Super Custom Proposal System
Software Revisions

Upgrades are available every Tuesday at 12 Central Time

Horizon Software has released a SCPS upgrade every week since September 2002. SmartPartners should download this new software from the Preferences Horizon screen in their SCPS software.

We encourage you to upgrade every week to take advantage of all the new features and to ensure trouble free operations. Technical Support is much more efficient when all users are on the same SCPS version.

Please communicate your ideas, suggestions and requests using the Send email to Horizon button on the SCPS/Preferences/Horizon screen. Communicate to other SmartPartners by using the email Users Group button on the SCPS/Preferences/Horizon screen.

Version 2v114
Released: December 30, 2003

Enhancement – Project/Staging Reports: SKU numbers have been added to these reports. Make : Model : SKU : Finish : Description

Enhancement – Prefs/Users: Validate the Project Manger field so that a manual entry cannot be accidentally entered.

Enhancement – Product Library/Labor Supplement Screen: The labor portal now only allows you to add Override Labor to Products classified as "Product" and not Parts and Wire. This keeps Parts and Wire labor coming from Prefs/Labor as is should.

Enhancement – Product Library/Product Utility: Delete Override Labor buttons. One deletes all manually assigned labor on all products/parts/wire and the other for just parts and wire.

Fix – Proposal Tax on Labor is not being exempted when the Tax Exempt flag is switched.

Fix – Proposal/Labor/Parts/Wire Supplement Detail screens. Increase the zone field in the Area portal to display zone properly.

Version 2v100

Enhancement – Project Work Order: Improve the WO look to provide more information about the Work Order and for the Installer to indicate time and work performed.

Enhancement – Project Work Order: Increase the size of both the Directions and Work Order Instructions fields.

Enhancement – Project Work Order: Add the name of the Project Manager and Salesman assigned to this project.

Enhancement – Project Work Order: Add Product Install notes to each item on the Work Order report. These install notes come from the Product Library/Product Specifications screen.

Enhancement – Proposal Print Menu/Shop Reports/Client Project Info report: Add message to the client project report in print button to print the entire report or to print sections of the report.

Enhancement – Preferences/Users and Proposal Client/Project screens. Add the ability to assign a Project Manager to each User. This Project Manager is then automatically assigned to a Proposal when it is created and can be changed from within a proposal.

Enhancement – Proposal Custom Reports Contract: Add the Extra Pricing Message field to this report so that additional pricing discounts or notes can be manually entered, as it is in the regular Contract Report. The Message can be accessed from the Preferences/Proposal/Pricing screens.

Enhancement – Proposal Contract Report: Change the signature line to include the words; "*client's name"* or authorized signature on clients behalf.

Enhancement – Master Tracker Speed Improvement: Total Labor Hours and Total Payment Amount for all Tracker Milestones are now displayed only when clicking on the $ button. This speeds up the refreshing of these screens because they don't have to calculate until needed.

Fix – Proposal/Product/Part Labor Time: Total labor time for parts added as supplements to a proposal now is correctly multiplied by the Quantity of the product they are associated with.

Fix – Print Menu/Shop Reports: Connect the Product Warranty report to the correct report.

Fix – Print Menu/Shop Reports: Connect the Product Tax Summary report to the correct report.

Fix – Project/Work Order Detail: Manual entries into the location notes field no longer repeats on every product in the WO.

Fix – Product Library: Home Systems Connection Product Import: When importing products into the SCPS product library a key field was missing causing Product Supplements to not be added to these products by their Product Group.

Fix – POS/Purchase Order: Ship to address now shows the correct address which comes from the Company information in the Preferences.

Fix – Project/Work Order Detail: Increase the weight of lines on this report so that all printer with print them.

Fix – Project/Work Order Detail: Increase space allocated for product location/notes to accommodate several lines of text.

Fix – Product Library/Product Detail: When duplicating a product the flag that indicates if the product is in a proposal or product is now cleared so that Groups can be assigned to the product.

Fix – Proposal by Discipline, Area and Phase Grand Totals screens and Reports: The Cost and Sell Subtotals for the entire proposal were not including the Additional fees and now they do.

Fix – Proposal / Wire Supplements; Deleting a Wire supplement caused all of the wire & parts supplements to not be displayed. It was necessary to leave the screen and re-enter to view the supplements.

Fix – Product Library/Product Detail/Wire Supplement Screen. When attaching wire supplements to a product the "No Labor" button now prevents Labor from being added to the supplement and proposal.

Fix – Proposal/Utility/Delete Phase: When using this utility to delete all of the Products and Supplement in a proposal by Phase you now will be returned to the Proposal Detail by Area screen to allow the deletion to complete and refresh the proposal.

Version 2v88
Released: December 9, 2003

Fix – Product Library: Changing product groups was causing multiple Labor and Parts supplements to be added to the group assigned to that product.

Fix – Project; Change Order; Additional Fees was not adding up properly in a Change Order.

Fix – Product Library: Changing Product Groups on a product. Changing a group on a product now changes the Group on products in all proposals. However in order to do this properly it is necessary to exit all users from SCPS. You now can change groups without exiting all users if that product does not exist in any proposal. Also all newly created products can have groups assigned with exiting all users.

Fix – Proposal/Supplements/Wire Manager: When you go into the Wire Manager and click Done, no Wire supplements show up. Supplements and go back in the Wire Supplements show up. This is fixed.

Enhancement – Proposal/Utility: Delete Phases. This feature on the Utility screen in a proposal, enables you to select a phase and delete all of the products and supplements associated with that phase. Be careful with this, because this deletion is permanent. You may want to duplicate the proposal before deleting if you are unsure. Of course you can always re-pick the products to restore as well.
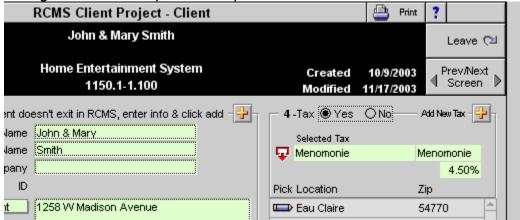
Help Document – Product Library/Specs; Converting pictures and pdfs.
On the product spec screen there is a button in the upper left corner that is a Utility for converting pictures and pdf from the old way SCPS handles them (embedded) to the new way (Linked). On this Utility screen the Help ? button will give you instructions on how to handle this conversion.

Version 2v76
Released: December 2, 2003

Fix - Proposal Areas & Products Report: Product Groups were not showing up as the header for each grouping of products.

Fix - Product Detail in Product Library and Proposal Product Detail - Part Tab. Labor on parts was not appearing on the part tab in Product.

