



2021 YTD SmartPartner Upgrade Details

New Features, Enhancements and Fixes

Hello SmartPartners,

Our commitment to continual improvement brings the SmartPartner Software closer to perfection.

Please distribute this document to all SCPS users in your company, so they can benefit from these improvements.

Contact Horizon if you need assistance with upgrading or implementing your SmartPartner software.

We encourage you to upgrade now.

Download the latest SCPS Version

<http://files.horizon-software.com/SCPSuserup.zip>

SCPS Upgrade Install Guide

http://files.horizon-software.com/SCPS_Upgrade_Guide.pdf

Thank you

Jim Engandela

President/Developer

Horizon Software

Phone: [715-287-3335](tel:715-287-3335)

Email: horizon@trivest.net

Web: www.horizon-software.com

Current SCPS 15.2v3 Features & Enhancement Details

Project Manager: Add Tax to Job Costing Module

- Improve Global Project Manager GUI
- Add Printer Driver Display

Printer Setup Global Project Manager ?

PDF reDirect Pro v2, winspool,Ne01: Thursday September 9, 2021 Home

Project Trackers

Percent of Completion Installation Progress Install Gantt Chart

Project Invoices

Change Orders Purchase Orders Work Orders Sales Invoices

Project - Job Costing

Project Job Costing Show GP% (Slower) Project Payments

No GP%

Show CO & Master Project Tax (Slower)

- Add Final CO and Master Project Tax and Grand Totals
- Add Master Project Indicator
- Clear Master Project Totals for Projects without Final CO's

Find Projects		Project Manager - Project Job Costing																				Print	Home			
All	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
Administrator																								19 Projects	Done	
Manager																								Proj Cost	Proj Cost	
User																								Pymts	Pymts	
		Project Owners		Original Project	All Finalized CO's	Master Project w/CO's	Average Total GP%	Total Amount	Total Amount																	
Number	User						GP%		Avg Gp%																	
Project: 3032.3-1.104		Equipment		\$63,575.18	\$1,855.00	\$65,430.18																				
Project Title: Custom Integrated System		Labor		\$40,458.58	\$0.00	\$40,458.58																				
Client: Slater, Sam		Parts		\$4,337.60	\$138.00	\$4,475.60																				
Date Sold: 1/4/2021		Wire & Cable		\$3,364.91		\$3,364.91																				
		Expenses and		\$21,781.58	\$111.30	\$21,892.88																				
		Total		\$133,517.85	\$2,104.30	\$135,622.15																				
		Tax		\$4,367.36	\$124.56	\$4,219.69																				
		Grand Total		\$137,885.21	\$2,228.86	\$139,841.84																				
									View this Project																	
									Job Costing Reports																	
									Master Project with Final Change Orders																	
Project: 3031.2-1.105		Equipment		\$121,224.20	\$7,358.16	\$128,582.36																				
Project Title: Theater, AV, and Networking		Labor		\$28,510.08	\$3,720.28	\$32,230.36																				
Client: Brown, Ivan		Parts		\$4,261.18	-\$549.00	\$3,712.18																				
Date Sold: 12/8/2020		Wire & Cable		\$4,650.90	\$3.57	\$4,654.47																				
		Expenses and		\$13,063.37	-\$190.93	\$12,872.44																				
		Total		\$171,709.73	\$10,342.08	\$182,051.81																				
		Tax		\$7,839.77	\$425.80	\$8,033.55																				
		Grand Total		\$179,549.50	\$10,767.87	\$190,085.36																				
									View this Project																	
									Job Costing Reports																	
									Master Project with Final Change Orders																	
Project: 3030.1-1.104		Equipment		\$768,183.54	\$36,002.05	\$804,185.59																				
Project Title: Koha -106 Laconia		Labor		\$249,814.83	\$1,559.00	\$248,255.83																				
Client: Maloney, Jerry Halyard Builders		Parts		\$26,921.68	\$3,762.00	\$30,683.68																				
Date Sold: 12/9/2020		Wire & Cable		\$3,009.36	\$1.50	\$3,043.86																				
		Expenses and		\$60,237.64		\$60,237.64																				
		Total		\$1,138,167.45	\$38,239.55	\$1,176,406.61																				
		Tax		\$51,205.54	\$2,487.41	\$51,826.84																				
		Grand Total		\$1,189,372.60	\$40,726.96	\$1,228,233.45																				
									View this Project																	
									Job Costing Reports																	
									Master Project with Final Change Orders																	
Project: 3028.2-1.103		Equipment		\$60,241.90																						
Project Title: 156a Haverhill Street		Labor		\$30,555.00																						
Client: Charon, Brian Silver Phenix Construction		Parts		\$4,416.35																						
Date Sold: 11/16/2020		Wire & Cable		\$4,089.74																						
		Expenses and		\$11,897.63																						
		Total		\$111,200.62																						
		Tax		\$4,296.75																						
		Grand Total		\$115,497.37																						
									View this Project																	
									Job Costing Reports																	
									Master Project with Final Change Orders																	

- Modify Report to reflect Tax and Grand Totals

**Project Manager
Project Job Costing**

Number	Rep		Original Project	All Finalized CO's	Master Project w/CO's	GP%
Project: 3032.3-1.104		Equipment	\$63,575.18	\$1,855.00	\$65,430.18	
Project Title: Custom Integrated System		Labor	\$40,458.58	\$0.00	\$40,458.58	
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		Total	\$111,200.62			
		Tax	\$4,296.75			
		Grand Total	\$115,497.37			

POS/Add Invoice: Change Contact Option

- When creating a new POS Invoice you now have the option to Pick any of the 8 People for that Contact



User: Jim Engandela
Location: 1 - EME Audio & Video



Pick Contact

Info	Title		eMail
President	Mr.	Hayes Callahan	horizon@trivest.net1
CAD Operator	Mister	Fred Smith	horizon@trivest.net2
Office Manager	Mrs.	John Arlpril	horizon@trivest.net3
CAD Operator	Ms.	Mary Sonlin	horizon@trivest.net4
Office Manager	Miss.	Todd Breckinworth	horizon@trivest.net5
CAD Operator	Mr. & Mrs.	Bruce Toma	horizon@trivest.net6
Office Manager	Dr.	Bob Marminal	horizon@trivest.net7
CAD Operator	Dr. & Mrs.	Kevin Hansen	horizon@trivest.net8

Pick Invoice for



Hayes Callahan
Company
horizon@trivest.net1

Switch Contact

- | | |
|---------------|--|
| Quotation | Work Order |
| Sales Invoice | Service Orders Repair & OnSite with RMAs |
| Change Order | Purchase Order |
| Credit Memo | Return Authorization |

Product Library/Entities: Improve Entity Calcs and Screen GUI

Sort User

Master Prefs - Users

Print ? Home

**Users must have a Location, First Name and Last Name,
an Employee Number and a Password
Employee Numbers must be unique within each Location**

Users InActive Log Done

Add User DeActivate ReAssign

Company Location	First Name	Last Name	Initials	User AlphaNumber Max 5 char	Job Title	Access Rights	Login Password User Level	Assign Project Managers and Engineers to Users
1	Dave	Dowling	SR	51	CAD Operator		DD Administrator	Manager Jon Oster Engineer Jim Engandela
1	Jim	Engandela	JE	100	President		JE Administrator	Manager Jon Oster Engineer Jon Oster
2	Sandy	Engandela	SE	101	Office Manager		SE User	Manager Jon Oster Engineer Jon Oster
1	Jon	Oster	JO	45	Sales Manager		JO Manager	Manager Jon Oster Engineer Jon Oster

Clear Log 259

Master Prefs - User Log

? Home

30,000 Characters before Log Clears

Users InActive Log Done

Date - Time - User - User # - Location # - Location

Log In: 8/14/2021 6:29 pm User: Sandy Engandela #101 Location # 2 - Horizon
 Log Out: 8/14/2021 6:29 pm User: Jim Engandela #100 Location # 1 - EME Audio & Video Systems
 Exit SCPS: 8/14/2021 6:30 pm User: Sandy Engandela #101 Location # 2 - Horizon

Proposal Reports: Change Headers to Blue and Align



Dear Jim Engandela,

This proposal represents a design carefully prepared with your requirements, our experience and industry standards all balanced to form a workable plan.

Please evaluate this proposal to determine if it meets your needs and budget. EME's design flexibility allows us to easily modify this proposal to truly meet your expectations. This plan can be fully implemented at this time or in stages as your needs grow.

Our best designs are the result of strong partnerships. When we take your ideas and partner them with our quality products and professional execution the results are always beyond expectations.

You will find our proposals to be very complete and well thought-out. We always specify everything in straightforward terms and in writing. No hidden costs or surprises. Changes are only made upon your written authorization.

Your house represents a substantial, long-term investment for you. The investment in quality audio and video electronics can greatly increase the enjoyment of your home for many years to come.

Please let me know how I can help make your ideas become reality.

Sincerely,

Jim Engandela
President
Mobile: 715-287-3335



Home Entertainment System
for Jim Engandela Horizon Software



Dear Mr. Jim Engandela,

This proposal represents a design carefully prepared with your requirements, our experience and industry standards all balanced to form a workable plan.

Please evaluate this proposal to determine if it meets your needs and budget. EME's design flexibility allows us to easily modify this proposal to truly meet your expectations. This plan can be fully implemented at this time or in stages as your needs grow.

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Sincerely,

Jim Engandela
President
Mobile: 715-287-3335

Proposal Fees: Speed up screen processing

Fees totals are now posted instead of calculated, so that users with a large number of fees can access all Fees screens more quickly.

Click on the ReCalculate button after Picking or Changing a fee, so that the Totals will be updated.

Even if you don't manually update the Fees, The Fees Totals will be automatically updated when you leave the Fees screen.

fees.additional										Proposal - Project Fees			Print	?	Home																																																																																																																										
Replace All Fees with Default Fees			Jim Engandela Horizon Software Home Entertainment System 1293.1-1.100						Fees Summary		Done																																																																																																																														
Projects			Services			Expenses			Fees Total with Tax																																																																																																																																
New Fee Project Fees ReCalculate																																																																																																																																									
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Proposal/Project/Status screen: Rearrange Buttons

Discipline										Area										Phase										Proposal - Detail by Area										Utilities	Print	Home
Client			Areas			Fees			Jim Engandela Horizon Software Home Entertainment System 1293.1-1.100						Pricing		Invoicing		Leave																							
Project			Info			Products			Area Text			Payments		Purchasing		Tracker																										
Contacts			Log			Supplements			Overviews			Install Notes		Work Orders		Print Menu																										
Client Mode <input type="checkbox"/>			Super Views			QVE QVC QVP			Status: Progress			Convert to Project			Wire Manager		Change Orders		Labor Total																							
Discipline : Category : Type										Qty Make : Model : Sku										Description										Finish		Grand Total										
Home Entertainment System																																										
Bungalow																						\$10,595.00																				
Audio : Speak : Powered Su					2 ea Klipsch : RSW-10					Reference Subwoofer					Black					2,000.00																						
Audio : Multi : Keypad					1 ea Linn : 5101 Personal Handset					Universal learning remote					Black					600.00																						
Video : Displ : DLP Video					1 ea Runco : CL-610					DLP Projector										7,995.00																						

Proposal - Status

Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Done

Proposal Favorite

Clear Favorite

Proposal Status Progress

Review

Sent

Lost

Clear Status

Completed Projects: Convert to Proposal-Project

Discipline		Area		Phase		Completed - Detail by Area			Utilities	Print	Home
Client		Areas		Fees		Mike & Jessica Potter			Pricing	Invoicing	Leave
Project	Info	Products		Area Text		Commercial Security System			Payments	Purchasing	Tracker
Contacts	Log	Supplements		Overviews		1287.1-1.100			Install Notes	Work Orders	Print Menu
Client Mode <input type="checkbox"/>		Super Views		QVE	QVC	QVP	Convert to Proposal-Project		Wire Manager	Change Orders	Labor Total
Discipline : Category : Type		CO's		Qty	Make : Model : Sku		Description		Finish	Grand Total	
Commercial Security System											
Zone 1 - Home Theater										\$15,659.03	
Audio : Ampli : Multi-chan		1 ea		Linn : 5125		Five channel power amplifier		Silver	1,375.00		
Audio : Speak : Bookshelf		5 pr		Linn : Katan		Bookshelf loudspeakers: pair		Black	2,487.50		
Audio : Speak : Powered Su		1 ea		Linn : Melodik		Aktive isobarik bass extension		Black	2,475.00		
Video : Displ : DLP Video		1 ea		Runco : CL-810		DLP Projector			3,997.50		
Video : Sourc : DVD Player		1 ea		Sony : DVP-NS999ES		Progressive Scan DVD Player		Black	517.00		
Autom : Remot : Handheld R		1 ea		Linn : 5101 Personal Handset		Universal learning remote		Black	195.00		
Autom : Contr : Keypad		1 ea		Linn : Knekt RCU		Knekt room control unit		White	375.00		

SCPS Upgrade: Speed up processing time

script:invoice:util.upgrade.cleanOrphanedInvoices



Please be patient and wait until the "Upgrade Completed" notice appears

The upgrade process can take some time, especially if your files have a large number of records.
If the upgrade is not successful, make sure your SCPS files are not buried in a folder, inside the new SCPS folder and that your current SCPS folder is exactly named "SCPSold". Then try again.

Please call Horizon Software at 715-287-3335 if you need technical assistance

Upgrade Start & End

8/18/2021 Upgrade Start Date

8:22 PM Upgrade Start Time

Upgrade End Date

Upgrade End Time

Tyler Product Import - User Lockout

SCPS Users will now be prevented from Logging into SCPS or entering the Proposals, Projects, Completed, Archive, Product Library, Product Sets Library or Point of Sale modules, until the Tyler Import has finished.

SCPS Users will now be prevented from Adding Products, Product Sets and Supplements to Proposals, and Pending CO's until the Tyler Import has finished.

SmartPartner SOFTWARE

High Definition Proposal & Project Management System

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Sort Last Name

1 - Select User

#	Location	User	#	Level
1	EME Audio & Video Systems	Dowling, Dave	51	Adm
1	EME Audio & Video Systems	Engandela, Jim	100	Adm
2	Horizon	Engandela, Sandy	101	User
1	EME Audio & Video Systems	Oster, Jon	45	Mgr

*Tyler Product Import in Progress
Please wait before using SCPS*

2 - Enter Password

for
Jim Engandela

Password

Message

The Tyler Product Import Routine is running.
You cannot Log into SCPS or enter the Proposal/Projects or Product Library until it is completed.
Please try again later, when the screen message no longer appears.

OK





SmartPartner SOFTWARE

High Definition Proposal & Project Management System

Tyler Product Import in Progress - Please wait before using SCPS

Contacts	Master Tools	Proposals	Product Library	CPS
Info	Project Manager	Projects	Completed	...
Forms	Follow Up	Completed
Preferences	Archive	Point

Fr August

Message

The Tyler Product Import Routine is running.

You cannot Log into SCPS or enter the Proposal/Projects or Product Library until it is completed.

Please try again later, when the screen message no longer appears.

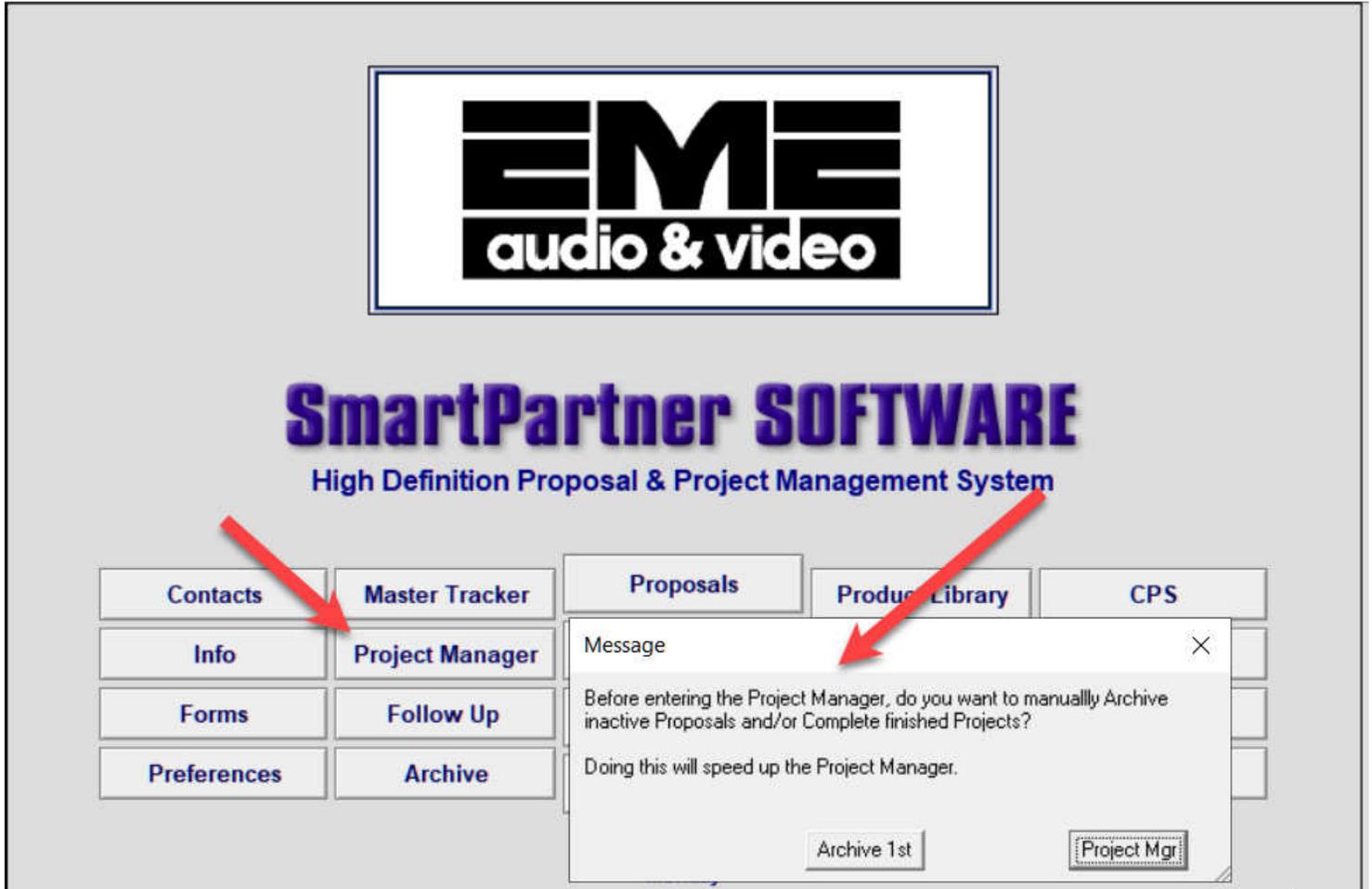
OK

Tyler Product Import: Fix Plug In processing

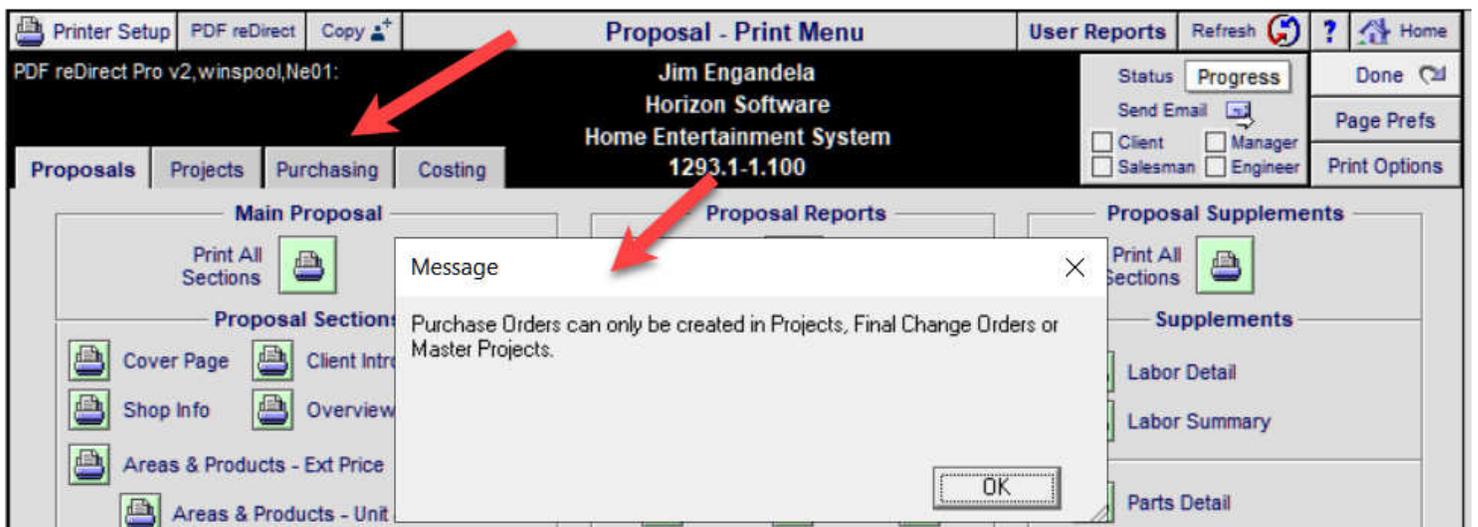
Master Prefs - Accounting - Tyler				Export Equivalents	Print	?	Home				
Tyler Auto Import Setting	Tyler Value Lists	Current version in use: FileMaker Pro 6.0v4 Dev Import uses FileMaker 6.0 - Auto Import uses Events Plug In			Tyler Product Library	Tyler Product Updater	Done				
Importing Options				Last Import 4/26/2007 6:58:11 AM		Blank Tyler Items to Fix					
<p>Delete - Hide Conditions</p> <p>All Products in the SCPS Product Library, that are not in the Tyler Import, will be Deleted. Unless they are in a Proposal/Project/Completed Project or their Product - Do Not Delete flag is checked. In that case they will simply be Hidden in the SCPS Product Library.</p> <p>All Products in the SCPS Product Library Class, Group and Descriptions will be updated with Tyler Class, Group and Descriptions, unless their Product Specs "Do not Update" flags are checked.</p> <p>Product Do Not Update (Overrides the Product Specs "Do not Update" option)</p> <p><input type="checkbox"/> Do not Update All Product Class with Tyler Class</p> <p><input type="checkbox"/> Do not Update All Product Groups with Tyler Department</p> <p><input type="checkbox"/> Do not Update All Product Descriptions with Tyler Descriptions</p> <p><input checked="" type="checkbox"/> Do not Delete all ProdUpdater Records after Import Routine (default = unchecked)</p>				<p>This is a Notification that the Tyler Product Import contains records with fields that are Blank.</p> <p>These Products need to be Updated as soon as possible for the next Tyler - SCPS Product Import.</p> <p>- Modify SCPS Equivalent Tables >> Make, Dept, Category, Type, Class, Phase</p> <p>- Modify Tyler >> Description, Status, Unit, Unit Sell, Unit Sell Min, Unit Cost.</p> <p>- BENNETT-70391 >> Make ID=Make >> Status</p> <p>Naim - UNITE-STAR >> Category >> Type >> Class >> Phase >> Status</p> <p>- QK9201AK2C840 >> Make ID=Make >> Status</p> <p>- QK9201AK2P840 >> Make ID=Make >> Status</p> <p>- QS1130840-BRO >> Make ID=Make >> Status</p> <p>- QS1132840-WHI >> Make ID=Make >> Status</p> <p>- QS1133840-WHI >> Make ID=Make >> Status</p> <p>- QS1134840-WHI >> Make ID=Make >> Status</p> <p>- QS1135840-WHI >> Make ID=Make >> Status</p> <p>- QS1136840-BRO >> Make ID=Make >> Status</p> <p>- QS1137840-WHI >> Make ID=Make >> Status</p>		<p>Show "TYL" Header instead of "Inventory Qty" in Product Library <input checked="" type="checkbox"/></p>					
<p>Only Run Auto Import with this User</p> <p><input checked="" type="radio"/> Jim Engandela</p> <p><input type="radio"/> Dave Jackson</p> <p>Current User User: Jim Engandela</p>		<p>Tyler or SCPS Import File Path Option</p> <p><input type="radio"/> SCPS Folder</p> <p><input checked="" type="radio"/> LU Folder</p> <p>Tyler User Name Listen Up - Tyler</p>		<p>Default = Check All</p> <p>Return to Logo Screen after "Auto Run" Import Routine <input checked="" type="checkbox"/></p>		<p>Default = UnCheck All</p> <p>Global Temp <input checked="" type="checkbox"/></p> <p>Turn Off Auto Import <input type="checkbox"/></p> <p>Turn Off User Lockout <input type="checkbox"/></p> <p>Clear User Lockout Flag <input type="checkbox"/></p>					
<p>Run - Import Tyler >> SCPS</p> <p><<<<< 1st UnCheck "Turn Off Auto Import" Routine</p>				<p>Tyler Blank Product Notification</p> <p>1st Install SMPiT Plug In <input type="checkbox"/> Enable Auto Email</p> <p>Email Address</p>							
				Horizon eMail		Dave J eMail		Darren eMail		Email Test	

Current SCPS 15.1v1
Features & Enhancement Details

SCPS Main Logo screen: Project Manager Option Message



Proposals/Print Menu: Trap Purchasing tab



Project/Utility/Export: Multiple Export Options

- You now have 2 main choices.
- An export with all Products, Supplements and Fees or Only Products.
- Within each of these you can select the Sort Order you prefer.
- If you don't select a Sort Order the Export will default to Sorted by Make.

The screenshot displays the 'Master Project - Export Utility' window for 'Greg Caves Runco International Home Entertainment System 1297.1-1.100'. The interface is divided into 'Project', 'Export', and 'Admin' tabs. The main content area is titled 'Export the Products in this Project as a dbf File' and lists fields included in the export: PROJECT NUMBER - CLIENT - COMPANY - SALESMAN, DISCIPLINE - ZONE/AREA - PHASE, CO NUMBER - QTY - UNIT - MAKE - MODEL - QB_SKU - CLASS - GROUP- DESCRIPTION - FINISH, and UNIT_COST - UNIT_SELL - Ext_SELL - UNIT_LABOR - TAX STATUS.

