

2019 SmartPartner

13.7v1 Upgrade Announcement

New Features, Enhancements and Fixes

Hello SmartPartners,

Our commitment to continual improvement brings the SmartPartner Software another step closer to perfection.

We encourage you to upgrade now. Please contact Horizon if you need assistance with upgrading or implementing your SmartPartner software.

Download the latest SCPS Version

www.horizon-software.com/download/SCPSuserup.zip

SCPS Upgrade Install Guide

www.horizon-software.com/download/SCPS Upgrade Guide.pdf

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President/Developer

Horizon Software

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Current & YTD Upgrade Details

www.horizon-software.com/download/SCPS Revisions Current-YTD.pdf

Current Upgrade Summary

SCPS Version 13.7v1

- Horizon Screen: Improved On-Line Subscription Renewal Code request system
- **Terminal Server:** Keep TS User SCPS open at all times
- Master Prefs/Other/Misc2 All Home Buttons: Option to turn off the Home Button Fast Exit pop up
- **Proposal/Print Menu:** Auto Fix Proposal Total vs Payment Total Imbalance
- Proposal/Pending CO/Areas & Products: Button to View Product Detail when clicking on Qty
- Master Project/Print Menu/Projects: Reconciliation Report now has a Project Mode
- Project Manager/Product History: New Export Option (DBF) to open file in Excel
- Product Library/Product Line List: Redesigned Product Line List Screen
- Product Library/Product Detail: Redesigned Product Detail Screen
- Product Library/Product Detail/Parts & Wire: Redesigned screens
- **Product Library/Product Detail:** Phantom Product Enhancements
- **Product Library/Product Detail:** Inventory Control access from this screen that shows just this product.
- **Product Library/Inventory Control:** Redesign Inventory Control screen

Previous Yearly Revision History

http://www.horizon-software.com/download/SCPS Revisions 2018.pdf http://www.horizon-software.com/download/SCPS Revisions 2017.pdf http://www.horizon-software.com/download/SCPS Revisions 2016.pdf http://www.horizon-software.com/download/SCPS Revisions 2015.pdf http://www.horizon-software.com/download/SCPS Revisions 2014.pdf http://www.horizon-software.com/download/SCPS Revisions 2013.pdf http://www.horizon-software.com/download/SCPS Revisions 2012.pdf http://www.horizon-software.com/download/SCPS Revisions 2011.pdf http://www.horizon-software.com/download/SCPS_Revisions_2010.pdf http://www.horizon-software.com/download/SCPS Revisions 2009.pdf http://www.horizon-software.com/download/SCPS Revisions 2008.pdf http://www.horizon-software.com/download/SCPS Revisions 2007.pdf http://www.horizon-software.com/download/SCPS Revisions 2006.pdf http://www.horizon-software.com/download/SCPS Revisions 2005.pdf http://www.horizon-software.com/download/SCPS Revisions 2004.pdf http://www.horizon-software.com/download/SCPS Revisions 2003.pdf

2019 - Upgrade Details

SCPS 13.7v1 Upgrade

New Features, Enhancements and Fixes

3-11-2019

Horizon Screen: Improved On-Line Subscription Renewal Code request system



SmartPartner SOFTWARE

High Definition Proposal & Project Management System

Master Tracker	Contacts	Proposals	Product Library	Project Manager		
Utilities	Info	Projects	Sets Library	CPS		
Graphics	Forms	Completed	Text Library	Archive		
Preferences	Follow Up	Point of Sale	Letter Library	User Login		

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Monday March 4, 2019

User: Jim Engandela - 100 Level: Administrator Fav: Global Location: 1 - EME Audio & Video Systems Tax Region: Eau Claire







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Subscription Renewal

Enter your Web Code Request ID

Please enter the email address of the person in your company that you want to receive the Code Renewal Notice so that they can request a new Code from Horizon

Subscription 48 Days Left

Request New Code from the Web

Email Horizon for a New Code

Call Horizon for a New Code

Copy Current Code 73708037806

Enter your New Code & click Renew.

Renew

Upgrade SCPS Software

Revision List New Features Enhancements & Fixes

Upgrade Guides

Download Upgrade

-Educational Video-



SCPS Overview

- Horizon Support Policy

Support Policy

Online Support

- 1. Call Horizon Software
- 2. Enter the ID provided by Horizon
- 3. Click on the Live Help button