Fix - Estimated Wire Labor in the Proposal Product detail were not calculating properly.

Fix - Proposal Supplements: Deleting Bulk Labor Supplements were not working properly and Bulk Labor Supplements were reappearing.

Fix - When you add a product into a proposal at a quantity of more than one the labor multiplies out wrong. If you add a product in at a quantity of two it multiplies it by two in the Labor when you add it and then again with the quantity you put in the proposal. So if you add the product in as one and then change it in the proposal the labor is right. If you add the product with a quantity of two it multiplies the labor by two and then if you change the quantity in the proposal to one it will multiply the quantity by two.

Fix - The Print button in the RCMS Client contact screen in the proposal is not connect to the report the way it is in the regular Client screen. It now returns to the right screen after preview or print.

Version 2 v60
Released: Nov 18 , 2003

Fix - Proposals/Area & Product Report now prints products properly regardless if no defaults are entered by the user.

Fix - Proposals/Areas & Product screen: More that 50 areas can now be created.

Fix - Proposals/Areas & Product screen: Area pop up menu now displays areas correctly regardless of the how the areas are sorted.

Fix - Product Library bulk labor rate now calculates the labor price correctly in the product library.

Fix - POS Contacts: Contact serial numbers now are created in a different way to insure that no duplicates are created which causes problems when creating a POS invoice with a new contact.

Fix – Proposals/ RCMS Client Project screen/Print Report is now connected.

Enhancement – Product Groups: Changing the Product Groups on products in the product library now changes the groups on products in proposals automatically and on the proposal reports.

Enhancement – Add Product Units to the Proposal detail by area screen.

Version 2v46
Released: Nov 11, 2003

Enhancement - Proposal Contract: Extra Text Message
You now have a text box that you can set in Master Prefs/Proposals/Pricing that will show up on the contract next to the pricing fields. This can be used for any message that you want to enter. You can change this for an given proposal from the Prefs/Proposal/Pricing screen in that proposal.

Enhancement - Project/Purchase Orders
Purchase Orders now combine like kind items in the proposal and put the total into line items in the PO.

Enhancement - Add a pop up value list to the Author field on the Notes screen in the Proposal Client/Project section.

Enhancement - The Super Project & Change Orders Report now looks like this.

Original Proposal	Proposal Number	Total with tax
Change Order	CO number in sequence	Total with tax
Change Order	CO number in sequence	Total with tax
Change Order	CO number in sequence	Total with tax
Change Order	CO number in sequence	Total with tax
Change Order	CO number in sequence	Total with tax
Change Order	CO number in sequence	Total with tax
Super Project	Project number	Grand Total with tax

Fix - Project Shop Print Menu: Account Summary Report:
The Installation and Invoicing sections on this report now show the Installed Time and Total Invoiced time.

Fix - Shop print menu: Confidential Product Summary report.
Extended total is is now adding up properly for all items.

Fix - Change Order Navigation
Change Orders now navigate properly when the Leave button is clicked.

Fix - The print buttons in the Proposal Client project screen no longer gives an error message, when you cancel the print dialog, if no communication log records exist.

Version 2v36b
Released: Nov 6, 2003

Fix: Product Library: HSC Product Data Import:
Products now import with serial numbers so that supplements can be added to these products.

Fix: Proposal/Print Menu: Areas and Products report printing now prints all products.

Version 2v36
Released: Nov 4, 2003

Enhancement – Home Systems Connection Product Data Download Service. This mechanism is now in beta. You can go to the Product Library and click on Utility and HSC Product Data and follow the instructions to view Free Online Product data and to subscribe to the Product Download service.

Enhancement – PDF's and Product Pictures are now linked to the Product Library/Product Specs page instead of imbedding them. This will save space in SCPS. If you are using pictures in the Product library, please call Horizon and I will walk you through the conversion and document this process for future reference.

Enhancement – Navigation to the Proposal/Project list: Make the finding of Proposals/Projects faster using the Alpha Finder.

Enhancement – Rearrange Change Order totals to the top of the screen so that you don't have to scroll down to view them.

Enhancement – Add Product Units to the Work Orders.

Enhancement – Add Mac Print Dialog box to the Work Orders.

Enhancement – Prefs/Other/Proposals: Add a check box to NOT Sort Proposals/Projects/Completed when entering these screens for faster access.

Enhancement – Super Project/Print Menu: Add a report in the Print menu shop screen that shows the total of the original proposal and the total of each Change Order and the Grand total of all of this. (Including Tax). This report needs a bit more work to look better.

Bug Fix – Fix POS RA totals and closed flag. You will need to go into each RA and return to the list view to post the totals.

Bug Fix – Increase POS Product line width so that POS Invoices do not cut off multi line product information.

Bug Fix – Security: Fix the user subscription renewal mechanism.

Bug Fix – Security: Fix the maximum user limit mechanism.

Bug Fix – Project/Purchase Order: The auto set qty to order now uses this calc: Sold qty - Qty installed - Qty stage = Order Qty

Bug Fix – Product Library/Product Detail/Labor: The DOD button on the product library/detail/labor screens now changes the labor time on all of the labor categories and phases.

Bug Fix – Change Order Navigation: Fix when clicking on the Areas and products button after viewing the product detail of a product gives this message and dumps you out of the change order.

Bug Fix – Client/Project Info Report: Fix the Cancel button when printing this report in the Proposal/Shop print menu.

Version 2v28
Released: Oct 29, 2003

Bug Fix – Project Sales Invoices, Work Orders and PO's Print fix.

Version 2v26
Released: Oct 28, 2003

Bug Fix – Contact/POS Serial ID numbers
This will keep SERIAL ID's from having duplicate values in the future. Any SERIAL fields that are already duplicates will have to be handled as well on a one time basis. Please let me know if you Pick a Contact in POS and another contact shows up.

Bug Fix – Phantom Parts setting.

Install Labor and Part amounts in the proposal now are correct for Phantom parts,

Bug Fix – Proposal Print/ Labor Detail Report, Labor Time Totals now show on the report.

Bug Fix – User Access Rights is now working properly so that users on a network with access rights of user can see just all of their proposals and projects.

Bug Fix – Change Order Totals and Project Reconciliation reports totals now equal each other.

Enhancement – Prefs/Other/Proposal: Proposal Speed Enhancer
Make the Speed Enhancer function as an on/off system instead of based on the number of products in a proposal. This increases the speed of the mechanism.