Two main export options are presented:

- Products, Parts, Wire, Labor, Fees**: Sort Order Default = A8 Class - Make
- Only Products**: Sort Order Default = B7 Make

Each option has an 'Export' button and a dropdown menu for selecting the sort order. Red arrows point to these elements.

The dropdown menu for 'Products, Parts, Wire, Labor, Fees' shows the following options:

- A1 Discipline - Area - Make
- A2 Discipline - Make
- A3 Phase - Discipline - Area - Make
- A4 Phase - Area - Make
- A5 Phase - Make
- A6 Area - Make
- A7 Make
- A8 Product Class - Make

The dropdown menu for 'Only Products' shows the following options:

- B1 Discipline - Area - Make
- B2 Discipline - Make
- B3 Phase - Discipline - Area - Make
- B4 Phase - Area - Make
- B5 Phase - Make
- B6 Area - Make
- B7 Make

At the bottom, an example of a file name produced is shown: 'GD_OrgChart_1296.1-1.100.tab'.

Project Utility - Export SCPS Project to Excel											
Export	Click Done button to change Sort Order									Export	
Done	1297.1.1.100									Done	
Project Number	Client	Company	Zone - Area	Discipline	Product Phase Class	CO#	Qty	Unit	Make	Model	Finish
1297.1-1.100	Caves, Greg	Runco International	1 - Game Room	Audio	3 Product		2	ea	Klipsch	RS-7	Matte Blac
1297.1-1.100	Caves, Greg	Runco International	2 - Computer Room	Audio	3 Product	C	4	ea	Klipsch	RS-7	Matte Blac
1297.1-1.100	Caves, Greg	Runco International	2 - Computer Room	Audio	3 Product	D c1	-2	ea	Klipsch	RS-7	Matte Blac
1297.1-1.100	Caves, Greg	Runco International	1 - Game Room	Audio	2 Product	C	1	ea	Linn	5101 Personal Handset	Black
1297.1-1.100	Caves, Greg	Runco International	1 - Game Room	Audio	2 Product	A c1	3	ea	Linn	5101 Personal Handset	Black
1297.1-1.100	Caves, Greg	Runco International	2 - Computer Room	Audio	2 Product		5	ea	Linn	5101 Personal Handset	Black
			1 - Game Room		2 Part		1	ea	Linn	Cirkus Kit	
			1 - Game Room		2 Part	A c1	3	ea	Linn	Cirkus Kit	
			2 - Computer Room		2 Part		5	ea	Linn	Cirkus Kit	
			1 - Game Room		3 Part		2	ea	Linn	Knekt RCU Install Kit	
			1 - Game Room		3 Part	A c1	6	ea	Linn	Knekt RCU Install Kit	
			2 - Computer Room		3 Part		10	ea	Linn	Knekt RCU Install Kit	
			1 - Game Room		2 Part		1	ea	Linn	Knekt RCU Metalwork	
			1 - Game Room		2 Part	A c1	3	ea	Linn	Knekt RCU Metalwork	
			2 - Computer Room		2 Part		5	ea	Linn	Knekt RCU Metalwork	
			2 - Computer Room		3 Pre-Cut Wire & Cable		15	pr	Linn	Black Interconnect	
			2 - Computer Room		1 Bulk Wire & Cable		750	m	Linn	K10 Cable	
			2 - Computer Room		1 Bulk Wire & Cable		300	ft	Linn	K20 Cable	
			2 - Computer Room		1 Bulk Wire & Cable		600	ft	Linn	K20 Cable	
			2 - Computer Room		1 Bulk Wire & Cable	D c1	-150	ft	Linn	K20 Cable	
			2 - Computer Room		1 Bulk Wire & Cable	D c1	-300	ft	Linn	K20 Cable	
			2 - Computer Room		1 Bulk Wire & Cable		750	ft	Monster	16/2 Spkr Wire	
			2 - Computer Room		1 Bulk Wire & Cable		750	ft	Monster	16/2 Spkr Wire	
			2 - Computer Room		1 Bulk Wire & Cable		375	ft	Monster	MVQUAD-B DB EZ500	
			2 - Computer Room		1 Labor		7:30:00		Klipsch	RS-7	
			2 - Computer Room		1 Labor	c1	-3:45:00		Klipsch	RS-7	
			2 - Computer Room		3 Labor		1:20:00		Klipsch	RS-7	
			2 - Computer Room		3 Labor	c1	-0:40:00		Klipsch	RS-7	
			2 - Computer Room		1 Labor		21:52:30		Linn	5101 Personal Handset	
			2 - Computer Room		2 Labor		2:30:00		Linn	5101 Personal Handset	
			2 - Computer Room		2 Labor		30:00:00		Linn	5101 Personal Handset	
			2 - Computer Room		2 Labor		5:00:00		Linn	5101 Personal Handset	
			2 - Computer Room		3 Labor		5:00:00		Linn	5101 Personal Handset	

Proposal & POS-Pick Product Cue Notes: Speed up Cue process and Add Features

Master Preferences to turn on the Product Cue Note option to pop up Product Cue Notes when Picking Products into a Proposal.

Master Prefs - Other - Products 1						? Home
Proposal 1	Projects 1	Products 1	Misc 1	3rd Party 1	Counters	Done
Proposal 2	Project CO	Products 2	Misc 2	3rd Party 2	Graphics	

Product Library

Sort Products when entering the Product Library Yes No *(No Sort recommended)*

Adding Product - Auto Set Product Flags

Issue Staple Up Card

Product Cue Notes

Show Cue Notes when Picking Products into a Proposal

Show Cue Notes when Picking Products into a POS Invoice

Set & Subset Cue Notes will not show when picking Sets

Product Cue Notes will not show when using the Proposal Update All Products Utility

- Sort Products with Cue Notes to the top of the list
- Click on the Cue Note icon to pop up the Cue Note

Find Products Show: Makes Groups Product Library - Pick Proposal Products AlphaFind

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Product Class Hidden Products Atrium Recent Products Show Picked Products Pick

Part Phantom Discontinued Add Product Proposal Products Clear Picked Products Cancel

Bulk PreCut Show Supplements Found 58 Total 61

Fav Groups Class Discipline Cat Type Suppliments Cue Pick Qty View Make Model : SKU Description Finish Installed Sell Price

Audio	Speak	Center Channel	ea	Klipsch	Melodik	Center	Black	399.00
Audio	Speak	Bookshelf	ea	Klipsch	RS-7	Referenc	Matte	450.00
Audio	Multi	Keypad	ea	Linn	5101 Personal Handset	Universal	Black	600.00
Autom	Contr	Keypad	ea	Linn	Knekt RCU	Knekt	White	750.00
Audio	Speak	Floor	ea	Klipsch	RF-35 (6483)	Referenc	Black	499.00
Audio	Speak	Powered Subwoofer						1,000.00
Audio	Ampli	Surround Processor						1,500.00
Audio	Speak	On-Wall						325.00
Audio	Ampli	Multi-channel						1,750.00
Audio	Ampli	Preamplifier						1,995.00
Audio	Speak	Powered Subwoofer						1,950.00
Audio	Misc	Final Part						300.00
Wire	Pre-C	Interconnect						1.50
Audio	Speak	Part						40.00
Wire	Bulk	Interconnect Cable						6.00
Wire	Bulk	Interconnect Cable						15.25

Cue Notes: Klipsch : Melodik : Black Ash (Expand window to view all...)

6.5-inch woofers and a 1-inch tweeter that has a light titanium-dome diaphragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish.

OK

In the Proposal Product screen you can sort Products with Cue Notes to the top of the list and view the Cue Note by clicking on the Cue Icon

Show All Install Phases Orphans Proposal - Products Client Mode

Areas Text Products Change Tagged Products Eileen Back Price Adjuster Add Products Done

Labor Parts Wire Tasks Update Tagged Products Home Entertainment System 1290.1-1.100 Update All Products Delete All Option Products Super Views

Zone - Area No Exclude Hide Option Discount Price Price Product Tags View Qty Discipline Make Model Product Total \$2,998.00

Product	Qty	Discipline	Make	Model	Product Labor	Unit List	Unit Sell	Ext Sell
Atrium	1 ea	Audio	Klipsch	Melodik		399.00	399.00	399.00
	3 Final	Audio	Speaker	Center Channel		210.00	47.4%	399.00
			Black Ash	Center Channel Speaker :	0.00	210.00	6/2/2011	
Atrium	1 ea	Audio	Linn	5101 Personal Handset	1,212.50		600.00	600.00
	2 Trim	Automation	Multi-room	Keypad	1,085.00	234.00	61.0%	1,812.50
	C		Black					
Atrium	2 ea	Automation	Linn					
	2 Trim		Control					
	B		White					
Atrium	1 ea	Audio	Klipsch					
	3 Final		Speaker					
			Black Ash					

Klipsch : Melodik

6.5-inch woofers and a 1-inch tweeter that has a light titanium-dome diaphragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish.

OK

In the Proposal Product Detail screen you can view the entire contents of the Cue Note by clicking on the Cue Note Text

Delete Product Client Mode
Proposal - Product Detail
Reset Labor 1 of 4 ? Home

Eileen Back
1290.1-1.100
Proposal

Klipsch : Melodik
Audio : Speaker : Center Channel
Products

Product Specs Pix - PDF's Labor Parts Wire Tasks
Atrium

Qty

Make **Sell Price**

Model \$399.00 ea

SKU

Finish Like Kind Modifier ?

Description

Proposal Comment

Features

Cue Notes

Group

Change Group Original Group

Product Classification

Primary Install Phase

Tax A Tax B Tax C Labor Tax Override

No Discount Exclude Price Hide Price Option Product Product Sort

Zero Supplement Prices Discontinued Item

Issue Staple Up Card

Do not Purchase or Install

Purchasing Tyler Priority Code Purchasing Lead Days

Default Vendor

Alternate PO Vendor ? Alt PO Cost

Use Alt

Unit	Unit Price	Adjustment
ea	List \$399.00	
	Sell \$399.00	
Minimum Sell		Sell GP%
Loaded Cost	\$210.00	47.4%
Raw Cost	\$210.00	
Ext Load Cost	\$210.00	
Discount		
Parts Cost		Wire Cost
Unit	\$0.00	\$0.00

Klipsch : Melodik

6.5-inch woofers and a 1-inch tweeter that has a light titanium-dome diaphragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish. ragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish.

Installed Sell	GP%
\$399.00	
\$0.00	
\$0.00	
\$399.00	47.4%
led Installed Sell	
\$399.00	
	GP%
\$399.00	47.4%

Proposal/AP Report: Increase Product Features field size

The Product Features field will now accommodate much more text

Areas & Products

Bungalow

This area includes the following products and features.

A wall mounted volume control will control the music from the main components.

Audio	Qty	Ext. Price
Klipsch : RSW-10 : Reference Subwoofer : Black Ash	2 ea	\$2,000.00

Reference Series powered subwoofers shatter your expectations for deep, driving bass by playing louder and going deeper than significantly larger designs, creating the most dramatic, intense bass you've ever heard or felt. Designed from the ground up for class-leading, room-filling low-frequency performance, the RSW-10 is sonically, cosmetically and technologically matched to the Reference Series

Reference Series powered subwoofers shatter your expectations for deep, driving bass by playing louder and going deeper than significantly larger designs, creating the most dramatic, intense bass you've ever heard or felt. Designed from the ground up for class-leading, room-filling low-frequency performance, the RSW-10 is sonically, cosmetically and technologically matched to the Reference Series

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Linn : 5101 Personal Handset : Universal learning remote : Black	1 ea	\$600.00
--	------	----------

Programmable, high-power, long range, infra-red remote control for hand held or table top operation

Video	Qty	Ext. Price
Runco : CL-610 : DLP Projector	1 ea	\$7,995.00

Single DMD Chip, 1280 x 720, Internal Processor, Brightness: 12.3 - 19.3 fL, Contrast Ratio 185:1 - 205:1, Lamp: 210W NSH 2000 Hours @ 6500K, Max Screen Size: 240", Offset: via OSD Controls

Equipment	\$10,595.00
Installation	\$1,407.50
Misc. Parts	\$1,275.00
Wire & Cable	\$2,117.45
Bungalow	\$15,394.95

Proposal and Project Pricing Reports: Fix Print Menus

Print button now prints Pricing report instead of screen

Client Mode **Proposal - Pricing** Printer Setup Print Home Done

Mr. Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Refresh

Excluded Products Totals	Labor Meter	Subtotals	Sell	Discount	Total Labor Time
		Equipment	\$27,384.00		67:30:00
		Installation	\$5,392.50		
		Misc. Parts	\$5,003.33		
		Wire & Cable	\$7,782.40		
		Fees	\$0.00		
		Total	\$45,562.23		
		PST Tax	\$2,489.42		
		Tax B	\$0.00		
		Tax C	\$0.00		
		Tax	\$2,489.42		
		Grand Total	\$48,051.66		

yes no Show Sales Tax
 yes no Show List Price & Discount

Cost

Adjust Grand Total

P **Proposal - Pricing - Cost** Printer Setup Print Home Done

Mr. Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Proposal - Pricing RePost

Subtotals	Sell	Cost	Profit	GP%
Equipment	\$27,384.00	\$15,597.00	\$11,787.00	43.0%
Installation	\$5,392.50	\$2,845.42	\$2,547.08	47.2%
Misc. Parts	\$5,003.33	\$2,984.00	\$2,019.33	40.4%
Wire & Cable	\$7,782.40	\$4,363.44	\$3,418.96	43.9%
Fees	\$0.00	\$0.00	\$0.00	
Total	\$45,562.23	\$25,789.86	\$19,772.38	43.4%
PST Tax	\$2,489.42			
Tax B	\$0.00			
Tax C	\$0.00			
Tax	\$2,489.42			
Grand Total	\$48,051.66			

Product Library: Favorites- Improve and Speed

Find Products		Show: Makes <input checked="" type="checkbox"/> Groups <input checked="" type="checkbox"/> Hidden <input type="checkbox"/>	Product Library - Line List										AlphaFind	Utilities	?											
All	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
A	Product Class	Hidden Products											Add Product	Detail List	Home											
B	Part	Phantom											Discontinued	Inventory	Utility Lists	Product Sets										
C	Bulk	PreCut											Show Supplements	Lab	Part	Wire	Found 37 Total 61	Print Menu								
Fav	Groups	View	Sell Price	TYL	Tag																					
Class	Discipline	Type	Suppliments	Make	Model : SKU	Description	Finish	Installed	Cue	Hide																
A	Audio	Speak	Powered Subwoofer	Klipsch	RSW-10	Reference	Black	1,000.00 ea	A																	
A	Audio	Multi	Keypad	Linn	5101 Personal Handset	Universal	Black	600.00 ea	C																	
A	Audio	Ampli	Surround Processor	Linn	5103 System Controller	Linn 5103 inc		5,500.00 ea																		
A	Audio	Speak	On-Wall	Linn	5110-W	Pair of on-wall	White	325.00 ea																		
A	Audio	Ampli	Multi-channel	Linn	5125	Five channel	Silver	2,750.00 ea																		
A	Audio	Misc	Final Part	Linn	Aktiv Modules	Stereo or twin		300.00 ea																		
A	Audio	Sourc	Phono	Linn	Cirkus Kit	Main bearing		645.00 ea																		

Products: Add Tyler Priority Code

Master Prefs//Account/Tyler Option

Tyler Auto Import Setting		Tyler Value Lists		Master Prefs - Accounting - Tyler										Export Equivalents	Print	?	Home		
				Current version in use: FileMaker Pro 6.0v4 Dev										Tyler Product Library	Tyler Product Updater	Done			
				Import uses FileMaker 6.0 - Auto Import uses Events Plug In										Blank Tyler Items to Fix			Copy Text	Clear Text	
				Last Import 4/26/2007 6:58:11 AM															
<p>Importing Options</p> <p>Delete - Hide Conditions</p> <p>All Products in the SCPS Product Library, that are not in the Tyler Import, will be Deleted. Unless they are in a Proposal/Project/Completed Project or their Product - Do Not Delete flag is checked. In that case they will simply be Hidden in the SCPS Product Library.</p> <p>All Products in the SCPS Product Library Class, Group and Descriptions will be updated with Tyler Class, Group and Descriptions, unless their Product Specs "Do not Update" flags are checked.</p> <p>Checking these "Do Not Update" boxes overrides the Product Specs "Do not Update" boxes</p> <p><input type="checkbox"/> Do not Update All Product Class with Tyler Class</p> <p><input type="checkbox"/> Do not Update All Product Groups with Tyler Department</p> <p><input type="checkbox"/> Do not Update All Product Descriptions with Tyler Descriptions</p> <p><input checked="" type="checkbox"/> Do not Delete all ProdUpdater Records after Import Routine (default = unchecked)</p>															<p>This is a Notification that the Tyler Product Import contains records with fields that are Blank.</p> <p>These Products need to be Updated as soon as possible for the next Tyler - SCPS Product Import.</p> <p>- Modify SCPS Equivalent Tables >> Make, Dept, Category, Type, Class, Phase</p> <p>- Modify Tyler >> Description, Status, Unit, Unit Sell, Unit Sell Min, Unit Cost.</p> <p>- BENNETT-70391 >> Make ID=Make >> Status</p> <p>Naim - UNIFI-STAR >> Category >> Type >> Class >> Phase >> Status</p> <p>- QK9201AK2C840 >> Make ID=Make >> Status</p> <p>- QK9201AK2P840 >> Make ID=Make >> Status</p> <p>- QS1130840-BRO >> Make ID=Make >> Status</p> <p>- QS1132840-WHI >> Make ID=Make >> Status</p> <p>- QS1133840-WHI >> Make ID=Make >> Status</p> <p>- QS1134840-WHI >> Make ID=Make >> Status</p> <p>- QS1135840-WHI >> Make ID=Make >> Status</p> <p>- QS1136840-BRO >> Make ID=Make >> Status</p> <p>- QS1137840-WHI >> Make ID=Make >> Status</p>				
<p>Show "TYL" Header instead of "Inventory Qty" in Product Library <input checked="" type="checkbox"/></p>																			

Product Library Tyler Code - Click TYL to sort codes

Product Library - Line List										AlphaFind	Utilities	?														
All	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
Product Class		Hidden Products		EME audio & video										Add Product		Detail List		Home								
Part		Discontinued												Inventory		Lists		Product Sets								
Bulk		Show Supplements												Found 58 Total 61		Print Menu										
Fav		Groups		View		Sell Price		TYL		Tag																
Class	Discipline	Cat	Type	Suppliments	Make	Model : SKU	Description	Finish	Installed	Cue	Hide															
B	Audio	Speak	Center Channel		Klipsch	Melodik	Center Channel	Black	399.00 ea																	
B	Audio	Speak	Floor		Klipsch	RF-35 (6483)	Reference	Black	499.00 ea																	
C	Audio	Speak	Bookshelf		Klipsch	RS-7	Reference	Matte	450.00 ea																	
A	Audio	Speak	Powered Subwoofer		Klipsch	RSW-10	Reference	Black	1,000.00 ea	A																
A	Audio	Multi	Keypad		Linn	5101 Personal Handset	Universal	Black	600.00 ea	C																
A	Audio	Ampli	Surround Processor		Linn	5103 System Controller	Linn 5103 inc		5,500.00 ea																	
A	Audio	Speak	On-Wall		Linn	5110-W	Pair of on-wall	White	325.00 ea																	
A	Audio	Ampli	Multi-channel		Linn	5125	Five channel	Silver	2,750.00 ea																	
A	Audio	Ampli	Preamplifier		Linn	Klimax Chakra 500	Klimax Twin	Silver	7,995.00 ea																	
A	Audio	Speak	Powered Subwoofer		Linn	Melodik	Aktive isobarik	Black	4,950.00 ea	A																

Product Library - Product Detail										4 of 58	AlphaFind	?	Home				
Created: 4/15/2005		Klipsch RSW-10										Add Product		Done			
Delete Product		Sell Updated: 6/2/2011		Reference Subwoofer										Duplicate Product		Prev Next	
Cost Updated: 6/2/2011		Audio : Speaker : Powered Subwoofer															
Product	Specs	Pix	PDF	Labor	Parts	Wire	Tasks	Group									
Make	Klipsch	Unit Sell	\$1,000.00 ea	Audio : Speaker : Powered Subwoofer													
Model	RSW-10	Installed Sell	\$1,107.50 ea	Class Product													
SKU		Phase 3 Final															
Finish	Black Ash	Product Status															
Description	Reference Subwoofer	Phantom Product	<input type="checkbox"/>	New Item	<input type="checkbox"/>												
Features	Reference Series powered subwoofers shatter your expectations deep, driving bass by playing louder and going deeper than significantly larger designs, creating the most dramatic, intense bass you've ever heard or felt. Designed from the ground up for class-leading, room-filling low-frequency performance, the RSW-10 is sonically, cosmetically and technologically matched to the Reference Series	QB Fee SKU	<input type="checkbox"/>	Discontinued Item	<input type="checkbox"/>												
		Favorite	A	Hide this Item	<input type="checkbox"/>												
		Tyler Priority Code	A	Do not Hide	<input type="checkbox"/>												
		This Product is In a Proposal/Project/Change Order															
		Proposal Options															

Proposals & Projects

Clicking on the Underlined Tyler Priority header will sort all Products with a code to the top of the list

Show All		Orphans		Client Mode <input type="checkbox"/> MP		Master Project - Products - View				Home	
Areas		Text		Products		John & Mary Smith				Done	
Labor		Parts		Wire		Tasks		Product Install Phases		Home Entertainment System 1284.1-1.100	
								Phantom <input type="checkbox"/> Orphan <input type="checkbox"/>		Super Views	
Zone - Area		Like Kind Qty ?		Make		Model		Product Total		\$70,755.83	
No Exclude Hide Option Discount Price Price Product		Discipline		Category		Type		Product Labor		Unit List	
Show Show Show Show Show		Phase		Finish		Description		Parts Labor		Unit Sell	
CO's		View Tyler Priority				Comment		Wire Labor		Ext Sell	
								Ext Cost		Updated	
										Ext Discount	
1 - Home Theater		1 ea		Linn		Melodik		130		4,950.00	
Audio		Speaker		Powered Subwoofer		95		2,970.00		40.0%	
3 Final		Black		Aktive isobarik bass		319		2,970.00		6/2/2011	
A											
2 - Living Room		1 ea		Klipsch		RSW-10		130		1,000.00	
Audio		Speaker		Powered Subwoofer		95		525.00		47.5%	
3 Final		Black Ash		Reference Subwoofer :		319		525.00		6/2/2011	
A											
1 - Home Theater		1 ea		Linn		Melodik		130		4,950.00	
Audio		Speaker		Powered Subwoofer		95		2,970.00		40.0%	
3 Final		Black		Aktive isobarik bass		319		2,970.00		6/2/2011	
A											
1 - Home Theater		1 ea		Linn		Knekt RCU		205		750.00	
Automation		Control		Keypad		105		450.00		40.0%	
2 Trim		White		Knekt room control unit :		245		450.00		6/2/2011	
B											
4 - Dining Room		1 ea		Linn		Knekt RCU		205		750.00	
Automation		Control		Keypad		105		450.00		40.0%	
2 Trim		White		Knekt room control unit :		245		450.00		6/2/2011	
B											
4 - Kitchen		1 ea		Linn		Knekt RCU		205		750.00	
Automation		Control		Keypad		105		450.00		40.0%	
2 Trim		White		Knekt room control unit :		245		450.00		6/2/2011	
B											

Client Mode <input type="checkbox"/>		Master Project - Product Detail View				1 of 33		Home							
		John & Mary Smith 1284.1-1.100				Done		Prev Next							
		Linn : Melodik Audio : Speaker : Powered Subwoofer													
Product		Specs		Pix - PDF's		Labor		Parts		Wire		Tasks		1 - Home Theater	
Qty <input type="text" value="1"/>		Make <input type="text" value="Linn"/>		Sell Price		\$4,950.00 ea		Group <input type="text" value="Audio : Speaker : Powered Subwoofer"/>		Change Group <input type="text" value="Original"/>		<input type="text" value="Audio"/>			
Model <input type="text" value="Melodik"/>		SKU <input type="text"/>		Finish <input type="text" value="Black"/>		Description <input type="text" value="Aktive isobarik bass extension loudspeaker"/>		Product Classification <input type="text" value="Product"/>		Primary Install Phase <input type="text" value="3 Final"/>		Tax A <input type="text" value="T"/>		Tax B <input type="text" value="T"/>	
Features <input type="text"/>		Proposal Comment <input type="text"/>		Cue Notes <input type="text"/>		Do not Discount <input type="checkbox"/>		Product Sort <input type="text" value="m"/>		Show Product as Option <input type="checkbox"/>		Discontinued <input type="checkbox"/>		Staple Card <input type="checkbox"/>	
						Tyler Priority Code <input type="text" value="A"/>		Purchasing Lead Days <input type="text" value="7"/>		Alt-x <input type="checkbox"/>		Vendor <input type="text"/>		Alternate PO Vendor ? <input type="text"/>	
						Use Alt <input type="checkbox"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>	

Print Menu and Report

Status
Send Email
 Client Manager
 Salesman Engineer

Main Proposal

Print All Sections

Proposal Sections

- Cover Page Client Intro
- Shop Info Overviews
- Areas & Products - Ext Price No Dups ?
 - Areas & Products - Unit & Ext Price
 - Areaa & Products - No Prices
 - Area Totals - No Area Text or Products
 - Area Totals - Area Text - No Products
 - Hide Grand Total
 - Areaa & Products - Text & Totals
- Product Summary
 - Show Grand Total
 - Hide Disciplines
 - Show Discipline Subtotals Show Grand Total
 - Hide Grand Total
 - Page Break by Discipline
- Fees & Services
- Contract
 - Show 2nd Address
 - Show Both Addresses
- Extra Text

Proposal Reports

Print All Sections

Products By

- Discipline Area Phase

Sub Totals By

- Discipline Area Phase

Grand Total By

- Discipline Area Phase

Product Summary with Unit & Ext Pices

- Product Summary - Unit & Ext Tyler
 - Hide Unit Price
 - Hide Disciplines
 - Page Break by Discipline
- Product Summary - Unit & Ext Discipline Subtotals & Grand Total
 - Hide Unit Price
 - Hide Grand Total
 - Page Break by Discipline

Preliminary Contract

- Preliminary Contract with Options Area Text & Totals, Disclaimer Pricing Policy Price Expiry Date No Payments or Terms
- Tax & Totals Options

Proposal Supplements

Print All Sections

Supplements

- Labor Detail
- Labor Summary
- Parts Detail
- Parts Summary
- Wire & Cable Detail
- Wire & Cable Summary
- Fees - Directed to Parts
- Fees - Directed to Labor

Master Proposal with Supplements

- Discipline
- Area
 - Products & Only Labor
 - Products & Supplements without Prices
- Area by Phase
- Phase



Product Summary

	<u>Tyler</u>	<u>Unit Price</u>	<u>Ext Price</u>
1 ea Klipsch : RC-35 : Center Channel Speaker : Black Ash <i>This center channel has been engineered to deliver all the detail, subtleties and dynamics required for the ultimate home theater experience. It delivers detailed, subtle and thrilling sounds through dual 6.5-inch woofers and a 1-inch tweeter that has a light titanium-dome diaphragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish.</i>		\$399.00	\$399.00

	<u>Tyler</u>	<u>Unit Price</u>	<u>Ext Price</u>
1 ea Klipsch : RSW-10 : Reference Subwoofer : Black Ash <i>Reference Series powered subwoofers shatter your expectations for deep, driving bass by playing louder and going deeper than significantly larger designs, creating the most dramatic, intense bass you've ever heard or felt. Designed from the ground up for class-leading, room-filling low-frequency performance, the RSW-10 is sonically, cosmetically and technologically matched to the Reference Series</i>	A	\$1,000.00	\$1,000.00
1 ea Linn : 5101 Personal Handset : Universal learning remote : Black <i>Programmable, high-power, long range, infra-red remote control for hand held or table top operation</i>	C	\$390.00	\$390.00
1 ea Linn : 5125 : Five channel power amplifier (Black) : Silver <i>The Linn AV 5125 5-channel Class V modular power amplifier features the latest Linn switch mode power supply and amplification technology.</i>		\$2,750.00	\$2,750.00

Proposal/Print Menu: Add Master Proposal With Area Subtotals

Also added to Custom Reports file.

