

2019 SmartPartner

14.1v1 Upgrade Announcement

New Features, Enhancements and Fixes

Hello SmartPartners,

Our commitment to continual improvement brings the SmartPartner Software another step closer to perfection.

We encourage you to upgrade now. Please contact Horizon if you need assistance with upgrading or implementing your SmartPartner software.

Download the latest SCPS Version

http://files.horizon-software.com/SCPSuserup.zip

SCPS Upgrade Install Guide

http://files.horizon-software.com/SCPS Upgrade Guide.pdf

SCPS Current & YTD Upgrade Enhancement Details

http://files.horizon-software.com/SCPS Revisions 2019-YTD docx.pdf

Thank you Jim Engandela

President/Developer

Horizon Software

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SCPS Version 14.1v1 – New Features Summary

See below for Details on these New Features

- All Home Buttons: Master Prefs/Other/Misc2: Option to turn off the Home Button Fast Exit pop up
- **Proposals/Projects/Change Orders:** General Speed Improvement in Screen Navigation, Display of Totals and Picking Products into Proposals
- **Proposal/Print Menu:** Areas & Products report with separate products showing, when using "No Like Kind" option is checked
- **Proposal/Print Menu:** Improve Payment Amount Offset Trap to automatically correct .01 imbalances
- Proposal/Payments: Payment % Trap
- Proposal and Project GP%: Move to Costing screen with User Rights Privileges
- Proposal/Project/CO: WO and Install Notes Fix
- Proposal/Client: Extensive New Multiple Tax Entry Options
- Proposal/Fees: New Excluded Price Fees Option
- Proposal and Project GP%: Add GP% to pop up
- **Preferences/Tax:** SCPS now features 3 Tax Categories and their associated Rates and Status options for each Tax Region
- Preferences/Tax: Tax Regions can now be Sorted by Region, Zip or Locale ID
- Preferences/Tax: Proposal Tax Entry Options
- Preferences/Tax: Tax Import Utility
- Projects/Final Change Orders/Utility: New Final CO Utility to Reset Finalized CO Labor
- Project/Final Change Orders: Post Status State Flag and Labor Subtotal Utility
- Project/Change Orders: New CO List Screens
- Project/Change Orders: New CO Labor Subtotal Screen and Printable Report
- **Project/Finalize Change Order:** Post Change Order Subtotals and Fees when Finalizing a Pending Change Order
- **Project/Change Order Subtotals:** Post All Final Change Order Subtotals and Fees when Entering the screen
- Project/Change Orders/All Final CO Subtotals: Add View button, CO Title and Fees Subtotals
- Project/Change Orders/All Final CO Subtotals: Add New Change Order Report
- **Project/Utilities/Admin:** Manually Adjust all Project Labor Supplement Times
- **Project/Labor Detail:** Speed up this screen by adding a button to go to Labor Supplements if needed
- Project/Fees: Speed up Fees Screen refresh by Posting Fees Subtotals

- Project/Change Orders: Option to set new CO defaults
- Master Project Fees: Show Original, Final CO and Master Project Fees
- Master Project Fees: Buttons to go to Final CO Subtotals and Project Fees
- Completed Project Date: Post Completed Date
- Completed Project Utility: Completed Project Date Reset
- POS: Sort Company Companies at top of Screen
- POS: Multi-Function "Contact" button
- **Product Library/Utilities/Import:** Improved Import CPS routine that imports CPS Product Libraries with full data merging
- **Product/Library/Utilities/Clean Groom:** Improve Text grooming to remove unwanted characters
- **Product/Library/Inventory:** Improve Delete Qty and Clear All Fields speed
- **Product Library/Product Detail:** Product List screen now returns to same product when leaving Detail screen
- **Product Library/Product Detail:** Remove "Client Owned" from the Model Validation process
- Product Library: Clicking on the Sell Price now shows Product Cost
- Product Library/Utility/Find & Change: Add Current Make field and Text to Change Make Utility
- Product Library/AlphaFinder/Find Makes: Improve header GUI for better clarity
- Product Library/Line Lists: Empty Class Find and Sort
- **Product Library/Tyler Import**: Populate Blank Units with "EA" and Update Descriptions with Tyler, if SCPS description is blank
- **Contacts/Details:** Change Mobile Phone Label to Cell and Add Phone Labels

Previous Yearly Revision History

http://files.horizon-software.com/SCPS Revisions 2018.pdf

http://files.horizon-software.com/SCPS_Revisions_2017.pdf

http://files.horizon-software.com/SCPS Revisions 2016.pdf

http://files.horizon-software.com/SCPS Revisions 2015.pdf

http://files.horizon-software.com/SCPS_Revisions_2014.pdf

http://files.horizon-software.com/SCPS Revisions 2013.pdf

http://files.horizon-software.com/SCPS Revisions 2012.pdf

http://files.horizon-software.com/SCPS Revisions 2011.pdf

http://files.horizon-software.com/SCPS Revisions 2010.pdf

http://files.horizon-software.com/SCPS Revisions 2009.pdf

http://files.horizon-software.com/SCPS Revisions 2008.pdf

http://files.horizon-software.com/SCPS Revisions 2007.pdf

http://files.horizon-software.com/SCPS Revisions 2006.pdf

http://files.horizon-software.com/SCPS_Revisions_2005.pdf

http://files.horizon-software.com/SCPS Revisions 2004.pdf

http://files.horizon-software.com/SCPS Revisions 2003.pdf

2019 - Upgrade Details

SCPS 14.1v1 Upgrade

New Features, Enhancements and Fixes

Includes all Beta releases to date

11-13-2019

Proposals/Projects/Change Orders: General Speed Improvement in Screen Navigation, Display of Totals and Picking Products into Proposals



Proposal/Client: Multiple New Tax Entry Options

- 1. Selection to Tax or Not to Tax this Proposal
- 2. Option to Change the Tax Status for each Subtotal and Tax Category A,B, C (Tax, Tax Except or Installed Tax)

3. Options to **Find Tax Regions** by Zip Code, or Locale ID and to **Sort Tax Regions** by Region, Zip or Locale ID and to Show All Regions

- 4. Pick a Tax Region for this Proposal
- 5. Manually Add a Tax Rate for this Proposal
- 6. Set the Tax based on the Clients Zip Code for this Proposal
- 7. Add a New Tax Region that can be used for this Proposal and retained in your Master Prefs for future Proposals



Manual Tax Entry

Use Alt Billing 🗌 Cli	ent Mod	le 🗌	Propos	al - Client	🕞 Update	Printer Setup	? 兽 Print	
Client		Project	Tom & Kelly Sunbelt Bu	& Family Burkes siness Brokers		T T F	Done 🖄	
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Add, Modify Co	ntact	Client			Proposal	Tax —— Tax 🛞	Yes ON0 -	
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Last N	ame E	Burkes		Zip Code 54701		Tax A State	4.000%	
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Fav Fo	mat s	SL Title + Last Na	me	- Tax status	Tax A	Tax B	Tax C	
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5	tate C	.Α Z	p 94607	Manual				
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Cross St	reet		This Tax will override all other This Proposal will show only 1	Tax for this Proposal.	ego	ory Rate	Tax	
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1		Email						
eMail Address	kellv@	burke.to		Cancel	OK			
		territika di						

Preferences/Tax: SCPS now features 3 Tax Categories and their associated Rates and Status options for each Tax Region

Tax Import	Utility			Ma	ster	Prefs - T	axes				?	
Proposal Entry Opt	I Tax tions	Add Tax Regions	- then Selec	Set Ma t a Compan	nual 1y - 1	Tax Entry then Assi	Defaults gn a Tax Regi	on to the se	elected Co	mpany		Done 🖓
				S	elect	t a Compa	any					
									•	в	c	Total
Select	Comp	any	Tax Reg	jion for Con	npan	у	Zip Code	Locale ID	Tax Rate	Tax Rate	Tax Rate =	Tax Rate
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Locale ID	657	Bulk V	Bulk Wire & Cable E									
Locale ID	00/	Pre-Cut Wi	Pre-Cut Wire & Cable		I-taxe	edion						

Preferences/Tax: Tax Regions can now be Sorted by Region, Zip or Locale ID

Tax Import	Utility		Master	Prefs - T	axes				?	
Proposal Entry Opt	I Tax tions	Add Tax Regions - then Sel	Set Manual ect a Company -	Tax Entry then Assi	ntry Defaults Assign a Tax Region to the selected Company					
			Selec	t a Compa	any					
Select	Company	Tax Re	egion for Compar	ıy	Zip Code	Locale ID	A Tax Rate	B Tax Rate	C Tax Rate =	Total Tax Rate
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	2 Horizon	Meno	monie		54701	443	4.000%	0.500%	4.000%	8.500%
		Message					×			
		Sort Taxes by Zip Code, Re	egion or Locale ID							
	Add Ta	x		Locale I	D Region		P			
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Ê	Eau Claire	Products	State T Taxable	5.500						5.500%
Zip Code	54770	Labo	r E Exempt							Û
State	WI	Misc Parts	T - Taxable							
Locale ID	657	Pre-Cut Wire & Cable	I Installed-tax	ed on						
Î	Menomonie	e Products	State T Taxable	4.000	City T Taxable	0.500	Count	ble	4.000	8.500%
Zip Code	54701	Labo	r E Exempt		E Exempt		E Exem	pt		Î
State	MN	Misc Parts	T - Taxable	l on onot	T Taxable T Taxable		ble lod toxed	an anat		
Locale ID	443	Pre-Cut Wire & Cable	T Taxable	I ON COSC						

Preferences/Tax: Proposal Tax Entry Options

Auto Tax:

Tax is Automatically added to new Proposals based on the Contacts Zip Code if Tax Regions have been created for that Zip Code. If a Region does not exist for that Zip code, Users are prompted to manually add tax. If more than one Region exists for that Zip code, Users are prompted to select the Tax Region from the Region portal

Manual Tax

A new Button on the Tax Portal Enables Users to manually enter a Tax Rate and select the Tax Status from the default settings.

Tax Trap

If no Tax is selected for a new Proposal, users will not be allowed to add products and are notified as such. The default Notification can be Customized as you prefer.

Tax Impo	ort Ut	ility	Master Prefs - Tax	es				?	
Proposal Tax Set Manual Tax Entry Defaults Entry Options Add Tax Regions - then Select a Company - then Assign a Tax Region to the selected Company Done C									Done 전체
			Select a Company						
			Select a company						
Select		Company	Tax Region for Company	Zip Code	Locale ID	A Tax Rate	B Tax Rate	C Tax Rate	Total = Tax Rate
	1	EME Audio & Video Systems	Eau Claire	54770	657	5.500%			5.500% 🗅
	2	Horizon	Menomonie	54701	443	4.000%	0.500%	4.000%	8.500%





Preferences/Tax: Tax Import Utility

Tax Regions from Taxify or other Tax Services can be imported directly into SCPS. This requires custom routines for specific SmartPartners.

Tax Import U	Utility	Master Prefs - Taxes		?	
Proposal Entry Opti	Tax ions Add	Set Manual Tax Entry Defaults Tax Regions - then Select a Company - then Assign a Tax Region to the selected Con	npany		Done 🖓
		Message X	в	с	Total
Select	Company	Importing Tax Tables into SCPS can be customized for your company.	Rate T	ax Rate	= Tax Rate
L 1	EME Audio & \	Plasse contact Harizon Coffuero if you would like this fasture			5.500%
2	Horizon	riedse contact monzon sontware il you would like (his red(ure.	500%	4.000%	8.500%
					-

All Home Buttons: Master Prefs/Other/Misc2: Option to turn off the Home Button - Fast Exit pop up

🔍 Disci	pline	🔍 Area	🔍 Phase	Fav	Proposal - Detail by Area	QV	Utilities	📇 🔺 🖛 🖾	🚮 Home
Clier	nt	Areas	Overviews		Jim Engandela		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		Horizon Software Home Entertainment System		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		1267.1-1.100		Proje rees	Work Orders	Print Menu
Client Mo	ode 🗌	Labor Details	Super Views	Entities		Convert	Wire Manager	Change Orders	Grand Total
Discipline	: Categ	ory : Type		Q	ty Make : Model		Descripti	on - Finish	Area Totals
					Home Entertainment System				
					Atrium				\$3,650.00
Audio :	Multi-ro	om : Keypad						note - Black	390.00
			Message					×	\$12,173.23
Video :	Display	: DLP Video Pr	Normal Exit - Dis	plays the	latest Grand Total on the Proposal/Projec	t List.			7,995.00
Video :	Source	: DVD Player	Fact Fuilt Dates		ate the latest Grand Tatal on Lineare			D Player -	1,099.95
Automa	tion : Re	emote : Handhe	Fast Exit - Dues	Νοι ομα	ate the latest drand, rotation to objects.			note - Black	390.00
Automa	tion : Co	ontrol : Keypad	The Fast Exit Op	tion and	this pop up message, can be turned off an	nd on, in ti	he Master	iit - White	750.00
			Prers/Uther/Mis	c z scree	n.				\$12,433.75
Audio :	Speake	r : Center Char			Cancel F	ast Exit	Normal Exit	ker - Black	399.00
Audio :	Speake	r : Floor		20	a Klipson : RF-35		Reference Tow	er speaker - Blac	k 998.00
Audio :	Speake	r : Bookshelf		20	a Klipsch : RS-7		Reference Surr	ound Speaker -	900.00
Audio :	Speake	r : Powered Sub	owoofer	1.	a Klipsch : RSW-10		Reference Sub	woofer - Black	1,000.00
Audio :	Amplifie	r : Surround Re	ceiver	1.	a Linn : Classik Movie Di		Integrated multi-	channel DVD-CD	3,995.00
Audio :	Speake	r : Floor		1)	or Linn: Ninka		Floor-standing l	oudpeakers: pair ·	- 1,850.00

	Ma	ster Prefs -	Other - Mis	c 2 - Custom	? 🐴 Home
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Proposal 2 Project CO Prod	ducts 2 Misc 2	3rd Party 2	Graphics		Done <-
	Please contact Horiz Users must have the the SCPS data files. files in the Pro Serve Users must have the Enable SCPS checkb When upgrading SCF with cps, from their o Display CPS I Checking th in RCMSIkup.fp5 RCMSpmpup.fp Auto	Overview Bullet Points Overview Bullet Display on C Proposal - Class	oposal Syster direct access to to have access ater files in the Server users in neckbox checke the CPS/Setup/ copy all of the older and paste se on Product L ster User Loc e Master User L Cock enables of /Project Utility// that Proposal/F RCMS Files— t Open RCMS F ts for Custom ullet Points ustom Reports lient & Shop Info Statistics to H outo Emailing of oftware	n Access	Only these CPS files must be in your SCPS folder. Cps.Archive Cps.Contact Cps.Laborlog Cps.Laborlog Cps.Letters Cps.Letters Cps.Lettext Cps.Pros Cps.Proposal Cps.QBexport Cps.Sets Cps.Text Cps.Text Cps.Timeline
		Turn Off - Ho on all Module	ome Button - Fa s	st Exit Option	

Proposal/Fees: New Excluded Price Fees Option

In addition to the Proposal Product Sell price Total, SCPS has an Excluded Sell Price Total, that consists of all the Products in a Proposal, with the exception of those that are set to be Excluded.

This enables you to create Proposal Fees that are based on the Excluded Product Total Price, instead of the normal Proposal Product Total Price.

Set the Fee Percentage type to GT - Excluded and that Fee will be based on a Percentage of the Excluded Product Total. Click the Refresh icon to update the prices on the screen.

🔍 Disc	ipline	🔍 Area	Q Phase	Fav	Proposal - Detail by Area	QV	Utilities	📇 🖛 🛋 🖾	🚮 Home
Clie	nt	Areas	Overviews		Jim Engandela		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		Horizon Software		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		1267.1-1.100		Project Fees	Work Orders	Print Menu
Client M	ode 🗌	Labor Details	Super Views	Entities	5	Convert	Wire Manager	Change Orders	Grand Total
Discipline	e : Categ	jory : Type		C	Ωty Make: Model		Descripti	on - Finish	Area Totals
					Home Entertainment System				
					Atrium				\$3,650.00
Audio :	Multi-ro	om : Keypad		1	ea Linn : 5101 Personal Handset		Universal learni	ng remote - Black	390.00
					Zone 1 - Home Theater				\$12,173.23

Proi	ects	Services	Exp	enses		1201-1-1-100							
	New				-	Project Fees				-	+	C Refres	h
Pick Sort	Fee SKU	Fee Type	Phase De	escripti	on Fee type	Percenta Percent of	ge-7 %	Flat Fee Sell Amount	Cost % of Fee	Tax S A E	tatus Direc 3 C 🚽	Fee Total	ibtotal Delete
\boxtimes	Design/Er	ngineering	1		Percentage	GT -Exclude	2.0 %		50 %	E		\$956.42	
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\$49,3	20.87 Gra do	and Total Percent	age Option ts, Fees or	Tax	_		Projects F	ees (Excludi Project	ng Fees Dir Fees Dire	ected t	o Parts) o Parts	\$2,436.04	÷
\$1,50 \$47,82	00.00 - E 20.87 GT do	xcluded Product -Exclude Percent bes not include Par	s tage Option ts, Fees or	Tax ar	nd Excluded Pro	ducts	ervices F	ees (Excludin Service	Total P Ig Fees Dire Fees Dire	roject cted to cted to	ts Fees (Labor) (Labor _	\$2,436.04 \$500.00	
Most Fee Fee SKU	s are Labo comes fro	or based so the Ta om Products in the	x flags sho Product Llb	ould be rary fla	set accordingly agged as a Fee.	-			Total S Total Exp	ervice ense	s Fees s Fees:	\$500.00 \$240.00	22
Fees Re	eport Hea	ader Additional F	ees			Tota Total A	Il Fees (Ex Il Fees (In	cluding Fees	Directed to Directed to	Parts & Parts &	& Labor) & Labor)	\$3,176.04 \$3,176.04	
Fees Re Hide Optional	eport - Fe Parts Tot Label	ees To Parts Dis al on Fees Report	p lay (show in G	rand To	otal)								

The Excluded Price Summary screen shows the breakout of the Excluded Price Total and the Totals used for the Fees Percentage Options

🔍 Disc	ipline	🔍 Area	Q Phase	Fav	Proposal - Detail by Area	QV	Utilities	≞▼▲≍≍	🚮 Home
Clie	nt	Areas	Overviews		Jim Engandela		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		Horizon Software		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		1267.1-1.100		Project Fees	Work Orders	Print Menu
Client M	ode 🗌	Labor Details	Super Views	Entities		Convert	Wire Manager	Change Orders	Grand Total
Discipline	: Categ	jory : Type		Qty	/ Make : Model		Descripti	on - Finish	Area Totals
					Home Entertainment System				
					Atrium				\$3,650.00
Audio :	Multi-ro	om : Keypad		1 ea	Linn : 5101 Personal Handset		Universal learni	ng remote - Black	390.00
					Zone 1 - Home Theater				\$12,173.23

Client Mode			Prop	osal - Pricing	Printer :	Setup 💾 Print	? 🐴 Home
			Mr. J Hori	lim Engandela zon Software			Done 🖓
Pricing	Labor	Commissions	Home Ent	ertainment System			
Tax Summary	Product Tax	Fees Tax	12	267.1-1.100			
			Ргор	osal - Pricing			Refresh 戻
					⊛yes ⊜no ⊛yes ⊝no	Show List Price & Show Sales Tax	Discount
			Subtotals	Sell	Discount	Total Labor Time	
Cost			Equipment Installation	\$36,525.89 \$4,875.83	-\$500.00	75:00:00	
Labor Meter	r		Misc. Parts Wire & Cable	\$2,438.33 \$7,919.15			
Excluded			Total	\$54,935.25			
Products Tota	115			\$2,070.37 \$234.42 \$0.00			
Adjust			Тах	\$2,304.79	-\$500.00 Cou	rtesy Discount	
Grand Tota			Grand Total	\$57,240.04	\$54,935.25 Tot	al	
Proposal Equipment - Price Adjuster							

Proposal - Excluded Products Sun	nmary ? 🔏
Mr. Jim Engandela Horizon Software Home Entertainment System 1267.1-1.100	Do
Excluded Products	
Exclude Products Prices from the Proposal Total, in the Pro	posal/Product screen
Sell Proposal Products \$36,525.89	
Excluded Products - \$1,500.00	
Proposal ProductsTotal (- Excluded Products) \$35,025.89	
Proposal Total (- Excluded Products) \$53,435.25	
Proposal Totals	
Fees Percentage Options	
Sell	
Proposal (Pre Tax) Total \$54,935.25	
Misc. Parts - \$2,438.33	
Additional Fees - \$3,176.04	
Grand Total for Fees Percentage Option \$49,320.87 Does Not in	clude Parts, Fees or Tax
Excluded Products - \$1,500.00	
GT -Exclude for Fees Percentage Option \$47,820.87 Does Not in	clude Parts, Fees or Tax and Excluded Products

You can check Products in the Product Library to be Excluded when they are Picked into a Proposal.



Once the Product is in a Proposal you can check it if you what it to be Excluded.