Enhancement – Product Library/Product Detail/Specs: Picture Storage
We are changing the way pictures are stored in SCPS. Instead of storing the pictures directly in the database we are now storing them in a folder in your Horizon folder named SCPS_pix and referencing them with your products.
Create a folder in your Horizon folder named SCPS_pix and place your pictures in this folder. Name your pictures with the make and model number of the product. Then click on the the paper clip next to the product picture in SCPS and click on the "Store only a reference to the file" check box and open the picture. This will save a huge amount of space in your SCPS files.

Enhancement – Project Work Orders/Sales Invoices/PO's.
Finding the products and supplements by phase now allows you to auto or manually set the quantities.

Continuing beta work HSC product data importing and Quickbooks linkage and Terminal Services deployment.

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Version 2v20
Released: Oct 21, 2003

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Progress Report:
Quickbooks Integration: Almost ready to beta test. We are working on creating a product and contact in QB automatically if it does not exist in QB and it is in an SCPS invoice.

HSC Integration: Almost ready to beta test. We are working on integrating the product pictures in to the import process, since they are separate from the data download from HCS.

Bug Fix – Product Library GP% indicator:

Now is based on the loaded cost instead of the net cost.

Bug Fix – Product Library Phantom Products:
Adds the Parts price twice to the product amount (fixed). Parts labor is using the preferences default labor instead of using the assigned parts labor (fixed).

Bug Fix – Proposal Print Menu: Area & Product Report:
When you view/print just the Area and Product Report it brings you to the Proposal by Area screen instead of the Print Menu. (Fixed)

Bug Fix – Client Project Report:
This report is only printing 1st record in contact portal. (Fixed)

Bug Fix – Project List Navigation:
Clicking on the Home button from within a Project causes you to go into the Project List instead of the Proposal List when you click on the Proposal button from the main logo screen. Fixed.

New Feature - Product Library/Find Products: Pick Model
When you use the Find Products feature you can now Pick a model number from a list as well as type in the model number to find it.

New Feature - Project Print Menu – Account Summary Job Costing Progress Report:
This new report summaries several project totals.
1. Costing and profit of Project Totals (products, labor, parts, wire, fees) including Change Orders.
2. Purchasing: Products on orders and on backorder
3. Work Orders: Products installed and remaining to be installed
4. Invoices: Products/Labor invoiced and remaining to be invoiced
5. Payments: Payments made including Change Orders and balance due.

Enhancement - Contact Detail
Add a value list to the Make field that draws from all the Makes in the Product Library.

Enhancement – Product Library PDF storage.
PDF's are now stored in a separate folder on your hard drive instead of imbedded in SCPS. They are attached to products with a path link. This reduces the size of the Product library. There is a utility in the Product Detail/Specs screen to convert your pdf's from the old method to this new method and you should make this conversion now.

Enhancement – Proposal Speed Enhancer:

Improve the method of enhancing the navigation speed of large proposals by showing/not showing on screen calculations. This feature is located in Preferences/Other/Proposals.

Enhancement – Project List Print button:
Now prints a report of all of the Projects.

Enhancement – Area & Product and Supplement screens
Rearrange these screens by placing the totals at the top of the screen and increasing the size of the Areas, Product and Supplement portals.

Purchase Order Enhancements –
-Find Phase feature now finds only those Products and Supplements in the selected phase.

-PO Receiving - Receive Whole PO. We now have a button that will receive all items on a PO at one time. Fields have been added for who received it and for date.

-PO Post and Print PO Summary option: Some dealers don't want to print each PO and just want to use the PO Summary button. We now have an option on the PO Summary button that Posts all of the PO's and prints the summary or only prints the PO Summary report.

-PO Summary Report is now totals each PO.

-PO Qty still open should now calculates Order Qty - Received Qty = Qty still open.

-PO Print Summary Report now manages the windows properly after printing.

Work Order Enhancements
-Find Phase feature now finds only those Products and Supplements in the selected phase.

-When you go into the View Work Orders and then View a WO…when you click on Done and the Leave we now show all products.

-Auto set feature now does not set qty's that have already been placed on other WO's .

-WO Report now shows the total labor time on each item and total for WO.

-WO Receiving - Install whole WO. We now have a button that will install all items on a WO at one time. Fields have been added for who installed it.

-WO Total Install hours on a WO now calcs correctly.

-WO Auto set now does not set qty's that are already on other WO (Qty WO Issued)

-WO Report should show the total labor time on each item and total for WO.

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Version 1.0 – 996
Released: Oct 6, 2003

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Bug Fix– Change Orders
Fix Change Order totals and Labors that were intermittently printing the wrong amounts.

Bug Fix– Proposal/Shop Staging report
Fix summed quantities of like kind items

Bug Fix– Proposal Header Title
Fix the User name in the header when a Company name exists but no Client Name.

New Feature - Proposal Speed
You now have a way to adjust the speed of SCPS to match the speed of your computers or networks. Since the calculations that occur on many of the screens takes time you can now turn them off in the Preferences/Other/Proposal screen. If you want to turn them off for proposal larger than a certain size, you can put the number of products in the preference that want to trigger the hiding of totals. You can always click on a $ button on those screens and override this feature to see your totals.

New Feature - Product PDF Attachment
We have noticed that attaching PDF's to Products in the Product Library is creating huge Product files which are causing a problem with speed and upgrading. We are changing this method to a new method that stores your pdf's in a folder in your Horizon folder on your hard drive and then links the pdf to SCPS. Here are the instructions. Click on the Utility icon next to the PDF Links section in the Product Library/Specs screen to Convert your PDF's and follow the instructions. Call Horizon if you need assistance.

Enhancement – Proposal Client Project reports Print All
Print button now prints all 5 reports for Client Info, Project/Installation info, Site Directions/Map, Related Contacts and Communications Log, if you want.

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Version 1.0 – 986
Released: Sept 30, 2003

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Bug Fix– Proposal Area & Products Report
Hide area subtotals print option now functions properly in both regular and custom reports.

Bug Fix– SCPS subscription renewal
Correct number of days subscription renews for when entering new code.

Bug Fix– Finalizing a Change Order
Finalizing a Pending CO kicks you out to the CO and into the Project.

Bug Fix– POS Store Address Label
Add phone number to the Store address label on Quotes and Invoices. Fix PO Store address with store address and phone.

Enhancement – Proposal Client Project reports
Create 5 separate reports for Client Info, Project/Installation info, Site Directions/Map, Related Contacts and Communications Log. This is a major step in providing better reporting of this info.

Enhancement – Proposal Pick Product Routine
After picking products from the Product Library, when you return to the product library the next you will see the products you picked for the last area. This way when you are adding the same products to several rooms, you do not have to find the same product again each time.

Enhancement – Project Invoicing – Auto Set Labor Qty.
Add auto setting labor to the Auto Set button. Add it to the Clear Labor as well.