"SCPS 15.1v2 Blue"

Printer Setup PDF reDirect Copy **Proposal - Print Menu** User Reports Refresh ? Home

PDF reDirect Pro v2, winspool,Ne01: Hayes Callahan

Status Done

Send Email

Client Manager Salesman Engineer

Page Prefs Print Options

Proposals Projects Purchasing Costing

Home Theater System
1283.1-1.100

Main Proposal

Print All Sections

Proposal Sections

- Cover Page Client Intro
- Shop Info Overviews
- Areas & Products - Ext Price No Dups ?
- Areas & Products - Unit & Ext Price
- Areas & Products - No Prices
- Area Totals - No Area Text or Products
- Area Totals - Area Text - No Products
- Hide Grand Total
- Areas & Products - Text & Totals
- Product Summary
- Show Grand Total
- Hide Disciplines
- Show Discipline Subtotals
- Show Grand Total
- Hide Grand Total
- Page Break by Discipline
- Fees & Services
- Contract
- Show 2nd Address
- Show Both Addresses
- Extra Text

Proposal Reports

Print All Sections

Products By

- Discipline Area Phase

Sub Totals By

- Discipline Area Phase

Grand Total By

- Discipline Area Phase

Product Summary with Unit & Ext Pices

- Product Summary - Unit & Ext Tyler
- Hide Unit Price
- Hide Disciplines
- Page Break by Discipline
- Product Summary - Unit & Ext Discipline Subtotals & Grand Total
- Hide Unit Price
- Hide Grand Total
- Page Break by Discipline

Preliminary Contract

- Preliminary Contract with Options
- Area Text & Totals, Disclaimer
- Pricing Policy Price Expiry Date
- No Payments or Terms
- Tax & Totals Options

Proposal Supplements

Print All Sections

Supplements

- Labor Detail
- Labor Summary
- Parts Detail
- Parts Summary
- Wire & Cable Detail
- Wire & Cable Summary
- Fees - Directed to Parts
- Fees - Directed to Labor

Master Proposal with Supplements

- Discipline
- Areas
- With Area & Grand Totals
- Products & Only Labor
- Products & Supplements without Prices
- Areas by Phase
- Phase

Zone - Area

Master Proposal by Area

Discipline

Make - Model - Description

Labor Part Wire

Qty Unit Price Ext Price

Bungalow

Audio

Linn : 5101 Personal Handset : Universal learning remote : Black 1 ea \$600.00 \$600.00

Klipsch : RSW-10 : Reference Subwoofer : Black Ash 2 ea \$1,000.00 \$2,000.00

Video

Runco : CL-610 : DLP Projector 1 ea \$7,995.00 \$7,995.00

Equipment \$10,595.00

Bungalow \$10,595.00

Four Seasons Room

Audio

Klipsch : RSW-10 : Reference Subwoofer : Black Ash 2 ea \$1,000.00 \$2,000.00

Linn : 5101 Personal Handset : Universal learning remote : Black 1 ea \$600.00 \$600.00

Klipsch : RC-35 : Center Channel Speaker : Black Ash 1 ea \$399.00 \$399.00

Linn : Aktiv Modules : Stereo or twin mono Aktive crossover upgrade (treble, mid, bass) 1 ea \$255.00 \$255.00

Linn : Classik Movie Di : Integrated multi-channel DVD-CD player/tuner/preamp/power amplifiers : Black 1 ea \$3,995.00 \$3,995.00

Linn : Diskreet-Rd : In-wall loudspeakers - Round : White 1 pr \$345.00 \$345.00

Linn : 5101 Personal Handset : Universal learning remote : Black 1 ea \$600.00 \$600.00

Linn : 5101 Personal Handset : Universal learning remote : Black 1 ea \$600.00 \$600.00

Video

Runco : CL-610 : DLP Projector 1 ea \$7,995.00 \$7,995.00

Equipment \$16,789.00

Four Seasons Room \$16,789.00

Master Proposal by Area

Zone - Area

Discipline

Make - Model - Description

Labor

Part
Wire

Qty Unit Price Ext Price

Electronics & Installation

Equipment	\$27,384.00
Installation	\$200.00
Misc. Parts	\$100.00
Wire & Cable	
Fees	
Total	\$27,684.00
Tax	\$1,506.12
Grand Total	\$29,190.12

Prices quoted are guaranteed until 10/1/2021

Product Library/Utility/Distributor Import: Snap One and Control4 Price List

You can now import Snap One and Control4 Price sheets directly into your Product Library.

If a product already exists in SCPS the pricing will be automatically updated, so duplicate products will not be created.

If the product doesn't exist, it will be added to your library.

The supplier will be Snap One and Control4 and you can find all of the Snap One and Control4 products by clicking on the Find Supplier button on the product detail screen.

Find Products
Show: Makes Groups Hidden
Product Library - Line List
Utilities
Home

All
A
B
C
D
E
F
G
H
I
J
K
L
M
N
O
P
Q
R
S
T
U
V
W
X
Y
Z

A Product Class

B Part Phantom

C Bulk PreCut

Hidden Products

Discontinued

Supplements

Found 403
Total 403

Add Product

Inventory

Detail List

Utility Lists

Leave

Product Sets

Print Menu

Fav Groups View Sell Price TYL Tag

Class Discipline Cat Type Suppliments Make Model : SKU Description Finish Installed Cue Hide

<input type="checkbox"/>	Equip					Araknis Networks	AN-110-SW-C-8P	Araknis		239.95 ea	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Equip					Araknis Networks	AN-210-SW-F-48-POE	Araknis		1,199.95 ea	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Equip					Araknis Networks	AN-310-SW-F-8	Araknis		279.95 ea	<input type="checkbox"/>	<input type="checkbox"/>

Done

- Clean Groom
- Reset Update
- Find Change
- Import General
- Import User
- Import Accounting
- Import Distributor**
- Export Products

Please Note: All Excel import files must be in the .xls format, not .xlsx
 Open the Excel file and save it as Excel 97-2003 Workbook (.xls) before using the Import Utilities.

Excel 97-2003 Workbook (*.xls) Save

Import Products from Snap One

- Download Snap One Price List
- Import Snap One**

Import will Add products that do not exist in the Product Library
 Import will Update prices in the Library, when Imported Products have the same Make and Model
 Product Discipline will be set to "Equipment", Category & Type will be blank, Units will be set to "ea"
 Excel Price List file Format - Column Headers must be labeled as specified

	A	B	C	D	E	F
1	SKU	SKU Name	Brand	Dealer Price	MSRP	Qty for Discount
2	DEC-STRAP-4-BR	Wirepath™ 4-Port Decorative Strap - Brown	Wirepath™	\$0.32	\$3.95	1
3	DEC-STRAP-4-BK	Wirepath™ 4-Port Decorative Strap - Black	Wirepath™	\$0.38	\$3.95	1
4	DEC-STRAP-6-BR	Wirepath™ 6-Port Decorative Strap - Brown	Wirepath™	\$0.39	\$3.95	1

Import Products from Control 4

- Import Control4 Price List
- Import Control4**

Import will Add products that do not exist in the Product Library
 Import will Update prices in the Library, when Imported Products have the same Make and Model
 Product Discipline will be set to "Equipment", Category & Type will be blank, Units will be set to "ea"
 Excel Price List file Format - Column Headers must be labeled as specified

A	B	C	D
Product ID	Product Name	Dealer Price	MSRP
Audio/Video			
Amplifiers			
2300-2	Triad Standalone RackAmp 300	\$388.75	\$719.95
2700-1	Triad Standalone RackAmp 700	\$654.35	\$1,211.95
EA-AMP-HYB-2D-1000	Episode® 70V/8-ohm IP-Enabled Amplifier 500W x 2 Channels	\$612.10	\$1,125.95
EA-AMP-SUB-1D-300	Episode® Digital Subwoofer Amplifier 300W x 1 Channel	\$352.15	\$647.95

Done

- Clean Groom
- Reset Update
- Find Change
- Import General
- Import User
- Import Accounting
- Import Distributor**
- Export Products



Please Note: All Excel import files must be in the .xls format, not .xlsx
 Open the Excel file and save it as Excel 97-2003 Workbook (.xls) before using the Import Utilities.

Excel 97-2003 Workbook (*.xls) Save

Import Products from Snap One

- Download Snap One Price List
- Import Snap One**

Import will Add products that do not exist in the Product Library
 Import will Update prices in the Library, when Imported Products have the same Make and Model
 Product Discipline will be set to "Equipment", Category & Type will be blank, Units will be set to "ea"
 Excel Price List file Format - Column Headers must be labeled as specified

	A	B	C	D	E	F
1	SKU	SKU Name	Brand	Dealer Price	MSRP	Qty for Discount
2	DEC-STRAP-4-BR	Wirepath™ 4-Port Decorative Strap - Brown	Wirepath™	\$0.32	\$3.95	1
3	DEC-STRAP-4-BK	Wirepath™ 4-Port Decorative Strap - Black	Wirepath™	\$0.38	\$3.95	1
4	DEC-STRAP-6-BR	Wirepath™ 6-Port Decorative Strap - Brown	Wirepath™	\$0.39	\$3.95	1



Import Products from Control 4

- Import Control4 Price List
- Import Control4**

Import will Add products that do not exist in the Product Library
 Import will Update prices in the Library, when Imported Products have the same Make and Model
 Product Discipline will be set to "Equipment", Category & Type will be blank, Units will be set to "ea"
 Excel Price List file Format - Column Headers must be labeled as specified

A	B	C	D
Product ID	Product Name	Dealer Price	MSRP
Audio/Video			
Amplifiers			
2300-2	Triad Standalone RackAmp 300	\$388.75	\$719.95
2700-1	Triad Standalone RackAmp 700	\$654.35	\$1,211.95
EA-AMP-HYB-2D-1000	Episode® 70V/8-ohm IP-Enabled Amplifier 500W x 2 Channels	\$612.10	\$1,125.95
EA-AMP-SUB-1D-300	Episode® Digital Subwoofer Amplifier 300W x 1 Channel	\$352.15	\$647.95

Product Library/Find Products/Advanced: Find with No Prices

Find Products Show: Makes Groups Hidden **Product Library - Line List** AlphaFind Utilities

All A B C E F G H I J K L M N O P Q R S T U V W X Y Z

A Product Class Hidden Products
 B Part Phantom Discontinued
 C Bulk PreCut Show Supplements Found 89 Total 2,885
 Lab Part Wire

EME audio & video

Add Product Detail List Home
 Inventory Utility Lists Product Sets
 Print Menu

Fav Groups View Sell Price TYL Tag
 Class Discipline Cat Type Supplements Make Model : SKU Description Finish Installed Cue Hide

<input type="checkbox"/>	Equip			AAA Replace Make	C4-LIT-4ST-EN	4Sight Tri-Fold	ea	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Equip			Alexa	C4-LIT-ALEXA-KIT2	Alexa Marketing	ea	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Equip			AudioQuest	ZAQ-1CAT6DIE	AudioQuest	ea	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Equip			AudioQuest	ZAQ-CAT7TOOL	AudioQuest	ea	<input type="checkbox"/>	<input type="checkbox"/>

Update Makes & Groups		Product Library - Find Products			Clear All Find Fields		Cancel
Choose Advanced Criteria 		Enter Full or Partial Make, Model, SKU or Description			Fast Find All Products	Fast Find Only Hidden	Fast Find
or							
Vendor	Install Phase	Pick Criteria Pick Make, Model, SKU or Group			Pick Find All Products	Pick Find Only Hidden	Pick Find
Multiple Makes		Pick Make - Model First Pick a Make, then Model or SKU		Pick Product Group Pick a Discipline, Category, Type or Group			
Make	Model	SKU	Discipline	Category	Type		
Linn			Audio	Amplifier	Multi-channel		

Product Library - Choose more Criteria				Clear All Find Fields		Cancel
Enter your find criteria Then click a find button				Find All	Find Hidden	Find Regular
Make	Model	SKU	Description	<input type="checkbox"/> Show without Make or Model <input type="checkbox"/> Show without Group <input type="checkbox"/> Show without Discipline <input type="checkbox"/> Show without Category <input type="checkbox"/> Show without Type <input type="checkbox"/> Show without Class  <input type="checkbox"/> Show without Unit Sell Price <input type="checkbox"/> Show without Unit Cost Price <input type="checkbox"/> Show without Unit Cost or Sell Price		
Features						

Product Library/Product Detail: Find Supplier, Find No Prices

Find Products | Replace Data | Product Library - Product Detail | 1 of 90 | AlphaFind | Home

Created: 9/19/2021 | AAA Replace Make Name | C4-LIT-4ST-EN | 4Sight Tri-Fold Brochure | Equipment : : | Add Product | Done

Delete Product | Sell Updated: 9/19/2021 | Cost Updated: 9/19/2021 | Duplicate Product | Prev | Next

Product	Specs	Pix	PDF	Labor	Parts	Wire	Tasks
Make	AAA Replace Make Name ?		Unit Sell	ea			
Model	C4-LIT-4ST-EN		Installed Sell	ea			
SKU							
Finish							
Description	4Sight Tri-Fold Brochure						
Features	<input checked="" type="checkbox"/> ABC						
Cue Notes							
Unit	ea						

Group

Equipment : :
Class Product
Phase 3

Product Status

Phantom Product ? New Item

QB Fee SKU ? Discontinued Item

Favorite Hide this Item

Tyler Priority Code Do not Hide ?

Do not Delete

This Product is Not in a Proposal/Project/Change Order

Proposal Options

Area Sort Order Do not Discount

Product Tax Override Hide Printed Price

Tax A Exclude Product Price ?

Tax B Zero All Supplement \$?

Tax C Do not Purchase or Install ?

Labor Tax Override ? Issue Install Staple Up Card ?

Product		Loaded Price	
List		List	
Sell	\$0.00	Sell	\$0.00
Minimum Sell		GP%	?
Net Cost	\$7.20	Cost	\$7.20

Purchasing

+ Add POS PO Default PO Vendor ? Default PO Cost \$7.20

Use Alt Alternate PO Vendor % ? Alt PO Cost ?

Optional Vendor Hold % ? Opt PO Cost ?

Imported Product Supplier

Find All This Supplier Control4 ?

Find All No Cost or Sell Price No Cost No Sell

Product & Supplements			
Product	Parts	Wire	Installed Price
Sell	\$0.00		
Labor Sell			
Installed Sell	\$0.00		
			Total

Master Prefs/Accounting: Listen Up: Tyler Import Update

- Option to select which Log in User for Auto Running the Tyler Import, with options for Jim Engandela and Dave Jackson
- Reset Import File Name for both SCPS folder and LU Folder paths C:\TylerImport\New_Inventory_Master.txt
- Remap Files in the Import Map for the new Tyler Inventory File format
- Speed up overall processing speed for the entire import and grooming routine
- Ensure that the Option to Return to the Logo Screen at the end of the Import routine functions properly
- Ensure that the Do not Run Auto Import option functions properly
- Add Show TYL Product Library Header Display Option on all Product Library List screens
- Add Show TYL Product Library Header Sort Option on all Product Library List screens
- Disable Run - Manual Tyler Import Button until Auto Routine is verified

- Reorganize Screens for better clarity

Master Prefs - Accounting - Tyler

Current version in use: FileMaker Pro 6.0v4 Dev
Tyler users must use FileMaker version 6.0 or later. Do not use FileMaker 5.0

Export Equivalents Print ? Home

Filemaker Events Plug in

Tyler Auto Import Setting

Tyler Value Lists

Blank Tyler Items to Fix

This is a Notification that the Tyler Product Import contains records with fields that are Blank.

These Products need to be Updated as soon as possible for the next Tyler - SCPS Product Import.

- Modify SCPS Equivalent Tables >> Make, Dept, Category, Type, Class, Phase
- Modify Tyler >> Description, Status, Unit, Unit Sell, Unit Sell Min, Unit Cost.

- 280531 >> Make ID=Make >> Status

- AD-POE140 >> Make ID=Make >> Status

- BRONZE100-WAL >> Make ID=Make >> Status

- BRONZE200-GRY >> Make ID=Make >> Status

Done

Last Import 2/13/2021 5:09:32 PM

Importing Options

Delete - Hide Conditions

All Products in the SCPS Product Library, that are not in the Tyler Import, will be Deleted. Unless they are in a Proposal/Project/Completed Project or their Product - Do Not Delete flags is checked. In that case they will simply be Hidden in the SCPS Product Library.

All Products in the SCPS Product Library Class, Group and Descriptions will be updated with Tyler Class, Group and Descriptions, unless their Product Specs "Do not Update" flags are checked.

Checking these "Do Not Update" boxes overrides the Product Specs "Do not Update" boxes

Do not Update All Product Class with Tyler Class

Do not Update All Product Groups with Tyler Department

Do not Update All Product Description with Tyler Descriptions

Do not Delete all ProdUpdater Records after Import Routine (default = unchecked)

Show "TYL" Header instead of "Inventory Qty" in Product Library

Only Run Auto Import with this User

Jim Engandela

Dave Jackson

Current User: User: Dave Jackson

Tyler or SCPS Import File Path Option

SCPS Folder

LU Folder

RCMS User Name: Listen Up - Tyler

Return to Logo Screen after "Auto Run" Import Routine default = checked

Do not run Auto Import Routine default = unchecked

Run - Auto Import Tyler >> SCPS

Run - Manual Tyler >> SCPS

Tyler Blank Product Notification

Enable Auto Email First Install SMPiT Plug in

Email Address

Horizon eMail Dave J eMail Darren eMail Email Test

Equivalent Tables

ID and Equivalents must be separated with =
Category - Type - Class - Phase are all based on the Tyler Type ID

Make	Dept (Discipline)	Category	Type	Class	Phase	Exclude Makes from Import	Exclude Types from Import
2N=2NUSA	#=Special	#=Special	#=Special	#=Product	#=3.Final		
A&H=Allen & Heath	A0=Audio	3R%=Labor Consulting	3R%=3rd Party Consult	3R%=Product	3R%=3.Final		@D%
A&K=Astell & Kern	A1=Audio	4K1=Video 4k LCD TV	4K1=4k LCD TV < 32"	4K1=Product	4K1=3.Final		@D%
AAUTH=Audio Authority	A2=Audio	4K2=Video 4k LCD TV	4K2=4k LCD TV 32" - 49"	4K2=Product	4K2=3.Final		@G%
ACCES=Access Networks	A3=Audio	4K3=Video 4k LCD TV	4K3=4k LCD TV 50" - 60"	4K3=Product	4K3=3.Final		@G%
ACE=Ace Backstage	A4=Audio	4K4=Video 4k LCD TV	4K4=4k LCD TV > 60"	4K4=Product	4K4=3.Final		@S%

5027 Total Records

5027 Found Records

0 Total Records

Tyler/SCPS Product Import & Updater

Crestron - DM-PSU-16

Disable Menus (Mandatory)

Enable Menus

Home

Tyler Master Prefs

Tyler Product Library

Tyler Fields = SCPS Fields

Brand = Make

pd.id.make: CREST

zp.pd.id.make.c: Crestron

pd.make: Crestron

Item# = Model

pd.model: DM-PSU-16

Description1 = Description

pd.description: 16Port PoDM Power Supply forDM

Description2 = Finish

pd.finish: 8g+ I/O Cards

Priority = TYL

pd.tyl: C

Department = Department

pd.id.dept: Z1

zp.pd.id.dept.c: Accessories

pd.dept: Accessories

Category

pd.id.categ: ACP

zp.pd.id.type.c: Wire & Cable

Equivalents

Find Blanks Print Blanks

Import Tyler

Delete All Records	Post Cat, Class, Phase
Import Records	Post Equivalents
Delete Header-Footer	Find Blank Products
Delete Status <-> ABCD	Post Blanks to Global
Delete Blank Makes	Send eMail Notification
Delete Specific ID's	Find All Good Products

<input type="radio"/> Only Run Auto Import with this User <input type="radio"/> Jim Engandela <input checked="" type="radio"/> Dave Jackson Current User: Dave Jackson	Tyler or SCPS Import File Path Option <input checked="" type="radio"/> SCPS Folder <input type="radio"/> LU Folder RCMS User Name: Listen Up - Tyler	<input checked="" type="checkbox"/> Return to Logo Screen after "Auto Run" Import Routine default = checked <input type="checkbox"/> Do not run Auto Import Routine default = unchecked	Classification Product: Bulk Wire & Cable, Pre-Cut Wire & Cable	Install Phase <input checked="" type="checkbox"/> 1 Prewire <input type="checkbox"/> 2 Trim <input type="checkbox"/> 3 Final	<input type="button" value="Find Unique Groups"/>	
Script: Prefs: util.autoRun-LU Tyler			eMail Notice Address			
Make	Dept (Discipline)	Category	Type	Class	Phase	Exclude Typ from Import
2N=2NUSA	#=Special	#=Special	#=Special	#=Product	#=3.Final	
A&H=Allen & Heath	A0=Audio	3R%=Labor Consulting	3R%=3rd Party Consult	3R%=Product	3R%=3.Final	AD%
A&K=Astell & Kern	A1=Audio	4K1=Video.4k LCD.TV	4K1=4k LCD.TV < 32"	4K1=Product	4K1=3.Final	@D%
AAUTH=Audio Authority	A2=Audio	4K2=Video.4k LCD.TV	4K2=4k LCD.TV.32" - 49"	4K2=Product	4K2=3.Final	AG%
ACCES=Access Networks	A3=Audio	4K3=Video.4k LCD.TV	4K3=4k LCD.TV.50" - 60"	4K3=Product	4K3=3.Final	@G%
ACE=Ace Backstage	A4=Audio	4K4=Video.4k LCD.TV	4K4=4k LCD.TV > 60"	4K4=Product	4K4=3.Final	@S%
ACER=Acer	A5=Audio	70V=Comm Audio	70V=70v Amplifier	70V=Product	70V=3.Final	BF%
ACTTM=Active Thermal Mont	A6=Audio	8K1=Video.8k LCD.TV	8K1=8K LCD.TV<=31	8K1=Product	8K1=3.Final	CLO

- Add Show TYL Product Library Header Display Option on all Product Library List screens
- Add Show TYL Product Library Header Sort Option on all Product Library List screens

Product Library - Line List

Find Products: [Search] Show Makes [x] Groups [x] Hidden []

Utilities: [Add Product] [Inventory] [Print Menu]

Product Class: [A] Part: [Phantom] Bulk: [PreCut]

Hidden Products: [Discontinued] [Supplements]

Found 61 Total 61

EME audio & video

Sort Tyler Status

Cancel Sort

Class	Discipline	Cat	Type	Suppliments	Make	Model : SKU	Description	Finish	Sell Price	TYL	Tag
A	Audio	Speak	Center						399.00 ea		
A	Audio	Speak	Floor						499.00 ea		
A	Audio	Speak	Books						450.00 ea		
A	Audio	Speak	Power						1,000.00 ea		
A	Audio	Multi	Keypa						600.00 ea		
A	Audio	Ampli	Surrou						5,500.00 ea	A	
A	Audio	Speak	On-Wa						325.00 ea		
A	Audio	Ampli	Multi-c						2,750.00 ea	C	
A	Audio	Ampli	Preamplifier		Linn	Klimax Chakra 500	Klimax Twin	Silver	7,995.00 ea		
A	Audio	Speak	Powered Subwoofer		Linn	Melodik	Aktive isobarik	Black	4,950.00 ea		
A	Audio	Misc	Final Part		Linn	Aktiv Modules	Stereo or twin		255.00 ea		
	Wire	Pre-C	Interconnect		Linn	Black Interconnect	Pair of	Black	120.00 pr	B	

SCPS-CPS Link for SCPS: Expiration notice & SCPS Horizon button CPS 9.1v4

Custom Proposal System

demo display



<<CPS_SCPS~PrefOne::zi.scpsRenewalReminder.c>>

POS	Contacts	Proposals	Products	Tasks
Info	Forms	Projects	Sets	Reports
Utility	Follow-up	Completed	Text	SCPS
Set-Up	Graphics	Archive	Letters	Horizon



Help



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Exit

Horizon SmartPartner Software License Done

HORIZON SOFTWARE All Modules Accessible

<p>Horizon Software</p> <p>President/Developer Jim Engandela</p> <p>Office Manager Sandy Engandela</p> <p>Programming Jim Engandela Dave Dowling</p> <p>Technical Support Jim Engandela Dave Dowling Joel Roberts</p> <p>Office Hours Monday - Friday</p>	<p style="text-align: center;">Subscription Renewal</p> <p style="text-align: center;">Subscription 90 Days Left</p> <p>Please enter the email address of the person in your company that you want to receive the Code Renewal Notice, so that they can request a new Code from Horizon</p> <input type="text"/> <p>Enter your Web Code Request ID</p> <input type="text"/> <p>Request New Code from the Web</p> <p>Email Horizon for a New Code </p> <p>Call Horizon for a New Code</p> <p>Copy Current Code 73805319998</p>	<p>Horizon Support Policy</p> <p>Support Policy</p> <p>Online Support</p> <p>1. Call Horizon Software 2. Enter the ID provided by Horizon 3. Click on the Live Help button</p> <p>Fast Support ID <input type="text"/></p> <p>Go To Meeting ID <input type="text"/></p> <p> click here for LIVE HELP</p> <p>Send Email</p> <p>Send to Horizon </p>
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Make message clearer on how to Archive a Proposal

Proposals

Administrator
Manager: 8 Proposals
User: X = User Unlock
Archive Proposal: = Global Proposal

EME audio & video

User: Jim Engandela - 100 - Level: Administrator
Location: 1 - EME Audio & Video Systems

Find Proposals Fav A B C Sort Print ?