۹ ۵	Show A	All (Q Or	phans	4			Propo	sal - Pro	ducts	Client Mode 🗌	-		±	- 📇	Home
A	reas		T€ đ		Products	Switch Proc	Tagged lucts	Jin Hori	n Engand zon Softv	ela vare	Price Adjuster	in Ne	stall otes	₽,	Add Products	Done 🖓
Lai	bor	Parts		Wire	Tasks	Update Prod	Tagged lucts	Home Ent Orphan 12	ertainmei 267.1-1.10	nt System 0 Phantom =	Update All Products	In Ph	stall ases	Doptio	Delete All on Products	Super Views
Zone	e - Are	<u>a</u>		-			View	Make		Model					= Pha	antom Product
1	No Discoun	Exclude t Price	e Hide Price	Option	t Tags	Switch	Discipline	Category	Like Kind	Type	Product La	bor	Unit	List	Unit Sell	Ext Sell
Set	Set	Set	Set	Set	Set	Change	Phase	Finish	Modifier	Description	Parts La	bor	Unit	Cost	GP%	Ext Installed
Show	Show	Show	Show	Show	Show P	ix Group	CO#	Qty Unit	?	Comment	Wire La	bor	Upd	ated		Ext Discount
2 - Li	iving F	loom				\$	Q	1 Klipsch		RC-35	57	.50	39	9.00	399.00	399.00
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						. 🌔	Audio	Speaker		Floor			26	2.50	47.4%	1,313.00
	Drphan			-			3 Final	Black Ash ea		Reference Tower Sp	eaker 205	0.50	6/2/	2011		
2 - Li	iving F	loom	-	-		ø	Q	2 Klipsch		RS-7	115	i.00	45	0.00	250.00	500.00
	_	_		_	_	ø,	Audio	Speaker		Bookshelf			23	6.50	5.4%	615.00
	Ц	\boxtimes				~	3 Final	Matte Blac	k	Reference Surround	205	i.50	6/2/	2011	1.000	-400.00
				-				ea								
2 - Li	iving F	toom	1			۹	Q	1 Klipsch		RSW-10	130	00.0	1,00	0.00	1,000.00	1,000.00
						ø	Audio	Speaker		Powered Subwoofer	95	5.00	52	5.00	47.5%	1,130.00
							3 Final	Black Ash	-	Reference Subwoofe	er: 318	8.75	6/2/	2011		
		12					~	EA								
<u>2 - Li</u>	iving F	loom				\$	Q	1 Linn		Classik Movie Di	150	0.00			3,995.00	995.00
						٢	Audio	Amplifier		Surround Receiver	-1 700		2,39	7.00	40.0%	4,145.00
		-					3 Final	Black		integrated multi-chanr	iei 720	00.00	0/2/	2011		1
								Gu								1

This setting also appears in the Proposal Product Detail screen.

Delete Pro	duct Client Mode	e 🗌		Proposal - P	roduct Deta	ail	8 of 25	🍰 Reset Labor	?	A Hom	ne
Areas	Text	Products	Ji	m Engandela 1267.	Horizon Soft 1-1.100	ware			Pro	oposal)etail (1
Labor	Parts Wire	Tasks		Klipsc Audio : Speak	h:RS-7 ker:Bookshe	elf			∢ Pr	ev Next	t⊳
Product	Specs	Pix - PDF's	Labor	Parts	Wire	Tasks		2 - Living Roo	m		
Qty Make Model SKU Finish Description Proposal Comment Features Please keep Make, Model, Description & Features text within field borders	2 Klipsch RS-7 Matte Black Reference Surr The RS-7s utiliz advanced horn coverage patter	ound Speaker	Sell Price \$250.00 ea No "Like Kin of professional smooth respon	d" Sum ? grade materials se and consiste	and Ant	Group Change Group Change Group Pro	Audio : S Origina oduct Classi rimary Instal T Tax C Hide Opti Price Prod t Prices	peaker : Booksh I Group	elf Audi Produ 3 Find Overr uct S uct S ued It Up C or Ins Days Techn	o ct al ide ide if ide if ide	?
Cue Notes						Use Alt	Alternate	PU Vendor :	Aft	PU Cost	

Delete all Products in Library			Delete all Products in Library Product Library Utility- General Import 58 of 58 ? Clean Reset Find General Import RCMS Distributor Export Products Import Products from a Text or FileMaker File Import Products Mapping will add all products. 1. Locate and open the File containing the data you want to import. 2. At the "Import Mapping" screen; - Import Field ? - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -									
									с.	Done 🖄		
	Delete all Products in Library Product Library Utility- General Import 58 of 58 Clean Groom Reset Update Find Change General Import User Import Distributor Tyler Export Products Import Products from a Text or FileMaker File Import Products with Field Mapping Mapping will add all products. 1. Locate and open the File containing the data you want to import. A the "import Field Mapping and "import Field Mapping and "import Field Help Guide Import Arrows by clicking & holding on the 1st arrow dragging down all fields. - Align "data in" fields on the left with SCPS data fields on the right, - Click on a SCPS field and drag if up or down into the right position. Click on a SCPS field and drag if up or down into the import Diplons" screen that appears. Import Products with Data Merging with Data Merging Import Merging will update products with the same Make/Model number and add new product You will be given the option to suect your file and map your fields. Please read this 2 page guide. Import Products with Data Merging Import Merging feature will sucomatically be deployed as the data is imported from the ProdUpdater file with Data Merging Import CPS File with Data Merging Select a Saved CPS Product Library file, named cps.product.fp5 Click Update Options Select a Saved CPS Product Library file, named cps.product.fp5 or product.fp5 You will be prompted to route CPS Sell or List price to the SCPS Sell Price field. CPS Depl-SCPS Discloping: CPS Clespory-SCPS Type CPS Labor & Phase can b											
Clean Groom	Reset Update	Find Change	General Import	User Import	RCMS Tyler	Distributor Import	Export Products					
	Import Product	ts from a Text	or FileMake	r File								
h	nport Products	Import	Mapping	will add all pr	oducts.							
v	vith Field Mappin	g <u>+</u>	1. Locate and open the File containing the data you want to import. 2. At the "Import Mapping" screen;									
			- Remov	- Remove all Join Arrows by clicking & holding on the 1st arrow dragging down all fields.								
	Import F Mapping and Merg	ield aing ?	- Align - Click o	n a SCPS field	and drag it up (or down into the	e right position.					
	Help Gi	ide Initial	- Click o	n the arrow be	etween the field	Is to insure data	a transfer.	tom of the series				
			4. Check F	Perform Auto	Enter Option a	and click "OK" i	n the "Import Op	otions" screen that app	ears	š.		
6	nport Products		Merging	will update pr	oducts with t	the same Mak	e/Model num	ber and add new pr	odu	cts.		
v	vith Data Merging		You will be	given the option	on to sulect you	ur file and map y	your fields. Plea	ise read this 2 page gu	ide.	?		
h	nport Parts	Import	The mergin	g feature will a	nomatically be	deployed as th	ie data is import	ted from the ProdUpdat	er fi	le.		
V V	/ith Data Merging	<u>جن</u> ا										
1000	Import Product	ts from CPS ar	nd SCPS									
1	nport CPS File	Imment	Salacta	CDS Droduct	Library file in	amed produc	t fp5_Click Up	data Ontiona				
N	o Data Merging	import		CF3 FIOUUCI	ciorary me, n	ameu produc	cips click up	date options				
			Select a S	aved CPS Pro	oduct Library	file_named.cr	as product for	5 or product fp5				
, v	/ith Data Merging	Import	You will be	prompted to re	oute CPS Sell o	r List price to th	e SCPS Sell Prid	ce field.				
			CPS Dept> CPS Labor	SCPS Discipline & Phase can b	e CPS Category oe displayed us	y>SCPS Type ing the SCPS Pr	efs/Other/Misc	2 screen option				
			Colort	Evenented CD	C Deaduat dat	- 61	C automtion					
li	nport CPS File	Import	CPS Dept>	SCPS Discipline	e CPS Categor	a file with a .fp y>SCPS Type	os extention					
	and morging		CPS Labor	& Phase can b	e displayed us	ing the SCPS Pr	efs/Other/Misc	2 screen option				

Product Library/Utilities/Import: Improved Import CPS routine that imports CPS Product Libraries with full data merging.

Product/Library/Utilities/Clean Groom: Improve Text grooming to remove unwanted characters



Product/Library/Inventory: Improve Delete Qty and Clear All Fields speed

Second Products	Clear All Fields Clea	r Manual Fields	Product Lil	brary - Invente	ory Cou	nt Sh	ow Makes 🔀	Hidden 🗌] ▼ ▲ ≚	- ? ;	Home
All A B	C D E	GH	I J K	L M N	0 P	Q	R S 1	r U	vw	X	ΥZ
Q Show Products	Manual Inventory 1. Pick a Project or	POS Invoice,	enter Qty,	Automati Quantity of	c Invento n Hand (Q	o ry 10H) =	•		Purchase List	Print Menu	Done Cal
Sulk Part Phantom	or enter a Qty with 2. Post Qty to Serv to Move: Enter Qty	out at Project ice or Display in Move field	POS Invoice Project PO Received & Project Invoices or New Enter Physical Inventory into Adjust Qty and click Move button and click Post QOH Adjustment button >>>					>>> /	PC. QOH Adjustment	Delete All Inv Qty	Show Inventory Totals
ltems: 58 Total: 58	Show All, Regular or Hidden Items		Show Items with Logs	Mar	nual ntory	٩	Find Items on Invoices		Å	utomat nventor	ic Y
<u>Make</u> Model	Unit Cost <u>Hidden</u> <u>Phantom</u>	Projec Edit Inv	I ct&CO PC oices Invo	l DS In-Out nices Qty	Post Move	Service Qty	<u>Display</u> <u>Qty</u>	<u>New</u> <u>Qty</u>	Qty On H Adjust	land Qty C	Inventory Cost Value
Klipsch	210.00	Q			< Post					-2	-\$420.00
RC-35		10000 C			Move >						

Proposal/Print Menu: Improve Payment Amount Offset Trap to automatically correct .01 imbalances

🔍 Disc	ipline	🔍 Area	Q Phase	Fav	Proposal - Detail by Area	QV	Utilities	📇 🖛 🛋 📼	🚮 Home
Clie	nt	Areas	Overviews		Jim Engandela		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		Horizon Software Home Entertainment System		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		1267.1-1.100		Project Fees	Work Orders	Print Menu
Client Mode		Labor Details	Super Views	Entities	5	Convert	Wire Manager	Change Orders	Grand Total
Discipline	e : Categ	jory : Type		C	Qty Make: Model		Descripti	on - Finish	Area Totals
					Home Entertainment System				
					Atrium				\$3,650.00
Audio :	Audio : Multi-room : Keypad 1			Linn : 5101 Personal Handset Universal learning remote - B			ng remote - Black	390.00	

Warning: The Proposal Total and the Payment Total must be equal to each other! If Rounding .01 Off: Check Master Prefs Install Types and Global Proposal Price Adjuster	Totals - Prop. sal \$57,452.14 - Payments \$57,452.13
and Global Proposal Price Adjuster Try adding .005 to a Payment	Difference Must = \$0 \$0.01

Projects/Final Change Orders/Utility: New Final CO Utility to Reset Finalized CO Labor

		Final Change Order Utility	?	A Home
PDF reDirect Pro v	2,winspool,Ne01:	John & Mary Smith		Done 🖼
Admin		Home Entertainment System 1284.1c2-1.100		
	Edit CO	Edit this Final Change Order		
		Editing a Final Change Order is much safer than Converting it to a Pending CO Click on the Edit CO Button to Edit this Change Order. Only Users with Access Rights can do this.		
	\$	Convert this Change Order from "Finalized" back to "Pending" Editing a Final Change Order is much safer than Converting it to a Pending CO Only Users with Access Rights can do this.		
	Reset Product Phase	Reset Product Phase The Phase on all Products in this Project will be reset to the Phase of the Product in the Product Library. If the Product does not exist in the Product Library it will be set to Phase 3		
	Reset Finalized CO Labor	Reset Finalized CO - Status State When converting a Pending CO to a Final CO the Labor Records are set to Final (1). If that fails the Labor Time will not be correct This Utility resets all Labor Records in this Final CO.		

Proposal/Print Menu: Areas & Products report with separate products showing, when using "No Like Kind" option is checked.

Printer Setup Proposal/P	roject Prefs - Print Options	? 🚮 Home
PDF reDirect Pro v2, winspool, Ne01: Tra	tom System Proposal	Done 🕅 Print Menu
Cus	9341.1-1.630	Page Prefs
All Proposal Reports Company Location Definitive: 1 Definitive Audio - Seattle Footers - Hide Client Initials Initials Footers - Use Salesman's Email instead of Shop Email Overviews - Page Breaks	ail	
Page Break after each Overview Areas & Products Report - Formatting Yes O No Page Break after each Area	3 Subtotals = All 5 Subtotals separate 3 Subtotals = 1 (Products), 2 (Parts + Wire), 3 (Labo 2 Subtotals = 1 (Products + Parts + Wire), 2 (Labor + 1 Subtotal = Combines All and Shows only 1 Subtotal	r + Fees) Fees) I
Sort Areas = Zone/Location/Placement/Area Normal Sort = Location/Zone/Placement/Area Hide Area Text area Show Products Show Area Text and Hide Products Hide Product Disciplines Swy Product Install Notes	SubTotal Labels 1 SubTotal Labels Products Equipment Labor Custom Services & Parts Custom Services & Wire Custom Services Fees Allowances	ices &
Use "No Like Kind" Qty Sum A&P Report		

POS: Multi-Function "Contact" button

The Contact button on all of the POS invoices, now enables you to Modify the Contact or Switch this POS invoice to a different Contact or Exit the POS module and go the Contact List.

You used to have to click on the Set Up button, to do these things.

Also Modifying a Contact now automatically updates the Contact on this POS Invoice and on the POS Lists screens.



💾 Print Set	tup 💼 Dele	ete 🛅 Duplicate	🕂 Add New	POS - O	Quotation	Solo	l 🛛 Paid 🗌	* * ± ±	? 🐴 Hor	me
Print: 🔗	Show	v List Prices		QUOT	ATION		Convert	Contact	Done 🤇	
Preview	Hide	Labor Detail Matrix	Costing	QT #	#6230	1 of 5	Sales Invoice	Set Up	Prev Nex	đ₿
eMail 🔤	}				Label Address 2:	OShow 🤇	Hide G	rand Total:	\$20,418.	.53
Thor Chip 567 Oakl	mas Dows pewa Valley 58TH Street land, CA 946	y Eye Clinic 507	Work: 715-83 Optical Dept.	4-8471 715-834-5644	Thomas Dows Chippewa Valley Ey	e Clinic		4/6/2 Refer	2005 ence #	
	Sa	Message					×	Terms		
Quotation Notes Pick Qty	Rober unit F	MODIFY = Enable (Be aware that this Proposals/Project SWITCH = Enable	s you to change th s will change the m /POS for this client as you to Select a c	nis client's info. Haster contact for l Hifferent client or A	this client and change A Add a new client for this odify Switch	ALL proposal. Cancel	stall	50% Upon	Delivery T Ext Price A	ax B
	Qty unit 1 ea Sharp 1 ea Sharp : ANLCGWFC : FI		wall mount bracke	t for26,30,32,37,4	45 INCH LCD TV'S			286.36	286.36 T	í

Project/Final Change Orders: Post Status State Flag and Labor Subtotal Utility

Status State Flag and Labor Subtotal Posting routines have been added to the Finalize CO process and Navigating to the CO Lists screens so they are always refreshed.

In addition both the Status Flag and Labor Subtotal Posting Utilities have been added to the Final Change Order Utility Screen



Show All CO's

Q Show All CO's	COs from	n All Projects	AI	I - Project Change Orders		💾 Print	? 🐴 Home
Q, Show Only Final CO's	Q, Fir Sul	All nal CO oTotals		Joseph Kolchinsky OneVision Resources LLC McCarthy Project 2860.1-1.104	Cha to th	Add a nge Order nis Project	This Project C All C Projects C
Vie Del Dup Fav CC	w CO Number	Type Status	Date Created	Change Order Title CO Reference Info	CO Total	Q Payments	Balance Due
F Posted	^ c1	Final Progress	7/23/2018 2860.1c1-1.104	Requested Scope and Design Changes	-\$16,833.13		-\$16,833.13
💼 🛅 📃 🏍	^ c2	Pending	9/4/2018 2860.1c2-1.104	Requested Design Changes 2	\$90,484.93	<u>\$0.00</u>	
F Posted	c2.1	Final	9/18/2018 2860.1c2.1-1.104	Additional Motorized Shades	\$16,733.77	<u>\$0.00</u>	\$16,733.77
💼 🚹 🗌 🕹	^ c2.2	Pending	9/11/2018 2860.1c2.2-1.104	Discrete Opening Speakers	\$35,128.60	<u>\$0.00</u>	
F Posted	• c2.3	Final	9/18/2018 2860.1c2.3-1.104	Add Outdoor TV, Remove Rear Deck TV &	\$9,699.45	<u>\$0.00</u>	\$9,699.45
F Posted	∧ c2.4	Final	9/18/2018 2860.1c2.4-1.104	Adjust Keypad Placement	-\$917.29	<u>\$0.00</u>	-\$917.29
💼 🚹 🗌 🐟	• c2.5	Pending	9/11/2018 2860.1c2.5-1.104	Add Music to Zoe and Lillian's Bathrooms	\$1,961.68	<u>\$0.00</u>	
F Posted	^ c3	Final	4/1/2019 2860.1c3-1.104	Design Changes	-\$37,080.10	<u>\$0.00</u>	-\$37,080.10
💼 🔝 🗔 🐟	^ c4	Pending	3/18/2019 2860.1c4-1.104	Add Speakerbars to TVs	\$24,336.41	<u>\$0.00</u>	
💼 🔝 🛄 🐟	^ c4.1	Pending	3/20/2019 2860.1c4.1-1.104	Add Speakerbars to TVs	\$30,950.76	<u>\$0.00</u>	
F Posted	^ c4.3	Final	4/2/2019 2860.1c4.3-1.104	Add Speakerbars to TVs	\$27,842.60	<u>\$0.00</u>	\$27,842.60
F Posted	^ c5.1	Final	4/1/2019 2860.1c5.1-1.104	Upgrade TVs to OLEDs	\$14,483.52	<u>\$0.00</u>	\$14,483.52
E Posted	^ c6	Final	4/9/2019 2860 1c6-1 104	Parts Adjustment	\$0.00	<u>\$0.00</u>	\$0.00
r irosteu			2000.100-1.104				

1	Only	Final - Project Change Orders		💾 Print	? 🚮 Home
Q, Show Q, All All Final CO		Joseph Kolchinsky OneVision Resources LLC	- 🕂 , Chai	Add a nge Order	This Project
CO's SubTotals		2860.1-1.104	to th	is Project	Done to All Co's
View CO Type		Change Order Title			
Del Dup Fav CO Number Status	Date Created	CO Reference Info	CO Total	QPayments	Balance Due
💼 🚹 🛛 🚓 c1 Final	7/23/2018	Requested Scope and Design Changes	-\$16,833.13		-\$16,833.13 🛋
F IPosted Progress	2860.1c1-1.104				
💼 🚹 🛛 🖓 c2.1 Final	9/18/2018	Additional Motorized Shades	\$16,733.77	\$0.00	\$16,733.77
F IPosted	2860.1c2.1-1.104				
🛅 🚹 🗛 🖓 c2.3 Final	9/18/2018	Add Outdoor TV, Remove Rear Deck TV &	\$9,699.45	<u>\$0.00</u>	\$9,699.45
F IPosted	2860.1c2.3-1.104				
💼 🛐 🛛 🖓 c2.4 Final	9/18/2018	Adjust Keypad Placement	-\$917.29	<u>\$0.00</u>	-\$917.29
F IPosted	2860.1c2.4-1.104				
🛅 🚹 🛛 🖓 c3 Final	4/1/2019	Design Changes	-\$37,080.10	<u>\$0.00</u>	-\$37,080.10
F IPosted	2860.1c3-1.104				
💼 🛐 📃 🖓 c5.1 Final	4/1/2019	Upgrade TVs to OLEDs	\$14,483.52	<u>\$0.00</u>	\$14,483.52
F IPosted	2860.1c5.1-1.104				
💼 🛐 📄 🖓 c4.3 Final	4/2/2019	Add Speakerbars to TVs	\$27,842.60	<u>\$0.00</u>	\$27,842.60
F IPosted	2860.1c4.3-1.104				
💼 🛐 📄 🖓 c6 Final	4/9/2019	Parts Adjustment	\$0.00	<u>\$0.00</u>	\$0.00
F IPosted	2860.1c6-1.104				

			Final Chang	je Order	- SubTotal	s		6	🗎 Print 📍
			Josep	h Kolch	insky				Done to
			OneVisio	n Resou	rces LLC				Final Co's
			28	360.1-1.1)4				All Co's
Master Project	Equipment	Labor	Parts	Wire	Fees	= Subtotal	Тах	= Grand Total	Balance Due
CO# CO Totals:	-\$5,259.38	-\$2,204.58	\$1,928.64 \$	1,403.82	\$18,573.71	\$14,442.20	-\$513.37	\$13,928.83	\$13,928.8
c1	-13,442.83	-1,498.69	239.99	-124.86	-1,173.75	-16,000.14	-832.98	-\$16,833.13	-\$16,833.1
IPosted	_	-1,549.17	Installation						
		-1,750.00	Configuration						
		-8.86	Programming Parts Labor						
		-210.00	Wire Labor - Bulk						
		-80.67	Wire Labor - Precut	t					
c2.1	9,480.28	5,605.83	75.00	941.60		16,102.71	631.06	\$16,733.77	\$16,733.7
IPosted	_	1,778.33	Installation						
		250.00	Configuration						
		225.00	Programming Parts Labor						
		3.270.00	Wire Labor - Bulk						
		-,	Wire Labor - Precut	t					
c2.3	7,497.60	1,349.25	393.30	-15.01		9,225.14	474.31	\$9,699.45	\$9,699.4
IPosted		1,375.00	Installation						
		156.25	Configuration						
		187.50	Programming						
		-22.00	Wire Labor - Bulk						
		27.50	Wire Labor - Precut	t					
c2.4	-286.08	-514.31	-50.00	-43.20		-893.59	-23.71	-\$917.29	-\$917.2
IPosted		-293.33	Installation						
			Configuration						
		-150.00	Programming Parts Labor						
		-25.97	Wire Labor - Bulk						
			Wire Labor - Precut	t					
c3	-35,194.34	-11,036.17	-1,294.65	-70.00	12,800.00	-34,795.16	-2,284.94	-\$37,080.10	-\$37,080.1
IPosted		-9,771.67	Installation						
		-1,208.33	Configuration						
		-1,200.00	Programming Dorto Lobor						
		735.00	Wire Labor - Bulk						
			Wire Labor - Precut	t					
c5.1	13,960.96	0.00	0.00			13,960.96	522.56	\$14,483.52	\$14,483.5
IPosted	_	0.00	Installation						
		0.00	Configuration						
		0.00	Programming Parts Labor						
			Wire Labor - Bulk						
			Wire Labor - Precut	t					
c4.3	16,601.81	3,889.50	2,565.00	715.29	2,828.37	26,599.97	1,242.63	\$27,842.60	\$27,842.6
IPosted	_	2,915.00	Installation						
			Configuration						
		375.00	Programming Parts Labor						
Denver Col		11.00	, and cabor						