Enhancement – Project Invoicing
When creating a Sales Invoice you now go to invoice detail instead of the invoice list.

Enhancement – Product Library – Find by Make
In the Product Library line lists you now can click on any Make in the list and you will find all of the Products in the Make.   Each Make is now underlined.

Enhancement – Product Library Pricing Screen
We added a new screen to More Views. This Pricing screen enables you to quickly change the prices of your products when you get a new price sheet.

Enhancement – Proposal/Print Menu/Shop/ Product Summary Cost Report.
New report like the Proposal Product Summary report that has the Qty, unit cost, ext cost, unit sell, ext sell on it.

Enhancement – Project Tracker/Milestones Tasks

View by task type now only shows task type values for that project.

Version 1.0 – Build 970
Released: Sept 22, 2003

Extensive work is being done to the QuickBooks interface and Labor Invoicing module.

Bug Fix– Proposal Reports Print Options
Check all print options for both regular and custom reports can fix all bugs.

Bug Fix– Proposal/Contact Company name:
Fix company name showing up on a proposal that has no company name.

Bug Fix– Proposal/Contact:
Warning message to change contact name on all proposals was not working.

Enhancement – Product Find
Go directly to product model field when entering the Product Find screen.

Enhancement – Change Orders
Post Change Order totals to the Project List/Change Orders.

Version 1.0 – Build 960
Released: Sept 15, 2003

Bug Fix– Users on workstations that have administration rights of Manager were not able to see all of the proposals.

Bug Fix– Proposal Shop Reports by Phase
If the user changes the name of the phases then the reports could not find those phases. Reports are now found by phase number not name so this should not be problem.

Bug Fix– Project Purchase Order – Work Order – Sales Invoice.
If you select a phase and no products/parts/wire are in that phase you would loose the project name at the top of the screen and get kicked out of that project.

Enhancement – Product Library Specs
Add depth to the Round dimension

Enhancement – Task Manager
Task Manager Task Owner can now come from Project Managers or Project Engineers that are assigned to a project.

Enhancement – Proposal Areas & Products Report
This report can now show only the Area text and no products when the check box is checked in Proposal/Preferences/Print Options.

Enhancement – Proposal Tax all items button
Put a button on the Proposal/Pricing/Tax/Product Tax Detail screen that sets all products in a proposal to taxed.

Enhancement – Proposal. Add a warning message when changing the proposal contact information so the user knows to use the Switch or Add Contact button if he doesn't really want to change the master contact record.

<p align="center">**Version 1.0 – Build 944**
Released: Sept 8, 2003</p>

Bug Fix – Opening sequence. Stop the Task manager tasks from calculating in the background.

Bug Fix – Product Library
Hide Pick qty on Product Detail screen when entering the product library from the main logo screen.

Bug Fix – Proposal Product Qty
Fix the product selling amount changing to a default value when the Quantity on that product is changed in the proposal.

Bug Fix – Remove the deletion of orphaned main pref records.

Bug Fix – Default Payment Terms in Prefs so they stay as entered.

Bug Fix – Contact Detail Cancel button no returns you to the right screen.

Bug Fix – Proposal/Pricing/Print Pricing report now prints out the correct number of pages.

Bug Fix – Task Manager/ Task deletion
If you delete a task it takes you to the wrong screen

Bug Fix – Proposal labor on the invoice now reflects the correct labor.

Bug Fix – Navigation to the Products Sets from the logo screen sometimes took you to the Pick Sets screens.

Bug Fix – Proposal/Shop reports/Cut Sheets, sometimes printed cut sheets from another proposal.

Bug Fix – Proposal Sales invoices not showing make, model and description.

Bug Fix – Proposal/Related Contacts screen. Project Label and Project Notes are now specific to each proposal and not global for all proposals.

Bug Fix – Product Library/Wire Supplements
Fix adding precut wire to products so that all wire info shows up.

Bug Fix – RCMS Change Orders. Fix the duplicating of products and supplements in RCMS when finalizing a CO.

Bug Fix – Change Order
Fix the extended price that on an added item in the CO portal.

Enhancement – Task manager. Add total Install hours and payment totals to the task manager that add up all tasks showing on the screen.

Enhancement – Change Order. Add the ability to change the price of a product in a CO.

Enhancement – Proposal Invoices now have what kind of labor category and labor time (hours:min) on each item.

Enhancement – Change Order Tax Display on Pricing Screen
Remove tax from CO pricing screen and move it to the tax screen.

Enhancement – Product Detail Specs Dimensions
Add a dimension field for round products to both the Product Library and proposals.

Enhancement – Proposal Invoices
Format invoice numbers with dollar signs.

Enhancement – Task Manager
Add Proposal default due days to Prefs/Tasks/Proposals so that a Proposal due date is automatically entered when a proposal is created based on the default days after the creation date. This gives Tasks in the Automated Task Manager a date to work with.

Enhancement – Task Manager

Add a fields in Prefs/Tasks so that the owner of each task can either be pulled from the actual proposal/project or from the User list.

Enhancement – Task Manager/Task Detail
Convert labor to hours and min from min and sec

Enhancement – Task Manager
Filter tasks by user/manager/administrator so that you only see those tasks specific to a user

Version 1.0 – Build 924
Released: Aug 18, 2003

Bug Fix – Proposal Print Menu/Proposal Pricing Report.
This report is printing a screen shot and it now prints a report.

Bug Fix – Proposals Users Access
Prevent users from viewing proposals and projects other than their own after exiting a proposals.

Bug Fix – Proposal Print Options to Not Show tax
Proposal Print Options to Not Show tax is not removing tax from the Contract and now it does.

Bug Fix – Product Library/Hidden products
The Show Products/Parts/Wire buttons were showing the hidden products and now they do not.

Enhancement – Improve Creation and Management of Purchase Orders
The PO now includes Vendor address, phone and fax on the PO and Vendor
   Terms and Shipping preferences from the Contact/Other screen on each PO.
   Each Product needs a Vendor so that the Vendor info and terms will appear
   on the PO. You must have a Vendor Contact in the Contact Library. Set the
   Category for vendor contacts to "Vendor". In the Vendor-Make field put the
   exact make name as it appears in your product library. If this is done SCPS
   will make the association between the Make Name and you will not have to
   manually enter the Vendor on each product before you Create a PO.

Create PO button and you will be taken to a list of all the PO's you have just created for each Vendor and they will show as Not Posted.

You can click on the All or Show Posted or Show Not Posted Invoices
to see just those.

You can click on the Print PO Summary report and get a single report of all PO's.

The Total Qty still open shows the total qty your still waiting for so you can see what is remaining. This number changes with your phase selection or all.