Fast Support ID

Go To Meeting ID



Send Email-

Send to Horizon

Email Bug Report

Send to Horizon

Send Large Files

Send to Horizon

Turn off Auto Emailing System and User Statistics to Horizon

 \boxtimes

- SCPS Subscription-Renewal Log

SCPS Log

Free Print PDF Program

PDF ReDirect

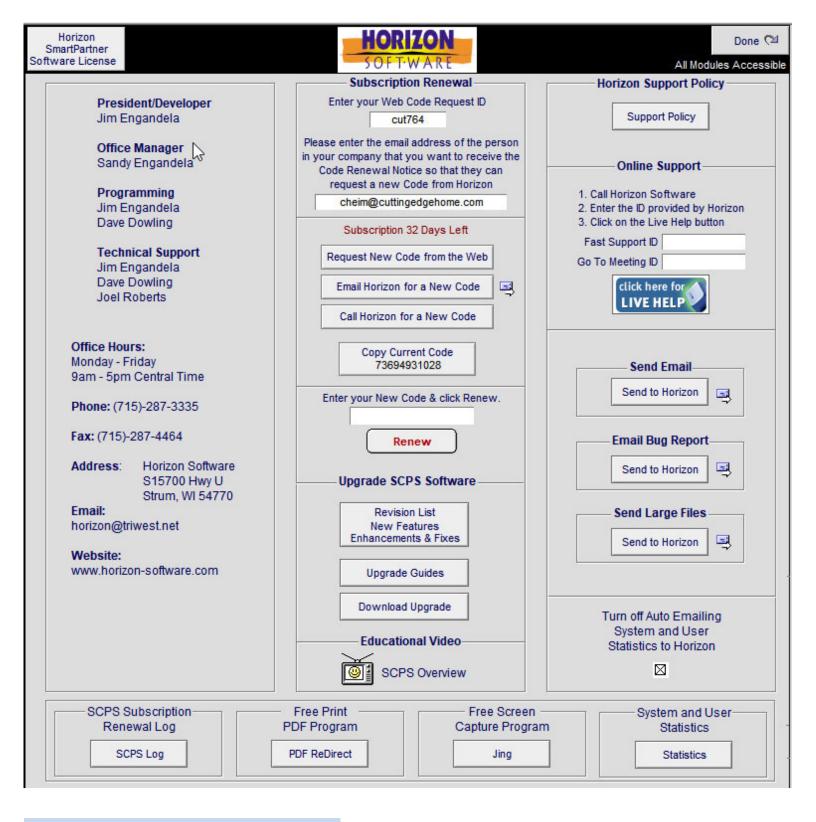
Free Screen —
 Capture Program

3

Jing

System and User-Statistics

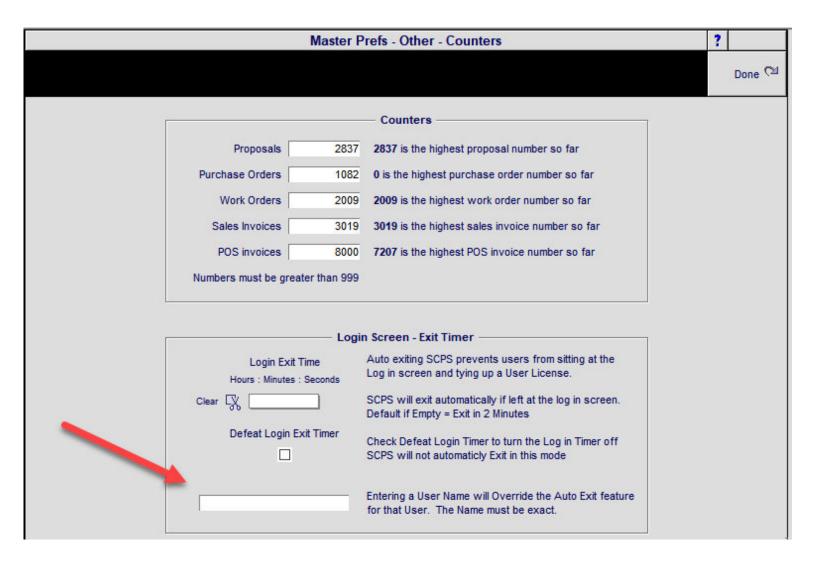
Statistics



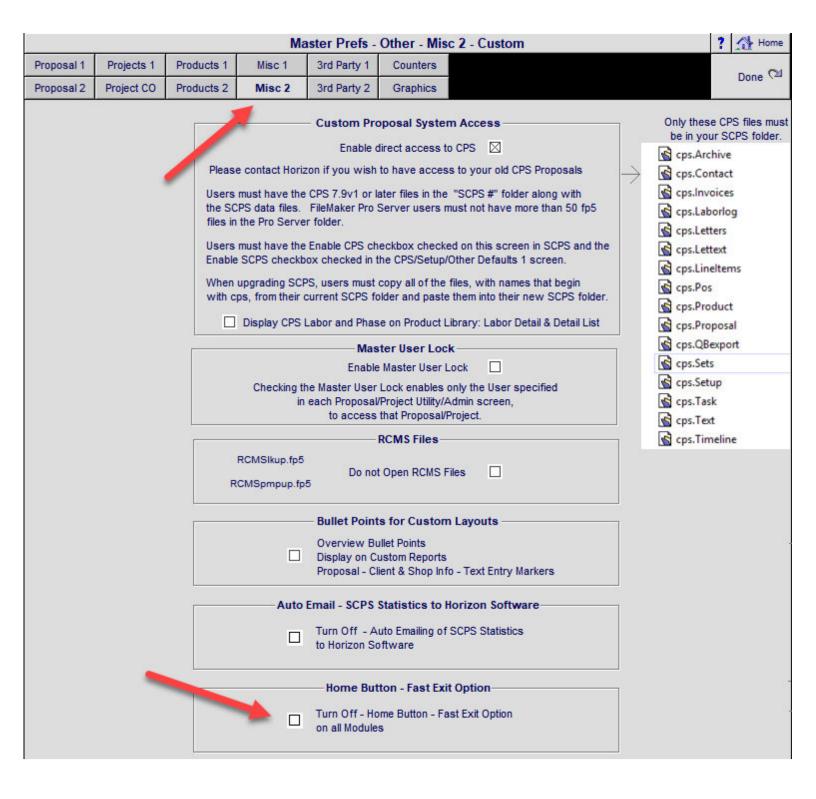
Terminal Server: Keep TS User SCPS open at all times