Project/Finalize Change Order: Post Change Order Subtotals and Fees when Finalizing a Pending Change Order

🔍 Disci	pline	🔍 Area	Q Phase	Fav	Pending CO - Detail by Area	QV	Utilities	≞▼▲≍≍	🚮 Home
Clie	nt	Areas	Overviews		Joseph Kolchinsky		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		OneVision Resources LLC		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		2860.1c2.5-1.10	13	Project Fees	Work Orders	Print Menu
Client Me	ode 🗌	Labor Details	Super Views	Entiti	es c2.5	Convert	Wire Manager	Change Orders	Grand Total
	Discipline : Category : Type								
Discipline	: Categ	јогу : Туре	со		Qty Make : Model		Descripti	on - Finish	Area Totals
Discipline	: Categ	jory : Type	CO Cu	stom	Qty Make : Model Integrated System Change Order 2860.	c2.5-1	Descripti .104	on - Finish	Area Totals
Discipline	: Categ	jory : Type	CO Cu	stom	Qty Make : Model Integrated System Change Order 2860. 208 Zone 10 - Zoe's Bath	c2.5-1	Descripti .104	on - Finish	Area Totals \$934.70
Discipline Audio :	: Categ	r : Outdoor	CO Cu A c2.5	stom	Qty Make : Model Integrated System Change Order 2860. 208 Zone 10 - Zoe's Bath 1 pr Sonance : VPXT8R	c2.5-1	Descripti .104 Extreme Conditi	on - Finish	Area Totals \$934.70 480.00
Discipline Audio :	: Categ Speake	r : Outdoor	CO Cu A c2.5	stom	Qty Make : Model Integrated System Change Order 2860. 208 Zone 10 - Zoe's Bath 1 pr Sonance : VPXT8R 210 Zone 12 - Bunkroom Bath	c2.5-1	Descripti 104 Extreme Conditi	on - Finish	Area Totals \$934.70 480.00 \$934.70

	Pending Change Order Utility	? 🐴 Home
PDF reDirect Pro v2, winspool, Ne01:	Joseph Kolchinsky OneVision Resources LLC	Done 🖓
Admin	Add Music to Zoe and Lillian's Bathrooms 2860.1c2.5-1.104	
	Finalize this Change Order Convert this Pending CO into a Final CO All Option Products and Supplements will be Deleted from this CO	
	Optional Change Order Title Entering a title will override the default title for this CO and will not affect the Master Project title.	
Title	Add Music to Zoe and Lillian's Bathrooms	

You will see this screen pop up during the Posting process. Please wait until it completes.

5 MP 1	5 MP 1 Final CO - Labor Details - Phase - Labor Category by Phase											
				J One\	oseph Kolchins /ision Resource	ky es LLC			Final CO Detail 🕅			
					Parts Adjustmei 2860.1c6-1.104	nt 4						
Installation Type: New-3 Pl	nase Pre-	-Trim-Fina	al de la constante de la const	-	Please wait whi	le		Tin	ne = hrs:min:sec	Degree of D	ifficulty	
Parts Time - per each	0:03:00	h:m:s		The S	martPartner So	ftware				1 - Prewire	0%	
Bulk Wire Time - per foot	0:00:20	h:m:s		is p	rocessing your	data.				2 - Trim	0%	
Pre out whe time - per pair	0.02.00	n.m.s			1					o-Final	0.70	
			Phase 1 Prewire	•	Phase	2	Phase 3			Total		
Labor Category	Cost	Sell	Tiime	Amount	Tiime	Amount	Tiime	Amount	Tiime	Amount	GP%	
1 - Installation	60.00	110.00									?	
2 - Configuration	60.00	125.00									?	
3 - Programming	80.00	150.00									?	
4 - Parts Labor	60.00	110.00										
5 - Wire Labor - Bulk	120.00	180.00									?	
6 - Wire Labor - Precut	60.00	110.00									?	
		Total	0:00:00		0:00:00		0:00:00		0:00:00	\$0.00		

Project/Change Order Subtotals: Post All Final Change Order Subtotals and Fees when Entering the screen

Q Show All CO's	COs from	n All Projects	AI	I - Project Change Orders		💾 Print	? 🚮 Home
Q, Show Only Final CO's	Q, Fir Sut	All bal CO oTotals		Joseph Kolchinsky OneVision Resources LLC McCarthy Project 2860.1-1.104	Cha to th	Add a nge Order iis Project	This Project Ca All Ca Projects Ca
Viev Del Dup Fav CO	v CO Number	Type Status	Date Created	Change Order Title CO Reference Info	CO Total	QPayments	Balance Due
F Posted	c1	Final Progress	7/23/2018 2860.1c1-1.104	Requested Scope and Design Changes	-\$16,833.13		-\$16,833.13
💼 🛅 📃 🏍	c2	Pending	9/4/2018 2860.1c2-1.104	Requested Design Changes 2	\$90,484.93	<u>\$0.00</u>	
F Posted	c2.1	Final	9/18/2018 2860.1c2.1-1.104	Additional Motorized Shades	\$16,733.77	<u>\$0.00</u>	\$16,733.77
💼 🚹 🗌 🏎	c2.2	Pending	9/11/2018 2860.1c2.2-1.104	Discrete Opening Speakers	\$35,128.60	<u>\$0.00</u>	
F Posted	c2.3	Final	9/18/2018 2860.1c2.3-1.104	Add Outdoor TV, Remove Rear Deck TV &	\$9,699.45	<u>\$0.00</u>	\$9,699.45
F Posted	c2.4	Final	9/18/2018 2860.1c2.4-1.104	Adjust Keypad Placement	-\$917.29	<u>\$0.00</u>	-\$917.29
💼 🔝 🗔 🏎	c2.5	Pending	9/11/2018 2860.1c2.5-1.104	Add Music to Zoe and Lillian's Bathrooms	\$1,961.68	<u>\$0.00</u>	
F Posted	c3	Final	4/1/2019 2860.1c3-1.104	Design Changes	-\$37,080.10	<u>\$0.00</u>	-\$37,080.10
💼 🛃 🛄 🏍	c4	Pending	3/18/2019 2860.1c4-1.104	Add Speakerbars to TVs	\$23,222.55	<u>\$0.00</u>	
💼 🛃 🗔 🏎	c4.1	Pending	3/20/2019 2860.1c4.1-1.104	Add Speakerbars to TVs	\$30,950.76	<u>\$0.00</u>	
F Posted	c4.3	Final	4/2/2019 2860.1c4.3-1.104	Add Speakerbars to TVs	\$27,842.60	<u>\$0.00</u>	\$27,842.60
F Posted	c5.1	Final	4/1/2019 2860.1c5.1-1.104	Upgrade TVs to OLEDs	\$14,483.52	<u>\$0.00</u>	\$14,483.52
F Posted	c6	Final	4/9/2019 2860.1c6-1.104	Parts Adjustment	\$0.00	<u>\$0.00</u>	\$0.00

You will see this screen pop up during the Posting process. Please wait until it completes.

5 MP 1 Final CO - Labor Details - Phase - Labor Category by Phase											
				sky es LLC ent 4			Final CO Detail 《뇌				
Installation Type: New-3 Ph	Please wait wh	ile		Tim	ne = hrs:min:sec	Degree of D)ifficulty				
Parts Time - per each 0:03:00 h:m:s Bulk Wire Time - per foot 0:00:20 h:m:s Pre Cut Wire Time - per pair 0:02:00 h:m:s				The S is p	martPartner So rocessing your	oftware data.			:	1 - Prewire 2 - Trim 3 - Final	0% 0% 0%
			Phase Prewin	1 e	Phase Trin	e 2 n	Phase 3 Einal			Total	
Labor Category	Cost	Sell	Tiime	Amount	Tiime	Amount	Tiime	Amount	Tiime	Amount	GP%
1 - Installation	60.00	110.00									?
2 - Configuration	60.00	125.00									?
3 - Programming	80.00	150.00									?
4 - Parts Labor	60.00	110.00									
5 - Wire Labor - Bulk	120.00	180.00									?
6 - Wire Labor - Precut	60.00	110.00									?
		Total	0:00:00		0:00:00		0:00:00		0:00:00	\$0.00	

Project/Change Orders/All Final CO Subtotals: Add View button, CO Title and Fees Subtotals

Q Disci	pline	🔍 Area	🔍 Phase	Fav Pending CO - Detail by Area			QV	Utilities	≞	🚮 Home	
Clier	nt	Areas	Overviews			Joseph Kolchins	ky		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		On Add Music	eVision Resource to Zoe and Lillian	es LLC 's Bathroor	ns .	Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		Add music	2860.1c2.5-1.10	4	115	Project Fees	Work Orders	Print Menu
Client Mo	ode 🗌	Labor Details	Super Views	Entitie	es	c2.5		Convert	Wire Manager	Change Orders	Grand Total
Discipline	: Categ	jory : Type	со		Qty Make	: Model			Desc	Jn - Finish	Area Totals
			Cu	stom	Integrated	l System Change	Order 2860.4	1c2.5-1.	104		
					2	08 Zone 10 - Zoe's	Bath				\$934.70
Audio :	Speake	r : Outdoor	A c2.5		1 pr Sonar	ice : VPXT8R			Extreme Condition	on 8" In-Ceiling	480.00
					210	Zone 12 - Bunkroo	om Bath				\$934.70
Audio :	Speake	r : Outdoor	A c2.5		1 pr Sonar	ice : VPXT8R			Extreme Condition	on 8" In-Ceiling	480.00

Q Show All CO's	COs from	All Projects	AI	I - Project Change Orders		💾 Print	? 🚮 Home
Q, Show Only Final CO's	Q, Fin Sub	All al CO oTotals		Joseph Kolchinsky OneVision Resources LLC McCarthy Project 2860.1-1.104	Char to th	Add a nge Order is Project	This Project 에 All (신 Projects (신
Viev Del Dup Fav CO	v CO Number	Type Status	Date Created	Change Order Title CO Reference Info	CO Total	Q Payments	Balance Due
F Posted	c1	Final Progress	7/23/2018 2860.1c1-1.104	Requested Scope and Design Changes	-\$16,833.13		-\$16,833.13
💼 🔝 🗔 🏍	c2	Pending	9/4/2018 2860.1c2-1.104	Requested Design Changes 2	\$90,484.93	<u>\$0.00</u>	
F Posted	c2.1	Final	9/18/2018 2860.1c2.1-1.104	Additional Motorized Shades	\$16,733.77	<u>\$0.00</u>	\$16,733.77
💼 🔝 🛄 🏍	c2.2	Pending	9/11/2018 2860.1c2.2-1.104	Discrete Opening Speakers	\$35,128.60	<u>\$0.00</u>	
F Posted	c2.3	Final	9/18/2018 2860.1c2.3-1.104	Add Outdoor TV, Remove Rear Deck TV &	\$9,699.45	<u>\$0.00</u>	\$9,699.45
F Posted	c2.4	Final	9/18/2018 2860.1c2.4-1.104	Adjust Keypad Placement	-\$917.29	<u>\$0.00</u>	-\$917.29
💼 🔝 🗔 🏍	c2.5	Pending	9/11/2018 2860.1c2.5-1.104	Add Music to Zoe and Lillian's Bathrooms	\$1,961.68	<u>\$0.00</u>	
F Posted	c3	Final	4/1/2019 2860.1c3-1.104	Design Changes	-\$37,080.10	<u>\$0.00</u>	-\$37,080.10
💼 🔝 🛄 😔	c4	Pending	3/18/2019 2860.1c4-1.104	Add Speakerbars to TVs	\$23,222.55	<u>\$0.00</u>	
🝵 🖪 🗌 😔	c4.1	Pending	3/20/2019 2860.1c4.1-1.104	Add Speakerbars to TVs	\$30,950.76	<u>\$0.00</u>	
F Posted	c4.3	Final	4/2/2019 2860.1c4.3-1.104	Add Speakerbars to TVs	\$27,842.60	<u>\$0.00</u>	\$27,842.60
F Posted	c5.1	Final	4/1/2019 2860.1c5.1-1.104	Upgrade TVs to OLEDs	\$14,483.52	<u>\$0.00</u>	\$14,483.52
F Posted	c6	Final	4/9/2019 2860.1c6-1.104	Parts Adjustment	\$0.00	<u>\$0.00</u>	\$0.00

- You can now View any Change Order by clicking on the View Icon on that CO
- The Change Order Title now appears on each CO
- All Fees now appear below the Fees Total on each CO. If you have many fees, please click on the Fees to view them all.

Please note. The Fee amounts are combined with the Fee Description...so there will be no , separator or .00 on some items

				Final Chan	ge Order	- SubTotals				💾 Print 🚦	?
				Jose OneVisi	ph Kolch on Resou	insky Irces LLC				Done to All Co's	M
	K			Custom	Integrate 860.1-1.1	d System 04	CI	ick on Fees	to View All	Done to Final Co's	2
View CO	CO#	Equipment	Labor	Parts	Wire	Fees	Subtotal	Тах	Grand Total	Balance Du	ie
Project	CO Totals:	-\$5,259.38	-\$2,204.58	\$1,928.64	\$1,403.82	\$18,573.71	\$14,442.20	- \$ 513.37	\$13,928.83	\$13,928.8	82
Sor	c1	-13,442.83	-1,498.69	239.99	-124.86	-1,173.75	-16,000.14	-832.98	-\$16,833.13	-\$16,833.1	13
Requeste Changes	ed Scope a	nd Design –	-1,549.17 -1,750.00 2,100.00 -8.86 -210.00 -80.67	Installation Configuration Programming Parts Labor Wire Labor - Bulk Wire Labor - Prec	ut	-602.66 Desi -224.8 Projec -44.96 Quality -301.33 Serv	gn/Engineering t Management y Control ice Plan	-	_	IPoste	be
6 80	c2.1	9,480.28	5,605.83	75.00	941.60		16,102.71	631.06	\$16,733.77	\$16,733.7	17
Additiona	al Motorize	d Shades	1,778.33 250.00 225.00 82.50 3,270.00	Installation Configuration Programming Parts Labor Wire Labor - Bulk Wire Labor - Prece	ut					IPoste	be
											_

Project/Change Orders/All Final CO Subtotals: Add New Change Order Report

				Final Chang	e Ordei	r - SubTotals	5			🚔 Print 📍
				John	& Mary	Smith				Done to All Co's
				Home Ente 12	ertainme 284.1-1.1	ent System 00	Cl	lick on Fees	to View All	Done to Final Co's
View CO	CO#	Equipment	Labor	Parts	Wire	Fees	Subtotal	Тах	Grand Total	Balance Due
Project	CO Totals:	\$21,544.94	\$330.00	-\$10.00	\$838.65	\$1,112.31	\$23,815.90	\$1,248.70	\$25,064.59	\$25,064.60
<i>б</i> ө^	c2	22,294.94	535.00	95.00	1,083.65	1,163.31	25,171.90	1,320.47	\$26,492.37	\$26,492.37
Home En	tertainmen	t System	260.00	Installation Programming		445.9 Design	n/Engineering			IPosted
			200.00	Training		717.41 Proje	ct Management			
			12.50	Parts Labor						
			37.50	Wire Labor - Bulk						
			25.00	Wire Labor - Precut						
രം	c3	-750.00	-205.00	-105.00	-245.00	-51.00	-1,356.00	-71.78	-\$1,427.78	-\$1,427.77
Home En	tertainmen	t System	-60.00	Installation						Posted
			-40.00	Programming		-15 Design/E	ingineering			
				Training		-36 Project N	lanagement			
			-25.00	Parts Labor						
			-80.00	Wire Labor - Bulk						
				Wire Labor - Precut						

5/7/2019			Final Chang	ge Order	- SubTotals				Page 1
			John	& Mary	Smith				
			Home Ent	ertainme	ent System				
			1:	284.1-1.1	00				
CO#	Equipment	Labor	Parts	Wire	Fees	Subtotal	Тах	Grand Total	Balance Due
Project CO Totals:	\$21,544.94	\$330.00	-\$10.00	\$838.65	\$1,112.31	\$23,815.90	\$1,248.70	\$25,064.59	\$25,064.60
c2	22,294.94	535.00	95.00	1,083.65	1,163.31	25,171.90	1,320.47	\$26,492.37	\$26,492.37
Home Entertainment	= System	260.00	Installation						IPosted
			Programming		445.9 Design	h/Engineering			
ID ()		200.00	Training		/17.41 Proje	ct management			
Posted		12.50	Parts Labor						
		37.50	Wire Labor - Bulk						
		25.00	Wire Labor - Precut	t					
c3	-750.00	-205.00	-105.00	-245.00	-51.00	-1,356.00	-71.78	-\$1,427.78	-\$1,427.77
Home Entertainment	System	-60.00	Installation						IPosted
		-40.00	Programming		-15 Design/E	ingineering			
			Training		-36 Project N	lanagement			
IPosted		-25.00	Parts Labor						
		-80.00	Wire Labor - Bulk						
			Wire Labor - Precut	t					

Project/Utilities/Admin: Manually Adjust all Project Labor Supplement Times

Users with Administrator Rights can now change the Labor Time on all Project and Final Change Orders.

Please use caution with this Utility. It should only be used to correct bad data, because your Project and Change Orders probably have already been printed and given to your customer.

🔍 Disci	pline	🔍 Area	Q Phase	Fav	Master Project - Detail by Area	QV	Utilities	≞▼▲⊻≖	🚮 Home
Clier	nt	Areas	Overviews		Joseph Kolchinsky		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		OneVision Resources LLC McCarthy Project		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		2860.1-1.104		Project Fees	Work Orders	Print Menu
Client Mo	ode 🗌	Labor Details	Super Views	Entities		Convert	Wire Manager	Change Orders	Grand Total
Discipline	Discipline : Category : Type CO				Qty Make : Model Description - Finish				Area Totals
					McCarthy Project				
					000 Equipment Rack Location				\$50,465.13
Audio :	Distribu	tion : Matrix Swit	tch	1 ea	Control4 : TS-AMS24		24-Source, 24-2	Zone Audio Matrix	1,440.00
Audio :	Distribu	tion : Amplifier	С	2 ea	Control4 : TS-PAMP8-100		8-Zone/16-Char	nnel Power	2,040.00
Video :	Source	: Streamer		5 ea	Apple : AppleTV-4K : 5657		4K Apple Movie	s and AirPlay	1,199.94
Video :	Distribu	tion : Structured	Wiring	1 ea	CES : CES-CATV-PANEL-16		Cable TV Panel	with 16 Wallplate	
Video :	Source	: Video Compon	ent	5 ea	CES : CES-RACK-STB		Rackmount X1 [VR Setup -	

Entity Posting	Msg 🚺		Project Utility	Master Project = 1 All Other Entities = 0 MP	🕴 ? 🚮 Home
			Joseph Kolchinsky OneVision Resources LLC		Done 🖓
Project	Export	Admin	McCarthy Project 2860.1-1.104		
			Complete this Project Convert this Project into a Completed	Project	

Supplement Debug Screens	
Debug Labor Supplemnt Time	

You can use the Sort buttons and Screen Navigation buttons to help you look at our Supplements The Sort by Labor type and Page Up - Down are particularly helpful. Then Adjust the Labor Times.