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Message

Archiving a Proposal moves it to the Archive List
Archived Proposals can be moved back to the Proposal List
Check the Boxes next to the Proposals you want to Archive
Then Click on the Archive Icon below the arrow.

Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3/4/20						nt	\$1,397
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6/23/20						nt	\$18,296
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4/29/20						nt	\$8,624
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20						stem	\$30,647
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20	R						\$30,647
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20	S					stem	\$24,590
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20						nt	\$69,316
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/11/20	A					nt	\$57,452

Proposal/Project/Find: Speed up Finding routine

Proposals

Administrator
Manager: 8 Proposals
User: X = User Unlock
Archive Proposal: = Global Proposal

EME audio & video

User: Jim Engandela - 100 - Level: Administrator
Location: 1 - EME Audio & Video Systems

Find Proposals Fav A B C Sort Print ? Home

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3/4/2021	1296.1-1.100			Back, Eileen		Home Entertainment	\$1,397
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6/23/2020	1293.1-1.100			Engandela, Jim	Horizon Software	Home Entertainment	\$32,783

Proposal/Print Menu/Cover Page: Remove Blank 2nd page

- Tighten bottom page margin to remove a Blank 2nd page when printing the cover page
- This done for both the Regular and Custom Cover Pages

Project/Print Menu/Projects: Staging Reports Fix

The Staging Reports no longer freeze if there are no Wire Supplements

Printer Setup PDF reDirect Copy

Proposal - Print Menu - Project Shop

CutePDF Writer, winspool, CPW3: Steve Nelson Done

COA - Central Vacuum System 6009.2-1.AP Project Approval Wire Manager

Proposals Projects Purchasing Costing

Project Info

- Client/Project Info
- Project Site Directions
- Project Tax Summary
- Product Warranties
- Product Cut Sheets
- Product Specifications
- Product Specifications (By Area)
- Quality Control by Phase
- Product Install Tasks
- Master Product Delivery Form
- Project Purchase Order Summary

Project Staging

Select Phases

- 1 Prewire
- 2 Trim
- 3 Final

Hide Product Staging Report Pricing

Staging by Make-Model (Total Qty)

- Print All
- Product Staging
- Part Staging
- Wire Staging

Staging by Zone-Area (Total Qty)

- Print All
- Product Staging
- Part Staging
- Wire Staging

Project Reconciliation

All Project Products with Change Orders

Project Summaries with Change Orders

Sum Mode
Combines like kind items, with Sum Qty

Project Mode
Shows each Project & CO item with CO Number & Unit Qty

Select
Sum or Project Mode then Print

Sum Proj

- Project Products
- Project Parts
- Project Wire

Project Summary & Export

Project/Final CO/Print Menu: Enable Hide Prices

You can now choose to the Hide Sell Price on Products in Final Change Orders

Print CO with Separate Products and Product Supplements

Final CO - Print Options - View John & Mary Smith

Print All CO Sections Printer Setup

Home Entertainment System 1284.1c2-1.100

Change Order Over Views Fees Done

CO Purchase Order CO: C2 Home Entertainment System PDF reDirect Pro v2, winspool, Ne01: Other Reports

Change Order

Pending CO Title
Entering a title will override the default title for this CO and will not affect the Master Project title.

Show Original Area Text in addition to the CO Area Text 3/11/2021 Report Date - Lock

Areas & Products Report - Formatting

- Yes No Page Break after each Area
- Sort Areas = Zone/Location/Placement/Area Normal Sort = Location/Zone/Placement/Area
- Hide Area Text and Show Products
- Show Area Text and Hide Products
- Hide Products Discipline

Product Listing

A1 Make-Model-Description-Finish

Areas & Products Pricing

Show Item Prices

- Product : Ext Sell
- Product/Parts/Wire : Ext Sell
- Product + Product Labor : Ext Sell
- Product/Parts/Wire + Product/Parts/Wire Labor : Ext Sell
- Product : Ext List
- Hide Sell Price

Area Totals Show Area Totals Hide Area Totals

Final Change Order
1284.1c2-1.100



Date
3/12/2021

Home Entertainment System
Change Order
John & Mary Smith

Zone 1 - Home Theater

Audio	Qty	Ext. Price
Linn : Classik Musio-S : Integrated CD player/tuner/preamp/power amplifier : Silver	1 ea	
Linn : Klimax Chakra 500 Twin-BindPost : Klimax two-channel power amplifier : Silver	1 ea	
Linn : Melodik : Aktive isobarik bass extension loudspeaker : Black	1 ea	



Products/Parts & Wire Supplements: Change Labor Time Option

You can now change the Parts and Wire Supplement Labor Time from the Product Parts and Wire Supplement screens.

Product Library - Parts Supplements 1 of 61 ? Home

Class * Product **Klipsch RC-35** Done

Phase 3 Final **Center Channel Speaker** ◀ Prev ▶ Next ▶

Audio : Speaker : Center Channel

Product Specs Pix PDF Labor **Parts** Wire Tasks Phantom Product ?

Do not use Group Parts Group Parts Parts Labor

Qty	Unit	Make	Model	Description	Phase	Unit Sell	Ext Sell	No. Labor	Unit Time	Extended Ext Time	Ext Sell
1	ea	Linn	Cirkus Kit	Main bearing upgrade for Sondek	3 Final	\$645.00	\$645.00	<input type="checkbox"/>	0:00:40	0:00:40	\$0.56
Total Group Sell							\$645.00				

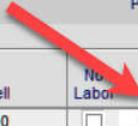
Manually Assigned Parts Parts Labor

Make Model Add ?

Qty	Unit	Make	Model	Description	Phase	Unit Sell	Ext Sell	Del	No. Labor	Unit Time	Extended Ext Time	Ext Sell
2	ea	Linn	Aktiv Modules	Stereo or twin mono Aktive	3 Final	\$255.00	\$510.00	<input type="checkbox"/>	<input type="checkbox"/>	0:00:15	0:00:30	\$0.42
Total Manually Assigned Sell							\$510.00					
Parts Grand Total Sell							\$1,155.00	GP%	40.0%	Parts Labor Grand Total	0:01:10	\$0.97

Master Prefs - Default Labor Time

Labor Categories	Houly Rate	Labor Time (hrs:min:sec)
4 - Parts Labor	\$50.00	0:15:00 Parts per Each



Product Library - Wire & Pre-Cut Supplements 1 of 61 ? Home

Class **Product** Klipsch
Phase **3 Final** RC-35
Center Channel Speaker
Audio : Speaker : Center Channel

Product Specs Pix PDF Labor Parts Wire Tasks

Do not use Group Wire **Group Wire & Pre-Cut**

Class	Run Type	Qty	Unit	Make	Model	Description	Phase	Unit Price	Ext Sell	Wire & Pre-Cut Labor			
										No Labor	Unit Time	Extended Ext Time	Ext Sell
Bulk	Room	75	ft	Linn	K20 Cable	Loudspeaker cable	1	\$2.74	\$205.50	<input type="checkbox"/>	0:00:35	0:43:45	\$43.75

Total Group Price \$205.50

Manually Assigned Wire & Pre-Cut

Class	Run Type	Room	Qty	Unit	Make	Model	Description	Phase	Unit Price	Ext Sell	Del	Wire & Pre-Cut Labor			
												No Labor	Unit Time	Extended Ext Time	Ext Sell
Bulk	Home		150	ft	Monster	16/2 Spkr Wire	2 Conductor	1 Prewire	\$0.45	\$67.50	<input type="checkbox"/>	0:00:45	1:52:30	\$112.50	
Pre-Cut			3	pr	Linn	Black Interconnect	Pair of	3 Final	\$120.00	\$360.00	<input type="checkbox"/>	0:06:00	0:18:00	\$18.00	

Total Manually Assigned Sell \$427.50

Refresh **Master Prefs - Default Labor Time**

Labor Categories	Hourly Rate	Labor Time (hrs:min:sec)	
5 - Wire Labor - Bulk	\$60.00	0:00:30	Bulk per Foot
6 - Wire Labor - Precut	\$60.00	0:05:00	Precut per Pair

Wire Labor	Labor Ext Time	Labor Ext Sell
Grand Total	2:54:15	\$127.50

Wire & Pre-Cut Grand Total Sell \$633.00 GP% 42.9%

Product Library - Change Part Labor Time ? Home

Class **Part** Linn
Phase **3 Final** Aktiv Modules
Stereo or twin mono Aktive crossover upgrade (treble, mid, bass)
Audio : Misc : Final Part

Part Supplemental Labor

Classification Part Audio : Misc : Final Part
Primary Install Phase: 3 Final

Master Prefs Default Unit Labor	Labor Type	Hourly Labor Rate	Override Labor Time (minutes.seconds)	
			Primary Install Phase: 3 Final	hrs:min:sec per each
0:15:00	4 - Parts Labor	\$50.00	0:00:15	

Phase 1 Prewire Phase 2 Trim Phase 3 Final

Total Labor Amount \$0.21

Product Library/Find Products/Advanced Find: Show Do Not Hide Option

Find Products Show: Makes Groups Hidden Product Library - Line List Utilities Home

All B C D E F G H I J K L M N O P Q R S T U V W X Y Z

A Product Class Hidden Products
 B Part **Part** Discontinued
 C Bulk PreCut Lab Part Wire Found 61 Total 61

EME audio & video

Add Product Detail List Leave
 Inventory Utility Lists Product Sets
 Print Menu

Fav	Class	Discipline	Cat	Type	Suppliments	View	Make	Model : SKU	Description	Finish	Sell Price	Inv	Tag
A	Audio	Speak	Center Channel		■ ■ ■ ■	Q	Klipsch	RC-35	Center Channel	Black	399.00 ea	<input type="checkbox"/>	<input type="checkbox"/>
A	Audio	Speak	Floor		■ ■ ■ ■	Q	Klipsch	RF-35 (6483)	Reference	Black	499.00 ea	<input type="checkbox"/>	<input type="checkbox"/>
A	Audio	Speak	Bookshelf		■ ■ ■ ■	Q	Klipsch	RS-7	Reference	Matte	450.00 ea	<input type="checkbox"/>	<input type="checkbox"/>
A	Audio	Speak	Powered Subwoofer		■ ■ ■ ■	Q	Klipsch	RSW-10	Reference	Black	1,000.00 ea	<input type="checkbox"/>	<input type="checkbox"/>
A	Audio	Multi	Keypad		■ ■ ■ ■	Q	Linn	5101 Personal Handset	Universal	Black	600.00 ea	<input type="checkbox"/>	<input type="checkbox"/>

Update Makes & Groups Product Library - Find Products Clear All Find Fields Cancel

Choose Advanced Criteria Enter Full or Partial
 Make, Model, SKU or Description
 Fast Find All Products Fast Find Only Hidden Fast Find

Vendor Install Phase Pick Criteria
 Pick Make, Model, SKU or Group
 Pick Find All Products Pick Find Only Hidden Pick Find

Multiple Makes Pick Make - Model First Pick a Make, then Model or SKU
 Make Model SKU or Discipline Category Type
 Pick Product Group Pick a Discipline, Category, Type or Group

Product Library - Choose more Criteria Clear All Find Fields Cancel

Enter your find criteria Then click a find button
 Find All Find Hidden Find Regular

Make Klipsch
 Model RC-35
 SKU
 Description Center Channel Speaker
 Features This center channel has been engineered to deliver all the detail, subtleties and dynamics required for the ultimate home theater experience. It delivers detailed, subtle and thrilling sounds through dual 6.5-inch woofers and a 1-inch tweeter that has a light titanium-dome diaphragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish.
 Unit ea
 Cost \$210.00
 Sell \$399.00
 Minimum Sell

Show without Make or Model
 Show without Group
 Show without Discipline
 Show without Category
 Show without Type
 Show without Class
 Show New Items
 Show New RCMS Items
 Show Omitted
 Show Discontinued Product
 Show Fee SKU
 Show Do Not Hide

Product Library/Details List: Change Leave to Done button

Find Products Show Makes Groups Hidden Product Library - Detail List Utilities Home

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

A Product Class Hidden Products Add Product Line List Done
 B Part Phantom Discontinued
 C Bulk PreCut Supplements Found 34 Total 61 EME audio & video Recent Products Inventory Utility Lists Product Sets Print Menu

Fav Groups View Sell Price Inv Tag
 Class Discipline Cat Type Suppliments Make Model : SKU Description Flush Installed Cue Hide GP%

Audio Speak Center Channel Klipsch RC-35 Center Channel Black 399.00 ea

Prewire	Trim	Final	Total	Product	Parts	Wire	Product Sell	
0:00:00	0:00:00	0:20:00 =	0:20:00	\$399.00	\$1,155.00	\$633.00	\$399.00 ea	
		\$20.00 =	\$20.00	\$20.00	\$0.97	\$127.50	Parts & Wire	\$1,788.00 47.4%
							Labor Total	\$148.47
1/28/2005	Klipsch Audio	3	\$419.00	\$1,155.97	\$760.50		Installed Total	\$2,335.47 42.2%

Find Products Show Makes Groups Hidden Product Library - Detail List Utilities Home

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

A Product Class Hidden Products Add Product Line List Done
 B Part Phantom Discontinued
 C Bulk PreCut Supplements Found z1.countFou Total z1.shopLogo.c Recent Products Inventory Utility Lists Product Sets Print Menu

Fav Groups View Sell Price Inv Tag
 Class Discipline Cat Type Suppliments Make Model : SKU Description Flush Installed Cue Hide GP%

Specify Button ?

In Browse or Find mode, clicking on the selected set of objects will:

- Do Nothing
- Control**
- Perform Script
- Resume Script
- Exit Script
- Halt Script
- If

Options:

Specify: navx.go logo screen

Pause nav.detailList
 nav.lineList.fromDetailList
 nav.lineListView
 nav.pickList

Products/AlphaFinder: Redesign AlphaFind screen - Add Features

- screen for ease of use and added Class column to Group Portal.
- Update Makes utility is now in the upper left corner. Moved the Change Make Name Utility to the Utility screen
- Clicking anywhere on a Group will find all of the Products in that Group.

Update Makes		Show Hidden <input type="checkbox"/>	Product Library - AlphaFind by Make = L																										Show Groups <input checked="" type="checkbox"/>	Cancel
Pick All		Pick a Group of Products																												
Linn		Linn																												
Pick Make		Discipline	Category	Type	Class																									
Q Linn	Q Audio	Amplifier	Multi-channel	Product																										
	Q Audio	Amplifier	Preamplifier	Product																										
	Q Audio	Amplifier	Stereo	Product																										
	Q Audio	Amplifier	Surround Processor	Product																										
	Q Audio	Amplifier	Surround Receiver	Product																										
	Q Audio	Control	Multi-channel	Product																										
	Q Audio	Misc	Final Part	Part																										
	Q Audio	Misc	Trim Part	Part																										
	Q Audio	Multi-room	Controller	Product																										

An AlphaFind button has been added to all Product List screens. This button will return you to the AlphaFind screen with the previously selected Make/Groups

Find Products		Show: Makes <input checked="" type="checkbox"/>	Groups <input checked="" type="checkbox"/>	Hidden <input type="checkbox"/>	Product Library - Line List																										AlphaFind	Utilities		
All		A B C D E F G H I J K L M N O P Q R S T U V W X Y Z																																
A	Product Class	Hidden Products																							+	Add Product	Detail List	Home						
B	Part	Phantom	Discontinued																									Product Sets						
C	Bulk	PreCut	Supplements		Found 38																		Print Menu											
			Lab	Part	Wire	Total 62																							Inventory	Utility Lists				
Fav		Groups		View		Sell Price		Inv	Tag																									
Class	Discipline	Cat	Type	Suppliments	Make	Model : SKU	Description	Finish	Installed	Cue	Hide																							
A	Audio	Multi	Keypad	■ ■ ■	Q Linn	5101 Personal Handset	Universal	Black	600.00 ea	<input type="checkbox"/>	<input type="checkbox"/>																							
A	Audio	Ampli	Surround Processor	■ ■	Q Linn	5103 System Controller	Linn 5103 inc		5,500.00 ea	<input type="checkbox"/>	<input type="checkbox"/>																							
A	Audio	Speak	On-Wall	■ ■ ■	Q Linn	5110-W	Pair of on-wall	White	325.00 ea	<input type="checkbox"/>	<input type="checkbox"/>																							

An AlphaFind button has been added to the Product Detail screen. This button enables you select Makes/Groups and return to this screen

Product Library - Product Detail

1 of 1 AlphaFind ? Home

Update Supplements Created: 1/8/2002
Delete Product Sell Updated: 6/2/2011
Cost Updated: 6/2/2011

Linn Katan
Bookshelf loudspeakers: pair
Audio : Speaker : Bookshelf

+ Add Product
Duplicate Product

Done
Prev Next

Product Specs Pix PDF Labor Parts Wire Tasks

Make Linn ? Unit Sell \$995.00 pr
Model Katan
SKU Installed Sell \$1,258.00 pr
Finish Black

Description Bookshelf loudspeakers: pair

Features
#FC. The Katan loudspeaker is an attractive, compact, two-way bass reflex loudspeaker designed for multi-channel applications.

Cue Notes

Group
Audio : Speaker : Bookshelf
Class Product
Phase 3 Final

Product Status
Phantom Product ?
QB Fee SKU ?
Favorite A
New Item
Discontinued Item
Hide this Item
Do not Hide ?
Do not Delete

This Product is In a Proposal/Project/Change Order

Proposal Options
Area Sort Order m Do not Discount
Product Tax Override Hide Printed Price
Tax A T Exclude Product Price ?
Tax B T Zero All Supplement \$?
Tax C Do not Purchase or Install ?
Labor Tax Override ? Issue Install Staple Up Card ?

Listen Up: Tyler: Increase Column Widths and Screen Optimization to accommodate more text

Master Prefs - Accounting - Tyler

Current version in use: FileMaker Pro 6.0v4 Dev
Import uses FileMaker 6.0 - Auto Import uses Events Plug In

Export Equivalents | Print | Home

Tyler Product Library | Tyler Product Updater | Done

Importing Options Last Import: 4/26/2007 6:58:11 AM **Blank Tyler Items to Fix** Copy Text Clear Text

Delete - Hide Conditions

All Products in the SCPS Product Library, that are not in the Tyler Import, will be Deleted. Unless they are in a Proposal/Project/Completed Project or their Product - Do Not Delete flags is checked. In that case they will simply be Hidden in the SCPS Product Library.

All Products in the SCPS Product Library Class, Group and Descriptions will be updated with Tyler Class, Group and Descriptions, unless their Product Specs "Do not Update" flags are checked.

Checking these "Do Not Update" boxes overrides the Product Specs "Do not Update" boxes

Do not Update All Product Class with Tyler Class

Do not Update All Product Groups with Tyler Department

Do not Update All Product Descriptions with Tyler Descriptions

Do not Delete all ProdUpdater Records after Import Routine (default = unchecked)

Show "TYL" Header instead of "Inventory Qty" in Product Library

Only Run Auto Import with this User: Jim Engandela Dave Jackson

Tyler or SCPS Import File Path Option: SCPS Folder LU Folder

Return to Logo Screen after "Auto Run" Import Routine default = checked:

Do not run Auto Import Routine: Global Temp: default = uncheck both

Run - Auto Import Tyler >> SCPS **Run - Manual Tyler >> SCPS**

Tyler Blank Product Notification

Enable Auto Email: First Install SMPIT Plug in

Email Address: _____

Horizon eMail | Dave J eMail | Darren eMail | Email Test

Equivalent Tables

ID and Equivalent must be separated with =

Category - Type - Class - Phase are all based on the Tyler Type ID

Make	Dept (Discipline)	Category	Type	Class	Phase	Exclude Makes from Import	Exclude Types from Import
2N=2NUSA	#=Special	#=Special	#=Special	#=Product	#=3.Final		
A&H=Allen & Heath	A0=Audio	3R%=Labor.Consulting	3R%=3rd.Party.Consult	3R%=Product	3R%=3.Final		AD%
A&K=Astell & Kern	A1=Audio	4K1=Video.4k LCD.TV	4K1=4k LCD TV < 32"	4K1=Product	4K1=3.Final		@D%
AAUTH=Audio Authority	A2=Audio	4K2=Video.4k LCD.TV	4K2=4k LCD TV 32" - 49"	4K2=Product	4K2=3.Final		AG%
ACCES=Access Networks	A3=Audio	4K3=Video.4k LCD.TV	4K3=4k LCD TV 50" - 60"	4K3=Product	4K3=3.Final		@G%
ACE=Ace Backstage	A4=Audio	4K4=Video.4k LCD.TV	4K4=4k LCD TV > 60"	4K4=Product	4K4=3.Final		@S%
ACER=Acer	A5=Audio	70V=Comm Audio	70V=70v Amplifier	70V=Product	70V=3.Final		BF%
ACTTM=Active Thermal Mgmt	A6=Audio	8K1=Video.8k LCD.TV	8K1=8K LCD TV <=31"	8K1=Product	8K1=3.Final		CLO
AIRTX=Aimetix	A7=Audio	8K2=Video.8k LCD.TV	8K2=8K LCD TV 32-49"	8K2=Product	8K2=3.Final		DI%
AKG=AKG	A8=Audio	8K3=Video.8k LCD.TV	8K3=8K LCD TV 50-59"	8K3=Product	8K3=3.Final		DI%
ALLEN=Allen	A8=Audio	8K4=Video.8k LCD.TV	8K4=8k LCD TV	8K4=Product	8K4=3.Final		FQ%
ALTRX=Altronix	A9=Audio	AAc=Audio Accessories	AAc=Misc Audio Accessories	AAc=Product	AAc=3.Final		GC%

Proposal/Areas & Products: Improve Screen GUI

- The Areas portal has been reduced to a single line to display more Areas without the need to scroll down so often.
- The Product portal has been reduced to 2 lines instead of 3 to display more products.
- Portal buttons and columns have been arranged for easier use
- Product Finish now displays on the 2nd Description line.
- Duplicate Product indicator has been improved and enables you to assign a letter to separate Like Kind products that get summed together on some reports.

Del All Areas		Super Views		Proposal - Areas & Products				Client Mode	Grand Total	?	Home
Areas				Text				Products			
Labor				Parts				Wire			
Tasks				Add Multi Areas							
Hayes Callahan								Products	\$24,319.95	Done	
Home Theater System								Labor	\$3,960.00		
1283.1-1.100								Parts	\$3,455.00		
								Wire	\$6,431.20	Labor Time	
								Area Total	\$38,166.15	52:37:30	
Location Zone				Areas				Zone 1 - Home Theater			
Pick or Type Area				Add Area				No Product Prompt			
Max 40 Characters				Pick Area				Name Dup Set Del			
Location	Zone	Sort									
	0	m	Atrium								
	0	m	Bungalow								
	0	m	Computer Room								
	0	m	Music Room								
	1	m	Home Theater								
				Discipline				Products			
				Category - Type				Make : Model			
				Sort View				Duplicate Products			
				Qty Dup				Click for Help			
				Finish - Description				Phantom Tag			
								Unit Sell			
								Ext Sell			
				Audio				1 ea			
				Multi-room - Keypad				Linn : 5101 Personal Handset			
								Black - Universal learning remote			
				Audio				1 ea			
				Multi-room - Keypad				Linn : 5101 Personal Handset			
								Black - Universal learning remote			
				Audio				1 ea			
				Multi-room - Keypad				Linn : 5101 Personal Handset			
								Black - Universal learning remote			
				Audio				1 ea			
				Amplifier - Multi-channel				Linn : 5125			
								Silver - Five channel power amplifier (Black)			
				Audio				5 pr			
				Speaker - Bookshelf				Linn : Katan			
								Black - Bookshelf loudspeakers: pair			
				Audio				1 ea			
				Speaker - Powered Subwoofer				Linn : Melodik			
								Black - Aktive isobarik bass extension			
				Video				1 ea			
				Display - DLP Video Projector				Runco : CL-610			
								DLP Projector			
				Video				1 ea			
				Source - DVD Player				Sony : DVP-NS999ES			
								Black - Progressive Scan DVD Player			
				Automation				1 ea			
				Control - Keypad				Linn : Knekt RCU			
								White - Knekt room control unit			

Project CO Builder: Improve GUI

Change Order Builder

John & Mary Smith

Home Entertainment System
1284.1-1.100

CO Status
C = Changed
A = Added
D = Deleted

Done



Master Project

Pick Area	Location	Zone	Areas	Add Products & Supplements to Area	Change Qty + -	Qty	Make : Model	Finish	Unit Sell	Ext Sell
	1	Home Theater				1 ea	Linn : 5125		\$2,750.00	
	2	Living Room			Audio	Silver	Five channel power amplifier (Black)		\$2,750.00	
	3	Office			Amplifier : Multi-channel		Shop Notes			
	4	Dining Room			A	1 ea	Linn : Classik Music-S		\$1,550.00	
	4	Kitchen			Audio	Silver	Integrated CD		\$1,550.00	
	5	Master Bedroom			Source : CD Player		Shop Notes			
	5	Master Bathroom				5 pr	Linn : Katan		\$995.00	
					Audio	Black	Bookshelf loudspeakers: pair		\$4,975.00	
					Speaker : Bookshelf		Shop Notes			
					A	1 ea	Linn : Klimax Chakra 500		\$7,995.00	
					Audio	Silver	Klimax two-channel power amplifier		\$7,995.00	
					Amplifier : Stereo		Shop Notes			
						1 ea	Linn : Melodik		\$4,950.00	
					Audio	Black	Aktive isobarik bass extension		\$4,950.00	
					Speaker : Powered Subwoofe		Shop Notes			

Pending Change Order

Areas	Text	Products	Equipment	Installation	Misc. Parts	Wire & Cable	Zone 2 - Living Room Total:
			\$10,900.00	\$390.00	\$285.00		\$11,575.00

Loc	Zone	Areas	Add Area	No Product Prompt	Discipline	Cat	Type	Status	Sort	View	Qty	Make : Model	Sort	Unit Sell	Tag-Del
	0	Balcony			Audio	A	m				1	Klipsch : RSW-10		\$1,000.00	
	0	Bathroom 5			Speaker :						ea	Black Ash Reference Subwoofer		\$1,000.00	
	2	Living Room			CO Notes							Shop Notes			
	2	Living Room			Audio	A	m				2	Linn : Melodik		\$4,950.00	
	2	Living Room			Speaker :						ea	Black Aktive isobarik bass extension		\$9,900.00	
	3	Office			CO Notes							Shop Notes			
	4	Dining Room													



Pending Change Order - Select CO Quantity

John & Mary Smith

1 - Home Theater

Linn : Classik Music-S

Audio : Source : CD Player

Continue 

Master Project - Product

Make

Model

SKU

Finish

Description

Project
Product Qty

Project
Product Sell

Net Product Qty

Pending Change Order - Product

Change Order Conditions

Quantity cannot be Empty or 0

Negative Qty items cannot be greater than the Original Qty.