By entering a User Name of a SCPS Log In Iteration, SCPS will keep that SCPS open, even if other users stay on their Log in screen to long and cause SCPS/FileMaker to Exit on a Terminal Server.

Go to: Master Prefs/Other/Counters screen and enter the User for SCPS on the Terminal Server to override the Auto Exit feature.



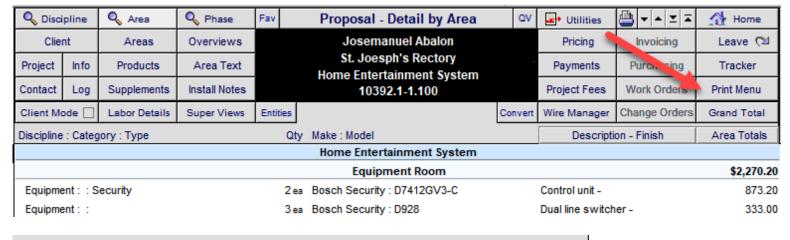
Master Prefs/Other/Misc2 - All Home Buttons: Option to turn off the Home Button - Fast Exit pop up

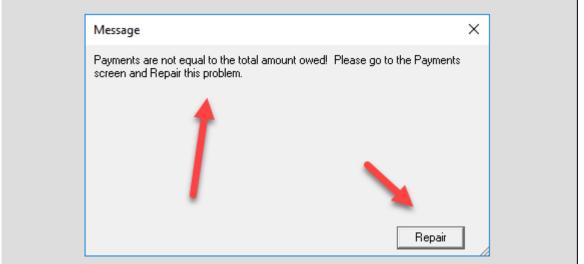


Proposal/Print Menu: Auto Fix Proposal Total vs Payment Total Imbalance

If the Proposal Total does not equal the Payment Plan total SCPS will attempt to automatically adjust them to equal \$0.

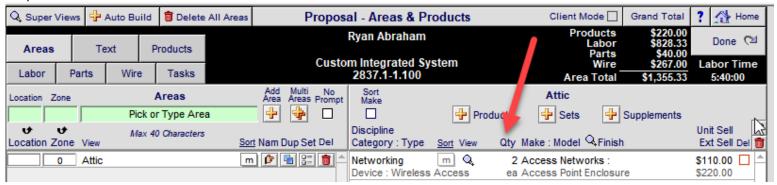
If the imbalance still does not equal \$0, you will be asked to manually fix it, but the auto fix should almost always fix it for you.