Labor Supplement DeBug Screen											
Sort by Zone Area	Sort by Labor Type	Sort by Change Order	Home End	Page Page I	Up)own	Laboi i: Edita	Time s able	-	Done 🝽		
Labor a Zone - Area	assigned to Qty Make : .	del	Labor Sup	oplement Change Order	s Phase 1	Phase 2	Phase 3	Total Time with DOD (h:m:s)	Hourly Rate	Ext Sell	
1 - Kitchen	1 Lutron :	Sive QS Coupled Shades	Jnfiguration		0:00:0	0:00:00	0:15:00	0:00:00	\$125.00	\$31.25	
1 - Kitchen	1 Lutron :	RRD-W5BRL-xx	Configuration		0:00:0	0:00:00	1:00:00	0:00:00	\$125.00	\$125.00	
1 - Kitchen	-1 Lutron :	Sivoia QS Coupled Shades	Configuration	Dot F	0:00:0	0:00:00	0:15:00	0:00:00	\$125.00	-\$31.25	
1 - Kitchen	2 Sonanc	e : VP64R	Installation		0:00:0	0:30:00	0:00:00	0:00:00	\$110.00	\$110.00	
1 - Kitchen	1 Lutron :	Sivoia QS Coupled Shades	Installation		0:00:0	0:00:00	4:00:00	0:00:00	\$110.00	\$440.00	
1 - Kitchen	1 Lutron :	SC-1-xx	Installation		0:00:0	0 0:10:00	0:00:00	0:00:00	\$110.00	\$18.33	
1 - Kitchen	1 Lutron :	RRD-W5BRL-xx	Installation		0:00:0	0:00:00	0:00:00	0:00:00	\$110.00	\$0.00	
1 - Kitchen	-1 Lutron :	Sivoia QS Coupled Shades	Installation	De1 F	0:00:0	0:00:00	4:00:00	0:00:00	\$110.00	-\$440.00	
1 - Kitchen	1 CES : C	ES-NC-LUT-SHADE	Installation	Act F	0:00:0	0:00:00	0:00:00	0:00:00	\$110.00	\$0.00	
1 - Kitchen	-1 Sonanc	e:VP64R	Installation	Ac2	0:00:0	0 00:00:00	0:00:00	0:00:00	\$110.00	\$0.00	
1 - Kitchen	2 Sonanc	e:VP64R	Parts Labor		0:03:0	0:00:00	0:00:00	0:06:00	\$110.00	\$11.00	
1 - Kitchen	-1 Sonanc	e:VP64R	Parts Labor	A c2	00:00:0	0:00:00	0:00:00	0:00:00	\$110.00	\$0.00	
1 - Kitchen	1 Lutron :	Sivoia QS Coupled Shades	Programming		0:00:0	0:00:00	0:00:00	0:00:00	\$150.00	\$0.00	
1 - Kitchen	-1 Lutron :	Sivoia QS Coupled Shades	Programming	Act F	0:00:0	0:00:00	0:00:00	0:00:00	\$150.00	\$0.00	
1 - Kitchen	2 Sonanc	e:VP64R	Wire Labor - Bulk		0:33:2	0:00:00	0:00:00	1:06:40	\$180.00	\$200.00	
1 - Kitchen	1 Lutron :	Sivoia QS Coupled Shades	Wire Labor - Bulk		-1:06:4	0:00:00	0:00:00	-1:06:40	\$180.00	-\$200.00	
1 - Kitchen	-1 Lutron :	Sivoia QS Coupled Shades	Wire Labor - Bulk	Act F	0:00:0	0:00:00	0:00:00	0:00:00	\$180.00	\$0.00	
1 - Kitchen	1 CES : C	ES-NC-LUT-SHADE	Wire Labor - Bulk	Act F	02:37:0	5 0:00:00	0:00:00	2:37:05	\$180.00	\$471.25	
1 - Kitchen	-1 Sonanc	e : VP64R	Wire Labor - Bulk	Ac2	0:00:0	0:00:00	0:00:00	0:00:00	\$180.00	\$0.00	

Project/Labor Detail: Speed up this screen by adding a button to go to Labor Supplements if needed

🔍 Disc	ipline	🔍 Area	🔍 Phase	Fav	Master Project - Detail by Area	QV	Utilities	≞▼▲≍≍	🚮 Home	
Client Areas			Overviews		Joseph Kolchinsky		Pricing	Invoicing	Leave 🖓	
Project	Info	Products	Area Text		OneVision Resources LLC McCarthy Project		Payments	Purchasing	Tracker	
Contact	Log	Supplements	Install Notes		2860.1-1.104		Project Fees	Work Orders	Print Menu	
Client M	lode 🗌	Labor Details	Super Views	Entities		Convert	Wire Manager	Change Orders	Grand Total	
Discipline	Discipline : Category : Type CO				Qty Make : Model			Description - Finish		
					McCarthy Project					
					000 Equipment Rack Location				\$50,465.13	
Audio :	Distribu	tion : Matrix Swit	ch	1 ea	1 ea Control4 : TS-AMS24 24-Source, 24-Zone Audio Ma					
Audio :	Audio : Distribution : Amplifier C				Control4 : TS-PAMP8-100		nnel Power	2,040.00		
Video :	Source	: Streamer		5 ea	5 ea Apple : AppleTV-4K : 5657 4K Apple Movies and AirPlay			s and AirPlay	1,199.94	
Video :	Distribu	tion : Structured	Wiring	1 ea	1 ea CES : CES-CATV-PANEL-16 Cable TV Panel with 16 Wallpla					
Video :	Source	: Video Compon	ent	5 ea	CES : CES-RACK-STB		Rackmount X1 [OVR Setup -		

5 MP 1 Master Project - Labor Details - Phase - Labor Category by Phase ? 👫 Home 🚔 Print												
Labor Categories by Phase	Labor Categories by Areas	Labor Categorie by Discipline	s		J Onev	oseph Kolchi /ision Resour McCarthy Pro 2860.1-1.10	insky rces LLC oject 04		Labor Meter Labor Supplements	Done 오ᆀ Master Project Detail		
Installation 1	Type: New-3 P	hase Pre	-Trim-Fina	al	Labor	Categories	by Phase		т	ime = hrs:min:sec	: <u>Degree o</u>	f Difficulty
Parts 1 Bulk Wire Pre Cut Wire	Time - per each Time - per foot Time - per pair	0:05:00 0:00:30 0:05:00	h:m:s h:m:s h:m:s								1 - Prewire 2 - Trim 3 - Final	0% 0% 0%
				Pha Pre	ase 1 wire	Phase 2 Trim		Phase 3 Final			Total	
Labor Cat	egory	Cost	Sell	Tiime	Amount	Tiime	iime Amount Tiime		Amount	t Tiime	Amount	GP%
1 - Installati	ion	60.00	110.00	6:00:00	\$660.00	99:40:00	\$10,963.33	242:05:00	\$26,629.17	7 347:45:00	\$38,252.50	45.5%
2 - Configu	ration	60.00	125.00					66:20:00	\$8,291.67	7 66:20:00	\$8,291.67	52.0%
3 - Program	nming	80.00	150.00					77:10:00	\$11,575.00	0 77:10:00	\$11,575.00	46.7%
4 - Parts La	abor	60.00	110.00	5:35:00	\$614.17	5:55:00	\$650.83	34:11:30	\$3,761.08	8 45:41:30	\$5,026.08	45.5%
5 - Wire La	bor - Bulk	120.00	180.00	-373:02:30	-\$67,147.50					-373:02:30	-\$67,147.50	33.3%
6 - Wire La	bor - Precut	60.00	110.00			6:00:00	\$660.00	14:21:30	\$1,579.42	2 20:21:30	\$2,239.42	45.5%
			Total	-361:27:30	-\$65,873.33	111:35:00	\$12,274.17	434:08:00	\$51,836.33	3 184:15:30	\$100,372.17	

5 MP 1 Master Project - Labor Supplement Details												?	🐕 Home	💾 Print	
Labor Categories by Phase	Labor Categories by Areas	Labor Categor by Disciplin	r ies ne	John & Mary Smith Labor Home Entertainment System Meter 1284.1-1.100							D Maste D	one 🛯			
Installation	Type: New-3	Phase Pr	e-Trim-Fina	al	Labor	Categorie	s by P	hase	•			Time = h	rs:min:sec	Degree o	f Difficulty
Parts Bulk Wire Pre Cut Wire	Time - per ead Time - per foo Time - per pai	h 0:15:0 h 0:00:3 ir 0:00:3	0 h:m:s 0 h:m:s 0 h:m:s										1 2 3	l - Prewire 2 - Trim 3 - Final	0% 0% 0%
				Pha	ise 1	Ph	ase 2			Pha	Phase 3			Total	
Labor Cat	tegory	Cost	Sell	Tiime	Amount	Tiime		Amo	ount	Tiime	Amo	unt	Tiime	Amount	GP%
1 - Installat	ion	30.00	60.00	5:40:00	\$340.00	5:25:00)	\$32	5.00	25:05:00	\$1,505	.00	36:10:00	\$2,170.00	50.0%
2 - Program	nming	40.00	80.00							4:45:00	\$380	.00	4:45:00	\$380.00	50.0%
3 - Training)	50.00	100.00							4:35:00	\$458	.33	4:35:00		50.0%
4 - Parts La	abor	30.00	50.00			1:00:00)	\$5	0.00	2:45:00	\$137	.50	3:45:00	\$187.50	40.0%
5 - Wire La	ibor - Bulk	35.00	60.00	22:30:00	\$1,350.00					0:20:00	\$20	.00	22:50:00	\$1,370.00	41.7%
6 - Wire La	ibor - Precut	40.00	60.00							2:35:00	\$155	.00	2:37 .0	\$155.00	33.3%
			Total	28:10:00	\$1,690.00	6:25:00)	\$37	5.00	40:05:00	\$2,655	.83	.40:00	\$4,720.83	46.6%
All Areas					La	abor Supple	ement	s							
L	abor assigned	to			Iview Labor Ty	pe		Тах	Install				 Total Tim with DOD 	Hourly	
Zone - Area	C	ity Make : I	Model		Edit Sort		00	ΑB	Phases	Phase 1	Phase 2	Phase 3	(h:m:s)	Rate	Ext Sell
1 - Home Thea	ter	1 Linn : 5	101 Persona	Handset	🔍 Programm	iing		TT	3	0:00:00	0:00:00	0:30:00	0:30:00	\$80.00	\$40.00
1 - Home Thea	ter	1 Linn : 5	101 Persona	Handset	Q. Calibration	ı		ТТ	3	0:00:00	0:00:00	0:20:00	0:20:00	\$100.00	\$33.33
1 - Home Thea	ter	1 Linn : 5	101 Persona	Handset	Q, Wire Labo	or - Bulk		ТТ	1	1:15:00	0:00:00	0:00:00	1:15:00	\$60.00	\$75.00
1 - Home Thea	ter	1 Linn : 5	125		Q Installation	1		ТТ	3	0:00:00	0:00:00	1:00:00	1:00:00	\$60.00	\$60.00
1 - Home Thea	ter	1 Linn : 5	125		Q Wire Labo	or - Precut		TT	3	0:00:00	0:00:00	0:20:00	0:20:00	\$60.00	\$20.00
1 - Home Thea	ter	1 Linn : C	lassik Music-	S	Q Installation	1 <i>1</i>	Ac2	TT	3	0:00:00	0:00:00	0:30:00	0:30:00	\$60.00	\$30.00
1 - Home Thea	ter	1 Linn : C	lassik Music-	S	Q. Wire Labo	or - Precut /	A c2	ТТ	3	0:00:00	0:00:00	0:05:00	0:05:00	\$60.00	\$5.00
1 - Home Thea	ter	5 Linn : K	atan		Q Installation	1		TT	3	0:00:00	0:00:00	0:20:00	1:40:00	\$60.00	\$100.00
1 - Home Thea	ter	5 Linn : K	atan		Q. Wire Labo	or - Bulk			1	0:37:30	0:00:00	0:00:00	3:07:30	\$60.00	\$187.50
1 - Home Thea	ter	1 Linn : K	limax Chakra	500		1 /	A c2		3	0:00:00	0:00:00	1:00:00	1:00:00	\$60.00	\$60.00
1 - Home Thea	ter	1 Linn : K	limax Chakra	500	Vire Labo	or - Precut /	A CZ		3	0:00:00	0:00:00	0:10:00	0:10:00	\$60.00	\$10.00
1 - Home Thea	ter	1 Linn : K	nekt RCU			1			1,2	0:30:00	0:30:00	0:00:00	1:00:00	\$60.00	\$60.00
1 - Home Thea	ler tor	1 Linn : K	nekt RCU		Programm Porta Lab	iing or			3 22	0:00:00	0:00:00	0:30:00	0:30:00	300.00	\$40.00
1 - Home Thea	ter	1 Linn : K	nekt RCU		Wire Lab	or Bully			2,3	1:15:00	0:15:00	0:15:00	1:20:00	\$50.00	\$25.00
1 Home Thes	tor	1 Linn : M	alodik		Inetallation	n - Dulk		TT	د, ו ج	0.00.00	0.00.00	0.05.00	0.30.00	\$60.00	\$30.00

Project/Fees: Speed up Fees Screen refresh by Posting Fees Subtotals

Q Disci	ipline	🔍 Area	🔍 Phase	Fav	Master Project - Detail by Area	QV	Utilities	📇 🗸 🔺 🖾	🚮 Home	
Client Areas Overviews			Overviews		John & Mary Smith			Invoicing	Leave 🖓	
Project	Info	Products	Area Text		Home Entertainment System		Payments	Purchasing	Tracker	
Contact	Log	Supplements	Install Notes		1284.1-1.100		Project Fees	Work Orders	Print Menu	
Client Me	ode 🗌	Labor Details	Super Views	Entities		Conver	Wire Manager	Change Orders	Grand Total	
Discipline	: Categ	jory : Type	со	Qt	y Make: Model	- 2	Descripti	on - Finish	Area Totals	
Home Entertainment System										
					Zone 1 - Home Theater				\$42,855.73	
Audio :	Amplifie	r : Multi-channel		1 e	a Linn : 5125	•	Five channel po	wer amplifier	2,750.00	
Audio :	Source	: CD Player	A c2	1e	a Linn : Classik Music-S		Integrated CD		1,550.00	
Audio :	Speake	r : Bookshelf		5 p	r Linn : Katan		Bookshelf loudp	eakers: pair -	4,975.00	
Audio :	Amplifie	r : Stereo	A c2	1e	a Linn : Klimax Chakra 500 Twin-BindPos	st	Klimax two-cha	nnel power	7,995.00	
Audio :	Speake	r : Powered Sub	woofer	1e	a Linn : Melodik		Aktive isobarik I	bass extension	4,950.00	
Audio :	Speake	r : Powered Sub	woofer Ac2	1e	a Linn : Melodik		Aktive isobarik I	bass extension	4,950.00	
Video :	Display	: DLP Video Proj	ector	1e	a Runco: CL-610		DLP Projector -		7,995.00	
Video :	Source	: DVD Player		1 e	a Sony : DVP-NS999ES		Progressive Sc	an DVD Player -	1,099.95	
Automa	tion : Re	emote : Handheld	Remote	1 e	1 ea Linn : 5101 Personal Handset Ur			Universal learning remote - Black		
Automa	tion : Co	ontrol : Keypad		1e	a Linn : Knekt RCU		Knekt room con	trol unit - White	750.00	
fees.additional		Mast	er Project - Project Fees 📮 Pr	int ? 🚮	Home					
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Replace All Feet	3		John & Mary Smith	Don	e 🖄					
with Default Fee	S	Hon	ne Entertainment System							
Projects	Services	Expenses	1284.1-1.100							
	1		Droject Fees							
			Dire	ct to Parts Si	ubtotal					
Projec Pick Sort, Fee SK	t Fee Type	Phase Description Fee Tv	Percentage Flat Fee Cost % Tax Status	Fee Total	Delete					
	/Engineering	1 Percent	age Equipment 2.0 % 50 % E E	\$1,415,12						
		Design and Engi	neering of the following electronic systems: Home	•						
Docum	entation	2 📼 Flat Fe	e % \$25.00 50 % E E							
		Digital Photos of	the prewire and final installation taken, cataloged and		_					
Misc Pa	arts & Materials	1 Percenta	age Labor 5.0 % E E							
	Managament	Misc Parts and I	Vaterials required to complete the installation.	80 507 64						
	management	Meetings design	age Grand Total 3.0 % 50 % E E	\$2,567.61						
2										
				<u> </u>						
<u></u>			Drojecte Fees (Evolution Fees Directed to Date)	\$3 092 72	-					
Fees Report He	ader Additional Fee	S	Projects rees (Excluding rees Directed to Parts) Project Fees Directed to Parts	\$3,302.12	6					
Fees Report - F	ees To Parts Displa	IV	Total Projects Fees	\$3,982.72						
Hide Parts To	tal on Fees Report (sh	now in Grand Total)	Services Fees (Excluding Fees Directed to Labor)	\$500.00						
Optional Label			Service Fees Directed to Labor	and a second						
			Total Services Fees	\$500.00						
			Total Expenses Fees:	\$240.00						
Percentage of *G	irand Total" does not	include Parts, Fees or Tax	Total Fees (Excluding Fees Directed to Parts & Labor)	\$4,722.72	1					
Most Fees are La	abor based so the Ta	x flags should be set accor	rdingly. Total All Fees (Including Fees Directed to Parts & Labor)	\$4,722.72						
Fee SKU comes	from Products in the F	Product Library flagged as	a ree.							

Product Library/Product Detail: Product List screen now returns to same product when leaving Detail screen

When you are in any of the Product List screens and then View the Product Detail and then click Done to return to the List screen, you will be on the same product in the list, instead of scrolling to the top of the screen.