Negative Qty items Price must be the same as the Original Sell Price.

Add or Subtract
a Quantity

Change Order
Product Sell Price

Change Order Notes
for this Product

Project/Pending CO/Areas: Improve GUI

Clear All Area Text 1 Pending CO - Area Text for Client Mode ? Home

John & Mary Smith Done

Home Entertainment System 1284.1c1-1.100

Areas Text Products Labor Parts Wire Tasks

1 - Pick Area Zone 1 - Home Theater 2 - Pick Text Category 3 - Pick Text Control

Atrium Audio Auto a/b switch
 Balcony Commercial Sound IR remote control
 Bathroom 5 Control Keypad control
 Bathroom 2 Installations Manual a/b switch
 Bedroom 4 Jacks Volume control
 Bedroom 5 Racks
 Zone 1 - Home Theater Rooms
 Zone 2 - Living Room Security
 Zone 3 - Office Systems
 Zone 4 - Dining Room Vacuum
 Video

Area Products White fields = Editable WO Product Install Notes Gray fields = Permanent Product Install Notes

ABC Clear of Text Proposal - Area Text for: Zone 1 - Home Theater Add to Library ? +

Linn : Classik Music-S A A wall mounted keypad will control the selection of source music from the main components and most functions such as play, stop and track selection.

Proposal/ Product/Detail: Add Area Button

To return to the Areas & Products screen

Delete Product Client Mode Proposal - Product Detail Reset Labor 3 of 28 ? Home

Thomas Dow Chippewa Valley Eye Clinic 1273.1-1.100 Proposal

Linn : Melodik Audio : Speaker : Powered Subwoofer Areas

Product Specs Ptx - PDF's Labor Parts Wire Tasks 1 - Home Theater

Qty 1
 Make Linn Sell Price
 Model Melodik \$4,504.50 ea
 SKU
 Finish Black Like Kind Modifier ?
 Description Active isobarik bass extension loudspeaker
 Proposal

Group Audio : Speaker : Powered Subwoofer
 Change Group Original Group Audio
 Product Classification Product
 Primary Install Phase 3 Final
 Tax A Tax B Tax C Labor Tax Override ?

Proposal/Print Menu/Custom Reports: Delete Report Records

Delete Report file records when leaving the Reports file so they don't build up.

Project CO: Payment option with negative CO Amount

When clicking on the OK-Cancel button you are now returned to the Change Order instead of the Fast Open screen.

Discipline	Area	Phase	Final CO - Detail by Area			Utilities	Print	Home
Client	Areas	CO Fees	John & Mary Smith			Pricing	Invoicing	Done
Project	Info	Products	Home Entertainment System			Payments	Purchasing	Tracker
Contacts	Log	Supplements	1284.1c3-1.100			Install Notes	Work Orders	Print Menu
Client Mode <input type="checkbox"/>	Super Views	QVE	QVC	QVP	Status: Review	Final CO	Wire Manager	Change Orders
Discipline : Category : Type								Grand Total
Home Entertainment System Change Order 1284.1c3-1.100								
Zone 4 - Dining Room								-\$1,305.00
Autom : Contr : Keypad	D c3	-1 ea	Linn : Knekt RCU	White	Knekt room control unit			-750.00

Message

This Change Order has a Negative Total.
Payments made to Change Orders with Negative Totals should be made in the Master Project Payment screen.

CO Payments OK-Cancel

Project/Final CO/Print Menu/Reports: Fix Other Reports Subtotals

Print CO with Separate Products and Product Supplements			Final CO - Print Options - View			Print All CO Sections			Printer Setup
John & Mary Smith			Home Entertainment System			1284.1c2-1.100			Done
By Discipline	By Area	By Phase	CO: C2 Home Entertainment System			Change Order	Over Views	Fees	Other Reports
Change Order			Product Listing			PDF reDirect Pro v2			spool,Ne01:
Pending CO Title			A1 Make-Model-Description-Finish						

Final CO Other Reports - Print/Preview and stay in CO

You now stay in the correct Final Change Order after printing or previewing Other Reports.

Print CO with Separate Products and Product Supplements

Final CO - Print Options - View
John & Mary Smith

Print All CO Sections

Printer Setup

By Discipline By Area By Phase

Change Order Over Views Fees

Done

Home Entertainment System
1284.1c2-1.100

Other Reports

CO Purchase Order

CO: C2 Home Entertainment System

PDF reDirect Pro v2

Change Order

Pending CO Title

Entering a title will override the default title for this CO and will not affect the Master Product Title

Product Listing

A1 Make-Model-Description-Finish

Area & Products: Move Delete & Tag buttons

Delete All Areas Super Views

Proposal - Areas & Products

Client Mode Grand Total Home

Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Products Labor Parts Wire Area Total \$16,789.00

Done

Phantom

Unit Sell DelTag

Ext Sell

Location	Zone	Sort	Name	Dup	Set	Del
	0	m	Bungalow			
	0	m	Four Seasons Room			

Discipline	Category	Type	Sort	View	Qty	Dup	Finish	Description	Unit Sell	Ext Sell
Audio	Speaker - Center Channel		m		1 ea		Klipsch : RC-35	Black Ash - Center Channel Speaker	\$399.00	\$399.00
Audio	Speaker - Powered Subwoofer		m		2 ea		Klipsch : RSW-10	Black Ash - Reference Subwoofer	\$1,000.00	\$2,000.00
Audio	Multi-room - Keypad		m		1 ea		Linn : 5101 Personal Handset	Black - Universal learning remote	\$600.00	\$600.00
Audio	Multi-room - Keypad		m		1 ea		Linn : 5101 Personal Handset	Black - Universal learning remote	\$600.00	\$600.00

Proposal/Print Menu/Contracts: Add Grand Total Contracts

Printer Setup PDF reDirect Copy

PDF reDirect Pro v2, winspool, Ne01:

Proposal - Print Menu

Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

User Reports Refresh ? Home

Status **Progress** Done

Send Email

Client Manager
 Salesman Engineer

Page Prefs
Print Options

Proposals | **Projects** | **Purchasing** | **Costing**

Main Proposal

Print All Sections

Proposal Sections

Cover Page Client Intro
 Shop Info Overviews

Areas & Products - Ext Price **No Dups ?**

Areas & Products - Unit & Ext Price
 Areas & Products - No Prices
 Area Totals - No Area Text or Products
 Area Totals - Area Text - No Products
 Hide Grand Total
 Areas & Products - Text & Totals

Product Summary
 Show Grand Total
 Hide Disciplines
 Show Discipline Subtotals
Show Grand Total
 Hide Grand Total
 Page Break by Discipline

Fees & Services

Contract

Show 2nd Address
 Show Both Addresses

Extra Text

Proposal Reports

Print All Sections

Products By

Discipline Area Phase

Sub Totals By

Discipline Area Phase

Grand Total By

Discipline Area Phase

Product Summary with Unit & Ext Pices

Product Summary - Unit & Ext **Tyler**
 Hide Unit Price
 Hide Disciplines
 Page Break by Discipline

Product Summary - Unit & Ext Discipline Subtotals & Grand Total
 Hide Unit Price
 Hide Grand Total
 Page Break by Discipline

Preliminary Contract

Preliminary Contract with Options
Area Text & Totals, Disclaimer
Pricing Policy Price Expiry Date
No Payments or Terms
Tax & Totals Options

Proposal Supplements

Print All Sections

Supplements

Labor Detail
 Labor Summary

Parts Detail
 Parts Summary

Wire & Cable Detail
 Wire & Cable Summary

Fees - Directed to Parts
 Fees - Directed to Labor

Master Proposal with Supplements

Discipline
 Areas
 With Area & Grand Totals
 Products & Only Labor
 Products & Supplements without Prices
 Areas by Phase
 Phase

Tyler ProdUpdater: Add Warning Messages

Product Library - Wire & Pre-Cut Supplements										2 of 61		Home			
Class * Product Phase 3 Final										aaaaPosting Test 1111 Audio : Amplifier : Integrated Amplifier		Done		Update All Parts & Wire Supplement Prices	
Product Specs Pix PDF Labor Parts Wire Tasks										Group Wire & Pre-Cut <input type="checkbox"/> Do not use Group Wire		Wire & Pre-Cut Labor			
Class	Run Type	Qty	Unit	Make	Model	Description	Phase	Unit Price	Ext Sell	No Labor	Unit Time	Extended Ext Time	Ext Sell		
Bulk	Home	150	ft	Linn	Bulk Analog	Analog interconnect	1	\$5.00	\$750.00	<input type="checkbox"/>	0:00:30	1:15:00	\$75.00		
Pre-Cut		1	pr	Linn	Black Interconnect	Pair of phono-phono	3	\$1.50	\$1.50	<input type="checkbox"/>	0:05:00	0:05:00	\$5.00		

Product Library: Supplements-Add Options & Speed

Product Library - Line List										AlphaFind		Utilities							
<div style="display: flex; justify-content: space-between;"> Find Products Show: Makes <input checked="" type="checkbox"/> Groups <input checked="" type="checkbox"/> Hidden <input type="checkbox"/> </div>										<div style="border: 1px solid gray; padding: 5px;"> <p>Message</p> <p>1 Show Products with Any Supplements</p> <p>2 Show Products with Parts & Wire Supplements</p> <p>3 Show Products with Parts & Wire & Labor Supplements</p> <p>3 PwL 2 Pw 1 Any</p> </div>				Home		Product Sets		Print Menu	
<div style="display: flex; justify-content: space-between;"> Fav Groups </div>										<div style="border: 1px solid gray; padding: 5px;"> <p>Discontinued</p> <p>Show Supplements Found 58</p> <p>Lab Part Wire Total 61</p> </div>		Price		Inv		Tag			
Class	Discipline	Cat	Type	Suppliments	View	Make													
B	Audio	Speak	Center Channel	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Klipsch	Melodik	Center Channel	Black	399.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
B	Audio	Speak	Floor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Klipsch	RF-35 (6483)	Reference	Black	499.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
C	Audio	Speak	Bookshelf	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Klipsch	RS-7	Reference	Matte	450.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Speak	Powered Subwoofer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Klipsch	RSW-10	Reference	Black	1,000.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Multi	Keypad	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	5101 Personal Handset	Universal	Black	600.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Ampli	Surround Processor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	5103 System Controller	Linn 5103 inc		5,500.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Speak	On-Wall	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	5110-W	Pair of on-wall	White	325.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Ampli	Multi-channel	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	5125	Five channel	Silver	2,750.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Ampli	Preamplifier	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Klimax Chakra 500	Klimax Twin	Silver	7,995.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Speak	Powered Subwoofer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Melodik	Aktive isobarik	Black	4,950.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Misc	Final Part	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Aktiv Modules	Stereo or twin		300.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
	Wire	Pre-C	Interconnect	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Black Interconnect	Pair of	Black	1.50	pr	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Speak	Part	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Classik Brakit (3459)	Wall bracket		40.00	pr	<input type="checkbox"/>	<input type="checkbox"/>						
	Wire	Bulk	Interconnect Cable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Bulk Analog interconnect	Analog	Black	6.00	ft	<input type="checkbox"/>	<input type="checkbox"/>						
B	Wire	Bulk	Interconnect Cable	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Bulk Silver Cable	Silver analogue	Silver	15.25	ft	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Sourc	Phono	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Cirkus Kit	Main bearing		645.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Sourc	CD Player	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Classik Music-S	Integrated CD	Silver	1,550.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						
A	Audio	Ampli	Surround Receiver	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Linn	Classik Movie Di	Integrated	Black	3,995.00	ea	<input type="checkbox"/>	<input type="checkbox"/>						

Current SCPS 15.0v1 Features & Enhancement Details

Custom Proposal Reports: Blue Graphics

A version of the Custom Proposals is now available in Blue instead of Red. Please request this file from Horizon if you want Blue instead of Red.

Custom Reports



User Custom
Reports - Version
SCPS 14.6v1 Blue



HOME ENTERTAINMENT SYSTEM

Version 1

Designed and Prepared for

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Proposal/Pricing/Cost: Repost Cost

Add repost cost routine to Cost button so Proposal Cost numbers are correct

Client Mode <input type="checkbox"/>			Proposal - Pricing		Printer Setup	Print	?	Home
			Mr. Jim Engandela Horizon Software Home Entertainment System 1293.1-1.100				Done	
Pricing	Labor	Commissions						
Tax Summary	Product Tax	Fees Tax						
Refresh								
Excluded Products Totals	Labor Meter	Subtotals	Sell	Discount	Total Labor Time			
		Equipment	\$21,190.00		36:25:00			
		Installation	\$3,015.00					
		Misc. Parts	\$2,650.00					
		Wire & Cable	\$4,234.90					
		Fees	\$0.00					
		Total	\$31,089.90					
		PST Tax	\$1,693.44					
		Tax B	\$0.00					
		Tax C	\$0.00					
		Tax	\$1,693.44					
		Grand Total	\$32,783.34					
				<input checked="" type="radio"/> yes	<input type="radio"/> no	Show Sales Tax		
				<input checked="" type="radio"/> yes	<input type="radio"/> no	Show List Price & Discount		

Product Library/Labor: Convert Product Labor Amount to Time

- You can now enter an Amount and automatically set the Labor Time so that it equals the Amount you entered.
- When you click on the Arrow next to the Labor Category you will be prompted to select the Phase you want to apply the Amount to.

Edit Group Labor		1		Product Library - Override Labor Supplements				1 of 58	?	Home
<i>Note: Product must have a Classification and Install Phase for Supplemental Labor to be Added to a Proposal</i>				Klipsch RC-35 Center Channel Speaker Audio : Speaker : Center Channel				Done		
								Prev		Next
Product	Specs	Pix	PDF	Labor	Parts	Wire	Tasks			
Manual Override Labor										
		Proposal Labor Tax Override		Audio : Speaker : Center Channel						
		?		Classification: Product						
				Primary Install Phase: 3 Final						
Convert Amount to Labor Time Enter Amount. Click Arrow <input type="text" value="\$250.00"/>		Labor Categories		Override Labor Time (hrs:min:sec)						
		Add	Labor Sub Categories	Default Labor Rate	Phase 1 Prewire	Phase 2 Trim	Phase 3 Final			
				\$60.00	0:00:00	0:00:00	4:10:00			
				\$80.00	0:00:00	3:07:30	0:00:00			
				\$100.00	2:30:00	0:00:00	0:00:00			
				<input type="button" value="Reset All Labor to Group Labor"/>						
				DOD = 1						
				<input type="button" value="Apply DOD 2 Avg 10%"/>						
				<input type="button" value="Apply DOD 3 Avg 50%"/>						
				Total Labor Time		2:30:00	3:07:30	4:10:00	=	9:47:30 Total Hrs
				Total Labor Sell		\$250.00	\$250.00	\$250.00	=	\$750.00 Total
				49.6% GP%						

Product Library: Add Class and Phase display to all Product Detail screens

Product Library - Group Labor Supplements 6 of 58 ? Home

Class Product
Phase 3 Final

Linn
5103 System Controller
Linn 5103 inc DTS, no RF demodulator (Black)
Audio : Amplifier : Surround Processor

Note: Product must have a Classification and Install Phase for Supplemental Labor to be Added to a Proposal

Product Specs Pix PDF Labor Parts Wire Tasks

Group Assigned Labor

Proposal Labor Tax Override ? Do not use Group Labor

Audio : Amplifier : Surround Processor

Classification: Product
Primary Install Phase: 3 Final

Product Library/Utility: Delete Product Pix

You can now delete all of the Pictures assigned to Products in your Product Library

Product Library Utility - Clean & Delete 61 of 61 ? Done

All 61 Products
61 Current Products

Clean Groom Reset Update Find Change General Import User Import Accounting Import Distributor Import Export Products

Clean - Product Make, Model, Desc & Group Fields
This will set remove any blank spaces, carriage returns and quotes from the product Make, Model, SKU, Description, Features and Group fields. **Clean Fields**

Groom CAPS in Product Descriptions
This utility will change all Product Descriptions to Title Case and Replace words with CAPS that you specify. **Groom CAPS Descriptions**

Groom - Clear Favorite Flags
This utility will clear all of the Fav flags on all of the Products in the Product Library. **Clear All Favorite Flags**
Clear A Clear B Clear C

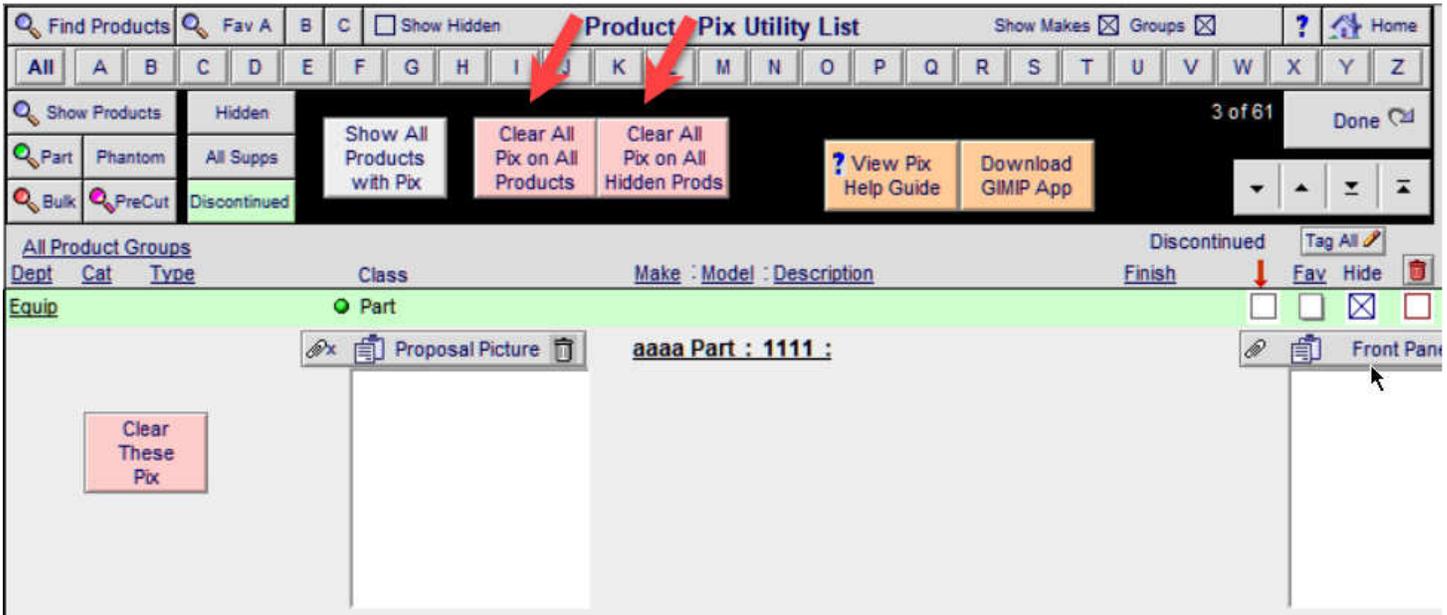
Groom Product Makes
This utility will change all Product Makes to Title Case **Groom Makes**

Groom - Set all Blank Disciplines to "Equipment"
This will set all Disciplines that are blank to your set Control Subtotal **Set Disciplines**

Clean - UnHide "Do not Hide" Products
This utility will UnHide any product that has it's Do Not Hide checkbox checked. **UnHide Products**

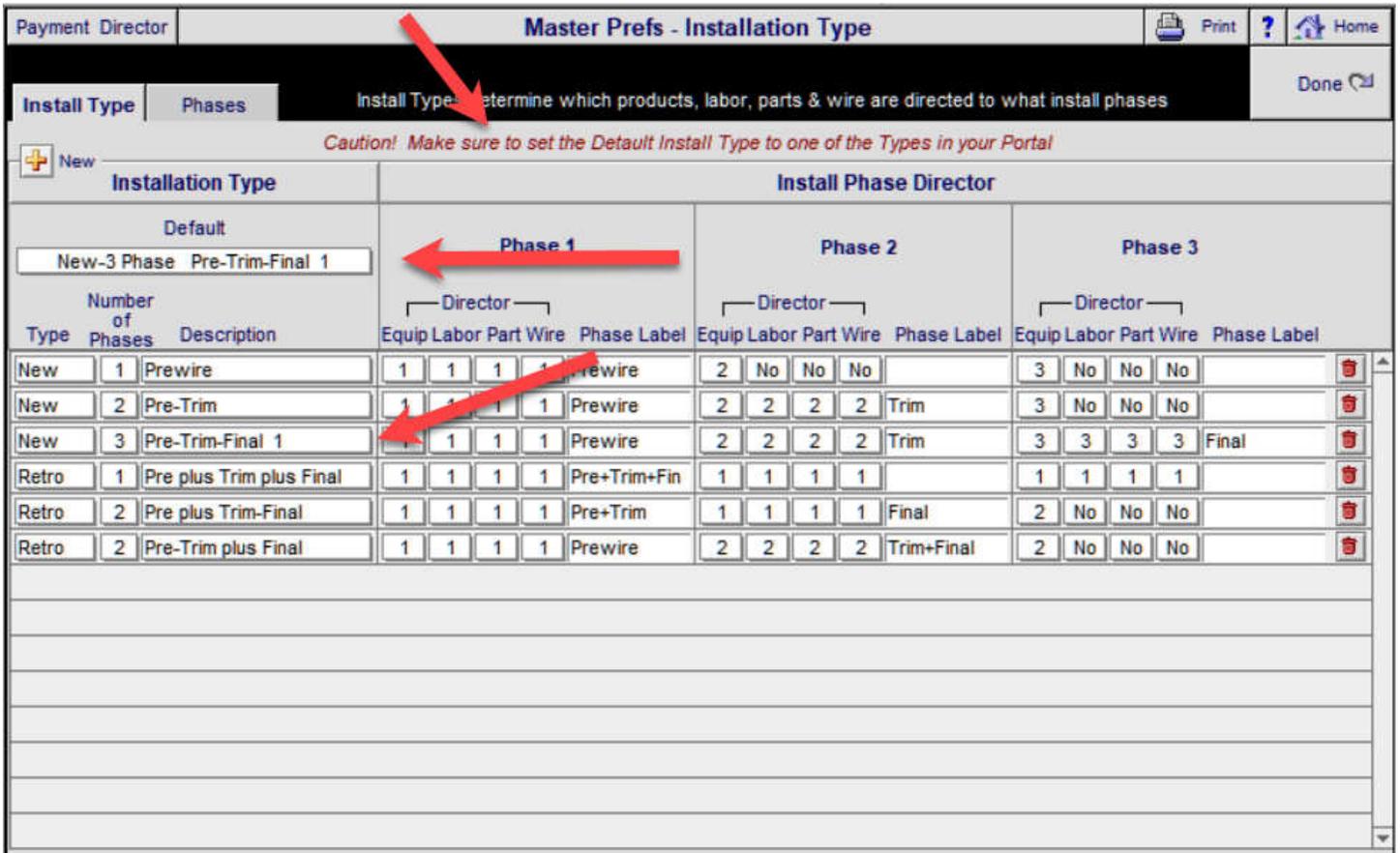
Delete - All Products in Library
This will permanently delete all of the products in this Product Library. **Delete All Products**

Delete - Pictures in Library
This will permanently Delete Pictures on products in this Product Library. **Delete All Product Pix**
Delete Hidden Product Pix



Master Prefs: Install Type Default Notice

A pop notice will now appear if you fail to assign a Default Install Type in Master Prefs



Screen Optimization: All Database Files

All SCPS database file screens have been optimized so they open and resize themselves properly for full screen and Horizon screen sizes.