You can now see the product info on the PO Received Qty screen.

Enhancement – Improve Creation and Management of Work Orders
You can now see the product info on the WO Received Qty screen.

Add the Qty left to Install for Products, Parts and Wire like the PO

Reconnect the Set Qty on the WO Parts and Wire

Add the Delete WO to the WO detail and this readjusts the install qty on the WO list screen like it does for PO's

You now can enter a total Installed time and who installed it for a given WO as well as the installed time on each line item. Some dealers will want to do it either way.

The total install time for a given WO now shows up on the WO list.

The Total Labor time for the project, the total Install time and the remaining time now shows on the WO list screen.

The product info now shows on the WO.Install Qty screen.

The Project Time (total project hours),   Installed Time (total installed hours from WO's),   Time Remaining (Project Time - Installed Time) now shows on the main WO screen, like it is on the WO list screen.

Enable the show posted and unposted buttons WO's on WO list screen

Enhancement – Improve Creation and Management of Sales Invoices

Enable show posted and unposted SI'sbuttons on SI list screen

Put the Qty to Invoice on the SI List screen.

Put Project Total Amt, Amount Invoiced and Remaining to Invoice on the SI List screen and the Main SI screen.

The balance of an invoice and balance due of the project now shows on the Invoice screen.

A button on the Sales Invoice enables you to Post a payment to any of the payment phases for that project.

Purchase Order Procedures

-Click on the Purchasing button from within a project.

-Select the Installation phase you want to order for. (Products, Parts and Wire screens will show that phase)

-Enter Staged Quantities for Products, Parts and Wire that you have already set aside.

-Either enter the Order Qty on each item or click Auto Set to set the order qty for all Products, Parts and Wire in the selected phase or all phases.

-The Auto Set Order Qty = Proposal Qty - Installed Qty - Staged Qty.

-Each Product needs a Vendor so Vendor info and terms appears on the PO. You must have a Vendor Contact in the Contact Library. Set the Category for vendor contacts to "Vendor". In the Vendor-Make field put the exact make name as it appears in your product library. If this is done SCPS will make the association between the Make Name and you will not have to manually enter the Vendor on each product before you Create a PO.

-Click on the Create PO button and you will be taken to a list of all the PO's you have just create for each Vendor and they will show as Not Posted.

-You can click on the All or Show Posted or Show Not Posted Invoices to see just those.

-You can click on the Print PO Summary report and get a single report of all PO's.

-You can click on each PO and verify the information and preview or print/post PO's individual PO's or you can click on the Post and Print all PO's button and get all of the PO's that are not posted.

-Receiving: When products come in you can click on the View PO's and see all of the PO's.

-Click on the PO you want and click on the Received button on that item to enter the Qty Received and who received it.

-To delete an unposted PO you can view it and click on the Delete button and this will delete the PO and revert the Order Qty on the main PO Product, Part or Wire screens.

-The Total Qty Still Open shows the total qty you are still waiting for, so you can see what is remaining to be received This number changes with your phase selection or show all.

Work Order Procedures

-Click on the Installation button from within a project.

-Select the Installation phase you want to issue a work order for. (Products, Parts and Wire screens will show that phase)

-Either enter the Install Qty on each item or click Auto Set to set the Install qty for all Products, Parts and Wire in the selected phase or all phases.

-You can also access the Wire Manager from this screen to issue a Wire Installation Chart and Wire Labels.

-Click on the Create WO button and you will be taken to the Detail view of your Work Order.

-You can click add Notes to the overall WO and to each line item if you wish.

-You can preview or print/post the WO and choose to include the Proposal Area text in the WO or not.

-Tracking Installation: If your installers keep track of the time and qty they install then you can keep track of these for each project.

- Click on the View WO's and see all of the WO's. Click on the WO you want and click on the Installed button on that item to enter the Qty Installed and who installed it.

-The Total Labor time for the project, the total Installed time and the remaining time will be displayed on the WO list screen.

-To delete an unposted WO you can view it and click on the Delete button and this will delete the WO and revert the Installed Qty on the main WO Product, Part or Wire screens.

-The Total Qty to Install shows the total qty you still need to install, so you can see what is remaining to be installed This number changes with your phase selection or show all.

Version 1.0 – Build 912
Released: Aug 11, 2003

New Feature - Replace Products
Terrific new feature enables you to replace every product with the same Make and Model number in a Proposal with a new product of your choice. The Product and all of the supplements (labor, parts, wire and tasks) will be changed at the same time. To use this feature; go into a Proposal and into the Area and Products screen and click on the Product List tab. Click on one of the underlined Model numbers that you want to change an the screen will display all of that model in the proposal. Click on the Replace Products button in the upper left side of the screen and Pick the new Product. All of the products you selected will be replaced with this new product.

Bug Fix – Upgrade Utility – Recover file button
Close all files automatically when using this recover button so that all files can be recovered if necessary.

We are currently revamping the Purchase Order, Work Order and Sales Invoice modules for easier usage and improved functionality. We will be completing these improvements this week.

Enhancement – RCMS Product Data Import for RCMS version 4 and 5
The import routines have been modified to accommodate the new RCMS version 5.

Enhancement – Improve Creation and Management of Purchase Orders
PO: When printing a PO remove the print dialog box.
PO: The auto set Qty is now minus the Installed Qty and the Staged Qty.
PO: Eliminate the creation of negative numbers when using the auto set feature.
PO: Select the Product, Parts and Wire all at one time when clicking on the
    Phase button.
After creating and Posting a PO, WO, SI and returning to the list views we now sort the screens back to their original SORT state.
PO: When entering the PO module show all Parts and Wire for each product.

Version 1.0 – 902
Released: Aug 6, 2003

-**PLEASE NOTE WHEN UPGRADING FROM VERSION 864**. If you are currently using SCPS version 864 you need to click on this link and save this Patch into your SCPS 864 folder. (Make sure this patch file in the same directory as the other SCPS files and not buried in a folder). Then inflate and run the Patch before you do the Upgrade. http://www.horizon-software.com/download/Patch864.zip

New Feature – Proposal and Project counter by user
You can now go into Prefs/Users and see the number of Proposals and Projects each user has created. These numbers only reflect the original proposals and not revisions so that you can assess sales activity and close ratio's.

Bug Fix – Product Library Consolidate Parts feature Labor.
Labor is now adding up properly on the parts included in when the consolidate parts feature is used.

Bug Fix – Display large model numbers in the Labor, Wire and Parts Detail Reports.

Bug Fix - Put these phase labels on all Fees portals.

New Feature – Add and option to both Product Staging reports so that they can show wire & supplements as well as products and parts.