All A B C D E F G H J K L M O P R S T U W X Y Z Q Nome Product Pressee List Comparison List Comparison List Comparison List Comparison List Comparison Compa	1	Sind Proc	ducts	🔍 Fav A	В	С	Show	Hide	ien	Pr	oduct	Libr	ary - Li	ine List	Sh	ow Make	s 🔀 Gro	oups 🖂	-	⊻ ∓	?	公	Hon	ne
Q. Boxe modular Body of Utilities Law Cit Add Stress Cit Ci		All A	В	C D	E	F	G	Η	1	J	к	L	MN	O P	Q	R	S T	U	V	W	X	Y	Z	z
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g Disk Disk <t< td=""><th></th><td>Chow</td><td>All Cree</td><td>Products</td><td></td><td>LISIS</td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td><td>61 To</td><td>tal</td><td>LIST</td><td>00</td><td>all Drie</td><td></td><td></td><td>uto 1</td><td>Cani</td></t<>		Chow	All Cree	Products		LISIS			-							61 To	tal	LIST	00	all Drie			uto 1	Cani
Image: Control of the second secon		Q C Displn	Cat	Type			Cue Notes	Fav	Ma	ake		Q. 1	Model : S	<u>KU</u>		Descr	iption	Finis	<u>h</u> In	stalled	\$	Supl	Hid	1
2 0 Audio Mac Einal Part A Q. Linn R Repeater Infra-red 85.00 ea C 2 0 Wire Buk Speaker Cable Q. Linn K10 Cable Loudspeaker Gray 5.01 m 2 0 Wire Buk Speaker Cable Q. Linn K30 Cable Loudspeaker Gray 5.01 m 2 0 Audio Andio Amed Pirreamplifier A Linn Kimax Kontrol Reference Silver 7.995.00 ea C 2 0 Audio Mac Final Part A Linn Kimax Kontrol Reference Silver 7.995.00 ea C 2 0 Audio Mac Final Part A Linn Knet RCU Knet RCU Knet room Wihe 750.00 ea C C Silver 7.995.00 ea C C Silver 7.995.00 ea C C Silver 7.995.00 ea C C Silver Silver <t< td=""><th></th><td>O Audio</td><td>Speak</td><td>In-wall</td><td></td><td></td><td></td><td>A</td><td>Q. Li</td><td>nn</td><td></td><td>[</td><td>Diskreet-</td><td>Rd</td><td></td><td>In-wa</td><td></td><td>Whit</td><td>e</td><td>345</td><td>.00 pr</td><td></td><td></td><td>C</td></t<>		O Audio	Speak	In-wall				A	Q. Li	nn		[Diskreet-	Rd		In-wa		Whit	e	345	.00 pr			C
So Wire Buk Speaker Cable Q. Linn K10 Cable Loudspeaker Gray 2.74 ft C So Wire Buk Speaker Cable Q. Linn K20 Cable Loudspeaker Gray 2.74 ft C So Audio Amai Peamelifer A. Linn Kimax Kontrol Reference Silver 9,695.00 er C So Audio Amai Steree A. Q. Linn Kimax Kontrol Reference Silver 7,995.00 er C So Audio Amai Steree A. Q. Linn Kimax Kontrol Reference Silver 7,995.00 er C So Audio Misc Ental Part A. Linn Kinext RCU Kinext RCU Ninter 750.00 er C So Audio Misc TrimPart A. Q. Linn Kinext RCU Matal Kt Instal Kt 210.00 er C C So Audio Speak Elor A. Linn Ninka Floorstanding Block 1,850.00 pr C C So Audio Speak Elor A. Linn Ninka Floorstanding Block 1,850.00 pr C C Silver 2,50.00 pr C C Silve		🖸 🔾 Audio	Misc	Final Part				A	Q, Li	nn		0	R Repea	ter		Infra-r	ed			85	.00 ea			
S • Wire Buk Speake Cable Q. Linn Katan Bookshelf Bick 995.00 pr E S • Audio Anali Presention Reference Silver 9,985.00 ea E S • Audio Anali Presention A Q. Linn Kimax Kontrol Reference Silver 9,985.00 ea E S • Audio Anali Silver 7,995.00 ea E E E Audio Silver 7,995.00 ea E E S • Audio Mase Final Part A Q. Linn Kimax Chaira 500 Kimax Silver 7,995.00 ea E E S • Audio Mase Final Part A Q. Linn Ninka Filor-standing Black box 20.00 ea E E S • Audio Seeak Parco A. Linn Ninka Filor-standing Black box 22.00 0ea E E Audio Silver 32.5.00 pr E E E Audio Silver 32.5.00 pr E E Audio Silver 32.5.00 pr E E Audio		🖸 🛛 <u>Wire</u>	Bulk	Speaker C	Cable	<u>e</u>			Q, Li	nn		ł	K10 Cabl	e		Louds	peaker	Gray	,	5	.00 m	-		
S o Audio Ample Preamplifier A Linn Katan Bookshelf Black 995.00 pr C S o Audio Ample Sterze A Linn Kimax Kontrol Reference Silver 9,895.00 ea C S o Audio Ample Sterze A Linn Kimax Kontrol Reference Silver 7,995.00 ea C S o Audio Mise Final Part A Linn Knekt RCU Install Kit Install kit 210.00 ea C S o Audio Mise Final Part A Linn Knekt RCU Install Kit Install kit 210.00 ea C S o Audio Speak Floor A Linn Nika Floorschanding Black 1,850.00 pr C C S o Audio Speak Floor A Linn Nika Floorschanding Black 1,850.00 pr C C S o Audio Speak Part A Linn Silver floorschanding Black 1,850.00 ea C C 2,250.00 pr C C C 2,250.00 ea C C		🖸 🛛 <u>Wire</u>	Bulk	Speaker C	Cable	<u>e</u>			Q, Li	nn		1	K20 Cabl	e		Louds	peaker	Gray	6	2	.74 ft			
S o Audio Ampi Preamplifier A Q. Linn Kimax Kontrol Reference Silver 9,895.00 ea Image: Control Contro Control Control Control Control Control Control Contre		🝳 🛛 <u>Audio</u>	Speak	Bookshelf	f			Α	Q, <u>Li</u>	nn		1	Katan			Books	helf	Blac	k	995	.00 pr	1		
So Audio Ampi Stereo A Q. Linn Kimax Chakra 500 Kimax Silver 7,995.00 ea Imax So Audio Mise Final Part A Q. Linn Knekt RCU Knekt room White 750.00 ea Imax So Audio Mise Final Part A Q. Linn Knekt RCU Install Kit Install Kit 210.00 ea Imax So Audio Mise Final Part A Q. Linn Knekt RCU Install Kit Install Kit 210.00 ea Imax So Audio Mise Final Part A Q. Linn Ninka Floor-standing Black 1,850.00 pr Imax So Audio Mise Final Part A Q. Linn Ninka Floor-standing Black 1,850.00 pr Imax So Audio Speak Part A Q. Linn Silver Interconnect Pair of wall 183.33 pr Imax So Audio Speak St System A Q. Linn CAIstan CATS-40m Terminated 125.00 ea Imax A Audio Multi Contriversal Player A Q. Linn Universal Glask Silver 10,995.00 ea Imax Imax 1,995.00		Q O Audio	Ampli	Preamplifi	er			Α	Q, Li	nn		1	Klimax Ko	ontrol		Refer	ence	Silve	r	9,895	.00 ea	a 🚦		
S Audom Contr Keypad B A Q, Linn Knekt RCU Knekt room White 750.00 ea Image: Contr G Audio Misc Final Part A Q, Linn Knekt RCU Install Kit Install kit 210.00 ea Image: Contr G Audio Speak Floor A Q, Linn Ninka Floor-standing Black 1,850.00 pr Image: Contr A Q, Linn Ninka Floor-standing Black 1,850.00 pr Image: Control A Q, Linn Ninka Floor-standing Black 1,850.00 pr Image: Control A Q, Linn Ninka Floor-standing Black 1,850.00 pr Image: Control A Q, Linn Classik Speaker Package Conglete 5 2,250.00 ea Image: Control A Q, Linn Classik Speaker Package Conglete 5 2,250.00 ea Image: Control A Q, Linn Classik Speaker Package Conglete 5 2,250.00 ea Image: Control Image: Control A Q, Linn Unitsks 1.1 Universal Black 1,670.00 ea Image: Control Ima		🙎 🔾 <u>Audio</u>	<u>Ampli</u>	Stereo				Α	Q, <u>Li</u>	nn		1	Klimax Cł	nakra 500		Klimax	c	Silve	r)	7,995	.00 ea			
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So Audio Speak Eloor A Q. Linn Ninka Floor-standing Black 1,850.00 pr Image: Construct of the standard o		🝳 Audio	Misc	Trim Part				Α	Q, Li	nn		1	Knekt RC	U Metalwork	k : Knek	t Back I	box			20	.00 ea	•		
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Q Audio Speak 5.1 System A Q Linn Classik Speaker Package Complete 5 2,250.00 ea Image: Complet		Q O Audio	Speak	Part				A	Q, <u>Li</u>	nn		1	Wall Box			Pair of	fwall			183	.33 pr			
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• Audio Multi Controller • Linn R4S5 Room & Source Black 1,670.00 ea • • Audio Sourc Universal Player A • Linn Universal disk Black 10,995.00 ea • • Audio Sourc Universal Player A • Linn Universal disk Silver 10,995.00 ea • • Audio Sourc Universal Player A • Linn Universal disk Silver 7,495.00 ea • • Audio Sourc Universal Player A • Linn Universal disk Black 7,495.00 ea • • Audio Contr Multi-channel A • Linn Wists System Controller Stereo and Black 12,995.00 ea • • Audio Contr Multi-channel A • Linn Kisto System Controller Stereo and Black 12,995.00 ea • • • Audio Contr Multi-channel A • Linn Kisto System Controller-S Stereo and Silver 12,995.00 ea • • • Wire Bulk Interconnect Cable </td <th></th> <td>O Wire</td> <td>Bulk</td> <td>Interconne</td> <td>ect (</td> <td>Cable</td> <td>-</td> <td></td> <td>Q, <u>Li</u></td> <td>nn</td> <td></td> <td>(</td> <td>CAT5-40</td> <td>m</td> <td></td> <td>Termin</td> <td>nated</td> <td></td> <td></td> <td>125</td> <td>.00 ea</td> <td>•</td> <td></td> <td></td>		O Wire	Bulk	Interconne	ect (Cable	-		Q, <u>Li</u>	nn		(CAT5-40	m		Termin	nated			125	.00 ea	•		
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Pick All Sony Category Type Q. Sonance Pick Make Pick Group Discipline Category Type Q. Video Display Plasma TV Q. Video Display TV GT 27 Inch Q. Video Source DVD Player Q. Video Source VCR Q. Video Source VCR Image: Category interval Image: Category int</td> <td>Product Library - AlphaFind by Make = S C D E F G H I J K L M N O P Q R S T U V W X Y Sony Q, Pick All Sony Cancel Q Sonace Pick Group Pick Group Piscipline Category Type Q, Video Disciplay Plasma TV Q, Video Display TV GT 27 Inch Q, Video Source DVD Player Q, Video Source VCR Q, Video Source VCR VCR VID VID VID Q Video Source VCR VCR VID VID VID Q Video Source VCR VCR VID <</td>	Product Library - AlphaFind by Make = S C D E F G H I J K L M N O P Q R S T U Sony Q. Pick All Sony Sony Q. Pick All Sony Discipline Category Type Q. Sonance Pick Group Q. Video Display Plas Q. Sony Q. Video Display TV Q. Video Source DV Q. Video Source DV Q. Video Source V Q. Video Source V	Product Library - AlphaFind by Make = S C D E F G H I J K L M N O P Q R S T U V Sony Q. Pick All Sony Q. Sonance Pick Group Discipline Category Type Q. Video Display Plasma Q. Video Display TV GT 2 Q. Video Source DVD Pla Q. Video Source VCR Q. Video Source VCR Pick Group Q. Video Source VDV Pla Q. Video Source VCR Pick Group Q. Video Source VCR Q. Video Source VCR Pick Group Q. Video Source VCR Q. Video Source VCR Pick Group Pick Group Pick Group Pick Group Pick Group Q. Video Source VCR Pick Group Pick Group Pick Group Pick Group Q. Video Source VCR Pick Group P	Product Library - AlphaFind by Make = S C D E F G H I J K L M N O P Q R S T U V W Sony Q, Pick All Sony Sony Q, Pick All Sony Pick Group Discipline Category Type Q, Sonance A Video Display Plasma TV Q, Video Display TV GT 27 Inch Q, Video Source DVD Player Q, Video Source DVD Player Q, Video Source VCR Image: Source Image: So	Product Library - AlphaFind by Make = S C D E F G H I J K L M N O P Q R S T U V W X Sony Q. Pick All Sony Sony Q. Pick All Sony Discipline Category Type Q. Sonance A Q. Video Discipline Category Type Q. Video Display TV GT 27 Inch Q. Video Source DVD Player Q. Video Source DVD Player Q. Video Source VCR Discipline Category Type Q. Video Source DVD Player Q. Video Source VCR Q. Video Source VCR Discipline Category Type Q. Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan= Colspan= C	Product Library - AlphaFind by Make = S C D E F G H I J K L M O P Q R S T U V W X X Sony Q. Pick All Sony Category Type Q. 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Sec. Find (Contac	cts 🖃 Replace	Data		Contac	ts - Contact Deta	ail 🔮	Print Contact	Printer Setup	? 🚮 Home
Duplica	ate tact	Delete Contact			Cal	lahan, Hayes		Print-Export Menu	New Proposal	Done 🖓
Deta	ils	Info	Com Log	Entities	Files &	Pix Transaction	s	Add Contact	New Task	Prev Next 5 of 23
						I abels				
Catego	ory Cl	ient	Class		Key	ID				Fav
	?	Create Vendor and ssign Product Make	Group		Status	Staff	SE	Tickler		Тад 🗌
Drint	Fau	C	Company				Web Address	s		Web-
Contact	Conta	ct 🗌	2.5. 52.54							<u> </u>
		Title F	irst Name	Last Nar	ne	Info		Email Addres	S	Email
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							vvork Phone	/15-26/-4592	ext	
0.0		City	y Oakland			Ň			ext	
4	orte Maj	State	e CA 💌 Z	Zip: 94607	<u> </u>			-	ext	
Ma Dir	pQuest ections	Country	x			ŏ	Cell Phone	7150287-3336		
-		- Count	У		$\overline{}$	0	Alt 1	715-736-2456		
		Cross Stree	et				Alt 2	715-276-3564		
	~		Address 2			Fax	1 Reps Fax	715-276-3765		
	0	Address 2:				O Fax	2	2		
		-					Favorite Phone	(W) 715-287-4	592	
Q	Site Map	Cross Stree	et		-		Favorite eMail	horizon@triwe	st.net	

ŀ	Use Alt Billing 🔲 Client M	lode 🗌	Ргоро	osal - Client	2797	💾 Printer Setup	? 📇 Print	
	Client	Project	Haye	es Callahan			Done 🖓	
	Info Contac	cts Com Log	Home T 12	heater System 83.1-1.100			Follow-Up Letters	
	Client	Add,	Modify or Pick Contact 🚽	Numbers				
	First Name	Hayes		Home Phone		Ext		
	Last Name	Callahan		Work Phone	715-287-4592	Ext		
	Company					Ext		
	Proposal Name	Hayes Callahan						
	Fav Format	First Name + I	Last Name	Cell:	7150287-3336			
	Address			Alt 1	715-736-2456			
	Address 1:	567 58TH Street		Alt 2	715-276-3564			
				Reps Fax Fax	715-276-3765			
							(ALL ALL	

Quote converted to a Sales	Invoice POS - Que	otation Set-Up	?
Update Contact Info	Que Que	otation 「#6230	Done C
- Primary Contact	Hayes Callahan	- Current Tax Region	Add New Tax Region-
Company	EC7 EPTH Ctreat	Tax Region	8.000% 7.000% = 15.000%
City	Oakland	Zip Code	
St. Zip. Country	CA 94607	Location ID Locale ID	
Home Phone		A Tax Status	B Tax Status
Work Phone	715-287-4592	Products T Taxable	Taxable
		Labor T Taxable	E Exempt
		Pick Tax Region	Tax A Tax B = Total
Cell	7150287-3336	Eau Claire	5.500% = 5.500%
AIL 1 Dens Fay Fay	715-730-2450	Menomonie	4.000% 0.500% = 4.500%
Email:	horizon@triwest.net		
-Second Label Contact	Address 2:		
	Hayes Callahan		
CON	/PANY		
Copy 1>2 AD	DRESS		
ST, ZIP, COL	JNTRY		

Proposal/Payments: Payment % Trap

When leaving the Proposal Payment screen or enter the Print Menu or Converting a Proposal to a Project, SCPS will now alert you if the total Payment Percentages do not equal 100%.

Admin Edit Paym	nents	t c	lear All M	anual Payments	Proposal - Paymer	nt Dates		Print ?
Dealer Payment Plans	D to F	Set Py escrip Phase	rmt tions Dates		Mr. & Mrs. Christe North American Fl Home Entertainment 1290.1-1.100	enson y LTD System	new-3 P	Done 🖄 with Update Installation Type hase Pre-Trim-Final
		New-3	Phase	Pre-Trim-Final	Reset Payme	nts	Percentage	
						Payment Steps		
	Pa Payme	iyment Des	Labels cription	Deposit Deposit Due when the proposal is accepted and signed.	Step 1 Payment Payment 1 Due 10 days before the installation prewire phase.	Step 2 Payment Payment 2 Due 10 days before the installation trim phase.	Step 3 Payment Payment 3 Due 10 days before the installation final phase.	Holdback Hold Back Due at the completion of the installation.
Perce Total must Total Payme	entage equal ' ents:	Total W 100% I \$40	: 115% /arning: Percent ,408.77	25 % Amount \$4,040.88	% Amount \$12,122.63	_20_ % Amount \$8,081.75	% Amount \$12,122.63	10 % Amount \$4,040.88
				Notese -	Phase 1 Total \$	Phase 2 Total \$	Phase 3 Total \$	
Payment S Payment Director Products Labor Parts Wire Fees	Step Di <u>Step 1</u> 1 1 1 1 1 1 1	rector Step 2 2 2 2 2 2 2 2 2 2 2 2 2	<u>Step 3</u> 3 3 3 3 3 3	Message Please adjust the Payn	nents to Equal 100%		<u></u> ОК	• Reset Payments \$40,408.75 \$40,408.77 -\$0.02

🔍 Disci	ipline	🔍 Area	Q Phase	Fav	Proposal - Detail by Area	QV	🖙 Utilities	≞▼▲≍≍	🐴 Home
Clie	nt	Areas	Overviews		Mr. & Mrs. Christenson		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text		North American Fly LTD Home Entertainment System		Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		1290.1-1.100		Project Fees	Work Orders	Print Menu
Client Me	ode 🗌	Labor Details	Super Views	Entities		Convert	Wire Manager	Change Or	Grand Total
Discipline	: Categ	ory : Type		C	ty Make: Model		Descripti	on - Fin	Area Totals
Discipline	: Categ	ory : Type		C	y Make : Model Home Enter:ment System		Descripti	on - Fini	Area Totals
Discipline	: Categ	ory : Type		C	ty Make : Model Home Enter:nent System Balcony		Descripti	on - Fin'	Area Totals \$36,626.00
Discipline Audio :	: Categ	r : Floor		3	Av Make : Model Home Entert Ament System Balcony Ra Klipsch : RF-35 (6483)		Descripti Reference Tow	on - Fipiana and a second s	Area Totals \$36,626.00 ck 1,497.00
Discipline Audio : Audio :	: Categ Speake Amplifie	r : Floor r : Stereo		3	y Make : Model Home Enter: Lument System Balcony Mipsch : RF-35 (6483) Linn : Klimax Chakra 500 Twin-BindPos	t	Descripti Reference Tow Klimax two-cha	on - Fipi , er Speaker - Blac nnel power	Area Totals \$36,626.00 * 1,497.00 23,985.00

Proposal Status	Proposal Utility Clier	nt Mode 🗌	? 🐴 Home
	Mr. & Mrs. Christenson North American Fly LTD		Done 🖓
Proposal Export	Home Entertainment System	Caution: Th manently alt	nese Utilities will ter this Proposal
	Sell this Proposal Convert this Proposal into a Project All Option Products and Supplements will be Deleted from this Proposal when it is converted. Please uncheck any Option Products you want to include in this Proposal before converting it. Update All Proposal Products & Supplements All products and supplements (Parts/Wire/Labor) in this Proposal will be completely updated with the same products & supplements from the Product Library Update Only Selected (Tagged) Proposal Products & Supplements Only Tagged products and supplements (Parts/Wire/Labor) in this Proposal will be completely		

Project/Change Orders: Option to set new CO defaults

				Master Pret	fs - Other - F	Projects 2	? 🐴 Home
Proposal 1	Projects 1	Products 1	Misc 1	3rd Party 1	Counters		Daras (01
Proposal 2	Project CO	Products 2	Misc 2	3rd Party 2	Graphics		Done V-
	1		Sho in ac Do N on ti Alw and Alw and Do N belo This	Change w the Original P ddition to the CO lot Show the C he Areas & Pro ays Add Defau suppress the u ays use CO De suppress the u lot Show Paym w the Client Sig Option is Globs	Order Prefer Project Area Te O Area Text. hange Order N ducts Report (g It Fees to a new ser pop up opt fault Payment p ser pop up opt ent Credit Card gnature on the g al for all Change	ences xt umbers global pref) w Change Order ion. blan to a new Change Order ion. Info Line CO Invoice e Orders in SCPS	

Proposal and Project GP%: Move to Costing screen with User Rights Privileges

The Gross Profit %'s figures are now moved to the Costing Screen for Proposal, Projects, Master Projects, Pending CO's and Final CO's.

Advantages:

- The Costing screens can be hidden from Users with Users Access Rights.
- The Pricing screens refresh much Faster, because the GP% doesn't have to be calculated on the Pricing Screens

User Access Rights



Proposal

Client Mode					Proposal - Pr	ricing	📇 P	rinter Setup	Print ? 🚮 Home
Pricing	Labor	Commissions		& I N Hon	Mrs. Lee & Kris orth American ne Entertainme	Christenson Fly LTD ent System			Done (24
Tax Summary	Product Tax	Fees Tax			1290.1-1.1	00			
					Proposal - Pr	icing			Refresh 💭
Labor Meter] ,						Sho	w List Price & Disc Show Sales	count⊛yes ⊜no sTax⊛yes ⊜no
Excluded Products Total	s	Show Cost		Subto	otals	Sell	Discount	t Total Labor	Time
	-			Equip	nent \$33,47	7.00		12:32:3	0
Adjust				Misc P	ation 3/5 Parts 6	2.50			
Total Prices				Wire & C	able \$2.39	6.50			
			A	Additional F	ees \$1,76	8.32			
				Т	otal \$38,39	4.32			
					Tax \$2,01	4.43			
				Grand T	otal \$40,40	8.75			
				Proposa	al Equipment -	Price Adjuster			
Restore All Prices to Original Se	Adjust Price by individua Products	s I	Adjustr	ment Type	\$33,477.0	0 Discou Equipr	untable nent Sell Total All Prices	Set All Prices to Minimum Sell	Set Sell Price Adjustment based on \$ Amount
			Perc	centage %	:	to A	djustment		\$
		Price A excep	djustme t those	ents will be products	applied to all sel that are checked	ected Equipment "Do Not Discoun	in this Proposal, it" or "No Disc't		
		Global A	Adjustm	nents will o	verride all Individ	ual Equipment Pr	ice Adjustments		
	То	Adjust Prices by	Group	, Make, Mo	del, Area or Pha	se, Click "Adjust	Prices by Product	s" button	
	If a product does n	duct has a List p ot have a List p	price, the	e discount	will be the differ	ence between the	he List price and the Original Sell Price	te Sell price.	ll price
	a product does in	ot nave a cist pi	noe, me	aiscount	Labor Sumn	narv	e original Sei Prio	e and Adjusted Se	ar price.
		(h:	m)	(hourby)	Phase 1	Phase 2	Phase 3		
	Labor Catego	ry Hou	ırs	Rate	Prewire	Trim	Final	Total	
	1 - Installation		10:00	\$60.00			\$600.00	\$600.00	
	2 - Programming	9		\$80.00					
	3 - Training			\$100.00					
	4 - Parts Labor			\$50.00					
	5 - Wire Labor -	- Bulk	1:52	\$60.00	\$112.50			\$112.50	
	6 - Wire Labor -	- Precut	0:40	\$60.00			\$40.00	\$40.00	
			Total	Amount	\$112.50		\$640.00	\$752.50	
		(h:	m) Tot	al Hours	1:52	0:00	10:40	12:32	

Proposa	al - Pricing - C	ost	📇 Prin	ter Setup	💾 Print	? 🐴 Home					
Mr. & Mrs. L North A				Done 🖓							
Home Ent	tertainment Sy	stem									
12	290.1-1.100										
Prop	Proposal - Pricing										
Subtotals	Sell	Cost	Profit	GP%	4						
Equipment	\$33,477.00	\$19,975.50	\$13,501.50	40.3%							
Installation	\$752.50	\$392.29	\$360.21	47.9%							
Misc. Parts	\$0.00	\$0.00	\$0.00	40.00							
Wire & Cable	\$2,396.50	\$1,437.00	\$959.50	40.0%							
Additional Fees	\$1,768.32	\$817.21	\$951.11	53.8%							
Total	\$38,394.32	\$22,622.00	\$15,772.32	41.1%							
Tax	\$2,014.43										
Grand Total	\$40,408.75										

Project

	Project - Pricing	g - Cost	0	Printer Se	etup 🚊 Print	? 🚮 Home
	Mike & Jessica	Potter				Done 🕅
	Home Theater \$ 1285.1-1.1	System 00				
Grand 1	Fotal of Project with	all Change O	rders			Refresh 戻
	Project	Cost	Profit	GP%		
Equipment	\$22,909.95	\$13,706.40	\$9,203.55	40.2%		
Installation	\$995.83	\$538.33	\$457.50	45.9%		
Misc. Parts	\$200.00	\$119.00	\$81.00	40.5%		
Wire & Cable	\$3,041.20	\$1,788.72	\$1,252.48	41.2%		
Additional Fees	\$2,006.61	\$1,003.30	\$1,003.30	50.0%		
Тс	otal \$29,153.59	\$17,155.76	\$11,997.83	41.2%		
· · · · · · · · · · · · · · · · · · ·	Tax \$1,493.08					
Grand To	otal \$30,646.68					