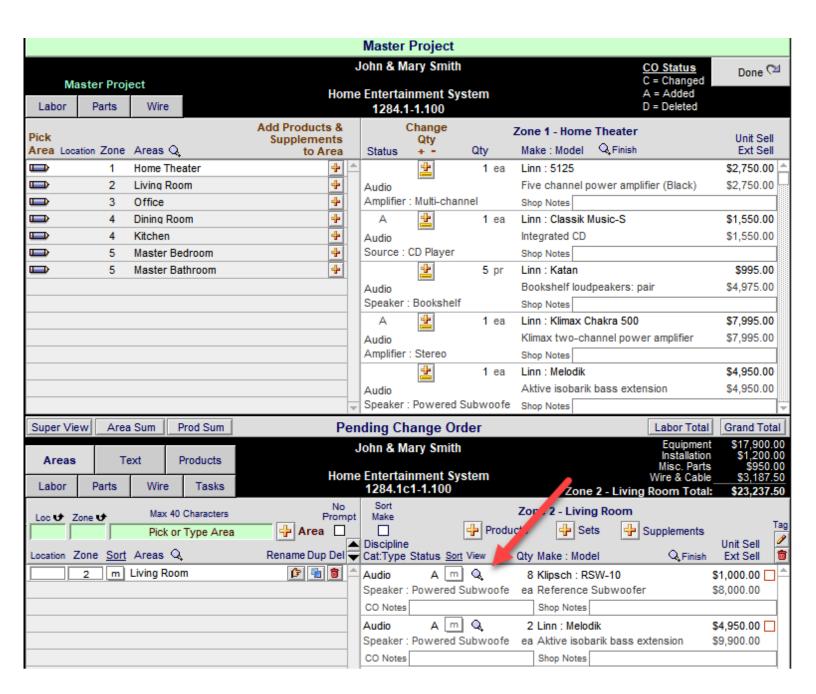


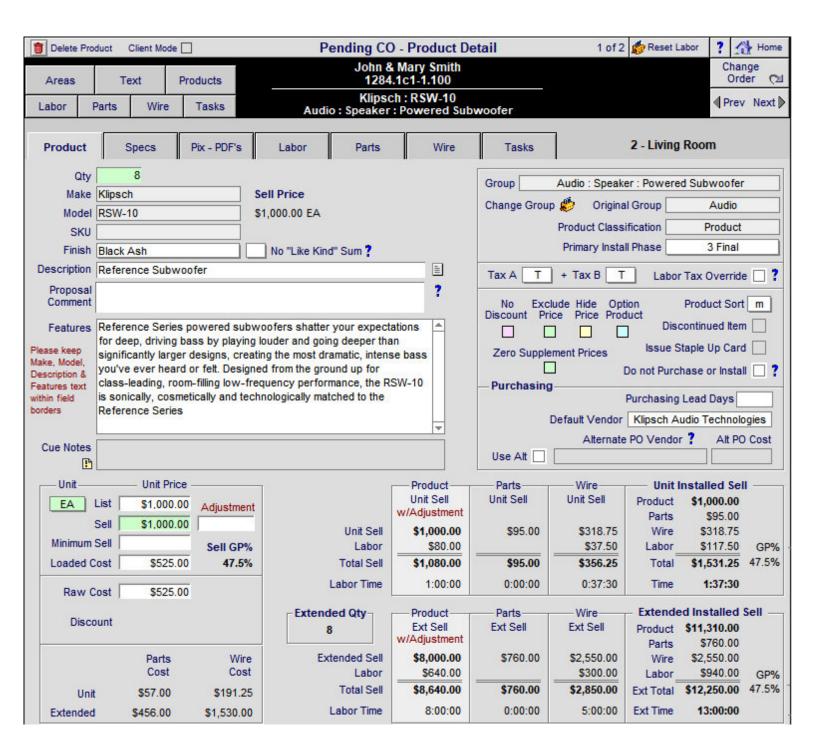
Proposal/Pending CO/Areas & Products: Button to View Product Detail when clicking on Qty