New Feature – Fee's directed to Labor Subtotal Option.
Put a check box on the Services Fees portal that directs the service fees to the Labor subtotal the same way we directed the Project fees to the Parts subtotal.

New Feature – Master Proposal reports New Look
Make these reports show each product with the Labor, Parts and Wire supplements indented and underneath each product.

Bug Fix – Proposal Client Info (mainpref) grooming
Add a grooming routine to the upgrade and on open scripts to delete orphaned main pref records.

New Feature - Add Parts and Wire to Product Sets
Add a pop menu to the product sets screen so that you can view Products or Parts or Wire to add into your sets.

New Feature – Mac users Add OSX print dialog menu to the SHOP print menu Areas & Products without prices report.

New Feature – Proposal Client/Project/Related Contacts Category label
Add a label field to the related contact that is specific to the project that can indicate the contacts responsibility for that project.

Bug Fix – Proposal Client/Proejct Report Page breaks.
Fix Project info report page breaks.

PURCHASE ORDERS
New Feature – Purchase Orders add fields.
PO Parts and PO Wire screens now have Qty Installed and Qty Staged fields just like the PO Product screen.

New Feature – Purchase Orders Auto Set Qty
The Auto Set Qty now works for all 3 screens (products, parts & Wire) at one time for both setting and clearing qty.

New Feature – Find Phase button on PO's, Work Orders and Invoices
When you click on the Phase button it should find products, parts and wire for that phase on all 3 screens (products, parts & Wire) at one time

Bug Fix – Work Orders..Make and Model numbers
When you create a work order with Parts or Wire the Make and Model and description now show up on the WO.

New Feature - Work Order Show Area Text
WO can now include area text with a check box to do so.

New Feature – Work Orders go directly to WO Detail screen.
When you create a WO you now are brought to the actual WO detail screen and not the View WO list and the WO detail portal sorts by Zone-Area, Make and Model.

New Feature – Add Unit sell prices to both the Parts and Wire sales invoice screens like it is on the Product screen.

Released: July 28, 2003

-**PLEASE NOTE WHEN UPGRADING FROM VERSION 864**. If you are currently using SCPS version 864 you need to click on this link and save this Patch into your SCPS 864 folder. (Make sure this patch file in the same directory as the other SCPS files and not buried in a folder). Then inflate and run the Patch before you do the Upgrade. http://www.horizon-software.com/download/Patch864.zip

Bug Fix – Make sure that the Prefs file closes properly when exiting SCPS.

Bug Fix – Make sure that the proposal Installation Type duplicates properly when duplicating a proposal and does not pick up the master Installation Type.

Bug Fix – Make that the Master Proposal by Phase report in the Proposal/Print Menu/Shop screen shows all products for all phases.

New Feature – Update Product Tasks in a Proposal to the current Product task from the Product Library.
This button is on the Proposal and Project Utility screens.

Enhancement – Set Libary
Add the SKU number to the Model pop list when adding a product to the set.
Display.

Enhancement – Prefs Product Groups…strip blank spaces
Create a utility in Prefs Product Groups to strip groups of any blank spaces in the Disciplines, Category, Type fields.

Enhancement – Proposal Area and Products print section..show list price
Master and Proposal/Prefs: Add an option to show the List price instead of the Sell price in the Areas and Products report on each line item. The Area totals show the sell price.

<p align="center">Version 1.0 – Interim release 880
Released: July 24, 2003</p>

Bug Fix – Fix upgrade procedures that caused some upgrades to fail.

<p align="center">Version 1.0 – 876
Released: July 21, 2003</p>

Bug Fix – Mulitple Contract
Both contracts now show up in the Proposal/Preferences and the user can now switch between either one.

Bug Fix – Supplemental Labor
Fix the problem that when we have supplemental labor on a product and put the product into a proposal it will multiply the parts and wire labor by the quantity that you drop it into the proposal at.

Bug Fix – Mac Users crashing when printing the Labor Detail report
Change the print settings on this print routine so that it does not try to print to a pdf when it is supposed to print to a printer.

Bug Fix – Ovation Product Updater Import

Fix the duplication of products that occurs with the import routine.

New Feature – Phantom products, priced with the sum of it's parts.
You now have the ability to create a phantom product in the product library such as a wall outlet and assign additional parts to this product. The price of this product will be the total selling price of the additional parts. When you bring this product into a proposal it will show the item in the proposal with the total parts price on it. The actual parts will still go to the Parts supplements section and they will show a selling price of $0, but be associated with the phantom product. Please note that the Group Assigned parts do not come into the total price of the product, so it is recommended that you create separate product groups without auto assigned parts, for these kinds of products and then add additional parts the product manually. To engage this feature go into the parts detail of a product in the product library and check the green button on the additional parts portal. Products in the line list will show a green price to indicate that their price comes from it's parts.

Enhancement - Mac Users Print dialog boxes for PDF printing
Automatically show Print Dialog box when printing these reports so that PDF's can be created.
Cover Page
Overviews
Areas & Products
Product Summary
Contract

Enhancement - Make Name for Vendor Purchase Orders
Add a field in Contacts under the Category field that can be used to establish the Make name of a vendor for use in the Product Library. Such as Sony, while retaining the Vendor name (Sony, Inc) for purchasing purposes.
Please note:
1. If two contacts have the same make name the first contact in the list will take precedence.
2. The vendor field in the PO will pick up the vendor info automatically from the Make name of each product only on newly created PO's after this revision.

Enhancement - Client/Project information report
This report has be enhanced to include all of the Client/Project information including the site map. This report can be printed from either the Client/Project screens or the Proposal/Print Menu/Shop screen. A separate report of the just the Site map is also available.

Enhancement - Wire Management Report
Create a footer in this report and increase the amount of space for the wire items.

Enhancement - Purchase Order Summary Report

Create a new report that summarizes all of the purchase orders that are staged. This report button in the Project/PO/View all PO's screen.

Version 1.0 – 864
Released: July 14, 2003

New Feature- Sort Disciplines
Departments/Disciplines can now be assigned a sort code so that they will sort in your proposal anyway you choose instead of just alphabetically. In Master Preferences/Groups there is a Sort Discipline button where you can select each of your Disciplines and an assign a sort code. This has a global effect on all of your proposals.

Enhancement – Work Order product staging
Until a product is actually installed it is now not counted against
the quantity left to install. Also installation phase has been added to the Work Order report.

Bug Fix – Pending Change Order
Remove the ghosting of areas at the bottom of the printed pending CO.

Bug Fix – Update proposal total in Areas & Products
When you delete all of the product in a room the total amount of the room now updates properly.