Client Mode				Pr	oject - Pricing	j - View	0 📇 Prir	nter Setup	💾 Print	? 🐴 Home
					Mike & Jessica	Potter				Done 🖄
Pricing	Labor Rates	Commissions								
	Des durat Tau				Home Theater S	System				
Tax Summary	Product Tax	Fees Tax			1285.1-1.10	JU				6
			Gra	nd Total	of Project with	all Change Ord	ers			Refresh 💭
Labor Meter	1									
	She	w Cont								
Excluded Products Totals	s Since	JW COSI	_		Project		Discoun	t		
	_	Equi	ipment		\$22,909.95		-\$100.0	0		
		Insta	allation		\$995.83					
		Misc	c. Parts		\$200.00					
		Wire	e & Cable	•	\$3,041.20					
		Add	litional Fe	es	\$2,006.61					
				Total	\$29,153.59					
				Tax	\$1,493.08					
			Gran	d Total	\$30,646.68					
					Labor Summ	агу				
		1)	h:m)	(hourly)	Phase 1	Phase 2	Phase 3			
	Labor Catego	ory Ho	ours	Rate	Prewire	Trim	Final	Tot	al	
	1 - Installation		5:10	\$60.00	\$30.00	\$30.00	\$250.00	\$31	0.00	
	2 - Programmin	g	1:00	\$80.00			\$80.00	\$8	0.00	
	3 - Training		1:35	\$100.00			\$158.33	\$15	8.33	
	4 - Parts Labor	r	0:45	\$50.00		\$12.50	\$25.00	\$3	7.50	
	5 - Wire Labor	- Bulk	6:20	\$60.00	\$375.00		\$5.00	\$38	0.00	
	6 - Wire Labor	- Precut	0:30	\$60.00			\$30.00	\$3	0.00	
			Total	Amount	\$405.00	\$42.50	\$548.33	\$99	5.83	
		0	h:m) Tot	al Hours	6:45	0:45	7:50	1	5:20	

Master Project

Client Mode				Master	Project - Prici	ng - View	MP1 💾 Prir	nter Setup 📇 I	Print ?	Home
					John & Mary Sm	ith			De	
Pricing	Labor Rates	Commiss	sions						DU	ile (4
Thong	Labor Hatos	Commo	510113	Hom	e Entertainment	System				
Tax Summary	Product Tax	Fees	Tax		1284.1-1.100					
			Gra	and Total o	of Project with all	Change Order	S		Refr	esh 💭
Labor Mater							Shov	v List Price & Disc	count 🖲 yes	Ono
Labor meter				Original	All Finalized	Master Proje	ect	Show Sales	s Tax 🖲 yes	Ono
Excluded Products Total	S	how Cost		Project	Change Orders	Sell with CC)'s		Discount	
	Equi	pment	5	\$49,210.89	\$21,544.94	\$70,755.	83		-\$350.00	
	Insta	allation		\$4,390.83	\$330.00	\$4,720.	83			
	Misc	. Parts		\$1,438.33	-\$10.00	\$1,428.	33			
	Wire	& Cable		\$9,271.55	\$838.65	\$10,110.	20			
	Add	itional Fee	s	\$3,610.42	\$1,112.31	\$4,722.	72			
			Total 9	67,922.02	\$23,815.90	\$91,737.	92		-\$350.00	
			Tax	\$3,537.14	\$1,248.70	\$4,785.	84			
		Grand	Total §	71,459.16	\$25,064.59	\$96,523.	75			
				Master	Project - Labor	Summary		🕞 Refresh		
			(h:m)	(hourly)	Phase 1	Phase 2	Phase 3			
	Labor Categ	огу	Hours	Rate	Prewire	Trim	Final	Total		
	1 - Installation		36:10	\$60.00	\$340.00	\$325.00	\$1,505.00	\$2,170.00		
	2 - Programmir	ng	4:45	\$80.00			\$380.00	\$380.00		
	3 - Training		4:35	\$100.00			\$458.33	\$458.33		
	4 - Parts Labo	r i	3:45	\$50.00		\$50.00	\$137.50	\$187.50		
	5 - Wire Labor	- Bulk	22:50	\$60.00	\$1,350.00		\$20.00	\$1,370.00		
	6 - Wire Labor	- Precut	2:35	\$60.00			\$155.00	\$155.00		
			Tota		\$1,690,00	\$375.00	\$2 655 83	\$4,720,83		
							12,000,00	71,125,000		
			(h:m) To	tal Hours	28:10	6:25	40:05	74:40		

Mast	er Project - Pri	icing - Cost	1 🖉	Printer S	etup 📇	Print	? 🐴 Home				
	John & Mary Smith										
Ho	me Entertainme	nt System									
	1284.1-1.1	00									
Grand Total	Grand Total of Project with all Change Orders										
	Project	Cost	Profit	GP%							
Equipment	\$49,210.89	\$42,861.40	\$27,894.43	39.4%							
Installation	\$4,390.83	\$2,519.17	\$2,201.67	46.6%							
Misc. Parts	\$1,438.33	\$1,030.00	\$398.33	27.9%							
Wire & Cable	\$9,271.55	\$5,872.38	\$4,237.82	41.9%		-	-				
Additional Fees	\$3,610.42	\$2,361.36	\$2,361.36	50.0%							
Total	\$67,922.02	\$54,644.31	\$37,093.61	40.4%							
Tax	\$3,537.14										
Grand Total	\$71,459.16										

Pending CO

Client Mode			Р	ending CO - I	Pricing	📇 P	rinter Setup	Print ? 🚮 Home				
				John & Mary	Smith			Done 🝽				
Pricing	Labor	Commissions										
Tax Summary	Product Tax	Fees Tax	Hon	ne Entertainme	nt System							
Tux outlinuty	Thought Tax	1000 Tux	Dond	ing Change Or	lor Driging			Batash (A				
			Pellu	ing change Or	ier - Pricing			Kerresh 😡				
Labor Meter						Sho	w List Price & Disc Show Sales	count⊛yes ⊖no sTax⊛yes ⊖no				
Evoluded	=	Show Cost					cheff calo	- 10x (0) ,00 (0 110				
Products Total	s		Subt	otals	Sell	Discount	Total Labor	Time				
	-		Equip	ment \$10,90	0.00		5:37:30	0				
Adjust			Misc F	ation \$39 Parts \$28	0.00							
Total Prices			Wire & C	able \$95	6.25							
			Additional F	ees \$58	5.39							
	-		Т	otal \$13,11	6.64							
	-			Tax \$68	9.22							
			Grand T	otal \$13,80	5.86							
			Propos	al Equipment -	Price Adjuster							
Restore	Restore Adjust Prices Discountable Set Set Sell Price All Drives Subscription Subscription Set Sell Price All Drives											
to Original Se	II Products				Equipm	ent Sell Total	to Minimum Sell	Adjustment based on \$ Amount				
		Adjus	tment Type		Set A	All Prices		s +				
		Per	centage %	:	± 10 Ad	jusiment						
		Price Adjustm	ents will be	applied to all selected	ected Equipment i	in this Proposal,						
		Global Adjust	e producis ments will c	werride all Individ	ual Equipment Pri	ce Adjustments						
	То	Adjust Prices by Grou	p, Make, Mo	odel, Area or Pha	se, Click "Adjust F	Prices by Product	s" button					
	If a proc	duct has a List price, t	he discoun	t will be the differ	ence between th	e List price and th	ne Sell price.					
lf	f a product does n	ot have a List price, th	e discount	will be the differe	ence between the	Original Sell Price	e and Adjusted Se	ell price.				
				Labor Sumn	nary							
		(h:m)	(hourly)	Phase 1	Phase 2	Phase 3						
	Labor Catego	ry Hours	Rate	Prewire	Trim	Final	Total					
	1 - Installation	1:30	\$60.00			\$90.00	\$90.00					
	2 - Programming)	\$80.00									
	3 - Training	1:30	\$100.00			\$150.00	\$150.00					
	4 - Parts Labor	0:45	\$50.00			\$37.50	\$37.50					
	5 - Wire Labor -	Bulk 1:52	\$60.00	\$112.50			\$112.50					
	6 - Wire Labor -	Precut	\$60.00									
		Tota	Amount	\$112.50		\$277.50	\$390.00					
		(1) T		4.50	0.00	0.45						
		(n:m) Io	tal nours	1:52	0:00	3:45	5:37					

Pending	CO - Pricing -	Cost	💾 Prin	ter Setup	💾 Print	? 🐴 Home				
Jol		Done 🖓								
Home Entertainment System 1284.1c1-1.100										
Pending Change Order - Pricing										
Subtotals	Sell	Cost	Profit	GP%						
Equipment	\$10,900.00	\$6,465.00	\$4,435.00	40.7%						
Installation	\$390.00	\$208.13	\$181.88	46.6%						
Misc. Parts	\$285.00	\$171.00	\$114.00	40.0%						
Wire & Cable	\$956.25	\$573.75	\$382.50	40.0%						
Additional Fees	\$585.39	\$292.69	\$292.69	50.0%						
Total	\$13,116.64	\$7,710.57	\$5,406.07	41.2%						
Tax	\$689.22									
Grand Total	\$13,805.86									

Final CO

🁏 Repost CO To	otals Client Mode			Final CO - P	ricing		Printer Setup	rint 🥇 🛃	🔥 Home
				John & Mary	Smith			0	one 🖄
Pricing	Labor Rates	Commission	Hom	e Entertainm	ent System				
Tax Summary	Product Tax	Fees Tax		1284.1c2-1	.100				
			Final	Change Ord	er - Pricing			٢	Refresh
Labor Meter			-	c2		Sh	ow List Price & Discou Show Sales T	unt	0 no 0 no
Excluded Products Total	s	Show Cost		Subtotals	Sell	GP%	Discount		
		-		Equipment	\$22,294.94	37.1%	-\$250.00		
				Installation	\$535.00	48.4%			
			Wi	ire & Cable	\$1.083.65	40.0%			
			Addit	tional Fees	\$1,163.31	50.0%			
				Total	\$25,171.90	38.1%	-\$250.00		
	-			Tax	\$1,320.47		\$25 421 90 List D	ice	
	-		Gra	and Total	\$26,492.37		-\$250.00 Courte	esy Discoun	t
2							\$25,171.90 Total	5	
				Labor Sum	mary				
		(h:m)	(hourly)	Phase 1	Phase 2	Phase 3			
	Labor Catego	ry Hours	Rate	Prewire	Irim	Final	lotal		
	1 - Installation	4:2	0 \$60.00	\$20.00	\$30.0	\$210.0	0 \$260.00		
	2 - Programmin	9	\$80.00						
	3 - Training	2:0	0 \$100.00			\$200.0	0 \$200.00		
	4 - Parts Labor	0:1	5 \$50.00			\$12.5	0 \$12.50		
	5 - Wire Labor	- Bulk 0:3	7 \$60.00	\$37.50			\$37.50		
	6 - Wire Labor	- Precut 0:2	5 \$60.00			\$25.0	0 \$25.00		
		Tot	al Amount	\$57.50) \$30.0	00 \$447.5	0 \$535.00		\square
		(h:m) T	otal Hours	0:57	. 0:	30 6:1	0 7:37		

Final CO - Pr	icing - Cost		Printer Set	up 📇 Prin	t ? 🚮 Home
John & Ma	ary Smith				Done 🖓
Home Entertair 1284.1c	iment System 2-1.100				
Final Change O	rder - Pricing				💭 Refresh
Subtotals	Sell	GP%Co:	Profit	GP%	
 Equipment	\$22,294.94	\$14,014.	\$8,280.94	37.1%	
Installation	\$535.00	\$276.	\$258.96	48.4%	
Misc. Parts	\$95.00	\$57.	\$38.00	40.0%	
Wire & Cable	\$1,083.65	\$650.	\$433.46	40.0%	
Additional Fees	\$1,163.31	\$581.	\$581.65	50.0%	
 Total	\$25,171.90	\$15,578.	\$9,593.01	38.1%	
Tax	\$1,320.47				
Grand Total	\$26,492.37				

Proposal and Project GP%: Add GP% to pop up

Q Disci	pline	🔍 Area	Q Phase	Fav	Proposal - Detai	I by Area	QV	Utilities	📇 🖛 📥 📼	🐴 Home
Clier	nt	Areas	Overviews		Sohail Mas	ood		Pricing	Invoicing	Leave 🖓
Project	Info	Products	Area Text	G	and Dodicated Theater El	octronice Dag	kano	Payments	Purchasing	Tracker
Contact	Log	Supplements	Install Notes		2944.1-1.1	05	.naye	Project Fees	Work c.	Print Menu
Client Mo	ode 🗌	Labor Details	Super Views	Entiti	es		Convert	Wire Manager	Change Orders	Grand Total
Discipline	: Categ	јогу : Туре			Qty Make : Model			Descript	ion - Finish	Area Totals
				G	ood Dedicated Theater El	ectronics Pack	kage		112	
					000 Equipment R	ack Area				\$5,605.14
Audio :	Amplifie	er : Audio/Video	Receiver		1 ea Sony : STRZA5000ES	a 17.1				99
Video :	Source	: Video Compon	ent		1 ea CES : CES-DVR-STB-I	Grand lotal w	hth Parts	s, Wire, Labor, I	Fees and Tax	80
Video :	Source	: Streamer			1 ea Roku : Roku Ultra	Grand Total \$	50,670.8	6		99
Video :	Source	: Blu-ray Player			1 ea Sony : UBPX1100ES	Equipment - T	otal GP	47.4% 🧹		99
Automa	tion : Co	ontrol : Controller			1 ea Control4 : C4-EA1-V2	Grand Lotal C	aP 41.5%			00
	2012/2012 (2012)		X		001 Zone 1 - T				[[]	Jone 34
Audio :	Speake	r : In-wall			7 ea Triad : 45506-1000-5					

Master Project Fees: Show Original, Final CO and Master Project Fees

fees.MPp	roject.vie	W		Master Project - Proje	ect Fees - View		💾 Print	? 🐴 Home	
This Pro and disp and Mas	ject was Jays the ster Proj	created after SCPS Original Fees, Fina ect Fees	S version 13.5 al CO Fees	Randy Milb Cambridgeport Co 41 Chestnut Hill F 2072 2 1 1	urn Instruction Rd Project			Done 🖓	
Proj	ects	Services	Expenses	2012.2-1.1	05				
				Project Fee -	Totals				
Pick	Projec Fee Si	t Fee Type (U			Original Project	+	Final Change Orders	=	Master Project
	Desig	n/Engineering	Design and E electronic sy	ingineering of the following stems: Home Automation,	\$1,375.88	+	\$159.56	=	\$1,535.44
	Projec	et Management	Meetings des integration of	signed to facilitate the seamles f the electronic systems with t	\$1,276.56 he	+	\$183.89	=	\$1,460.45
\boxtimes	Quali	ty Control	Project quali cabinet instal	ty control checks at the prewin llation and final installation to	re, \$255.31	+	\$36.78	=	\$292.09
	Servio	e Plan	Like a new c require regula	ar, today's home electronics ar maintenance to keep them	\$687.94	+	\$323.08	=	\$1,011.02
					Original Project		Final CO's	Mas	ter Project
				Projects Fees Fees Directed to Parts	\$3,595.69	+	\$703.31	=	\$4,299.00
				Total Projects Fees	\$3,595.69		\$703.31	=	\$4,299.00
				Services Fees			\$0.00		
				Total Services Fees				_	
				Total Expenses Fees			\$0.00		
				Total All Fees					
		Tot Total	al Fees (Excluding Fe All Fees (Including Fe	es Directed to Parts & Labor) es Directed to Parts & Labor)	\$3,595.69		\$703.31	_	\$4,299.00
-Fees F	Report -	Fees to Parts Displ	ay	Pricing Screen Totals:	\$3,595.69		\$2,303.31		\$5,899.00

Master Project Fees: Buttons to go to Final CO Subtotals and Project Fees

Final C	O Subtotals	fees.MPproject	. view	Master Project - Project	ct Fees - View		Print	? 🚮 Home	
This Pro and disp and Mas	oject was construction blays the Or ster Project Fe	nd after SCPS v nal Fees, Final ees	rersion 13.5 CO Fees	Randy Milbu Cambridgeport Con 41 Chestnut Hill Rd 2872.2-1.10	rn struction I Project 3			Done 🖓	
Proj	ects	Service.	Expenses						
	Project Fee 1	Гуре		Project Fee - To	otals Original	+	Final	-	Master
Pick	Fee SKU				Project		Change Orders		Project
	Design/Eng	ineering	Design and l electronic sy	Engineering of the following rstems: Home Automation,	\$1,375.88	+	\$ 159.56	=	\$1,535.44
	Project Mar	nagement	Meetings de integration o	signed to facilitate the seamles f the electronic systems with the	\$1,276.56 e	+	\$ 183.89	=	\$1,460.45
	Quality Co	ntrol	Project qual cabinet insta	ity control checks at the prewire, illation and final installation to	, \$255.31	+	\$36.78	=	\$292.09
	Service Pla	n	Like a new o	ar, today's home electronics ar maintenance to keep them	\$687.94	+	\$323.08	=	\$1,011.02
				C	Driginal Project		Final CO's	Mas	ter Project
				Projects Fees Fees Directed to Parts	\$3,595.69	+	\$703.31	-	\$4,299.00
				Total Projects Fees	\$3,595.69		\$703.31		\$4,299.00
				Services Fees			\$0.00		
				Total Services Fees				_	
				Total Expenses Fees			\$0.00		
				Total All Fees					
		Total	Fees (Excluding Fe	es Directed to Parts & Labor)	62 FOF CO		6702.04	_	£4 200 00
Freed	Donort Form	to Dorte Disclar	rees (including Fe	es Directed to Parts & Labor)	\$3,595.69		\$703.31		\$4,299.00
-rees	Report - Fees	to Parts Display	8	Pricing Screen Totals:	\$3,595.69		\$2,303.31		\$5,899.00

Master P	Project Fees			Final Chang	je Order	- SubTotals	5			📇 Print 📍
				Rar Cambridge Custom Ir 28	ndy Milb eport Co ntegrate 72.1-1.1	urn Instruction d System 03	Cli	ick on Fees	to View All	Done to All Co's Done to Final Co's
View CO	CO#	Equipment	Labor	Parts	Wire	Fees	Subtotal	Тах	Grand Tota	Balance Due
Project	CO Totals:	\$1,172.78	\$4,244.33	-\$53.20	\$122.36	\$2,303.31	\$7,789.58	\$77.62	\$7,867.20	\$7,867.21
രം	c1	-4,300.00	0.00	0.00	0.00		-4,300.00	-268.75	-\$4,568.75	-\$4,568.75
Remove Change /	Kitchen Sha Amps	ade and	-440.00 -31.25 0.00 471.25 0.00	Installation Configuration Programming Parts Labor Wire Labor - Bulk Wire Labor - Precut						Posted
രം	c2	449.00	240.83	-53.20			636.63	24.74	\$661.37	\$661.37
Add Patio Dimmer	o Spk and E	ntry	220.00 20.83 0.00 0.00	Installation Configuration Programming Parts Labor Wire Labor - Bulk Wire Labor - Precut						IPosted
ഹാ	c4	2,675.79	1,225.92	0.00	87.37	940.01	4,929.09	172.70	\$5,101.78	\$5,101.78
Family Ro	oom TV and	l Soundbar	1,045.00 125.00 0.00 55.92	Installation Configuration Programming Parts Labor Wire Labor - Bulk Wire Labor - Precut		159.56 Desig 183.89 Proje 36.78 Quality 79.78 Servic 480 Travel/P	gn/Engineering ct Management y Control ce Plan 'arking			IPosted

POS: Sort Company - Companies at top of Screen

All POS Screens.

Clicking on the Company header now sorts all Companies at the top of the list.

Q	Find Quote	2	PC	S - Quotation List	-	± ∓ 📇	Print ? 🏠 Home
All	A	B C D	EFGHJK	L M N O P Q	R S T	UV	W X Y Z
S Q, Qu	old otes	Quotation Archive	Add C/ick POS	on Quotation to view 9 Quotations	QT SI CO SO	WO PO RA	PST Done 🖓
View	Dat	te Invoice	Client	Company	<u>Converte</u> <u>Title</u> <u>to SI</u>	<u>d</u> <u>Specialist</u>	Archive Amount Sold 🕞 💼
Q	9/22/200	5 QT #7172	Salter, Jamie & Sheryl	Gen-x Sports Inc.			5,447.11
Q	8/15/200	5 QT #6966	Sapera, Matthew	M. Sapera Constuction		RC	1,476.54 🗌 🗌 🗌
Q	8/22/200	5 QT #7008	Swadron, Wayne & Nicole	Wayne Swadron Architects			3,768.91 🗌 🗌
Q	8/23/200	5 QT #7010	Swadron, Wayne & Nicole	Wayne Swadron Architects			1,974.91 🗌 🗌 🗌
Q	9/6/200	5 QT #7012	Swadron, Wayne & Nicole	Wayne Swadron Architects			10,392.15 🗌 🗌 🗌
Q	9/6/200	5 QT #7071	Fleck, David & Yvonne			RC	10,270.00 🗌 🗌 🗌
Q	8/15/200	5 QT #6967	Glaser, Don & Carol			RC	11,644.16 🗌 🗌 🗌
Q	9/21/200	5 QT #6991	Menkes, Peter & Alison			DG	4,180.27 🗌 🗌 🗌
Q	9/29/200	5 QT #7190	Pryde, Laura & Robbie			RC 2	22,966.56 🗌 🗌 🗌

Product Library/Tyler Import: Populate Blank Units with "EA" **and** Update Descriptions with Tyler, if SCPS description is blank

H b h	ome	Disable Menus (Mandatory)	Tyler/SCP Product	S Tyler File	or SCPS Impor Path Option	t	lmp Ty	ort Ier	
Tyler Master Prefs	Tyler Product Library	Enable Menus I	mport & Up	dater ^{ŏi}	U Folder	De All Re	lete cords	Po Cat, Clas:	st s, Phase
			- 01-EXEMIC-:	11		Im	port	Po	st
Tyler Fiel	ds = SCPS	Fields	Equivalents			Rec	ords	Equiva	alents
Brand = M	lake	pd.id.make	REVOL	Find Blanks	Print Blanks	De	lete	Find	Blank
		zp.pd.id.make.c				De	loto	Poet D	llonko
		ролпаке				Status <	> ABCD	to GI	obal
Item# = N	lodel	pd.model	01-EXEMIC-11			De	lete	Send	eMail
Descriptio	on1 = Desci	ription pd.description	HD Wearable/Lapel N	Aicrophone		Blank	Makes	Notific	ation
Descriptio	on2 = Finisl	h pd.finish				De	lete	Fir	nd
Priority =	Status	pd.status	С	Find Blanks	Print Blanks	Specif	fic ID's	All Good	Products
Departme	nt - Denar	tment ad id deat	C1	Fied Blacks	Drint Blanke	De	lete		
	ant – Depai	zp.pd.id.dept.c		Find Dianks	Frint Diamos	Type Ex	clusions		
		pd.dept							
C-1			INTO		Delet Disated	7	540 Tot	al Record	5
Category		zn.nd.id.tvne.c	MIC	Find Blanks	Print Dianks	1	540 Fou	nd Recor	ds
		pd.category					0 Tota	I - Found F	lecords
and the same							40		
Product T	ype = Type	pd.id.type	MIC	Find Blanks	Print Blanks		Prev	Next	
		zp.pd.id.type.c							_
		portype					Sh	w	
Class		pd.id.class	MIC	Find Blanks	Print Blanks		All Pro	ducts	
		zp.pd.id.class.c				-	0.0	, on	4
		pd.class					Fil	1d Products	
Phase		pd.id.phase	MIC	Find Blanks	Print Blanks		No B	lanks	
		zp.p. bhase.c							4
		po., · · e				đ	Print F	Report	
UnitOfMea	asure = Uni	t pd.unit	EA	Find Blanks	Print Blanks		Found F	Records	
							Find	Export	-
MSRP = 1 SellingDri	ce - Coll D	pd.unit.list	349.00			2		capore	
MinSellPri	ice = Min Se	ell pd.unit.sell.min	0.00			T A	All Blank	All Blank	
CommCos	t = Cost	pd.unit.cost	256.31			F	roducts	Products	
	zi.prodUp	dater.makeModelTrim.c	01-EXEMIC-11			Exc	cept Finish	Except Finis	h
	z	k.rcmsMakeModelMerge	01-EXEMIC-11						-
	zi.rcms	sMakeModelTrimMerge.c	01-EXEMIC-11						

Completed Project Date: Post Completed Date

If the Tracker module is turned off, you now have the option to use Todays date or set a manual date for the Completion Date. This Completed Date is now posted to both the Competed Project List screen and the Completed Project Detail screen.