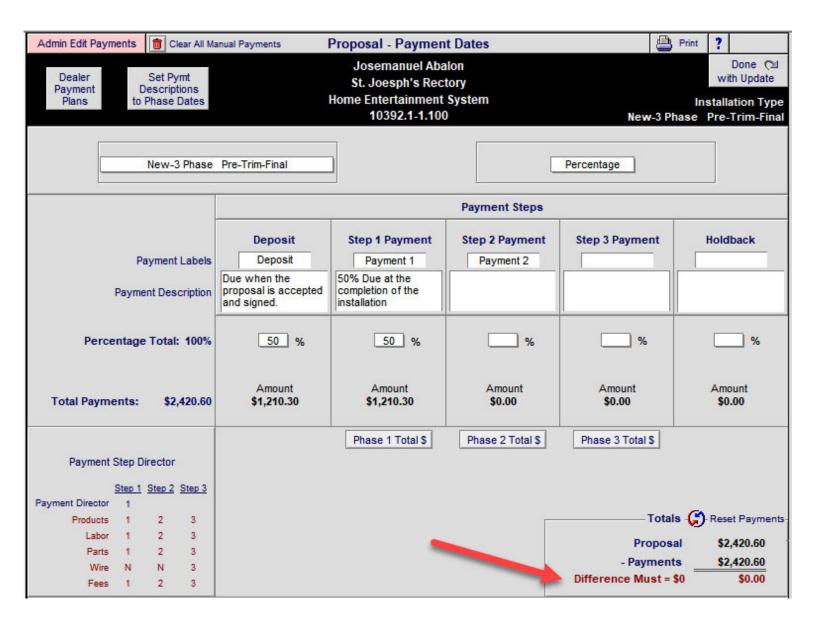
Proposal



Change Order

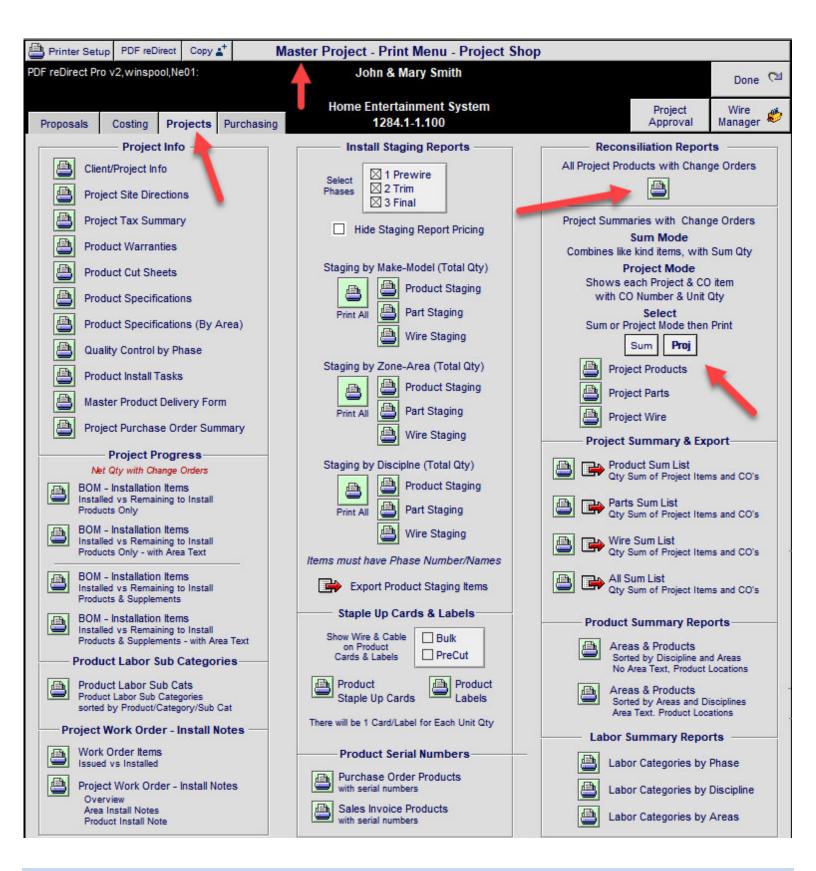






Master Project/Print Menu/Projects: Reconciliation Report now has a Project Mode

The Project Mode shows all Like Kind products as separate Line Items instead of Summed together as single Line Items.





SmartPartner SOFTWARE

High Definition Proposal & Project Management System

Master Tracker	Contacts	Proposals	Product Library	Project Manager CPS		
Utilities	Info	Projects	Sets Library			
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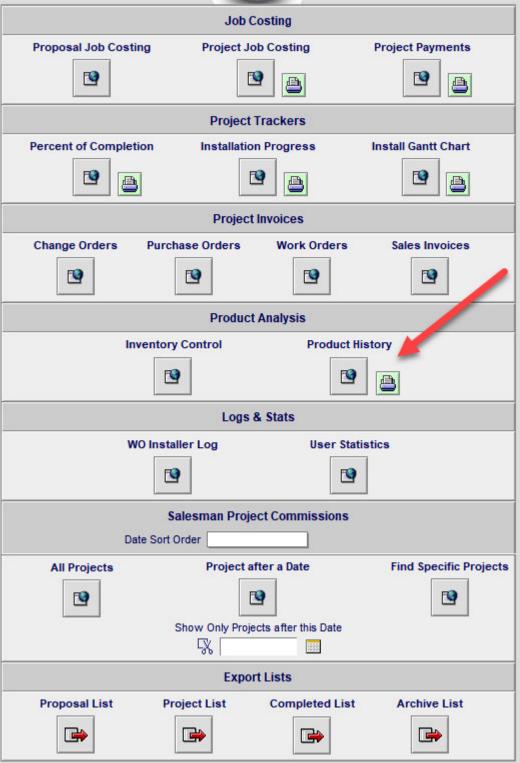
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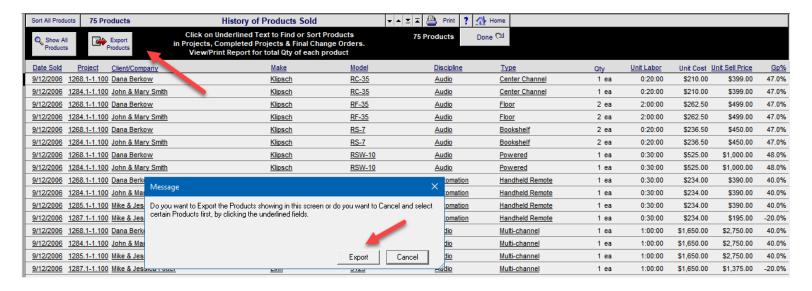
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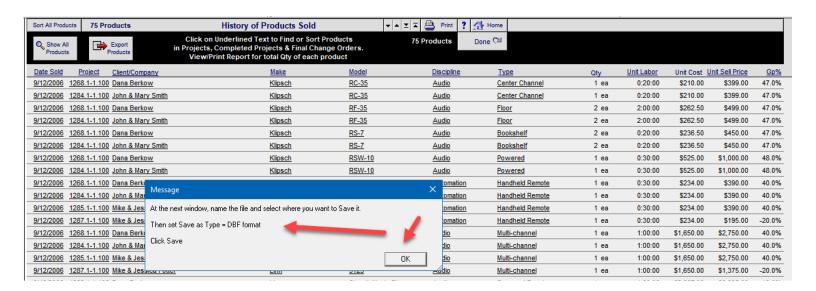