Listen Up: Tyler Bookkeeping Product Auto Import Fix & Improve GUI

- Add Next Import display to screen
- Add Global Temp checkbox to screen

Master Prefs - Accounting - Tyler				Export Equivalents	Print	Home
Tyler Auto Import Setting	Tyler Value Lists	Current version in use: FileMaker Pro 6.0v4 Dev Import uses FileMaker 6.0 - Auto Import uses Events Plug In		Tyler Product Library	Tyler Product Updater	Done
Importing Options Delete - Hide Conditions All Products in the SCPS Product Library, that are not in the Tyler Import, will be Deleted. Unless they are in a Proposal/Project/Completed Project or their Product - Do Not Delete flags is checked. In that case they will simply be Hidden in the SCPS Product Library. All Products in the SCPS Product Library Class, Group and Descriptions will be updated with Tyler Class, Group and Descriptions, unless their Product Specs "Do not Update" flags are checked. Checking these "Do Not Update" boxes overrides the Product Specs "Do not Update" boxes <input type="checkbox"/> Do not Update All Product Class with Tyler Class <input type="checkbox"/> Do not Update All Product Groups with Tyler Department <input type="checkbox"/> Do not Update All Product Descriptions with Tyler Descriptions <input checked="" type="checkbox"/> Do not Delete all ProdUpdater Records after Import Routine (default = unchecked)			Last Import 4/26/2007 6:58:11 AM Next Import Run Daily at <> 11:10:00 AM This is a Notification that the Tyler Product Import contains records with fields that are Blank. These Products need to be Updated as soon as possible for the next Tyler - SCPS Product Import. - Modify SCPS Equivalent Tables >> Make, Dept, Category, Type, Class, Phase - Modify Tyler >> Description, Status, Unit, Unit Sell, Unit Sell Min, Unit Cost. - 280531 >> Make ID=Make >> Status - AD-POE140 >> Make ID=Make >> Status - BRONZE100-WAL >> Make ID=Make >> Status - BRONZE200-GRY >> Make ID=Make >> Status		Blank Tyler Items to Fix Copy Text Clear Text	
Only Run Auto Import with this User <input checked="" type="radio"/> Jim Engandela <input type="radio"/> Dave Jackson Current User User: Jim Engandela	Tyler or SCPS Import File Path Option <input type="radio"/> SCPS Folder <input checked="" type="radio"/> LU Folder Tyler User Name Listen Up - Tyler	Return to Logo Screen after "Auto Run" Import Routine default = checked <input checked="" type="checkbox"/>	Do not run Auto Import Routine <input type="checkbox"/> Global Temp <input type="checkbox"/> default = uncheck both	<input type="button" value="Run - Auto Import Tyler >> SCPS"/> <input type="button" value="Run - Manual Tyler >> SCPS"/>	Tyler Blank Product Notification Enable Auto Email <input type="checkbox"/> First Install SMPiT Plug in Email Address <input type="text"/> <input type="button" value="Horizon eMail"/> <input type="button" value="Dave J eMail"/> <input type="button" value="Darren eMail"/> <input type="button" value="Email Test"/>	

- Move Filemaker Plug in button to Event Setting screen.
- Add Disable checkbox section
- Add Global Temp checkbox

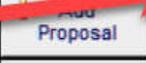
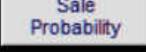
Accounting - Tyler - Auto Import - Event Setting		Home												
Filemaker Events Plug in	The Events Plug-in is properly installed The Auto Events module can now be configured													
This module automatically imports product data from the Tyler bookkeeping system into SCPS on a regular basis. Please contact Horizon Software to obtain the necessary Events Plug in and setup instructions. There is a nominal charge required for this customization and plug in. It is necessary to click on the enable checkbox to create an event and to click on the Modify before you change any settings. Event runs evt2.autoRCMS.run script. Do not change the script name	<table border="1"> <thead> <tr> <th colspan="3">Tyler Auto Import Product Data - Event Setting</th> </tr> </thead> <tbody> <tr> <td colspan="3"> First Disable Event Uncheck <input checked="" type="checkbox"/> Success </td> </tr> <tr> <td colspan="3"> Then set the Schedule, Time/Day Tyler User <input type="text" value="Listen Up - Tyler"/> Execute <input type="text" value="Daily at <time>"/> Military Time <input type="text" value="11"/> : <input type="text" value="10"/> hh:mm 11:10:00 AM </td> </tr> <tr> <td colspan="3"> Then Enable this Event below Enable Event Check <input checked="" type="checkbox"/> Success </td> </tr> </tbody> </table>		Tyler Auto Import Product Data - Event Setting			First Disable Event Uncheck <input checked="" type="checkbox"/> Success			Then set the Schedule, Time/Day Tyler User <input type="text" value="Listen Up - Tyler"/> Execute <input type="text" value="Daily at <time>"/> Military Time <input type="text" value="11"/> : <input type="text" value="10"/> hh:mm 11:10:00 AM			Then Enable this Event below Enable Event Check <input checked="" type="checkbox"/> Success		
Tyler Auto Import Product Data - Event Setting														
First Disable Event Uncheck <input checked="" type="checkbox"/> Success														
Then set the Schedule, Time/Day Tyler User <input type="text" value="Listen Up - Tyler"/> Execute <input type="text" value="Daily at <time>"/> Military Time <input type="text" value="11"/> : <input type="text" value="10"/> hh:mm 11:10:00 AM														
Then Enable this Event below Enable Event Check <input checked="" type="checkbox"/> Success														
	Do not run Auto Import Routine <input type="checkbox"/> Global Temp <input type="checkbox"/> default = uncheck both													
script[rcmsprodimp]Prefs.fp5[evt2.autoRCMS.run]D[11]10[0]N/A[1]														

All Modules/Home Button: Change "Leave" Button label to "Home" and remove small Home Button

SmartPartner SOFTWARE

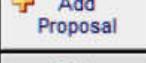
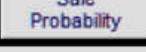
High Definition Proposal & Project Management System

Contacts	Master Tracker	Proposals	Product Library	CPS
Info	Project Manager	Projects	Sets Library	Utilities
Forms	Follow Up	Completed	Text Library	Graphics
Preferences	Archive	Point of Sale	Letter Library	User Login

Find Proposals		Fav A B C		Proposals																								Sort	Print	?
All	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z				
Administrator																														
Manager	8 Proposals																													
User	X = User Unlock = Global Proposal																													
Archive	User: Jim Engandela - 100 - Level: Administrator Location: 1 - EME Audio & Video Systems																													
Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total																				
			3/4/2021	1296.1-1.100	Back, Eileen				Home Entertainment	\$1,397																				
			6/23/2020	1293.1-1.100	Engandela, Jim			Horizon Software	Home Entertainment	\$32,783																				
			4/29/2020	1290.1-1.100	Back, Eileen				Home Entertainment	\$8,624																				
			9/12/2006	1283.1-1.100	Callahan, Hayes				Home Theater System	\$30,647																				

Proposal List: Expand Proposal Number field

All screens that display the Proposal number now display more digits

Find Proposals		Fav A B C		Proposals																								Sort	Print	?	Home
All	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z					
Administrator																															
Manager	1413 Proposals																														
User	X = User Unlock = Global Proposal																														
Archive	User: Jim Engandela - 100 - Level: Administrator Location: 1 - EME Audio & Video Systems																														
Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total																					
			3/18/2021	13618.1-05.970	Hile, Michael					\$30,993																					
			3/18/2021	13617.1-05.970						\$30,993																					

Proposal List/Archive: Archive message

Make message clearer on how to Archive a Proposal

Proposals

User: Jim Engandela - 100 - Level: Administrator
Location: 1 - EME Audio & Video Systems

8 Proposals

Message

Archiving a Proposal moves it to the Archive List
Archived Proposals can be moved back to the Proposal List
Check the Boxes next to the Proposals you want to Archive
Then Click on the Archive Icon below the arrow.

OK

Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3/4/20						nt	\$1,397
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6/23/20						nt	\$18,296
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4/29/20						nt	\$8,624
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20						stem	\$30,647
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20							\$30,647
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20						stem	\$24,590
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/20						nt	\$69,316
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/11/20						nt	\$57,452

Proposal/Project/Find: Speed up Finding routine

Proposals

User: Jim Engandela - 100 - Level: Administrator
Location: 1 - EME Audio & Video Systems

8 Proposals

Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3/4/2021	1296.1-1.100			Back, Eileen		Home Entertainment	\$1,397
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6/23/2020	1293.1-1.100			Engandela, Jim	Horizon Software	Home Entertainment	\$32,783

Proposal/Print Menu/Cover Page: Remove Blank 2nd page

- Tighten bottom page margin to remove a Blank 2nd page when printing the cover page
- This done for both the Regular and Custom Cover Pages

Pages: 1

EME audio & video

HOME ENTERTAINMENT SYSTEM
Version 1

Project/Print Menu/Projects: Staging Reports Fix

The Staging Reports no longer freeze if there are no Wire Supplements

Printer Setup PDF reDirect Copy

Proposal - Print Menu - Project Shop

CutePDF Writer, winspool, CPW3: Steve Nelson Done

COA - Central Vacuum System
6009.2-1.AP

Proposals Projects Purchasing Costing

Project Info

- Client/Project Info
- Project Site Directions
- Project Tax Summary
- Product Warranties
- Product Cut Sheets
- Product Specifications
- Product Specifications (By Area)
- Quality Control by Phase
- Product Install Tasks
- Master Product Delivery Form
- Project Purchase Order Summary

Project Staging

Select Phases

- 1 Prewire
- 2 Trim
- 3 Final

Hide Product Staging Report Pricing

Staging by Make-Model (Total Qty)

- Product Staging
- Part Staging
- Wire Staging

Staging by Zone-Area (Total Qty)

- Product Staging
- Part Staging
- Wire Staging

Project Reconciliation

All Project Products with Change Orders

Project Summaries with Change Orders

Sum Mode
Combines like kind items, with Sum Qty

Project Mode
Shows each Project & CO item with CO Number & Unit Qty

Select
Sum or Project Mode then Print

- Project Products
- Project Parts
- Project Wire

Project Summary & Export

Project/Final CO/Print Menu: Enable Hide Prices

You can now choose to the Hide Sell Price on Products in Final Change Orders

Print CO with Separate Products and Product Supplements

Final CO - Print Options - View

John & Mary Smith

Home Entertainment System
1284.1c2-1.100

CO: C2 Home Entertainment System

PDF reDirect Pro v2, winspool, Ne01:

Print All CO Sections

Change Order Over Views Fees

Printer Setup Done

By Discipline By Area By Phase

CO Purchase Order

Change Order

Pending CO Title
Entering a title will override the default title for this CO and will not affect the Master Project title.

Show Original Area Text in addition to the CO Area Text

3/11/2021 Report Date - Lock

Areas & Products Report - Formatting

- Yes No Page Break after each Area
- Sort Areas = Zone/Location/Placement/Area Normal Sort = Location/Zone/Placement/Area
- Hide Area Text and Show Products
- Show Area Text and Hide Products
- Hide Products Disciplines

Product Listing

A1 Make-Model-Description-Finish

Areas & Products Pricing

Show Item Prices

- Product : Ext Sell
- Product/Parts/Wire : Ext Sell
- Product + Product Labor : Ext Sell
- Product/Parts/Wire + Product/Parts/Wire Labor : Ext Sell
- Product : Ext List
- Hide Sell Price

Area Totals Show Area Totals Hide Area Totals



Home Entertainment System
Change Order
John & Mary Smith

Zone 1 - Home Theater

Audio	Qty	Ext. Price
Linn : Classik Musio-S : Integrated CD player/tuner/preamp/power amplifier : Silver	1 ea	
Linn : Klimax Chakra 500 Twin-BindPost : Klimax two-channel power amplifier : Silver	1 ea	
Linn : Melodik : Aktive isobarik bass extension loudspeaker : Black	1 ea	



Products/Parts & Wire Supplements: Change Labor Time Option

You can now change the Parts and Wire Supplement Labor Time from the Product Parts and Wire Supplement screens.

Product Library - Parts Supplements 1 of 61

Class Product Klipsch RC-35
Phase 3 Final Center Channel Speaker
Audio : Speaker : Center Channel

Product Specs Pix PDF Labor Parts Wire Tasks Phantom Product

Do not use Group Parts Group Parts

Qty	Unit	Make	Model	Description	Phase	Unit Sell	Ext Sell	No. Labor	Unit Time	Extended Ext Time	Ext Sell
1	ea	Linn	Cirkus Kit	Main bearing upgrade for Sondek	3 Final	\$645.00	\$645.00	<input type="checkbox"/>	0:00:40	0:00:40	\$0.56

Total Group Sell \$645.00

Manually Assigned Parts

Qty	Unit	Make	Model	Description	Phase	Unit Sell	Ext Sell	Del	No. Labor	Unit Time	Extended Ext Time	Ext Sell
2	ea	Linn	Aktiv Modules	Stereo or twin mono Aktive	3 Final	\$255.00	\$510.00	<input type="checkbox"/>	<input type="checkbox"/>	0:00:15	0:00:30	\$0.42

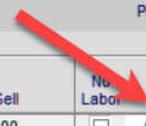
Total Manually Assigned Sell \$510.00

Parts Grand Total Sell \$1,155.00 40.0% GP%

Master Prefs - Default Labor Time

Labor Categories	Houly Rate	Labor Time (hrs.min.sec)
4 - Parts Labor	\$50.00	0:15:00 Parts per Each

Parts Labor Grand Total 0:01:10 Labor Ext Sell \$0.97



Product Library - Wire & Pre-Cut Supplements										1 of 61 ? Home							
Class Product Phase 3 Final										Done							
Klipsch RC-35 Center Channel Speaker Audio : Speaker : Center Channel										Prev Next							
Product	Specs	Pix	PDF	Labor	Parts	Wire	Tasks										
<input type="checkbox"/> Do not use Group Wire										Group Wire & Pre-Cut							
										Wire & Pre-Cut Labor							
Class	Run Type	Qty	Unit	Make	Model	Description	Phase	Unit Price	Ext Sell	No Labor	Unit Time	Extended Ext Time	Ext Sell				
Bulk	Room	75	ft	Linn	K20 Cable	Loudspeaker cable	1	\$2.74	\$205.50	<input type="checkbox"/>	0:00:35	0:43:45	\$43.75				
								Total Group Price		\$205.50							
Manually Assigned Wire & Pre-Cut										Wire & Pre-Cut Labor							
Make Model Add ?																	
Class	Run Type	Room	Qty ?	Qty	Unit	Make	Model	Description	Phase	Unit Price	Ext Sell	Del	No Labor	Unit Time	Extended Ext Time	Ext Sell	
Bulk	Home	<input type="checkbox"/>		150	ft	Monster	16/2 Spkr Wire	2 Conductor	1 Prewire	\$0.45	\$67.50	<input type="checkbox"/>	<input type="checkbox"/>	0:00:45	1:52:30	\$112.50	
Pre-Cut		<input type="checkbox"/>		3	pr	Linn	Black Interconnect	Pair of	3 Final	\$120.00	\$360.00	<input type="checkbox"/>	<input type="checkbox"/>	0:06:00	0:18:00	\$18.00	
										Refresh		Total Manually Assigned Sell		\$427.50			
Master Prefs - Default Labor Time										Wire & Pre-Cut		Grand Total Sell		\$633.00		GP% 42.9%	
Labor Categories	Hourly Rate	Labor Time (hrs:min:sec)															
5 - Wire Labor - Bulk	\$60.00	0:00:30	Bulk per Foot														
6 - Wire Labor - Precut	\$60.00	0:05:00	Precut per Pair														
										Wire Labor Grand Total		2:54:15		Labor Ext Sell \$127.50			

Product Library - Change Part Labor Time										? Home	
Class Part Phase 3 Final										Done	
Linn Aktiv Modules Stereo or twin mono Aktive crossover upgrade (treble, mid, bass) Audio : Misc : Final Part											
Part Supplemental Labor											
Audio : Misc : Final Part Primary Install Phase: 3 Final											
Classification Part											
Master Prefs Default Unit Labor 0:15:00		Labor Type		Hourly Labor Rate		Override Labor Time (minutes.seconds) Primary Install Phase: 3 Final					
		4 - Parts Labor		\$50.00		0:00:15 hrs:min:sec per each					
				Phase 1 Prewire		Phase 2 Trim		Phase 3 Final			
Total Labor Amount								\$0.21			

Product Library/Find Products/Advanced Find: Show Do Not Hide Option

Find Products Show: Makes Groups Hidden Product Library - Line List Utilities Home

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

A Product Class Hidden Products
 B Part PreCut Discontinued
 C Bulk PreCut Supplements Found 61
 Lab Part Wire Total 61

EME audio & video

Add Product Detail List Leave
 Inventory Utility Lists Product Sets
 Print Menu

Fav Groups View Sell Price Inv Tag
 Class Discipline Cat Type Suppliments Make Model : SKU Description Finish Installed Cue Hide

A	Audio	Speak	Center Channel	Klipsch	RC-35	Center Channel	Black	399.00 ea	
A	Audio	Speak	Floor	Klipsch	RF-35 (6483)	Reference	Black	499.00 ea	
A	Audio	Speak	Bookshelf	Klipsch	RS-7	Reference	Matte	450.00 ea	
A	Audio	Speak	Powered Subwoofer	Klipsch	RSW-10	Reference	Black	1,000.00 ea	
A	Audio	Multi	Keypad	Linn	5101 Personal Handset	Universal	Black	600.00 ea	

Update Makes & Groups Product Library - Find Products Clear All Find Fields Cancel

Choose Advanced Criteria Enter Full or Partial
 Make, Model, SKU or Description Fast Find All Products Fast Find Only Hidden Fast Find

Vendor Install Phase Pick Criteria
 Pick Make, Model, SKU or Group Pick Find All Products Pick Find Only Hidden Pick Find

Multiple Makes Pick Make - Model First Pick a Make, then Model or SKU Pick Product Group Pick a Discipline, Category, Type or Group

Make Model SKU Discipline Category Type

Product Library - Choose more Criteria Clear All Find Fields Cancel

Enter your find criteria Then click a find button Find All Find Hidden Find Regular

Make Klipsch Model RC-35 SKU Description Center Channel Speaker

Features This center channel has been engineered to deliver all the detail, subtleties and dynamics required for the ultimate home theater experience. It delivers detailed, subtle and thrilling sounds through dual 6.5-inch woofers and a 1-inch tweeter that has a light titanium-dome diaphragm and a high-energy, video-shielded Neodymium magnet. The tweeter is coupled to an exclusive Klipsch square Tractrix® Horn that boosts the driver's already high sensitivity, while minimizing room interactions that cause a loss of sonic detail. Contemporary black wood grain vinyl finish.

Unit ea Cost \$210.00 Sell \$399.00

Minimum Sell

Show without Make or Model
 Show without Group
 Show without Discipline
 Show without Category
 Show without Type
 Show without Class
 Show New Items
 Show New RCMS Items
 Show Omitted
 Show Discontinued Product
 Show Fee SKU
 Show Do Not Hide

Product Library/Details List: Change Leave to Done button

Find Products		Show Makes <input checked="" type="checkbox"/>	Groups <input checked="" type="checkbox"/>	Hidden <input type="checkbox"/>	Product Library - Detail List																				Utilities	Home		
All		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	
A	Product Class	Hidden Products																						+ Add Product	Line List	Done		
B	Part	Phantom	Discontinued																					Recent Products	Inventory	Utility Lists	Product Sets	
C	Bulk	PreCut	Supplements																					Found 34 Total 61	Lab	Part	Wire	Print Menu
Fav		Groups		View		Model : SKU		Description		Sell Price		Inv	Tag															
Class		Discipline	Cat	Type	Suppliments	Make	Phase		Description		Finish	Installed	Cue Hide	GP%														
A		Audio	Speak	Center Channel	Klipsch		RC-35		Center Channel Black		399.00 ea																	
Prewire		Trim	Final	Total	Product	Parts	Wire	Product Sell		\$399.00 ea																		
0:00:00		0:00:00	0:20:00 =	0:20:00	\$399.00	\$1,155.00	\$633.00	Parts & Wire		\$1,788.00		47.4%																
			\$20.00 =	\$20.00	\$20.00	\$0.97	\$127.50	Labor Total		\$148.47																		
1/28/2005		Klipsch Audio		3	\$419.00	\$1,155.97	\$760.50	Installed Total		\$2,335.47		42.2%																

Products/AlphaFinder: Redesign AlphaFind screen - Add Features

- Redesign screen for ease of use and added Class column to Group Portal.
- Update Makes utility is now in the upper left corner. Moved the Change Make Name Utility to the Utility screen
- Clicking anywhere on a Group will find all of the Products in that Group.

Update Makes		Show Hidden <input type="checkbox"/>	Product Library - AlphaFind by Make = L																				Show Groups <input checked="" type="checkbox"/>	Cancel		
A		B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
Pick All		Linn		Pick a Group of Products																				Linn		
Pick Make		Discipline		Category		Type		Class																		
Linn		Audio		Amplifier		Multi-channel		Product																		
		Audio		Amplifier		Preamplifier		Product																		
		Audio		Amplifier		Stereo		Product																		
		Audio		Amplifier		Surround Processor		Product																		
		Audio		Amplifier		Surround Receiver		Product																		
		Audio		Control		Multi-channel		Product																		
		Audio		Misc		Final Part		Part																		
		Audio		Misc		Trim Part		Part																		
		Audio		Multi-room		Controller		Product																		

An AlphaFind button has been added to all Product List screens. This button will return you to the AlphaFind screen with the previously selected Make/Groups

Find Products		Show: Makes <input checked="" type="checkbox"/>	Groups <input checked="" type="checkbox"/>	Hidden <input type="checkbox"/>	Product Library - Line List																				AlphaFind	Utilities	Home	
All		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	
A	Product Class	Hidden Products																						+ Add Product	Detail List	Home		
B	Part	Phantom	Discontinued																					Recent Products	Inventory	Utility Lists	Product Sets	
C	Bulk	PreCut	Supplements																					Found 38 Total 62	Lab	Part	Wire	Print Menu
Fav		Groups		View		Model : SKU		Description		Sell Price		Inv	Tag															
A		Audio	Multi	Keypad	Linn		5101 Personal Handset		Universal		Black		600.00 ea															
A		Audio	Ampli	Surround Processor	Linn		5103 System Controller		Linn 5103 inc				5,500.00 ea															
A		Audio	Speak	On-Wall	Linn		5110-W		Pair of on-wall		White		325.00 ea															

An AlphaFind button has been added to the Product Detail screen. This button enables you select Makes/Groups and return to this screen

The screenshot displays the 'Product Library - Product Detail' interface. At the top, there is a navigation bar with 'Find Products', 'Replace Data', and 'AlphaFind' (highlighted with a red arrow). The main header shows 'Linn Katan' and 'Bookshelf loudspeakers: pair Audio : Speaker : Bookshelf'. Below this, there are tabs for 'Product', 'Specs', 'Pix', 'PDF', 'Labor', 'Parts', 'Wire', and 'Tasks'. The left sidebar contains fields for 'Make' (Linn), 'Model' (Katan), 'SKU', 'Finish' (Black), 'Description' (Bookshelf loudspeakers: pair), and 'Features'. The right sidebar contains a 'Group' section with 'Audio : Speaker : Bookshelf', 'Class' (Product), and 'Phase' (3 Final). Below this is a 'Product Status' section with checkboxes for 'Phantom Product', 'QB Fee SKU', 'Favorite', 'New Item', 'Discontinued Item', 'Hide this Item', 'Do not Hide', and 'Do not Delete'. At the bottom is a 'Proposal Options' section with various checkboxes and dropdowns for 'Area Sort Order', 'Product Tax Override', 'Tax A', 'Tax B', 'Tax C', 'Labor Tax Override', 'Do not Discount', 'Hide Printed Price', 'Exclude Product Price', 'Zero All Supplement \$', 'Do not Purchase or Install', and 'Issue Install Staple Up Card'.

Listen Up: Tyler: Increase Column Widths and Screen Optimization to accommodate more text

Master Prefs - Accounting - Tyler

Current version in use: FileMaker Pro 6.0v4 Dev
Import uses FileMaker 6.0 - Auto Import uses Events Plug In

Export Equivalents | Print | Home

Tyler Product Library | Tyler Product Updater | Done

Importing Options Last Import: 4/26/2007 6:58:11 AM **Blank Tyler Items to Fix** Copy Text Clear Text

Delete - Hide Conditions

All Products in the SCPS Product Library, that are not in the Tyler Import, will be Deleted.
Unless they are in a Proposal/Project/Completed Project or their Product - Do Not Delete flags is checked. In that case they will simply be Hidden in the SCPS Product Library.
All Products in the SCPS Product Library Class, Group and Descriptions will be updated with Tyler Class, Group and Descriptions, unless their Product Specs "Do not Update" flags are checked.

Checking these "Do Not Update" boxes overrides the Product Specs "Do not Update" boxes

Do not Update All Product Class with Tyler Class
 Do not Update All Product Groups with Tyler Department
 Do not Update All Product Descriptions with Tyler Descriptions
 Do not Delete all ProdUpdater Records after Import Routine (default = unchecked)

Show "TYL" Header instead of "Inventory Qty" in Product Library

Only Run Auto Import with this User
 Jim Engandela
 Dave Jackson

Tyler or SCPS Import File Path Option
 SCPS Folder
 LU Folder

Return to Logo Screen after "Auto Run" Import Routine default = checked

Do not run Auto Import Routine

Global Temp

default = uncheck both

Run - Auto Import Tyler >> SCPS
Run - Manual Tyler >> SCPS

Tyler Blank Product Notification
 Enable Auto Email First Install SMPIT Plug in
 Email Address: _____
 Horizon eMail Dave J eMail Darren eMail Email Test

Equivalent Tables

ID and Equivalent must be separated with =
 Category - Type - Class - Phase are all based on the Tyler Type ID

Make	Dept (Discipline)	Category	Type	Class	Phase	Exclude Makes from Import	Exclude Types from Import
2N=2NUSA	#=Special	#=Special	#=Special	#=Product	#=3.Final		
A&H=Allen & Heath	A0=Audio	3R%=Labor.Consulting	3R%=3rd.Party.Consult	3R%=Product	3R%=3.Final		AD%
A&K=Astell & Kern	A1=Audio	4K1=Video.4k LCD.TV	4K1=4k LCD TV < 32"	4K1=Product	4K1=3.Final		@D%
AAUTH=Audio Authority	A2=Audio	4K2=Video.4k LCD.TV	4K2=4k LCD TV 32" - 49"	4K2=Product	4K2=3.Final		AG%
ACCES=Access Networks	A3=Audio	4K3=Video.4k LCD.TV	4K3=4k LCD TV 50" - 60"	4K3=Product	4K3=3.Final		@G%
ACE=Ace Backstage	A4=Audio	4K4=Video.4k LCD.TV	4K4=4k LCD TV > 60"	4K4=Product	4K4=3.Final		@S%
ACER=Acer	A5=Audio	70V=Comm Audio	70V=70v Amplifier	70V=Product	70V=3.Final		BF%
ACTTM=Active Thermal Mgmt	A6=Audio	8K1=Video.8k LCD.TV	8K1=8K LCD TV <=31"	8K1=Product	8K1=3.Final		CLO
AIRTX=Aimetix	A7=Audio	8K2=Video.8k LCD.TV	8K2=8K LCD TV 32-49"	8K2=Product	8K2=3.Final		DI%
AKG=AKG	A8=Audio	8K3=Video.8k LCD.TV	8K3=8K LCD TV 50-59"	8K3=Product	8K3=3.Final		DL%
ALLEN=Allen	A8=Audio	8K4=Video.8k LCD.TV	8K4=8k LCD TV	8K4=Product	8K4=3.Final		FQ%
ALTRX=Altronix	A9=Audio	AAc=Audio Accessories	AAc=MiscAudio Accessories	AAc=Product	AAc=3.Final		GC%

Proposal/Areas & Products: Improve Screen GUI

- The Areas portal has been reduced to a single line to display more Areas without the need to scroll down so often.
- The Product portal has been reduced to 2 lines instead of 3 to display more products.
- Portal buttons and columns have been arranged for easier use
- Product Finish now displays on the 2nd Description line.
- Duplicate Product indicator has been improved and enables you to assign a letter to separate Like Kind products that get summed together on some reports.