Q ₆ Find Completed	🔍 Fav A	В	С	C Completed Projects Sort ₹ ↓ ⊥ ▲ Pri												
All A B	C D	E	F	F G H I	JKLM	NO	PQ	R S	TU	V	W	х	ΥZ			
Access Levels					EM							l	Leave 🖓			
Q Manager					P	roposals										
Q User	= User Lo	ock I	D		Compl	eted	-	Projects								
Status 💼 Dup Fav	v CO <u>Numb</u>	er l	<u>Jser</u>	View Client	<u>Compan</u>	<u>v</u>		Project T	itle		Comple	eted	<u>Total</u>			
• 🔲 🛅 🗌	1297.	1-1.1	100	🔍 Asher, LeRoy				Home En	tertainment	2	9/22/2	019	\$50,033			
• 🔲 🛅 🗌	1288.	1-1.1	100	Q,				Home En	tertainment		9/22/2	019	\$6,959			
• 🔲 🛅 🗌	1287.	1-1.1	100	🔍 🔍 Potter, Mike & Je	essica			Commerc	ial Security	,	9/18/2	019	\$17,952			
• 🔲 🛅 🗌	1286.	1-1.1	100	Q,	EME Auc	dio & Video Sy	ystems	Whole Ho	ouse Music		9/16/2	021	\$17,666			
o 🔲 🗌 o	1275.	1-1.1	100	🔍 Goss, Dennis				Central V	acuum Sys	stem	9/22/2	019	\$25,584			
o 🔲 🔁 C	1272.:	2-1.1	100	🔍 Q. Potter, Mike & Je	essica			Home Th	eater Syste	m	9/21/2	019	\$28,640			



Completed Project Utility: Completed Project Date Reset

This Utility will set the Completed Project Date on the Project screen, to match the Date on the Project List Screen

Hi	gh Definition Pro	oposal & Project M	lanagement Syste	m
ter Tracker	Contacts	Proposals	Product Library	Project Manager
Utilities	Info	Projects	Sets Library	CPS
Graphics	Forms	Completed	Text Library	Archive
	Follow Up	Deint of Solo	Letter Library	User Login



Sind C	ompleted	Q, Fa	av A	в	С			S	ort 🐺	┥╾	· 🔳	≖	٢	Print	?	盘	Home			
All	A B	С	D	E	F	GHI	JK	LM	N O	PQ	R	S	Т	U		v	W	Х	Υ	Ζ
Access	Levels							EM										l	eave	e (24
Q Mana	nistrator ger	er audio & video																P	ropos	sals
🔍 User		= U:	ser Lo	ock IE)	U	ser: Jim Enga Location: 1	ndela - 100 - - EME Audio	inistrator stems					Cor	mplet	ed	, I	Proje	cts	
Status 💼	Dup Fav	<u>/</u> CO	Numb	er U	ser	View <u>Client</u> <u>Company</u>						ect Tit	le				Comple	eted		<u>Total</u>
•	P]	1297.1	1-1.1	00	🔍 Asher, LeRo	y				Hon	ne Ente	ertain	ment	- <		9/22/2	019	\$	50,033
•	P]	1288.1	1-1.1	00	Q,					Hon	ne Ente	ertain	ment	t		9/22/2	019		\$6,959
•	P]	1287.	1-1.1	00	0 Q. Potter, Mike & Jessica							al Se	curity	y		9/18/2	019	\$	17,952
•	P]	1286.	1-1.1	00	0 Q EME Audio & Video Systems						ole Ho	use N	lusio	;		9/16/2	021	\$	17,666
•	<u>C</u>]	1275.	1-1.1	00	0 Q. Goss, Dennis					Cen	tral Va	acuur	n Sy	ster	n	9/22/2	019	\$	25,584
•	<u>C</u>]	1272.3	2-1.1	00	Q. Potter, Mike & Jessica						ne The	ater	Syste	em		9/21/2	019	\$	28,640



Proposal/Project/CO: WO and Install Notes Fix

Navigating to the Work Order and Install Notes screens now returns to the Detail by Area screen and properly shows the correct products.

Official	21							d realized to the	
Client	Areas	Overviews		John & Mary Smith		Pricing	Invoid	ing	Leave 🖓
Project Info F	Products	Area Text		Homo Entortainmont System		Payments	Purcha	sing	Tracker
Contact Log Su	pplements	Install Notes		1284.1c2-1.100		Project Fees	Work O	rders	Print Menu
Client Mode 🗌 La	bor Details	Super Views	Entities	c2	Convert	Wire Manager	Change (Orders	Grand Total
Discipline : Category :	: Туре	со	Qt	y Make: Model	-	Descripti	on - Finish	10 E	Area Totals
	- 1999 - 1999	Ц.	mo Ento	rtainmont Svotom Change Order 1	N Col 100	400	0201020		
		Message					×		\$15,708.7
Audio : Source : CD	Player	Install Notes	or Work ()rder Notes?					1,550.00
Audio : Amplifier : S	tereo	mataii notea		Sider Notes:			e	er	7,995.00
Audio : Speaker : Po	wered Subw						1	nsion	4,950.00
									\$8,299.84
Video : Display : Pla	sma TV						şi.	lver	7,249.95
Video : Display : TV	GT 27 Inch			Cancel	W0 Not	es [Install No	tes	TV -	549.99

Product Library/Line Lists: Empty Class Find and Sort

Products without a Class assigned to them now Sort at the top of the Product List.

Sind Products	s 🔍 Fav A	B C	Show Hidden	Pro	duct Lib	rary - Li	ne Lis	st	S	how Ma	kes 🛛	Grou	ips 🛛	-	- - -	?	1	Home
All A B	C D	E F	GH	IJ	K L	MN	0	Р	Q	R	S	Т	U	V	W	Х	Y	Z
Q Show Products	Show Hidden Products	Utilities				ME					3	All Part	Lab Wire	-∯- A Pro	Add oduct	868.0	Leav	e (24
C Bi A PreCi	Show Discontinued Products	Utility Lists			audio	& vide	0			451 451	tems Total	De L	etail ist	Inve Co	entory ntrol	Pro	oduct rint M	Sets Ienu
show All G Q C Displn Ca	roups Type		Cue ⊉ Notes Fav >	Make	Q	Model : SI	<u><u< u=""></u<></u>			Des	cripti	on	Finis	<u>h</u> In	ell Prid stalled	<u>ce</u> ≜ 1\$⊡	A Supl	uto Tag Hid 💼
Autom Cor	itr Keypad		Q	Crestron		C2N-DB6_	21			Dec	orato	r	Spe	cify	26	0.00 e	a 💼	
AL Mu	ti <u>Controller</u>	<u>.</u>	Q	Linn		R4S5				Roo	m & S	Source	e Blac	k	1,67	0.00 e	a	
🖸 🛛 Audio Mu	witcher		Q	Crestron	í.	AADS-XM	l.			Ada	agio A	udio	Blac	k	2,90	0.00 e	a	
🖸 🛛 Audio 🛛 Mul	ti <u>Swacher</u>		Q	Crestron	E.	AAE				Ada	agio A	udio	Blac	k	1,80	0.00 e	a	
Q Autom Cor	tr Keypad			Crestron	1	C2N-DB12	2_			Dec	orato	r	Spe	cify	26	0.00 e	a 🔒	
Q Autom Cor	tr Keypad			Crestron		C2N-DB8_	1			Dec	orato	r	Spe	cify	26	0.00 e	a	
🔽 🛛 Audio 🛛 Am	pli <u>Multi-cha</u>	nnel	Q	Crestron		CNAMPX-	12X60			12	Chanr	nel	Blac	k	2,80	0.00 e	a	
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You can also Find Products without Groups or Class assigned to them.

🔍 Find	I Products	O. Fav A	С	Show Hi	dden	Pro	oduct Library	- Line Li	st	Shov	v Makes	Gro	ups 🖂	▼ × ±	: 🗖	?	∄≞	ome	
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🕜 Update Makes	& Groups		Product Library - Fin	्रि Clear Al	Cancel			
Q Choose Advanced Criteria	Mak	Enter Full or Partial e, Model, SKU or Description	Fast Find	1	▶	Fast Find All Products	Fast Find Only Hidden	Fast Find
			or					
Q Pick Multiple ↓ Makes	Supplier	Install Phase	Find by selecing Pick Make, Model, SK	Criteria U or Group	Þ	Pick Find All Products	Pick Find Only Hidden	Pick Find
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Make Model SKU Description Features		Shov	v without Make o v without Group Show without Dis Show without Ca Show without Ty v without Class v New Items v New Items v New RCMS Iter v Omitted v Discontinued P v Fee SKU	r Model scipline tegory pe ns

Keep in mind that Products without a Class will not show in the Set Model pop up menu, so they cannot be added to a Product Set

🛐 Duplicate Set 🍵 Delet	e Set	Product Set L	1 of 18	💾 Print	? 🚮 Home	
Product no longer exists		AV System	- Linn Classik - Better		Add	Done 🕅
and a Product Discountived Product		Classik - DV	4	Set	Prev [▲] Next Nex	
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4 pr	Linn : Katan-C		Audio : Speaker : Bookshelf	¢r	005.00	to 000 cd

SCPS 13.7v1 Upgrade

New Features, Enhancements and Fixes

3-11-2019

Horizon Screen: Improved On-Line Subscription Renewal Code request system







Terminal Server: Keep TS User SCPS open at all times

By entering a User Name of a SCPS Log In Iteration, SCPS will keep that SCPS open, even if other users stay on their Log in screen to long and cause SCPS/FileMaker to Exit on a Terminal Server.

Go to: Master Prefs/Other/Counters screen and enter the User for SCPS on the Terminal Server to override the Auto Exit feature.



Master Prefs/Other/Misc2 - All Home Buttons: Option to turn off the Home Button - Fast Exit pop up

			Ma	ster Prefs -	Other - Mis	c 2 - Custom	? 🚮 Home
Proposal 1	Projects 1	Products 1	Misc 1	3rd Party 1	Counters		Dana (M
Proposal 2	Project CO	Products 2	Misc 2	3rd Party 2	Graphics		Done <
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Proposal/Print Menu: Auto Fix Proposal Total vs Payment Total Imbalance

If the Proposal Total does not equal the Payment Plan total SCPS will attempt to automatically adjust them to equal \$0.

If the imbalance still does not equal \$0, you will be asked to manually fix it, but the auto fix should almost always fix it for you.

🔍 Disci	ipline	🔍 Area	Q Phase	Fav Proposal - Detail by Area			Utilities	📇 🖛 🛋 🖾	🚮 Home
Clie	nt	Areas	Overviews	Josemanuel Abalon			Pricing 💧	Invoicing	Leave 🖓
Project	Info	Products	Area Text		St. Joesph's Rectory		Payments	Purci. sing	Tracker
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Client Mode 🗌 Labor Details Super Views Entities		Entities		Convert	Wire Manager	Change Orders	Grand Total		
Discipline	e : Categ	gory : Type		Qty	Make : Model	Description - Finis			Area Totals
					Home Entertainment System				
Equipment Room \$2,270.20									
Equipme	ent : : S	ecurity		2 ea	Bosch Security : D7412GV3-C	Control unit -			873.20
Equipment : : 3 es				3 ea	Bosch Security : D928	Dual line switcher -			333.00



Proposal/Pending CO/Areas & Products: Button to View Product Detail when clicking on Qty

Proposal													
🔍 Super Views 🕂 Auto Build 🍵 Delete All Areas					All Areas	Ргоро	Client Mo	ode 🗌	Grand Total	? 🚮 Home			
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Change Order

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	3	Office			4	Amplifier	: Multi-cha	annel	Shop Notes				
	4	Dining Roo	om		4	A	±	1 ea	Linn : Classik M	lusic-S		\$1,550.00	٥
	4	Kitchen			4	Audio			Integrated CD			\$1,550.00	٥
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Super Vie	ew Area	a Sum 🛛 F	Prod Sum		Pen	iding Ch	ange O)rder		L	abor Total	Grand Tot	tal
						John & M	ary Smit	th			Equipment	\$17,900	.00
Areas	E Te	ext F	Products								Misc. Parts	\$1,200	.00
Labor	Parts	Wire	Tasks		Home	Entertai	nment S	ystem		W	/ire & Cable	\$3,187	.50
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Product	Specs	Pix - PDF	's Labor	Parts	Wire	Tasks]	2 - Living	Room				
Qty Make Model SKU Finish Description Proposal Comment Features Please keep Make, Model, Description & Features text within field borders	8 Klipsch RSW-10 Black Ash Reference S for deep, dr significantly you've ever class-leadir is sonically, Reference S	Subwoofer Series powered iving bass by pla larger designs, heard or felt. De g, room-filling lo cosmetically an Series	Sell Price S1,000.00 EA No "Like Kind" S No "Like Kind" S Subwoofers shatter yo aying louder and going a creating the most dram esigned from the ground w-frequency performan d technologically match	Sum ? bur expect deeper that atic, intens d up for nce, the R ed to the	ations and a sebass SW-10	Group Change Grou Change Grou Tax A T No Exc Discount Pr Discount Pr C C Zero Supple	Audio : Speak p Drigina Product Class Primary Insta) + Tax B T lude Hide Opt ice Price Proc ment Prices	er : Powere Il Group ification Il Phase Juct Issue S Do not Purc Purchasing Klipsch A	d Subwoofer Audio Product 3 Final Tax Override Product Sort continued Iten taple Up Card hase or Instal Lead Days	m 1 2 3 3 4 4 5 7 7 7 7 7 7 7 7 7 7 7 7 7			
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Admin Edit Payments 📋 Clear All M	anual Payments	Proposal - Payment [Dates	a	Print ?	
Dealer Set Pymt Payment Descriptions Plans to Phase Dates		Josemanuel Abalo St. Joesph's Rector Home Entertainment Sy 10392.1-1.100	n ry vstem	New-3 F	Insta Phase Pro	Done (2) vith Update Ilation Type e-Trim-Final
New-3 Phase	Pre-Trim-Final			Percentage		
			Payment Steps			
Payment Labels Payment Description	Deposit Deposit Due when the proposal is accepted and signed.	Step 1 Payment Payment 1 50% Due at the completion of the installation	Step 2 Payment Payment 2	Step 3 Payment	Ho	ldback
Percentage Total: 100%	50 %	50 %	<u> </u>	<u>%</u>		%
Total Payments: \$2,420.60	Amount \$1,210.30	Amount \$1,210.30	Amount \$0.00	Amount \$0.00	AI	nount \$0.00
Payment Step Director		Phase 1 Total \$	Phase 2 Total \$	Phase 3 Total \$		
Payment Director 1 Products 1 2 3 Labor 1 2 3 Parts 1 2 3		_		Tota Propos	als 🏈 Re	set Payments- 52,420.60
Wire N N 3 Fees 1 2 3				- Paymen Difference Must =	nts \$0	\$0.00

Master Project/Print Menu/Projects: Reconciliation Report now has a Project Mode

The Project Mode shows all Like Kind products as separate Line Items instead of Summed together as single Line Items.



Project Manager/Product History: New Export Option (DBF) to open file in Excel



SmartPartner SOFTWARE

High Definition Proposal & Project Management System

Contacts	Proposais	Product Library	Project Manager
Info	Projects	Sets Library	CPS
Forms	Completed	Text Library	Archive
Follow Up	Point of Sale	Letter Library	User Login
L Locat	March 4, 2019 User: Jim Engandela - 10 evel: Administrator Fav: Glo ion: 1 - EME Audio & Video S Tax Region: Eau Claire	0 ibal Systems	
	Info Forms Follow Up	Info Projects Forms Completed Follow Up Point of Sale Monday March 4, 2019 User: Jim Engandela - 10 Level: Administrator Fav: Glo Location: 1 - EME Audio & Video S Tax Region: Eau Claire	Info Projects Sets Library Forms Completed Text Library Follow Up Point of Sale Letter Library Monday March 4, 2019 User: Jim Engandela - 100 Level: Administrator Fav: Global Location: 1 - EME Audio & Video Systems Tax Region: Eau Claire Video Systems

SmartPartner Version 13.7v1 Beta 2 Copyright 2003 - 2019 Usage permitted only by authorized Horizon SmartPartners with renewal in 48 Days Horizon Software accepts no liability, actual or implied, as a result of using this software or documentation



	Sort All Products	5 75 Products	History of	Products Sold		▼ ▲ ⊻ 革 ≞	Print ?	A Home					
	Show All Products	Export Products	Click on Underlined Te in Projects, Completed Pro View/Print Report for	ext to Find or Sort Prod ojects & Final Change total Qty of each prod	ucts Orders. uct	75 Prod	ucts	Done 🖓					
	Date Sold	Project Client/Company	ny	Make	Model	Di	scipline	Туре	Qty	Unit Labor	Unit Cost	Unit Sell Price	<u>Gp%</u>
I	<u>9/12/2006</u> <u>12</u>	268.1-1.100 Dana Berkow	<u>ı</u>	<u>Klipsch</u>	RC-35	A	<u>udio</u>	Center Channe	<u>el</u> 1ea	0:20:00	\$210.00	\$399.00	47.0%
N	<u>9/12/2006</u> <u>12</u>	284.1-1.100 John & Mary	Smith	<u>Klipsch</u>	<u>RC-35</u>	A	udio	Center Channe	<u>el</u> 1ea	0:20:00	\$210.00	\$399.00	47.0%
IL	<u>9/12/2006</u> 12	268.1-1.100 Dana Berkow	<u>/</u>	<u>Klipsch</u>	<u>RF-35</u>	A	<u>udio</u>	Floor	2 ea	2:00:00	\$262.50	\$499.00	47.0%
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	<u>9/12/2006</u> 12	284.1-1.100 John & Mary	<u>Smith</u>	<u>Klipsch</u>	<u>RS-7</u>	A	udio	Bookshelf	2 ea	0:20:00	\$236.50	\$450.00	47.0%
	<u>9/12/2006</u> 12	268.1-1.100 Dana Berkow	<u>/</u>	<u>Klipsch</u>	RSW-10	A	udio	Powered	1 ea	0:30:00	\$525.00	\$1,000.00	48.0%
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Name the Export