Bug Fix – Proposal pop up message "1"
Remove the pop up message "1" that occasionally pops up when entering a proposal.

Enhancement – Change Order Title
Change Title on the final change order from Final Change Order to simply Change Order.

Enhancement – Proposal Sub zones
Change the Zone field to allow users to create subzones. Subzones should be 1.1, 1.2 etc not 1a, 1b because they will not sort this way.

Bug Fix – Change Order
Make sure a change orders update their labor totals, when products are deleted.

Enhancement – Staple up cards
Add product install location to the staple up cards.

Bug Fix – Product Library product sort

Fix the products sorting if the option in Prefs is set to no sort when entering the product library.

Enhancement – Product Staging Report
Add product finish to shop product staging reports

Enhancement – Proposal Area and Product Report
Add Product Install Location to this report and make an option for this in Preferences/Proposals/Print Options.

Enhancement – Change Order Zones
Add zone to the area in Pending CO's.

Bug Fix – Final Change Orders
The products are now being displayed by Zone and Area instead of just by product,

Enhancement – Proposal Contract Signature
Change client signature line to read: "Authorized Signature on behalf of Mr. & Mrs. Thomas" where Mr. & Mrs. Thomas is the client name.

Bug Fix - Proposal Preferences/Contract
Fix switching between two different contract contents when you click on the switch button.

Enhancement – Followup letters
Put the salesman's email address on the letters under the salesman's name.

Bug Fix – Staging Report
Fix the Qty summation of like kind products in the staging report.

Version 1.0 – 852
Released: July 7, 2003

Enhancement – PO Staging
Projects/PO The auto set qty routine now includes the following formula:
Proposal qty - Installed qty - Staged qty = PO qty

Enhancement – Proposal Wire Manager – Change Room Run Wire Lengths
Create a utility that will increase the room run length by a percentage for all room run lengths on this screen. If the user desires to change only one room/area he should first select to view only that room. If all rooms are showing then all room wire lengths will be changed.

Bug Fix – User Proposal Print menu footer justification
Left justify the footer info in several reports in the user proposal print menu.

Version 1.0 – 842
Released: July 1, 2003

Enhancement - Networking
Automate the Optimize Client Files check box in the previous release so that the user does not have to manually check this box. Guest on workstations will now only open core files which will speed up their opening sequence and increase the total number of users able to share files at one time. The exiting sequence of SCPS guests is also much faster.

Also SCPS guests will be asked to Quit SCPS if they do not have the Secure Menu plug installed correctly in FileMaker.

If users experience any problems with opening as a guest or with the Secure Plug in they should notify Horizon and these new files will be emailed to them, however they should not have problems in this area.

Version 1.0 – 838
Released: June 30, 2003

Enhancement - Tracker
Rename the Automated Project Manager to "Tracker"
Add a button in the Preferences/Other/Tracker to turn off the creation of automated Tasks and Milestones in the Tracker.

Enhancement - Networking
Improve Networking file management. Add a check box in Preferences/Users/Networking that when checked allows users to open only core SCPS files. Optimize Client Files

Bug Fix - Proposal/Supplement/Labor
Fix deleting Bulk Wire Labor. Deleted labor now stays deleted when leaving and re-entering this screen.

Bug Fix - Proposal/Print Menu/Areas & Products
Fix Extended total price on Wire and Cable added to a proposal as a product instead of a supplement.

Bug Fix – Proposal List
Fix navigating to the Proposal List after exiting from a proposal with some home buttons.

Enhancement – Proposal Pricing/Tax Screen
Add a Tax Summary section to this screen that shows the tax for each of the 5 subtotals and the total tax. Remove these figures from the Pricing screen to increase the speed of generating the numbers on this screen.

Enhancement – Proposals/Projects/Completed
Add a Filter to these screens that enables Administrators to view All User Levels. For Managers to View Managers & User Levels.

Enhancement – Tracker
Add a Filter to these screens that enables Administrators to view All User Levels. For Managers to View Managers & User Levels.

Bug Fix – Tracker
Fix Proposal/Project/Completed Indicator Ball icon

Bug Fix – Proposal List
Fix Managers ability to sell a proposal and convert it into a Project.

Enhancement – Project/PO
Add Installed Qty, Staged Qty to PO screen and Order Qty calculation

Enhancement – Client/Project Contacts
Add Contact Radio ID# field to each contact and to the Client Info report

Enhancement – RCMS Product Import.
Improve the RCMS product importing process to accommodate various version of the RCMS software. This Enhancement also fixes the loss of the product descriptions in proposals.

<div align="center">

Version 1.0 – 826
Released: June 23, 2003

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Enhancement
Proposal/Project: Modify Wire Chart Report in the wire manager to include more detail and functionality.

Enhancement
Utility/Entity Unlock: Add user SCPS info to the email report when the Entity Unlock is used.

New Feature

Bug Report: Users should now submit all bug reports using the Bug Report button on the Preferences/Horizon screen. This email includes vital info to assist in fixing bugs.

Bug Fix
Duplicating Proposals: Fees Tax setting now duplicate correctly. Also Area placement codes duplicate correctly.

Bug Fix
Proposal Print Menu: Fix Staging Document" and "Master Proposal" on some OS that get message: "Field cannot be modified until "zk.one" is given a valid value."

Bug Fix
Wire and Cable Tax: Fix the class assignment of Wire and Cable so that they get taxed properly in a proposal. The Upgrade routine will automatically fix old data.

Enhancement
Proposal/Shop print menu/Staging reports: Sort these reports by Install Phase first.

Version 1.0 – 820
Released: June 17, 2003

New Feature
Monster Proposal Reports – Proposal Print Menu. These reports show all products, parts, wire and labor in one report. There are 3 reports. One organized by Discipline, Area, and Phase.

New Feature
Monster Proposal Shop Report by Phase – Shop Print Menu. This report shows all products, parts, wire and labor in one report along with costs.

New Feature
Proposa/Shop Staging report: Make a Staging report that shows all items summarized by total quantity.

Enhancement
Proposal/Shop Staging report: Parts should show up in this report.

Bug Fix
Proposal/Fees: Fix Grand total so that it updates on the fees screen.

Bug Fix

Proposals/Supplements: Fix the deletion of Bulk Wire supplements.

Enhancement
Contact Notes: A new report that lists all of the entries from the Communications Log.

Version 1.0 – 804b
Released: June 3, 2003

Bug Fix – Proposals:
Fix not being able to add supplements to products or product groups.