Del All Areas		Super Views		Proposal - Areas & Products				Client Mode	Grand Total	?	Home
Hayes Callahan							Products	\$24,319.95	Done		
Home Theater System							Labor	\$3,960.00			
1283.1-1.100							Parts	\$3,455.00			
							Wire	\$6,431.20	Labor Time		
							Area Total	\$38,166.15	52:37:30		
Areas Location Zone Pick or Type Area Max 40 Characters Pick Area				Zone 1 - Home Theater Products Sets Supplements Discipline Category - Type Sort View Qty Dup Finish - Description Duplicate Products Click for Help Phantom Tag Unit Sell Ext Sell							
0	m	Atrium		Audio	m	1 ea	Linn : 5101 Personal Handset	\$600.00			
0	m	Bungalow		Multi-room - Keypad	a		Black - Universal learning remote	\$600.00			
0	m	Computer Room		Audio	m	1 ea	Linn : 5101 Personal Handset	\$600.00			
0	m	Music Room		Multi-room - Keypad	a		Black - Universal learning remote	\$600.00			
1	m	Home Theater		Audio	m	1 ea	Linn : 5125	\$2,750.00			
				Amplifier - Multi-channel			Silver - Five channel power amplifier (Black)	\$2,750.00			
				Audio	m	5 pr	Linn : Katan	\$995.00			
				Speaker - Bookshelf			Black - Bookshelf loudspeakers: pair	\$4,975.00			
				Audio	m	1 ea	Linn : Melodik	\$4,950.00			
				Speaker - Powered Subwoofer			Black - Aktive isobarik bass extension	\$4,950.00			
				Video	m	1 ea	Runco : CL-610	\$7,995.00			
				Display - DLP Video Projector			DLP Projector	\$7,995.00			
				Video	m	1 ea	Sony : DVP-NS999ES	\$1,099.95			
				Source - DVD Player			Black - Progressive Scan DVD Player	\$1,099.95			
				Automation	m	1 ea	Linn : Knekt RCU	\$750.00			
				Control - Keypad			White - Knekt room control unit	\$750.00			

Project CO Builder: Improve GUI

Change Order Builder

John & Mary Smith

Home Entertainment System
1284.1-1.100

CO Status
C = Changed
A = Added
D = Deleted

Done



Master Project

Pick Area	Location	Zone	Areas	Add Products & Supplements to Area	Change Qty + -	Qty	Zone 1 - Home Theater	Unit Sell Ext Sell
Area	Location	Zone	Areas		Status		Make : Model	
	1		Home Theater			1 ea	Linn : 5125	\$2,750.00
	2		Living Room		Audio	Silver	Five channel power amplifier (Black)	\$2,750.00
	3		Office		Amplifier : Multi-channel		Shop Notes	
	4		Dining Room		A	1 ea	Linn : Classik Music-S	\$1,550.00
	4		Kitchen		Audio	Silver	Integrated CD	\$1,550.00
	5		Master Bedroom		Source : CD Player		Shop Notes	
	5		Master Bathroom			5 pr	Linn : Katan	\$995.00
					Audio	Black	Bookshelf loudspeakers: pair	\$4,975.00
					Speaker : Bookshelf		Shop Notes	
					A	1 ea	Linn : Klimax Chakra 500	\$7,995.00
					Audio	Silver	Klimax two-channel power amplifier	\$7,995.00
					Amplifier : Stereo		Shop Notes	
						1 ea	Linn : Melodik	\$4,950.00
					Audio	Black	Aktive isobarik bass extension	\$4,950.00
					Speaker : Powered Subwoofe		Shop Notes	

Pending Change Order Grand Total

Areas	Text	Products	Labor	Parts	Wire	Tasks	John & Mary Smith	Home Entertainment System	Zone 2 - Living Room Total:	Grand Total
								1284.1c1-1.100		
									Equipment	\$10,900.00
									Installation	\$390.00
									Misc. Parts	\$285.00
									Wire & Cable	
									Zone 2 - Living Room Total:	\$11,575.00

Loc	Zone	Areas	Add Area	No Product Prompt	Zone 2 - Living Room	Unit Sell	Tag-Del
Location	Zone	Sort	Pick Area	Rename Dup Del	Discipline	Qty	Make : Model
	0	m	Balcony		Audio	1	Klipsch : RSW-10
	0	m	Bathroom 5		Speaker :	ea	Black Ash Reference Subwoofer
	2	m	Living Room		CO Notes		Shop Notes
	3	m	Office		Audio	2	Linn : Melodik
	4	m	Dining Room		Speaker :	ea	Black Aktive isobarik bass extension
					CO Notes		Shop Notes



Pending Change Order - Select CO Quantity

John & Mary Smith

1 - Home Theater

Linn : Classik Music-S

Audio : Source : CD Player

Continue 

Master Project - Product

Make

Model

SKU

Finish

Description

Project
Product Qty

Project
Product Sell

Net Product Qty

Pending Change Order - Product

Change Order Conditions

Quantity cannot be Empty or 0

Negative Qty items cannot be greater than the Original Qty.

Negative Qty items Price must be the same as the Original Sell Price.

Add or Subtract
a Quantity

Change Order
Product Sell Price

Change Order Notes
for this Product

Project/Pending CO/Areas: Improve GUI

Clear All Area Text 1		Pending CO - Area Text for		Client Mode <input type="checkbox"/>	? Home
Areas		Text		Products	
John & Mary Smith					
Labor		Parts		Wire	
Tasks		Home Entertainment System			
1284.1c1-1.100					
1 - Pick Area Zone 1 - Home Theater		2 - Pick Text Category		3 - Pick Text Control	
Atrium Balcony Bathroom 5 Bathroom 2 Bedroom 4 Bedroom 5 Zone 1 - Home Theater Zone 2 - Living Room Zone 3 - Office Zone 4 - Dining Room		Audio Commercial Sound Control Installations Jacks Racks Rooms Security Systems Vacuum Video		Auto a/b switch IR remote control Keypad control Manual a/b switch Volume control	
Area Products White fields = Editable WO Product Install Notes Gray fields = Permanent Product Install Notes		RBC <input checked="" type="checkbox"/> Clear <input type="checkbox"/> Clear <input type="checkbox"/> Text		Proposal - Area Text for: Zone 1 - Home Theater	
Linn : Classik Music-S A		A wall mounted keypad will control the selection of source music from the main components and most functions such as play, stop and track selection.			

Proposal/ Product/Detail: Add Area Button

To return to the Areas & Products screen

Proposal - Product Detail

Thomas Dow Chippewa Valley Eye Clinic
1273.1-1.100

Linn : Melodik
Audio : Speaker : Powered Subwoofer

1 - Home Theater

Qty: 1
Make: Linn
Model: Melodik
SKU:
Finish: Black

Sell Price: \$4,504.50 ea

Description: Active isobarik bass extension loudspeaker

Group: Audio : Speaker : Powered Subwoofer
Original Group: Audio
Product Classification: Product
Primary Install Phase: 3 Final

Tax A: T Tax B: T Tax C: Labor Tax Override: ?

Proposal/Print Menu/Custom Reports: Delete Report Records

Delete Report file records when leaving the Reports file so they don't build up.

Project CO: Payment option with negative CO Amount

When clicking on the OK-Cancel button you are now returned to the Change Order instead of the Fast Open screen.

Discipline	Area	Phase	Final CO - Detail by Area			Utilities	Home
Client	Areas	CO Fees	John & Mary Smith			Pricing	Done
Project	Info	Products	Home Entertainment System			Payments	Tracker
Contacts	Log	Supplements	1284.1c3-1.100			Install Notes	Print Menu
Client Mode	Super Views	QVE QVC QVP	Status: Review	Final CO	Wire Manager	Change Orders	Labor Total
Discipline : Category : Type	CO#3	Qty Make : Model	Finish	Description	Grand Total		
Home Entertainment System Change Order 1284.1c3-1.100							
Zone 4 - Dining Room							-\$1,305.00
Autom : Contr : Keypad	D c3	-1 ea Linn : Knekt RCU	White	Knekt room control unit	-750.00		

Message

This Change Order has a Negative Total.
Payments made to Change Orders with Negative Totals should be made in the Master Project Payment screen.

CO Payments OK-Cancel

Project/Final CO/Print Menu/Reports: Fix Other Reports Subtotals

Print CO with Separate Products and Product Supplements			Final CO - Print Options - View			Print All CO Sections			Printer Setup
			John & Mary Smith						Done
By Discipline	By Area	By Phase	Home Entertainment System 1284.1c2-1.100			Change Order	Over Views	Fees	Other Reports
CO Purchase Order			CO: C2 Home Entertainment System			PDF reDirect Pro v2			spool,Ne01:
Change Order					Product Listing				
Pending CO Title Entering a title will override the default title for this CO and will not affect the Master Project title					A1 Make-Model-Description-Finish				

Final CO Other Reports - Print/Preview and stay in CO

You now stay in the correct Final Change Order after printing or previewing Other Reports.

Print CO with Separate Products and Product Supplements			Final CO - Print Options - View			Print All CO Sections			Printer Setup
			John & Mary Smith						Done
By Discipline	By Area	By Phase	Home Entertainment System 1284.1c2-1.100			Change Order	Over Views	Fees	Other Reports
CO Purchase Order			CO: C2 Home Entertainment System			PDF reDirect Pro v2			spool,Ne01:
Change Order					Product Listing				
Pending CO Title Entering a title will override the default title for this CO and will not affect the Master Project title					A1 Make-Model-Description-Finish				

**Current SCPS 14.8v1
Features & Enhancement Details**

Proposal/Project List: Faster Sort entering the Proposal and Project List screens



SmartPartner SOFTWARE

High Definition Proposal & Project Management System

Contacts	Master Tracker	Proposals	Product Library	CPS
Info	Project Manager	Projects	Sets Library	Utilities
Forms	Follow Up	Completed	Text Library	Graphics
Preferences	Archive	Point of Sale	Letter Library	User Login

Master Prefs - Other - Proposals 1 ? Home

Proposal 1	Projects 1	Products 1	Misc 1	3rd Party 1	Counters	FileMaker	Done
Proposal 2	Project CO	Products 2	Misc 2	3rd Party 2	Graphics	Networking	

Entering Proposal/Project/Completed/Archive Lists

No Proposal "New or View" Prompt

Sort Proposals & Projects

Sort Option (Slower) **Descending Order** Descending = Highest to Lowest number
Ascending = Lowest to Highest number

Find Proposals Fav A B C **Proposals** Sort Print ? Home

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Administrator
Manager 7 Proposals
User X = User Unlock
Archive Proposal = Global Proposal

EME audio & video
User: Jim Engandela - 100 - Level: Administrator
Location: 1 - EME Audio & Video Systems

	Dup	Fav	Status	Created	Number	User	View	Client	Company	Proposal Title	Total
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6/23/2020	1293.1-1.100	Engandela, Jim	<input type="checkbox"/>	Engandela, Jim	Horizon Software	Home Entertainment	\$32,783
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4/29/2020	1290.1-1.100	Back, Eileen	<input type="checkbox"/>	Back, Eileen		Home Entertainment	\$8,624
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/2006	1283.1-1.100	Callahan, Hayes	<input type="checkbox"/>	Callahan, Hayes		Home Theater System	\$30,647
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/2006	1276.1-1.100	Jameson, John	<input type="checkbox"/>	Jameson, John		Video System	\$30,647
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/2006	1274.1-1.100	Burke, Tom	<input type="checkbox"/>	Burke, Tom	Sunbelt Business Brokers	Home Theater System	\$24,590
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/12/2006	1273.1-1.100	Hawn, Dr.	<input type="checkbox"/>	Hawn, Dr.	Chippewa Valley Eye Clinic	Home Entertainment	\$65,666
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9/11/2006	1267.1-1.100	Engandela, Jim	<input type="checkbox"/>	Engandela, Jim	Horizon Software	Home Entertainment	\$57,452

Proposal: Area button: Add Freeze to stabilize routine entering the Areas module

Discipline			Area			Phase			Proposal - Detail by Area						Utilities	Home		
Client			Areas			Fees			Jim Engandela Horizon Software Home Entertainment System 1293.1-1.100						Pricing	Invoicing		Leave
Project	Info	Products		Area Text		Payments	Purchasing								Tracker			
Contacts	Log	Supplements		Overviews		Install Notes	Work Orders								Print Menu			
Client Mode <input type="checkbox"/>	Super Views		QCE	QVC	QVP	Status: Review		Convert to Project							Wire Manager	Change Orders		Labor Total
Discipline : Category : Type			Qty			Make : Model			Finish			Description			Grand Total			
Home Entertainment System																		
Bungalow																		
\$15,394.95																		
Audio : Speak : Powered Su			2 ea			Klipsch : RSW-10			Black			Reference Subwoofer			2,000.00			
Audio : Multi : Kevoad			1 ea			Linn : 5101 Personal Handset			Black			Universal learning remote			600.00			

Proposal/Project/CO: Status Flag Display

Status Flag Display now shows both the Favorite Status and the Proposal/Project/CO Status

Discipline			Area			Phase			Proposal - Detail by Area						Utilities	Home		
Client			Areas			Fees			John Jameson Video System 1276.1-1.100						Pricing	Invoicing		Leave
Project	Info	Products		Area Text		Payments	Purchasing								Tracker			
Contacts	Log	Supplements		Overviews		Install Notes	Work Orders								Print Menu			
Client Mode <input type="checkbox"/>	Super Views		QCE	QVC	QVP	Status: C Progress		Convert to Project							Wire Manager	Change Orders		Labor Total
Discipline : Category : Type			Qty			Make : Model			Finish			Description			Grand Total			
Video System																		
Zone 1 - Home Theater																		
\$27,146.98																		
Audio : Ampli : Multi-chan			1 ea			Linn : 5125			Silver			Five channel power amplifier			2,750.00			
Audio : Speak : Bookshelf			5 pr			Linn : Katan			Black			Bookshelf loudspeakers: pair			4,975.00			
Audio : Speak : Powered Su			1 ea			Linn : Melodik			Black			Aktive isobarik bass extension			4,950.00			

Master Project - Status

John & Mary Smith Done

Home Entertainment System
1284.1-1.100

Project Fav

Clear Favorite Flag

A

Project Status

Clear Project Status

PE Pending

OR Ordered

PO Partial Ordered

ST Staged

DL Delivered

PD Partial Delivered

Proposal: GUI Quick View Buttons

Move Quick View and Client Mode buttons

QVE = Quick View Entities = View All Client Proposals and Projects

QVC = Quick View Contact = View All SCPS Contacts

QVP = Quick View Products = View All SCPS Products

Discipline	Area	Phase	Proposal - Detail by Area			Utilities	Home		
Client	Areas	Fees	Jim Engandela Horizon Software Home Entertainment System 1293.1-1.100			Pricing	Invoicing	Leave	
Project	Info	Products				Area Text	Payments	Purchasing	Tracker
Contact	Log	Supplements				Views	Install Notes	Work Orders	Print Menu
Client Mode <input type="checkbox"/>	Super Views	QVE				QVC	QVP	Status: Review	Convert to Project
Discipline : Category : Type		Qty	Make : Model	Finish	Description	Grand Total			
Home Entertainment System									
Bungalow						\$15,394.95			
Audio : Speak : Powered Su		2 ea	Klipsch : RSW-10	Black	Reference Subwoofer	2,000.00			
Audio : Multi : Keypad		1 ea	Linn : 5101 Personal Handset	Black	Universal learning remote	600.00			
Video : Displ : DLP Video		1 ea	Runco : CL-610		DLP Projector	7,995.00			
Four Seasons Room						\$15,394.95			
Audio : Speak : Powered Su		2 ea	Klipsch : RSW-10	Black	Reference Subwoofer	2,000.00			
Audio : Multi : Keypad		1 ea	Linn : 5101 Personal Handset	Black	Universal learning remote	600.00			
Video : Displ : DLP Video		1 ea	Runco : CL-610		DLP Projector	7,995.00			

Proposal/Area: Refresh screen after deleting an area

Super Views		Delete All Areas	Proposal - Areas & Products			Client Mode <input type="checkbox"/>	Grand Total	Home
			Hayes Callahan			Products	\$22,909.95	Done
			Home Theater System			Labor	\$995.83	
			1298.1-1.100			Parts	\$200.00	
						Wire	\$3,041.20	Labor Time
						Area Total	\$27,146.98	15:20:00
Location	Zone	Areas		Add Area	No Prompt	Zone 1 - Bathroom 2		
		Pick or Type Area		<input type="checkbox"/>	<input type="checkbox"/>	Discipline	Products	Unit Sell Tag
		17 Characters - Max 40		Sort	Rename	Qty	Unit	Ext Sell
Location	Zone	Pick	Area Name	Dup	Set	Del	Sort	Delete
	1		Bathroom 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	View	Finish
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Discipline	Tag
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Category	Delete
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Type	Finish
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make : Model	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Description	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qty	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Unit	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sort	
				<input type="checkbox"/>				

Proposals **Projects** Purchasing Costing

- Project Info**
- Client/Project Info
 - Project Site Directions
 - Project Tax Summary
 - Product Warranties
 - Product Cut Sheets
 - Product Specifications
 - Product Specifications (By Area)
 - Quality Control by Phase
 - Product Install Tasks
 - Master Product Delivery Form
 - Project Purchase Order Summary

- Project Progress**
- Net Qty with Change Orders*
- Product Staging - Bill of Materials
 - BOM - Installation Items
Installed vs Remaining to Install
Products Only
 - BOM - Installation Items
Installed vs Remaining to Install

Install Staging Reports

Select Phases 1 Prewire
 2 Trim
 3 Final

Hide Staging Report Pricing

Staging by Make-Model (Total Qty)

- Product Staging
- Part Staging
- Wire Staging

Staging by Zone-Area (Total Qty)

- Product Staging
- Part Staging
- Wire Staging

Staging by Discipline (Total Qty)

- Product Staging
- Part Staging
- Wire Staging

Reconciliation Reports

All Project Products with Change Orders

Project Summaries with Change Orders

Sum Mode
Combines like kind items, with Sum Qty

Project Mode
Shows each Project & CO item with CO Number & Unit Qty

Select
Sum or Project Mode then Print

Sum **Proj**

- Project Products
- Project Parts
- Project Wire

Project Summary & Export

- Product Sum List
Qty Sum of Project Items and CO's
- Parts Sum List
Qty Sum of Project Items and CO's
- Wire Sum List



EME Audio & Video Systems - Confidential Report

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Page 1

Staging Document - Products

Jim Engandela Horizon Software
Home Entertainment System
1293.1-1.100

Total Qty
Sorted by Make-Model

Phase-Class	Qty	Make-Model-Finish SKU Description Unit Cost-Unit Sell	Ck	InStock	OnOrder	Date	Initial
3 Final Phantom Product	3 ea	AKG : 1 \$101.46 \$178.00	Order <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Stock <input type="checkbox"/>				
			Delivered <input type="checkbox"/>				
			#				
3 Final	4 ea	Klipsch : RSW-10 : Black Ash Reference Subwoofer \$525.00 \$1,000.00	Order <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Stock <input type="checkbox"/>				
			Delivered <input type="checkbox"/>				
			#				
2 Trim	2 ea	Linn : 5101 Personal Handset : Black Universal learning remote \$234.00 \$800.00	Order <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Stock <input type="checkbox"/>				
			Delivered <input type="checkbox"/>				
			#				
3 Final	2 ea	Runco : CL-810 DLP Projector \$4,797.00 \$7,995.00	Order <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Rc'vd <input type="checkbox"/>				
			Stock <input type="checkbox"/>				
			Delivered <input type="checkbox"/>				
			#				

Project/Print Menu/Project: Export Project

Add Phantom column to export data and populate Unit Cost, Unit Sell and Ext Sell for Phantom Products

Company	Project Number	Classification	Phantom Product	Qty	Unit	Make	Model	Description	Unit Cost	Unit Sell	Extended Sell
Horizon Software	1293.1-1.100	Product	Phan	1 ea		AKG	1		\$101.46	\$178.00	\$178.00
Horizon Software	1293.1-1.100	Product	Phan	2 ea		AKG	1		\$101.46	\$178.00	\$356.00
		Part		2 ea		Blusound	BP100-BLA	Pulseflex battery			\$0.00
		Part		4 ea		Blusound	BP100-BLA	Pulseflex battery			\$0.00
		Pre-Cut Wire &		1 ea		Ace Backstage	C-15103	XLR(M)	\$3.51	\$8.00	\$8.00

Project/Utility/Export: Export Bill of Materials with Phantom Price

- Export this Project as a dbf File
- This utility will export All Products, Wire, Parts and Labor in this Project
- You will be able to open the Exported file with Excel.

- You will have the Option to Remove Parts, Wire or Labor before you Export

Export includes these Product Fields

QTY - UNIT - MAKE - MODEL - QB_SKU - DESCRIPTION - FINISH

DISCIPLINE - CATEGORY - TYPE - CLASS - PHASE

UNIT_COST - UNIT_SELL - Ext_SELL - UNIT_LABOR - TAX

Project - Export Utility

Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Project | **Export** | Admin

Impact GraphicsDraw! Data Export - Help guides are on the GraphicsDraw screen.
Example of file name produced. GD_OrgChart_1296.1-1.100.tab

Export Project Data - By Discipline

Export Project Data - By Area

Export Project Data - By Phase

Export this Project as a dbf File
This utility will export **All Products, Wire, Parts and Labor** in this Project
You will be able to open the Exported file with Excel.
You will have the Option to Remove Parts, Wire or Labor before you Export

Export includes these Product Fields
QTY - UNIT - MAKE - MODEL - QB_SKU - DESCRIPTION - FINISH
DISCIPLINE - CATEGORY - TYPE - CLASS - PHASE
UNIT_COST - UNIT_SELL - Ext_SELL - UNIT_LABOR - TAX

- You can Remove Parts, Wires, Labor and Phantom Parts with the Delete Icons before you Export your Project if you wish.