Sort All Produ	cts 75 Products	History of Products	Sold	🔹 🔺 🔟 🛣 📇 Print	? 🐴 Home					
Q Show All Products	Export Products	Click on Underlined Text to Find in Projects, Completed Projects & F View/Print Report for total Qty o	or Sort Products inal Change Orders. of each product	75 Products	Done 🖓					
Date Sold	Project <u>Client/Company</u>	Make	Model	Disciplin	е <u>Туре</u>	Qty	<u>Unit Labor</u>	Unit Cost L	Init Sell Price	<u>Gp%</u>
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<u>9/12/2006</u>	1284.1-1.100 John & Mary Smith	Klipsch	RC-35	Audio	Center Channel	1 ea	0:20:00	\$210.00	\$399.00	47.0%
<u>9/12/2006</u>	1268.1-1.100 Dana Berkow	Klipsch	<u>RF-35</u>	Audio	Floor	2 ea	2:00:00	\$262.50	\$499.00	47.0%
<u>9/12/2006</u>	1284.1-1.100 John & Mary Smith	Klipsch	<u>RF-35</u>	Audio	Floor	2 ea	2:00:00	\$262.50	\$499.00	47.0%
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<u>9/12/2006</u>	1284.1-1.100 John & Mary Smith	Klipsch	<u>RS-7</u>	Audio	Bookshelf	2 ea	0:20:00	\$236.50	\$450.00	47.0%
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9/12/2006	1284.1-1.100 John & Mary Smith	Klipsch	RSW-10	Audio	Powered	1 ea	0:30:00	\$525.00	\$1,000.00	48.0%
9/12/2006	1268.1-1.100 Dana Berk			iomat	ion <u>Handheld Remote</u>	1 ea	0:30:00	\$234.00	\$390.00	40.0%
9/12/2006	1284.1-1.100 John & Ma	age		iomat	ion <u>Handheld Remote</u>	1 ea	0:30:00	\$234.00	\$390.00	40.0%
9/12/2006	1285.1-1.100 Mike & Jes At the	enext window, name the file and select whe	re you want to Save it.	omat	ion <u>Handheld Remote</u>	1 ea	0:30:00	\$234.00	\$390.00	40.0%
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9/12/2006	1284.1-1.100 John & Mai Click	Save		dio	Multi-channel	1 ea	1:00:00	\$1,650.00	\$2,750.00	40.0%
9/12/2006	1285.1-1.100 Mike & Jes			OK dio	Multi-channel	1 ea	1:00:00	\$1,650.00	\$2,750.00	40.0%
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Sort All Products	75 Products	History of Products	Sold	💌 🔺 🔟 🛣 📇 Print	? 🐴 Home						
Q Show All Products	Export Products	Click on Underlined Text to Find in Projects, Completed Projects & Fi View/Print Report for total Qty o	or Sort Products inal Change Orders. If each product	75 Products	Done 🔁						
Date Sold	Project Client/Company	Make	Model	Disciplin	е <u>Туре</u>		Qty	<u>Unit Labor</u>	Unit Cost <u>U</u>	Init Sell Price	Gp%
<u>9/12/2006</u> <u>126</u>	68.1-1.100 Dana Berkow	<u>Klipsch</u>	RC-35	<u>Audio</u>	Center (Channel	1 ea	0:20:00	\$210.00	\$399.00	47.0%
<u>9/12/2006</u> <u>128</u>	84.1-1.100 John & Mary Smith	Klipsch	RC-35	<u>Audio</u>	Center (Channel	1 ea	0:20:00	\$210.00	\$399.00	47.0%
<u>9/12/2006</u> 126	68.1-1.100 Dana Berkow	Klipsch	<u>RF-35</u>	Audio	Floor		2 ea	2:00:00	\$262.50	\$499.00	47.0%
<u>9/12/2006</u> 128	84.1-1.100 John & Mary Smith	Klipsch	<u>RF-35</u>	Audio	Floor		2 ea	2:00:00	\$262.50	\$499.00	47.0%
<u>9/12/2006</u> 126	68.1-1.100 Dana Berkow	Klipsch	<u>RS-7</u>	Audio	Booksh	elf	2 ea	0:20:00	\$236.50	\$450.00	47.0%
<u>9/12/2006</u> 128	84.1-1.100 John & Mary Smith	Klipsch	<u>RS-7</u>	Audio	Booksh	elf	2 ea	0:20:00	\$236.50	\$450.00	47.0%
<u>9/12/2006</u> 126	68.1-1.100 Dana Berkow	Klipsch	RSW-10	Audio	Powere	<u>d</u>	1 ea	0:30:00	\$525.00	\$1,000.00	48.0%
<u>9/12/2006</u> 128	84.1-1.100 John & Mary Smith	Klipsch	RSW-10	Audio	Powere	<u>d</u>	1 ea	0:30:00	\$525.00	\$1,000.00	48.0%
<u>9/12/2006</u> 126	68.1-1.100 Dana Berkow	Linn	5101 Perso	onal Handset Automa	tion <u>Handhe</u>	ld Remote	1 ea	0:30:00	\$234.00	\$390.00	40.0%
<u>9/12/2006</u> 128	84.1-1.100 John & Mary Smith	Linn	5101 Derev	onal Handeet Automa	tion Handhe	d Pemote	1 ea	0:30:00	\$234.00	\$390.00	40.0%
<u>9/12/2006</u> 128	85.1-1.100 Mike & Jessica Potter	<u>r</u> 🔊 Exp	ort Records to File			× emote	1 ea	0:30:00	\$234.00	\$390.00	40.0%
<u>9/12/2006</u> 128	87.1-1.100 Mike & Jessica Potter	Save i	n: SCPS_pix	- +	🖻 💣 🌆	emote	1 ea	0:30:00	\$234.00	\$195.00	-20.0%
<u>9/12/2006</u> 126	68.1-1.100 Dana Berkow		^			<u>.</u>	1 ea	1:00:00	\$1,650.00	\$2,750.00	40.0%
<u>9/12/2006</u> 128	84.1-1.100 John & Mary Smith	Name		Da	te modified	اہ <u>دا</u>	1 ea	1:00:00	\$1,650.00	\$2,750.00	40.0%
<u>9/12/2006</u> 128	85.1-1.100 Mike & Jessica Potter	<u> </u>	Control 4	3/	31/2017 8:41 PM	Fi 1	1 ea	1:00:00	\$1,650.00	\$2,750.00	40.0%
<u>9/12/2006</u> 128	87.1-1.100 Mike & Jessica Potter	<u> </u>	Linn	3/	31/2017 8:41 PM	Fi al	1 ea	1:00:00	\$1,650.00	\$1,375.00	-20.0%
9/12/2006 126	68.1-1.100 Dana Berkow		SCPS_pix_GDP	3/	31/2017 8:41 PM	Fi eceiver	1 ea	1:00:00	\$2,397.00	\$3,995.00	40.0%
9/12/2006 126	68.1-1.100 Dana Berkow		SCPS_pixGDP	3/.	31/2017 8:41 PM	Fi aceiver	1 ea	1:00:00	\$2,397.00	\$3,995.00	40.0%
9/12/2006 128	84.1-1.100 John & Mary Smith					eceiver	1 ea	1:00:00	\$2,397.00	\$3,995.00	40.0%
9/12/2006 128	84.1-1.100 John & Mary Smith	<pre></pre>				> eceiver	1 ea	1:00:00	\$2,397.00	\$3,995.00	40.0%
9/12/2006 126	68.1-1.100 Dana Berkow	File nar	ne: History	5 m m	Save	eceiver	1 ea	1:00:00	\$2,397.00	\$3,995.00	40.0%
9/12/2006 128	84.1-1.100 John & Mary Smith	Save a	stype: DIE Filee (* dif)		- Cancel	ceiver	1 ea	1:00:00	\$2,397.00	\$3,995.00	40.0%
9/12/2006 128	84.1-1.100 John & Mary Smith	5876.8	s gpo. [Dir riles (.dil)			1	1 ea	0:30:00	\$930.00	\$1,550.00	40.0%

Open saved file in Excel

-	A	В	C	D	E	F	G	Н	1	J	K	L	M
1	ZL_DATECRE	ZI_PROPFUL	ZI_PROPNAM	PD_MAKE_LO	PD_MODEL_L	PD_DEPT_LO	PD_TYPE	PD_QTY	PD_UNIT_LO	ZI_PDLABOR	PD_UNIT_CO	ZT_PD_SELL	ZT_PD_GPUN
2	8/21/2018	2834.1c1-1.104	Jim Youngblood - Youngblood Builders, Inc.	Access Networks	ANE-SCV1-05WT-EA	Networking	Wireless Access Point	1	ea	0:15:00	10.000000000000000000000000000000000000	29.000000000000000000000000000000000000	0.6600000000000
3	12/3/2015	2110.2-1.104	Venanzioro Fonte	Actiontec	ECB6000K02	Networking	Switch	2	pkg	0:15:00	163.5700000000000000	319.99000000000000	0.4900000000000
4	12/8/2015	2110.2-1.104	Venanzioro Fonte DBF	Actiontec	ECB6000K02	Networking	Switch	-2	pkg	0:15:00	163.5700000000000000	319.990000000000000	0.490000000000
5	9/21/2017	2789.3-1.105	Andy Wang	Active Thermal Management	00-120-04	Racks/Mounts	Accessory	1	ea	4:00:00	198.0000000000000000	385.000000000000000	0.490000000000
6	12/11/2017	2789.3-1.105	Andy Wang	Active Thermal Management	00-120-04	Racks/Mounts	Accessory	1	ea	4:00:00	198.0000000000000000	385.0000000000000000	0.4900000000000

Product Library/Product Line List: Redesigned Product Line List Screen

Sind I	Products	🔍 Fav A	вС	Show	Hidder	Pr	oduct Library - Line List	Show Makes 🗌 Grou	ps 🗌	▼ ▲ <u>▼</u> ∓	? 1	🔥 Home
All	A B	C D	E F	G	Н	1 J	K L M N O P	Q R S T	U	v w	X	Y Z
Q Show	Products	Show	_					All	Lab	🕂 Add	Le	ave 🖄
Q. Part	Phantom	Products	Utilities	s				Part	Wire	Product	Prod	uct Sets
Q Bulk	Q PreCut	Show Discontinued Products	Utility Lists				audio & video	59 Items De	tail st	Inventory Control	1100	t Menu
Sho	w All Grou	Jps		Cue				SS Fold		Sell Price		Auto Tag
Q C Dis	<u>pin Cat</u>	Туре		Notes	Fav \$	Make	Q. Model : SKU	Description	Finish	Installed	S 🗆 s	upl <u>Hid</u>
● <u>Au</u>	dio <u>Speak</u>	Center Cha	nnel		<u>A</u> C	Klipsch	RC-35	Center Channel	Black	399.	00 ea	
● <u>Au</u>	dio <u>Speak</u>	Floor			AC	Klipsch	RF-35 (6483)	Reference	Black	499.	00 ea	
Auce	dio <u>Speak</u>	Bookshelf			AC	Klipsch	RS-7	Reference	Matte	450.	00 ea	
● <u>Au</u>	<u>dio</u> <u>Speak</u>	Powered S	ubwoof	ier	A	Klipsch	RSW-10	Reference	Black	1,000	00 ea	
O Auc	<u>dio Multi</u>	Keypad		E		Linn	5101 Personal Handset	Universal	Black	390.	00 ea	
O Auc	dio <u>Ampli</u>	Surround P	rocesso	<u>or</u>	AC	Linn	5103 System Controller	Linn 5103 inc		5,500.	00 ea	
● <u>Au</u>	dio <u>Speak</u>	On-Wall			A	Linn	5110-W	Pair of on-wall	White	325.	00 ea	
Auc	dio <u>Ampli</u>	Multi-chann	el		AC	Linn	5125	Five channel	Silver	2,750	00 ea	
Auc	<u>dio Misc</u>	Final Part			AC	Linn	Aktiv Modules	Stereo or twin		255.	00 ea	
• Win	e <u>Pre-C</u>	Interconnec	<u>:t</u>			Linn	Black Interconnect	Pair of	Black	120.	00 pr	
O Win	<u>e Bulk</u>	Interconnec	ct Cable			Linn	Bulk Analog interconnec	t Analog	Black	4.	25 ft	
O Win	<u>e Bulk</u>	Interconnec	ct Cable	(Linn	Bulk Silver Cable	Silver analogue	Silver	15.	25 ft	
• Win	e <u>Bulk</u>	Interconnec	ct Cable			Linn	CAT5-40m	Terminated		125.	00 ea	
• Auc	dio <u>Sourc</u>	Phono Phono				Linn	Cirkus Kit	Main bearing		645.	00 ea	
• Auc	dio <u>Speak</u>	Part				Linn	Classik Brakit (3459)	Wall bracket for		40.	00 pr	
O Auc	dio <u>Ampli</u>	Surround R	eceiver		AC	Linn	Classik Movie Di	Integrated	Black	3,995.	00 ea	
● <u>Au</u>	dio <u>Ampli</u>	Surround R	eceiver	8	AC	Linn	Classik Movie Di-B	Integrated	Blue	3,995	00 ea	
● <u>Au</u>	dio <u>Sourc</u>	CD Player			AC	Linn	Classik Music-S	Integrated CD	Silver	1,550.	00 ea	
O Auc	dio <u>Speak</u>	5.1 System			AC	Linn	Classik Speaker Packag	e Complete 5		2,250	00 ea	
O Aut	dio Speak	In-wall			AC	Linn	Diskreet-Rd	In-wall	White	345.	00 pr	
• <u>Au</u>	dio <u>Misc</u>	Final Part			AC	Linn	IR Repeater	Infra-red		85.	00 ea	
● <u>Wir</u>	e <u>Bulk</u>	Speaker Ca	able			Linn	K10 Cable	Loudspeaker	Gray	5.	00 m	
• Win	e <u>Bulk</u>	Speaker Ca	able			Linn	K20 Cable	Loudspeaker	Gray	2.	74 ft	
• <u>Au</u>	dio <u>Speak</u>	Bookshelf			AC	Linn	Katan	Bookshelf	Black	995.	00 pr	
O Auc	dio <u>Contr</u>	Multi-chann	el		AC	Linn	Kisto System Controller	Stereo and	Black	12,995	00 ea	

Product Library/Product Detail: Redesigned Product Detail Screen



Product Library/Product Detail/Parts & Wire: Redesigned screens



Edit Group	Wire					Product Library -	Wire & Pre-Cut S	upplements		24 of 5	8 ? 🏠	Home			
						3 W. Audio : Am	Linn Test Speakers ay Powered Speakers plifier : Integrated An	s mplifier			Done	, €≊ Next≱			
Produc	:t	S	pecs		Pix	PDF	Labor Parts	Wire	Tasks						
Class	 Run Tvi	De		Otv	Unit	Gr D Make	oup Wire & Pre-Cut onot use Group Wire Model	Description	Phase	Unit Price	Ext Sell		No	Wire & Pre-Cu Extende	ut Labor d Labor Sell
Bulk	Home		_	150	ft	Monster	16/2 Spkr Wire	2 Conductor Speaker	1	\$0.45	\$67.50			1:15:00	\$75.00
Pre-Cut				1	pr	Linn	Black Interconnect	Pair of phono-phono	3	\$120.00	\$120.00			0:00:00	
									Total Gr	oup Price	\$187.50				
-						Make Manually	Assigned Wire & Pr Model	e-Cut Add ?					No	Nire & Pre-Cu Extende	t Labor ——
Class Ru	un Type	Ro	om Qt	y? Qty	/ Unit	Make	Model	Description	Phase	Unit Price	Ext Sell	Del	Labor	Labor Time	Labor Sell
Bulk Pre-Cut	Home		<u> </u>	15	0 ft 1 pr	Monster	16/2 Spkr Wire Black Interconnect	2 Conductor Pair of	1 Prewire	\$0.45 \$120.00	\$67.50			0:00:00	\$5.00
								Total M	anually ∆ss	inned Sell	\$187.50		Wire		
Labor C	ategorie	Ma	ster	Prefs - I	Default	Labor Time Labor Time (hrs:min:sec)	_	-				GP%	Labor Grand	Labor Time	Ext Sell
5 - Wire	Labor -	Bul	c	S	60.00	0:00:30 Bulk per Fo	ot	Wire & Pre-Ci	ut Grand 1	Fotal Sell	\$375.00 4	19.6%	Total	1:20:00	\$80.00
6 - Wire	Labor -	Pre	cut	S	60.00	0:05:00 Precut per	Pair		R	efresh 💭		1			
						Produ	uct Library - Wire Not	es						T	
												*		1	
Please I The act	Note: T ual Proj	he B posa	ulk W	for Bulk	ult Qty s Wire co.	howing on this screen co mes from the Proposal/P	ame from the Master Pr Project screen wire defa	efs Wire Length defaul ults and is based on th	t at the time e building :	e this produc size defaults	t was created	d.			

Product Library/Product Detail: Phantom Product Enhancements

A Phantom Product is Not a normal inventory item. It is made up of "Parts", which add up to the Phantom Product SELL Price.

A Phantom Product must have a Class = "Product" and NOT "Part" or "Wire".

A Phantom Product can be set to any Product Group and the Group Assigned Parts & Wire can be turned OFF if desired.

You can add additional Labor and Wire to a Phantom Product and they are treated as normal Supplements.

The Total Labor of a Phantom Product is the Product Labor, the Parts Labor and the Wire Labor.

Price section now shows Parts Costs, Labor Time and Labor Sell



Re-Designed Parts screen, with Labor "No Labor" Option and Labor Time and Labor Sell

Edit Group Parts			Produ	ct Library - Parts S	upplements		1 of	1 ? 🏠 н	ome		
			Audio	Linn Test Speaker 3 Way Powered Spe : Amplifier : Integrat	s akers ed apufier			Done	ດ⊻ ext≱		1
Product	Specs	Pix	PDF	Labor Pa	irts Wi	re Task	s Phan	tom Product		Phantom Produc	ct 🔟 ?
Qty Unit	Make	Model	-	Group Parts Group Parts Do not use Group P Description	Parts	Phase	Unit Sell	Ext Sell	No	Parts La Extende or Labor Time	bor ed Labor Sell
1 ea		Aktiv Mo Aktiv Mo	odules odules	Stereo or twin	mono Aktive	3 Final 3 Final	\$255.00	\$255.00		0:15:00	\$12.50
							Total Group Sell	\$510.00			
				- Manually Assigned	Parts				-	Parts La	bor
		Make		Model		id ?			No	Extende	ed
Qty Unit	Make	Model		Description		Phase	Unit Sell	Ext Se;;	Del Labo	or Labor lime	Labor Sell
1 ea		Aktiv Mi	odules	Stereo or twin	mono Aktive	3 Final	\$255.00	\$255.00		0:15:00	\$12.50
1 ea	Linn	Aktiv M	odules	Stereo or twin	mono Aktive	3 Final	\$255.00	\$255.00		0:15:00	\$12.50
								/	/	•	
Labor Categor	Master Prefs	s - Default Labo	r Time Labor Tim (brs:min:se	e (c)	-	Total Manua	lly Assigned Sell	\$765.00	Par Lab Gra	rts oor Labor nd Time	Labor Ext Sell
4 - Parts Labo	r	\$50.00 0):15:00 Parts	per Each	-	Parts G	Refresh 😭	\$705.00 4	10%	vai 0:30:00	\$25.00
				Product Library - Parts	Notes						
									*		

Product Library/Product Detail: Inventory Control access from this screen that shows just this product.



Second Products	Fav A B C [Show Hidden	Pro	duct Library - Line Li	st	Show Makes [Group	s 🗌	▼ ▲ ≚ ≖	? 🚮 Home	e
All A B	C D E F	GH	IJ	K L M N O	P Q	R S	Т	U	v w	X Y Z	:
Q Show Products	Show Hidden						All	Lab	🕂 Add	Leave 🖓	4
Q Part Phantom	Products Utilities			EME			Part	Wire	Product	Product Sets	s
Sulk PreCut Di	Show Utility Scontinued Lists		8	audio & video		59 Items 59 Total	Deta Lis	ail t	Inventory Control	Print Menu	
Show All Group	<u>IS</u>	Cue 🕈	5						Sell Pric	e 🚊 🛛 Auto Ta	ag
Q C Displn Cat	Type	Notes Fav S	Make	Q Model : SKU		Desci_	on	Finish	nstalled	Supl Hid	Û
Q Audio Speak	Center Channel	🔺 🔍	Klipsch	RC-35		Center Cl	hannel	Black	399	.00 ea 🚦 🔲 [
Audio Speak	Floor	A Q	<u>Klipsch</u>	RF-35 (6483)		Reference	e	Black	499	.00 ea 🚦 🗌 [
Audio Speak	<u>Bookshelf</u>	🔺 🔍	Klipsch	RS-7		Reference	e	Matte	450	.00 ea 🚦 🔲 [
Audio Speak	Powered Subwoofer	<u>r 🗛 🔍</u>	<u>Klipsch</u>	RSW-10		Reference	e	Black	1,000	.00 ea 📲 🗌 [
🖸 🛛 Audio Multi	Keypad	🖪 🔼 🔍	Linn	5101 Personal H	landset	Universa	1	Black	390	.00 ea 📲 🔲 [
Audio Ampli	Surround Processor	A Q	Linn	5103 System Co	ontroller	Linn 5103	3 inc		5,500	.00 ea 🚦 🗌 [
Audio Speak	On-Wall	A Q	Linn	5110-W		Pair of or	-wall	White	325	.00 ea 📲 🔲 [

Second Products	Clear All Fields	Clear Manua	al Fields Prod	uct Library	- Invento	ry Cou	nt Sh	ow Makes 🗌	Hidden 🗌] • • ± 2	?	Home
All A B	C D E	F G	H I J	K L	MN	0 P	QI	RST	U	VW	X	ΥZ
Show Products	Manual Invent 1. Pick a Project	tory tor POS In	voice, enter Qty,		Automatic Quantity on	Invento Hand (C	0 ry 10H) =			Purchase List	Print Menu	Done CM
Selk PreCut	2. Post Qty to S to Move: Enter (vithout at ervice or Qty in Mov	Project/POS involo Display or New ve field and click N	ce love button	Enter Physi and click	cal Inven Post QC	tory into A OH Adjusti	Adjust Qty Ment button	>>>	Post QOH Adjustment	Delete All nv Qty	Show Inventory Totals
ltems: 59 Total: 59	Show All, Regular or Hidden Items		Q Show with	ltems Logs	Man Inven	ual tory	٩	Find Items on Invoices		At In	itoma vento	tic ry
<u>Make</u> Model	Unit Co <u>Hidden</u> <u>Phant</u>	ost om Edit	Project & CO Invoices	POS Invoices	In-Out Qty	Post Move	Service Qty	Display Qty	New Qty	Qty On Ha	indi Ωty (Inventory Cost Value
Klipsch	210	.00 🔍				< Post					4	\$840.00
RC-35						Move >		· ·				
Klipsch	262.	.50 🔍 🗌				< Post						
RF-35 (6483)						Move >						
Klipsch	236.	.50 🔍 🔤				< Post						
RS-7						Move >						
Klipsch	525.	.00 🔍				< Post						
RSW-10						Move >						
Linn	234.	00 🔍				< Post					2	\$468.00
5101 Personal Har	ndset					Move >						
A 11	2 200	00 0				1000		10.0		94 800		