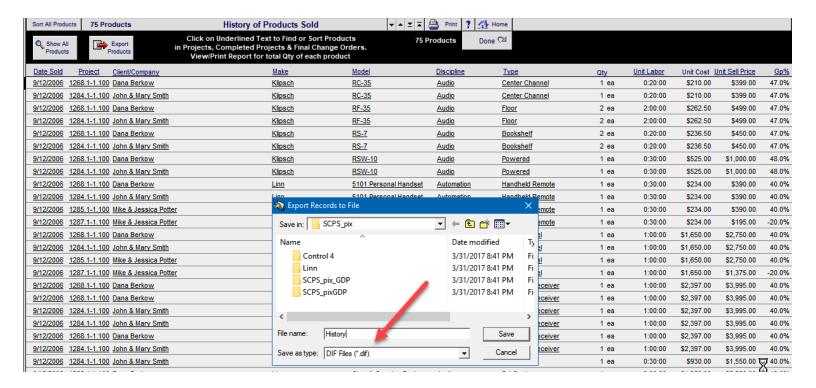






Name the Export

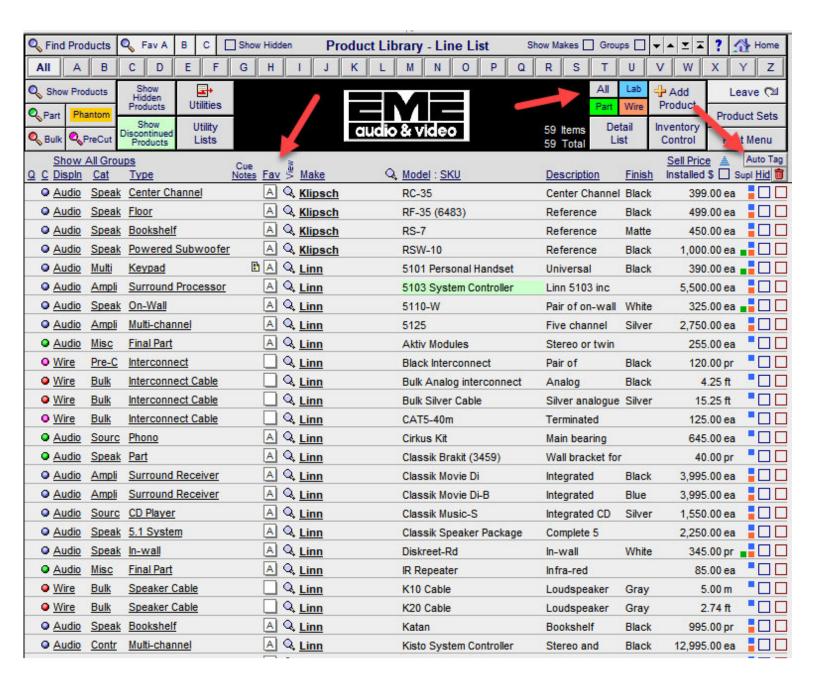




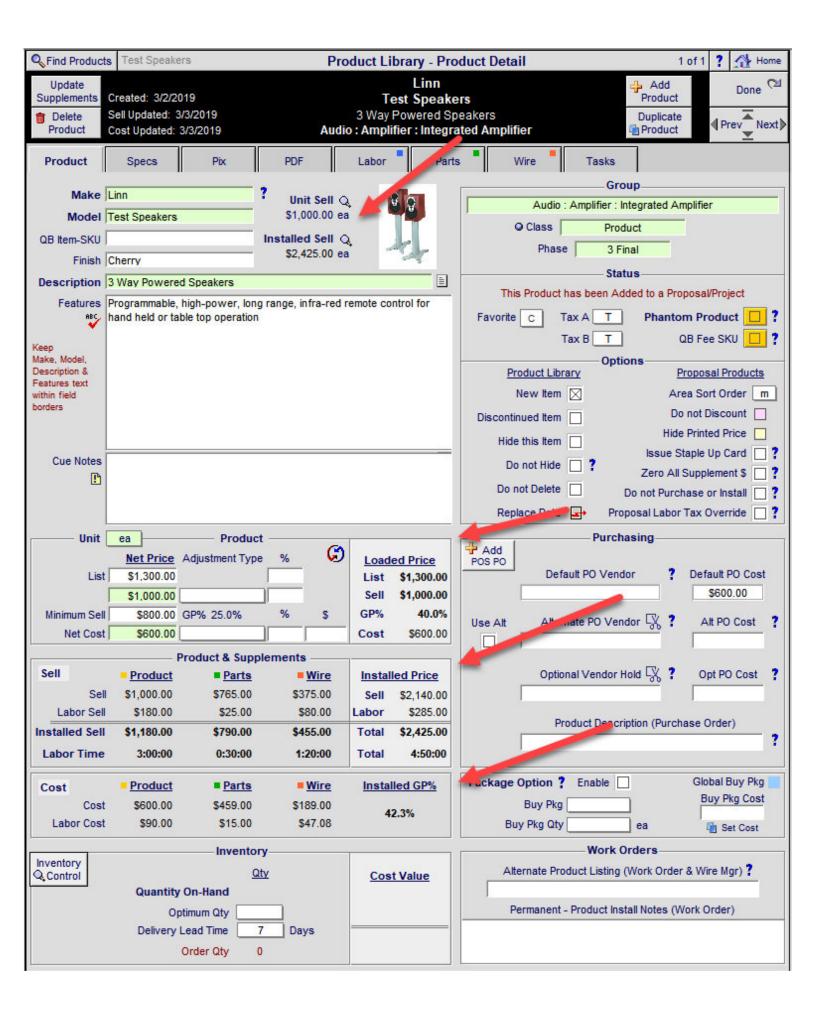
Open saved file in Excel

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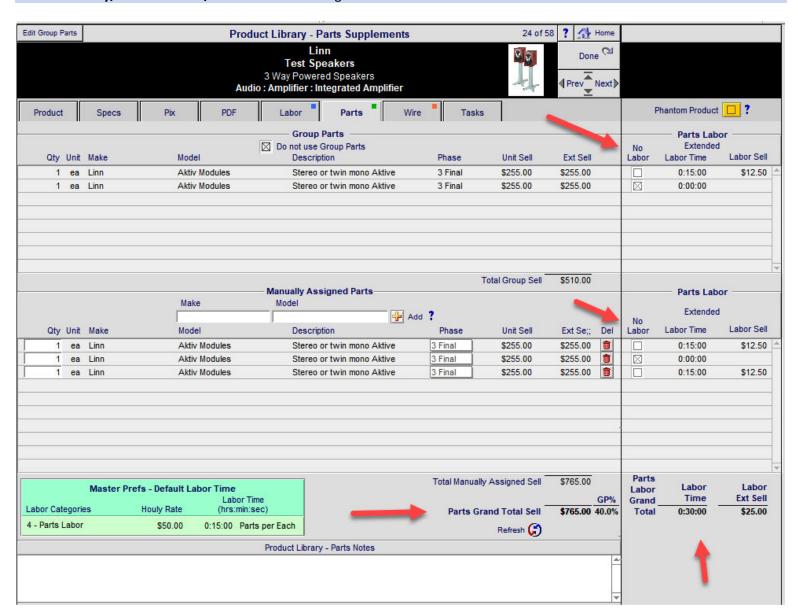
Product Library/Product Line List: Redesigned Product Line List Screen