Project Utility - Export SCPS Project to Excel			Project Utility - Export SCPS Project to Excel			Project Utility - Export SCPS Project to Excel								
Jim Engandela - Horizon Software 1293.1-1.100			Jim Engandela - Horizon Software 1293.1-1.100			Jim Engandela - Horizon Software 1293.1-1.100								
Project Number	Client	Company	Classification	Phantom Product	Qty	Unit	Make	Model	SKU	Description	Unit Cost	Unit Sell	Extended Sell	Tax
1293.1-1.100	Engandela, Jim	Horizon Software	Product	Phantom Product	1	ea	aaaaPosting Test	1111						T
1293.1-1.100	Engandela, Jim	Horizon Software	Product	Phantom Product	1	ea	aaaaPosting Test	1111						T
1293.1-1.100	Engandela, Jim	Horizon Software	Product		2	ea	Klipsch	RSW-10		Reference Subwoofer	\$525.00	\$1,000.00	\$2,000.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Product		2	ea	Klipsch	RSW-10		Reference Subwoofer	\$525.00	\$1,000.00	\$2,000.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Product		1	ea	Linn	5101 Personal Handset		Universal learning	\$234.00	\$600.00	\$600.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Product		1	ea	Linn	5101 Personal Handset		Universal learning	\$234.00	\$600.00	\$600.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Product		1	ea	Runco	CL-610		DLP Projector	\$4,797.00	\$7,995.00	\$7,995.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Product		1	ea	Runco	CL-610		DLP Projector	\$4,797.00	\$7,995.00	\$7,995.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		1	ea	aaaa Part	1111			\$50.00	\$100.00	\$100.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		1	ea	aaaa Part	1111			\$50.00	\$100.00	\$100.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		1	ea	Linn	Cirkus Kit		Main bearing upgrade for	\$387.00	\$645.00	\$645.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		1	ea	Linn	Cirkus Kit		Main bearing upgrade for	\$387.00	\$645.00	\$645.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		2	ea	Linn	Knekt RCU Install Kit		Install kit (contents	\$125.00	\$210.00	\$420.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		2	ea	Linn	Knekt RCU Install Kit		Install kit (contents	\$125.00	\$210.00	\$420.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		1	ea	Linn	Knekt RCU Metalwork	Knekt	Back box	\$12.00	\$20.00	\$20.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		1	ea	Linn	Knekt RCU Metalwork	Knekt	Back box	\$12.00	\$20.00	\$20.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		2	ea	Linn	Phono Plugs-Standard		Pack 6 red/6 black	\$57.00	\$95.00	\$190.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Part		2	ea	Linn	Phono Plugs-Standard		Pack 6 red/6 black	\$57.00	\$95.00	\$190.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Pre-Cut Wire &		1	ea	aaaa wire no labor	2222			\$50.00	\$100.00	\$100.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Pre-Cut Wire &		3	pr	Linn	Black Interconnect		Pair of phono-phono	\$72.00	\$120.00	\$360.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Pre-Cut Wire &		1	ea	Monster	HDMI400-1M	123128	1m HDMI400 Super-High	\$59.97	\$99.95	\$99.95	T
1293.1-1.100	Engandela, Jim	Horizon Software	Bulk Wire & Cable		150	ft	Linn	Bulk Analog interconnect		Analog interconnect	\$2.55	\$4.25	\$637.50	T
1293.1-1.100	Engandela, Jim	Horizon Software	Bulk Wire & Cable		150	m	Linn	K10 Cable		Loudspeaker cable	\$3.00	\$5.00	\$750.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Bulk Wire & Cable		150	ft	Monster	16/2 Spkr Wire		2 Conductor Speaker	\$0.15	\$0.45	\$67.50	T
1293.1-1.100	Engandela, Jim	Horizon Software	Bulk Wire & Cable		150	ft	Monster	16/2 Spkr Wire		2 Conductor Speaker	\$0.15	\$0.45	\$67.50	T
1293.1-1.100	Engandela, Jim	Horizon Software	Bulk Wire & Cable		75	ft	Monster	MVQUAD-B DB E2500	100739	RG6 Direct Burial	\$0.60	\$1.80	\$135.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Bulk Wire & Cable		75	ft	Monster	MVQUAD-B DB E2500	100739	RG6 Direct Burial	\$0.60	\$1.80	\$135.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		0:30:00	FLA		CUSLAB		CUSTOM INSTALL	\$0.00	\$30.00	\$30.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		1:00:00	FLA		CUSLAB		CUSTOM INSTALL	\$0.00	\$80.00	\$80.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		6:00:00	FLA		CUSLAB		CUSTOM INSTALL	\$600.00	\$600.00	\$600.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		1:00:00	FLA		CUSLAB		CUSTOM INSTALL	\$50.00	\$50.00	\$50.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		4:22:30	FLA		CUSLAB		CUSTOM INSTALL	\$262.50	\$262.50	\$262.50	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		0:15:00	FLA		CUSLAB		CUSTOM INSTALL	\$15.00	\$15.00	\$15.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		1:00:00	FLA		CUSLAB		CUSTOM INSTALL	\$60.00	\$60.00	\$60.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		1:00:00	FLA		CUSLAB		CUSTOM INSTALL	\$100.00	\$100.00	\$100.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		0:30:00	FLA		CUSLAB		CUSTOM INSTALL	\$25.00	\$25.00	\$25.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		1:15:00	FLA		CUSLAB		CUSTOM INSTALL	\$75.00	\$75.00	\$75.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		0:30:00	FLA		CUSLAB		CUSTOM INSTALL	\$30.00	\$30.00	\$30.00	T
1293.1-1.100	Engandela, Jim	Horizon Software	Labor		0:45:00	FLA		CUSLAB		CUSTOM INSTALL	\$45.00	\$45.00	\$45.00	T

- Exported File can be opened in Excel
- Phantom Product Cost, Sell, Ext Sell = 0
- Parts that make up Phantom Products now have Cost, Sell & Ext Sell Prices

ZI_COMPANY	ZI_PROJNUM	ZI_ZR_CLASS	PD_PHANTOM	PD_QTY	PD_ZR_MAKE	PD_MODEL_L	PD_SKU	PD_DESCRIP	PD_UNIT_CO	PD_UNIT_SE	ZR_SELLEXT	ZR
Horizon Software	1293.1-1.100	Product	Phantom Product	1	ea	aaaaPosting Test	1111		0.00	0.00	0.00	T
Horizon Software	1293.1-1.100	Product	Phantom Product	1	ea	aaaaPosting Test	1111		0.00	0.00	0.00	T
Horizon Software	1293.1-1.100	Product		2	ea	Klipsch	RSW-10	Reference Subwoofer	525.00	1000.00	2000.00	T 1
Horizon Software	1293.1-1.100	Product		2	ea	Klipsch	RSW-10	Reference Subwoofer	525.00	1000.00	2000.00	T 1
Horizon Software	1293.1-1.100	Product		1	ea	Linn	5101 Personal Handset	Universal learning remote	234.00	600.00	600.00	T 1
Horizon Software	1293.1-1.100	Product		1	ea	Linn	5101 Personal Handset	Universal learning remote	234.00	600.00	600.00	T 1
Horizon Software	1293.1-1.100	Product		1	ea	Runco	CL-610	DLP Projector	4797.00	7995.00	7995.00	T T
Horizon Software	1293.1-1.100	Product		1	ea	Runco	CL-610	DLP Projector	4797.00	7995.00	7995.00	T T
Horizon Software	1293.1-1.100	Part		1	ea	aaaa Part	1111		50.00	100.00	100.00	T T
Horizon Software	1293.1-1.100	Part		1	ea	aaaa Part	1111		50.00	100.00	100.00	T T
Horizon Software	1293.1-1.100	Part		1	ea	Linn	Cirkus Kit	Main bearing upgrade for Sondek LP1	387.00	645.00	645.00	T 1
Horizon Software	1293.1-1.100	Part		1	ea	Linn	Cirkus Kit	Main bearing upgrade for Sondek LP1	387.00	645.00	645.00	T 1
Horizon Software	1293.1-1.100	Part		2	ea	Linn	Knekt RCU Install Kit	Install kit (contents listed below)	125.00	210.00	420.00	T 1
Horizon Software	1293.1-1.100	Part		2	ea	Linn	Knekt RCU Install Kit	Install kit (contents listed below)	125.00	210.00	420.00	T 1
Horizon Software	1293.1-1.100	Part		1	ea	Linn	Knekt RCU Metalwork	Knekt Back box	12.00	20.00	20.00	T 1
Horizon Software	1293.1-1.100	Part		1	ea	Linn	Knekt RCU Metalwork	Knekt Back box	12.00	20.00	20.00	T 1
Horizon Software	1293.1-1.100	Part		2	ea	Linn	Phono Plugs-Standard	Pack 6 red/6 black standard phono pl	57.00	95.00	190.00	T 1
Horizon Software	1293.1-1.100	Part		2	ea	Linn	Phono Plugs-Standard	Pack 6 red/6 black standard phono pl	57.00	95.00	190.00	T 1
Horizon Software	1293.1-1.100	Pre-Cut Wire & Cable		1	ea	aaaa wire no labor	2222		50.00	100.00	100.00	T T
Horizon Software	1293.1-1.100	Pre-Cut Wire & Cable		3	pr	Linn	Black Interconnect	Pair of phono-phono leads (Black cab	72.00	120.00	360.00	T T
Horizon Software	1293.1-1.100	Pre-Cut Wire & Cable		1	ea	Monster	HDMI400-1M	1m HDMI400 Super-High Performanc	59.97	99.95	99.95	T T
Horizon Software	1293.1-1.100	Bulk Wire & Cable		150	ft	Linn	Bulk Analog interconnect	Analog interconnect	2.55	4.25	637.50	T T
Horizon Software	1293.1-1.100	Bulk Wire & Cable		150	m	Linn	K10 Cable	Loudspeaker cable	3.00	5.00	750.00	T T
Horizon Software	1293.1-1.100	Bulk Wire & Cable		150	ft	Monster	16/2 Spkr Wire	2 Conductor Speaker Wire	0.15	0.45	67.50	T T
Horizon Software	1293.1-1.100	Bulk Wire & Cable		150	ft	Monster	16/2 Spkr Wire	2 Conductor Speaker Wire	0.15	0.45	67.50	T T
Horizon Software	1293.1-1.100	Bulk Wire & Cable		75	ft	Monster	MVQUAD-B DB E2500	RG6 Direct Burial MV-Quad Video Cat	0.60	1.80	135.00	T T
Horizon Software	1293.1-1.100	Labor		0:30:00	FLA		CUSLAB	CUSTOM INSTALL	0.00	30.00	30.00	T 1
Horizon Software	1293.1-1.100	Labor		1:00:00	FLA		CUSLAB	CUSTOM INSTALL	0.00	80.00	80.00	T 1

Project/Print Menu/Projects: Add Parts Cost/Sell to Staging Reports

- Add Parts Cost and Sell to Staging Reports
- Increase the size of the Make-Model-Finish field to handle more text
- Add Export Project and Supplements button to this screen

Project Info

- Client/Project Info
- Project Site Directions
- Project Tax Summary
- Product Warranties
- Product Cut Sheets
- Product Specifications
- Product Specifications (By Area)
- Quality Control by Phase
- Product Install Tasks
- Master Product Delivery Form
- Project Purchase Order Summary

Project Progress

Net Qty with Change Orders

- Product Staging - Bill of Materials
- BOM - Installation Items
Installed vs Remaining to Install
Products Only
- BOM - Installation Items
Installed vs Remaining to Install
Products Only - with Area Text
- BOM - Installation Items
Installed vs Remaining to Install
Products & Supplements

Project Staging

Select Phases

- 1 Prewire
- 2 Trim
- 3 Final

Hide Product Staging Report Pricing

Staging by Make-Model (Total Qty)

- Print All
- Product Staging
- Part Staging
- Wire Staging

Staging by Zone-Area (Total Qty)

- Print All
- Product Staging
- Part Staging
- Wire Staging

Staging by Discipline (Total Qty)

- Print All
- Product Staging
- Part Staging
- Wire Staging

Items must have Phase Number/Names

- Export Product Staging Items
- Export Project Product & Supplements

Project Reconciliation

All Project Products with Change Orders

Project Summaries with Change Orders

Sum Mode

Combines like kind items, with Sum Qty

Project Mode

Shows each Project & CO item with CO Number & Unit Qty

Select

Sum or Project Mode then Print

Sum Proj

- Project Products
- Project Parts
- Project Wire

Project Summary & Export

- Product Sum List
Qty Sum of Project Items and CO's
- Parts Sum List
Qty Sum of Project Items and CO's
- Wire Sum List
Qty Sum of Project Items and CO's
- All Sum List
Qty Sum of Project Items and CO's

EME Audio & Video Systems - Confidential Report

2/14/2021

Page 1

Staging Document - Parts

Jim Engandela Horizon Software
Home Entertainment System
1293.1-1.100

Total Qty
Sorted by Make-Model

Phase-Class	Qty	Make-Model-Finish SKU Description Unit Cost	Unit Sell	Ck	InStock	OnOrder	Date	Initial
3 Final Part	2 ea	aaaa Part : 1111 : \$50.00	\$100.00	Order Rc'vd Rc'vd Stock Delivered	<input type="checkbox"/>			
#								
2 Trim Part	2 ea	Linn : Cirkus Kit : Main bearing upgrade for Sondak LP12 \$387.00	\$645.00	Order Rc'vd Rc'vd Stock Delivered	<input type="checkbox"/>			
#								
3 Final Part	4 ea	Linn : Knekt RCU Install Kit : Install kit (contents listed below) \$125.00	\$210.00	Order Rc'vd Rc'vd Stock Delivered	<input type="checkbox"/>			
#								
2 Trim Part	2 ea	Linn : Knekt RCU Metalwork : Knekt Back box \$12.00	\$20.00	Order Rc'vd Rc'vd Stock Delivered	<input type="checkbox"/>			
#								
3 Final Part	4 ea	Linn : Phono Plugs-Standard : Pack 6 red/6 black standard phono plugs \$57.00	\$95.00	Order Rc'vd Rc'vd Stock Delivered	<input type="checkbox"/>			
#								



Project/Payments: Allow Payment Terms Changes

Allow Payment Method, Percentages, Manual Amount Changes in a Project or Final Change Order without going into the Edit Mode.

You cannot however change the Installation Type.

Clear All Manual Payments 1 J **Project - Payment Terms** ?

Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Done with Update
Installation Type
New-3 Phase Pre-Trim-Final

Installation Type:

Payment Method: [Update](#)

Click Reset Payments after changing Payment Method

Payment Steps					
Deposit	Step 1 Payment	Step 2 Payment	Step 3 Payment	Holdback	
<input type="text" value="Deposit"/>	<input type="text" value="Payment 1"/>	<input type="text" value="Payment 2"/>	<input type="text" value="Payment 3"/>	<input type="text" value="Hold Back"/>	
Due when the proposal is accepted and signed.	Due 10 days before the installation prewire phase.	Due 10 days before the installation trim phase.	Due 10 days before the installation prewire phase.	Due at the completion of the installation.	
<input type="text" value="10"/> %	<input type="text" value="30"/> %	<input type="text" value="20"/> %	<input type="text" value="30"/> %	<input type="text" value="10"/> %	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Amount \$3,278.33	Amount \$9,835.00	Amount \$6,556.67	Amount \$9,835.00	Amount \$3,278.33	
<input type="text" value="Phase 1 Total \$"/>		<input type="text" value="Phase 2 Total \$"/>		<input type="text" value="Phase 3 Total \$"/>	

Payment Labels:

Payment Description:

Percentage Total: 100%

Total Payments: **\$32,783.33**

Payment Step Director

	Step 1	Step 2	Step 3
Payment Director	1	2	3
Products	1	2	3
Labor	1	2	3
Parts	1	2	3
Wire	1	2	3
Fees	1	2	3

Warning: The Proposal Total and the Payment Total must be equal to each other!

If Rounding .01 Off:
Check Master Prefs Install Types and Global Proposal Price Adjuster
Try adding .005 to a Payment

Click Reset Payments after changing Payment Amounts

Totals [Update Payments](#)

Proposal	\$32,783.34
- Payments	\$32,783.33
Difference Must = \$0	\$0.01

You cannot however change the Installation Type

Clear All Manual Payments 1 J **Project - Payment Terms** ?

Jim Engandela
Horizon Software
Home Entertainment System
1293.1-1.100

Done with Update
Installation Type
New-3 Phase Pre-Trim-Final

Installation Type: New-3 Phase Pre-Trim-Final

Payment Method: Percentage

Click Reset Payments after changing Payment Method

Payment Steps

Message

Caution!
This is a Project or Final Change Order and a Client has accepted the original Install Type. For this reason Changing the Install Type is not permitted.

OK

	Step 2	Step 3 Payment	Holdback
Amount		Payment 3	Hold Back
	before trim	Due 10 days before the installation prewire phase.	Due at the completion of the installation.
%		30 %	10 %
Amount		Amount \$9,835.00	Amount \$3,278.33

Total Payments: \$32,783.33

Phase 1 Total \$ Phase 2 Total \$ Phase 3 Total \$

Warning: The Proposal Total and the Payment Total must be equal to each other!
If Rounding .01 Off: Check Master Prefs Install Types and Global Proposal Price Adjuster Try adding .005 to a Payment

Click Reset Payments after changing Payment Amounts

Totals		Update Payments
Proposal	\$32,783.34	
- Payments	\$32,783.33	
Difference Must =	\$0	\$0.01

Payment Step Director

	Step 1	Step 2	Step 3
Payment Director	1	2	3
Products	1	2	3
Labor	1	2	3
Parts	1	2	3
Wire	1	2	3
Fees	1	2	3

Project/PO/Main Screen: New Features

PO Screen GUI has been improved for better clarity and usage.

Add PO button and View PO button have been switched position

If you have PO's that are not Posted, you will see this Caution message.

If you try to Add a PO, when you have Unposted PO's you will get a message to Post them, before adding more PO's.

Purchase Orders - All - 8 Products										PO	WO	SI	?	Home
PO Reports & Utilities		Mike & Jessica Potter								To Order	Back Order	View P.O.'s	Leave	
1282.1-1.100										Products	0	23	Auto Set PO Qty	+ Add PO
Phase	Zone - Area	Qty Sold	Delivered	Make : Model	Product Library	Finish	Vendor ?	Qty Staged	Qty To Order	PO Qty	Ordered Staged	Recvd to date	B/O	
3		1 ea		aaaaPosting Test : 1111			Runco		0		1		1	
3		2 ea		Linn : 5101 Personal Handset		Black	Klipsch Audio		0		2		2	
3		2 ea		Linn : 5125		Silver	Runco		0		2		2	
3		10 pr		Linn : Katan		Black	Klipsch Audio		0		10		10	
2		2 ea		Linn : Knekt RCU		White	Runco		0		2		2	
3		2 ea		Linn : Melodik		Black	Runco		0		2		2	
3		2 ea		Runco : CL-610			Horizon		0		2		2	
3		2 ea		Sony : DVP-NS999ES		Black	Horizon		0		2		2	

Purchase Orders - All - 7 Products										PO	WO	SI	?	Home
PO Reports & Utilities		Mike & Jessica Potter								To Order	Back Order	View P.O.'s	Leave	
1285.1-1.100										Products	0	11	Auto Set PO Qty	+ Add PO
Phase	Zone - Area	Qty Sold	Delivered	Make : Model	Product Library	Finish	Alt-x Vendor ?	Qty On Hand	Qty To Order	PO Qty	Ordered Staged	Recvd to date	B/O	
3		1 ea		Linn : 5101 Personal Handset		Black	Runco		0		1		1	
3		1 ea		Linn : 5125									1	
3		5 pr		Linn : Katan									5	
2		1 ea		Linn : Knekt RC									1	
3		1 ea		Linn : Melodik									1	
1		1 ea		Runco : CL-610									1	

Message

You have Unposted PO's.
Click View PO's and Post them before Adding new PO's.

OK

Project/PO/PO List: New Features

When you click the Done button, you now have the Option to Exit without Posting the PO's.

You can also now Delete individual PO's from this screen.

Project - Purchase Order List

Mike & Jessica Potter

Home Theater System
1285.1-1.100

PO Summary

Print & Post All PO's

Post All PO's

Done

Global PO Module

Show All PO's

Posted PO's

Not Posted PO's

Del	View	Type - Status	PO Status	PO #	PO Date	Vendor	PO Total	Project	Posting Date	Print Post
		PO	Closed	1111	2/15/2021	Horizon Software	\$450.00	1285.1-1.100	Not Posted	
		PO	Closed	1112	2/15/2021	Klipsch Audio Technologies	\$3,590.40	1285.1-1.100	Not Posted	
		PO	Closed	1113	2/15/2021	Runco International	\$9,666.00	1285.1-1.100	Not Posted	

Message

**You have Purchase Orders that have not been posted.
Cancel to post and print these PO's
Delete to delete all unposted PO's for this proposal.
Exit to leave this screen without Posting PO's**

Project/PO: Project/PO Invoice: New Features

Improve screen GUI for better clarity

Add Item button and Edit/Delete Label

Add Item button enables you to Add Items to this PO

An Edit/Delete button enables you to Modify this Item or Delete it.

You can now UnPost this PO, if you need to modify it after it has been Posted.

Project - Purchase Order Detail

Post PO UnPost

Posted 2/16/2021

Vendor Address: Horizon Software, S. 15700 Hwy U, Strum, WI 54770

Ship To Address: EME Audio & Video Systems, 100 Purchasing Lane, Purchasing City, WI 567937

PO Number 1120 - 1282.1-1.100

User PO #

PO Date 2/16/2021

Buyer: Joe Buyer

Buyer Override:

Shipping Method: Best Way

PO Terms:

1282.1-1.100 Mike & Jessica Potter

PO Notes

Receiving PO Status: Open

Auto Receive All PO Items

Date Received

Received By

PO Total \$10,834.80

Order Qty	Edit Delete	Make Description	Model SKU	Finish Item Notes	Unit Cost	Ext Cost	Receive View-Edit	Qty Recvd	Qty Open
2 ea	<input type="checkbox"/>	Runco DLP Projector	CL-610		\$4,797.00	\$9,594.00		Receive	2
2 ea	<input type="checkbox"/>	Sony Progressive Scan DVD	DVP-NS999ES	Black	\$620.40	\$1,240.80		Receive	2

Project - Purchase Order Detail **Not Posted** Post PO Prev/Next ?

Do not show Client/Project info on PO

Vendor Address **Ship To Address** **UnPost PO**

PO Number 1111 - 1285.1-1.100 Show
 User PO #
 PO Date 2/15/2021

PO Number
 User PO#
 Client Name
 Hide Prices

Horizon Software
 S. 15700 Hwy U.
 Strum, WI 54770

EME Audio & Video Systems
 100 Purchasing Lane
 Purchasing City, WI 567937

Done

Preview

Print & Post

Buyer: Joe Buyer 1285.1-1.100
 Mike & Jessica Potter

Buyer Override: PO Notes

Shipping Method: Best Way PO Total
\$450.00

PO Terms:

Closed **Receiving**

Auto Receive
 All PO Items

Date Received

Received By

Global Buy Pkg Off Add additional Items to PO

Order Qty	Edit	Make	Model	Finish	Unit	Ext	Cost Override
Buy Qty	Delete	Description	SKU	Item Notes	Raw Cost	Raw Cost	
1 ea	<input type="checkbox"/>	Linn	Knekt RCU	White	\$450.00	\$450.00	
		Knekt room control unit					

Receive Qty Qty
 View-Edit Recvd Open

Receive

Project Manager/PO: New Features

Improve screen GUI for better clarity

Add Closed button to find all Closed PO's

We are open to suggestion on improving the Global PO process, so please let us know what you think.

Find PO's Global Project - Purchase Orders Global PO Help ? Home

Show All PO's 1. First create your PO's from within each Project
2. Pick the underlined Vendor to Group PO's by Vendor
3. UnStage (uncheck) unwanted PO's
4. Click on Create Global PO to create a new Group PO
5. Choose Combined Line Item or Separate Line Item PO Set/Clear Staging Done

Open Closed PO's WO's S's Create Global PO

View	Project	Project PO Number	User PO #	QB PO #	Posted Date	Status	Pick Vendor	Global PO Staged	Global PO Created	Global PO Number	Date	View Reprint
	1285.1-1.100	1114			2/16/2021	Open	<u>Horizon Software</u>	<input type="checkbox"/>	<input type="checkbox"/>			
	Potter, Mike & Jessica											
	1285.1-1.100	1115			2/16/2021	Open	<u>Klipsch Audio Technologies</u>	<input type="checkbox"/>	<input type="checkbox"/>			
	Potter, Mike & Jessica											
	1285.1-1.100	1116			2/16/2021	Open	<u>Runco International</u>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1074	2/16/21	
	Potter, Mike & Jessica											
	1282.1-1.100	1120			2/16/2021	Open	<u>Horizon Software</u>	<input type="checkbox"/>	<input type="checkbox"/>			
	Potter, Mike & Jessica											
	1268.1-1.100	1074			9/12/2006	Open	<u>Runco International</u>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1074	2/16/21	
	Berkow, Dana											
	1284.1-1.100	1075			9/12/2006	Open		<input type="checkbox"/>	<input type="checkbox"/>			
	Smith, John & Mary											

Contacts: Modify Delete Criteria

Contacts without data in any fields can now be deleted.

Find Contacts										Contacts - List View										Utilities		Home	
A B C										A B C D E F G H I J K L M N O P Q R S T U V W X Y Z													
Clients		Users		Other Views												Add Contact		Leave					
Vendors		Locations		22 of 22 Contacts												Print - Export Menu							
Contractor																							
Fav	Proposal	Add POS	Task	View Entities	Fav Name	Company	Category	Fav Phone	eMail Info														
<input type="checkbox"/>					Back, Eileen		Client	(H) 608-989-2387		<input type="checkbox"/>													
<input type="checkbox"/>					Bashir, Sikandar		Client	(M) 612-817-2242		<input type="checkbox"/>													
<input type="checkbox"/>					Berkow, Dana		Client	(H) 650-591-2996		<input type="checkbox"/>													
<input checked="" type="checkbox"/>					Burkes, Tom & Kelly & Family	Sunbelt Business Brokers	Client	(W) 831-624-5600		<input type="checkbox"/>													
<input type="checkbox"/>					Callahan, Hayes		Client	(W) 715-287-4592		<input type="checkbox"/>													
<input type="checkbox"/>					Campbell, Mike		Client	(M) 262-853-7418		<input type="checkbox"/>													

Product Library: Add button Validation

Ensure that All records are Showing when Adding Product, so there is no error message

Find Products										Product Library - Line List										Utilities		Home	
A B C										A B C D E F G H I J K L M N O P Q R S T U V W X Y Z													
Product Class		Hidden Products														Add Product		Detail List		Leave			
Part		Discontinued		Found 58												Inventory		Utility Lists		Product Sets			
Bulk		Supplements		Total 61																			
PreCut		Lab		Part																			
Wire																							
Fav	Groups	Class	Discipline	Cat	Type	Suppliments	View	Make	Model : SKU	Description	Finish	Sell Price	Inv	Tag									
<input checked="" type="checkbox"/>		Audio	Speak	Center Channel		<input checked="" type="checkbox"/>		Klipsch	RC-35	Center Channel	Black	399.00 ea	<input type="checkbox"/>	<input type="checkbox"/>									
<input checked="" type="checkbox"/>		Audio	Speak	Floor		<input checked="" type="checkbox"/>		Klipsch	RF-35 (6483)	Reference	Black	499.00 ea	<input type="checkbox"/>	<input type="checkbox"/>									
<input checked="" type="checkbox"/>		Audio	Speak	Bookshelf		<input checked="" type="checkbox"/>		Klipsch	RS-7	Reference	Matte	450.00 ea	<input type="checkbox"/>	<input type="checkbox"/>									
<input checked="" type="checkbox"/>		Audio	Speak	Powered Subwoofer		<input checked="" type="checkbox"/>		Klipsch	RSW-10	Reference	Black	1,000.00 ea	<input type="checkbox"/>	<input type="checkbox"/>									
<input checked="" type="checkbox"/>		Audio	Multi	Keypad		<input checked="" type="checkbox"/>		Linn	5101 Personal Handset	Universal	Black	600.00 ea	<input checked="" type="checkbox"/>	<input type="checkbox"/>									
<input checked="" type="checkbox"/>		Audio	Ampl	Surround Processor		<input checked="" type="checkbox"/>		Linn	5103 System Controller	Linn 5103 inc		5,500.00 ea	<input checked="" type="checkbox"/>	<input type="checkbox"/>									
<input checked="" type="checkbox"/>		Audio	Speak	On-Wall		<input checked="" type="checkbox"/>		Linn	5110-W	Pair of on-wall	White	325.00 ea	<input checked="" type="checkbox"/>	<input type="checkbox"/>									

Product Library: Utility Done button

Speed up Done button return to Product Library

All 61 Products
61 Current Products

Done 

- Clean Groom
- Reset Update
- Find Change
- General Import
- User Import
- Accounting Import
- Distributor Import
- Export Products

Clean - Product Make, Model, Desc & Group Fields

This will set remove any blank spaces, carriage returns and quotes from the product Make, Model, SKU, Description, Features and Group fields.

Groom CAPS in Product Descriptions

This utility will change all Product Descriptions to Title Case and Replace words with CAPS that you specify.

Goom - Clear Favorite Flags

This utility will clear all of the Fav flags on all of the Products in the Product Library.

Groom Product Makes

This utility will change all Product Makes to Title Case

Clean - Clear Recently Picked Product History

Use this utility clear all Recently Picked Product History.

Groom - Set all Blank Disciplines to "Equipment"

This will set all Disciplines that are blank to your 1st Contract Subtotal Label or "Equipment" so that they will function properly in Proposals.