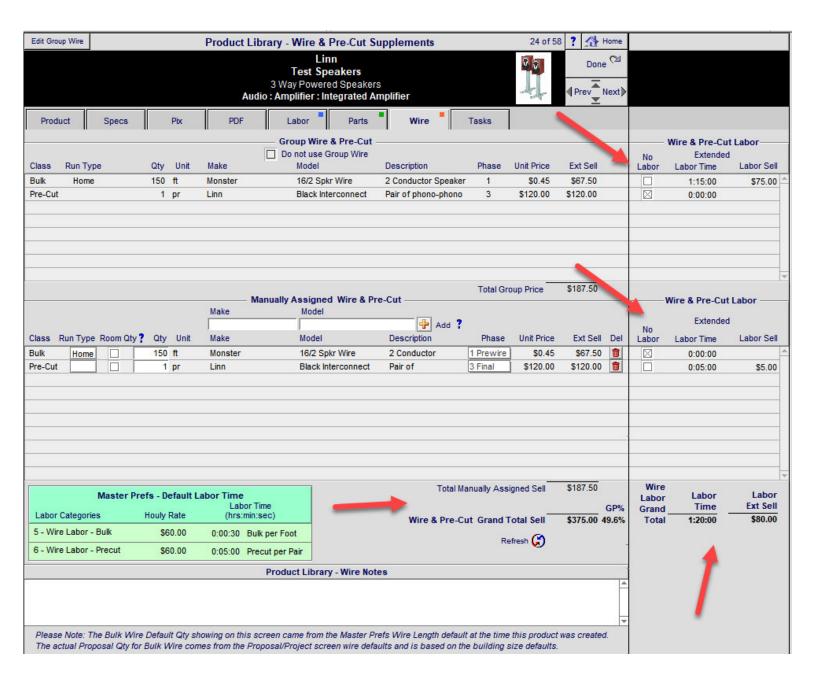


Product Library/Product Detail: Redesigned Product Detail Screen



Product Library/Product Detail/Parts & Wire: Redesigned screens





Product Library/Product Detail: Phantom Product Enhancements

A Phantom Product is Not a normal inventory item. It is made up of "Parts", which add up to the Phantom Product SELL Price.

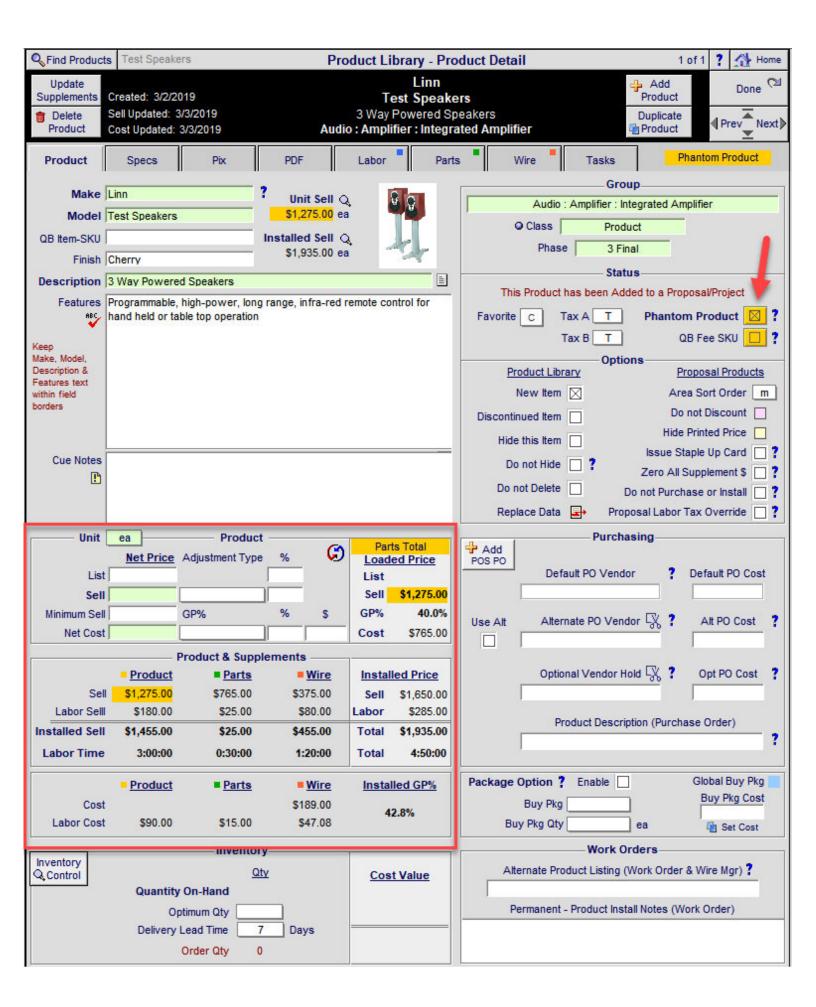
A Phantom Product must have a Class = "Product" and NOT "Part" or "Wire".

A Phantom Product can be set to any Product Group and the Group Assigned Parts & Wire can be turned OFF if desired.

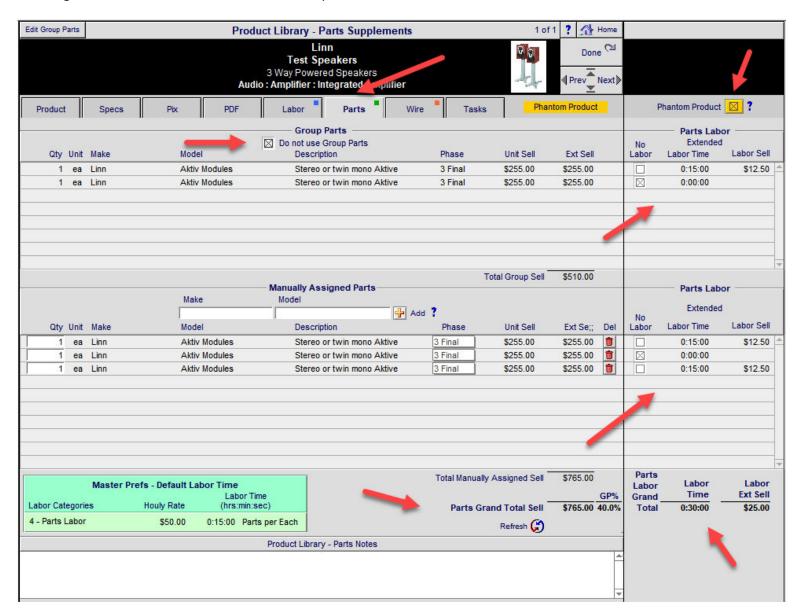
You can add additional Labor and Wire to a Phantom Product and they are treated as normal Supplements.

The Total Labor of a Phantom Product is the Product Labor, the Parts Labor and the Wire Labor.

Price section now shows Parts Costs, Labor Time and Labor Sell



Re-Designed Parts screen, with Labor "No Labor" Option and Labor Time and Labor Sell



Product Library/Product Detail: Inventory Control access from this screen that shows just this product.