Version 1.0 – 804
Released: June 3, 2003

Enhancement – Speed up preview and printing of the Proposal Contract Report

Bug Fix – POS Purchase Orders
Fix Buyer Name and Shop address on printed PO's

Bug Fix – Quotations and Invoices
Fix Product info so that it includes the Product Description and Finish

Bug Fix – Proposal Wire Manager Report
Fix this report so that it prints the proper report in Landscape mode,

Enhancement – Proposal Wire Manager
Add Estimated Wire and Parts Labor to wire manager and Product Detail screens so that the user can change Wire and Parts labor when he changes the Parts or Wire Qty.

Bug Fix – Duplicate Proposal Tax default
When you change the tax rate within a proposal to something other than the default rate, when you duplicate the proposal, your duplicate copy now uses the new tax rate instead of the default.

Enhancement – POS Pick Product Routine
Add a View button to the Pick Products screen so that a user can view the product detail and return to the Pick List screen when he clicks Done. Also put a Pick Pencil button on the Product detail screen so that the user can Pick the product when he is adding a new product,

Enhancement – Proposal Parts Supplement report
Rearrange the information on this report so that it is similar to the Wire and Labor
Supplements report and is organized by zone and area.

Version 1.0 – 796
Released: May 27, 2003

Enhancement – Proposals and Projects
Speed up exiting from Proposal/Project lists.

Bug Fix – Project Pricing report
Project Print Menu-Shop tab. Project Pricing report recalcs twice and prints the
screen instead of the report. This is fixed.

Bug Fix – Custom Proposal Report
Fix the Subtotals in the Areas and Products report so that they change when the
show subtotals flag in Prefs is changed from 5,3,2,1.

Enhancement – Improve comprehension
Remove 4 5 6 labor categories (Parts and wire) from pop up
list in prefs/labor, products/labor, and proposal/product Detail/Labor
& Supplement

Enhancement – Speed up changing Home to Room run in large proposals

**Enhancement – Prevent the ability from added the same product to a
Product Set more that once.**

**Enhancement – Add a Low check box in the Proposal List so that
proposals can be declassified and sorted to the bottom of the list.**

Version 1.0 – 786
Released: May 20, 2003

Enhancement – Speed up Proposal/Project/Completed List
Change the totals on these screens to speed up screen refresh. These totals will
be blank until you go into the proposal/project and return to the list views.

Enhancement – RCMS and Ovation Product Import
Change the replace routine to increase import and process speed and give a
progress indication with the right screen scroll bar.

Bug Fix – POS
Change Contact/POS serial numbers to a new series to stop duplicates.

Bug Fix – Deleting Proposal Supplements
Fix deleting proposal supplements that causes the deletion of the entire proposal.

Bug Fix – Proposal Labor Supplements
Fix when you change a wire from Home to Room (from the Product Detail/Wire screen) and then go back to Supplements it doesn't change the labor amount on that wire.

Bug Fix – Proposal/Supplements/Labor
Fix when you change the Building Size in Client/Install, it doesn't change the Labor amounts in Supplements unless you go into the Wire Manager.

Bug Fix – Proposal/Supplements/Labor
Fix when you change Home to Room from the Wire Manager screen and then go to the Labor Supplements the Wire time, amounts and phase do not display.

Bug Fix – Proposal Product Features Text
Fix Products features text does not show up in the Areas & Products or Product Summary reports.

Bug Fix – Proposal Utility to Update Supplements
Fix Update supplements takes a long time to process.

Bug Fix – Proposal Product Detail Product Prev/Next
Fix Proposal/product detail not cycling through products in a logical order.

New Feature – No Charge Wire Labor flag
You now can opt to not charge labor for individual wire supplements. You can check a No Labor flag on wire supplements in Prefs/Wire and on the additional wire supplements in the Product Library. Once the wire is added to a proposal and indicator on the Wire Supplements lets you know the labor status.

Bug Fix – Project Pricing Report
Fix this report so it print the right report and no a screen shot.

Bug Fix – Exit SCPS
Fix sometimes is takes a couple of clicks to exit SCPS.

Bug Fix – Backup QBexport
Add backing up the QBexport file during the backup routine.

Version 1.0 – 774
Released: May 12, 2003

Enhancement – Proposal/Pick Products
Added a Pick Qty field in the Product Detail screen so that you can enter a qty to new items added when picking products to put into a Proposal.

Bug Fix – POS
The PO "ship to" address now draws from the company PO shipping address.

Enhancement – Proposal/Product Detail
Change buttons on Product Detail screens for better navigation

Enhancement – Product Library
Added a SKU number to Model number and include this in the POS Invoices.

Enhancement – POS
Add profit and GP% to Quote and Invoice Costing screens

Enhancement – POS
Add Print Setup button to all POS invoices so that the printer can be changed.

Enhancement – Prefs/Proposal/Lists
Add a default Proposal Title field so that a Proposal Title will automatically be entered when a new proposal is created.

Enhancement – Proposal Payments
Add a new setting to Proposal Payments screen call Manual All that enables you to add payments into all phases regardless of the number of phases specified by the Proposal Installation Type.

Bug Fix – Proposal Fees
Fix the Fees check box so that Fee amounts are added when the box is checked and add an Update button to help with the screen refreshing.

Bug Fix – Proposal/Supplements/Wire labor
When you add a product with wire and then go to the wire manager and change from home to room run, and go back to the labor screen, the time on the wire labor changes, and now the ext sell amount changes as well.

Enhancement – Change Orders
Make it so that no fees are added automatically to a Change Order. Fees will now have to be added manually to CO's before they are printed.

Enhancement – Change Orders
Allow a user to go to the Supplements screens, but not to delete any supplement or to use the Areas & Products button.

Bug Fix – Change Order Entity Lock
Make it so that when you create a Change Order and click on Home button and then try to go into that Project that the entity lock is not set.

Enhancement – Proposal
Make is so that a 2 line Payment term text will print on the Proposal Contract.

Bug Fix – RCMS Product Import
Fix the RMCS product Import routines to accommodate the new RCMS version 5 and to eliminate duplicates.

Version 1.0 – 766
Released: May 6, 2003

Bug Fix – Exit SCPS
Some operating systems cause you to click exit several times to Exit.

Enhancement – POS
Make Sales Rep field in POS draw from the SCPS user list.

Enhancement – Contacts Value Lists
Put the City, State, Zip and Country auto value lists on all contact fields.

Enhancement – Proposal Contract Merge field
Add the Proposal Subtotal amount merge field to the Proposal Contract in Master Prefs and Proposal Prefs.

Enhancement – User Proposal Reports
Make the User Proposal Reports Header and Footer Left Justified

Bug Fix – User Proposal Reports
Fix the preference that shows or does not show product pictures on the Areas & Products Report and Product Summary Report.

Enhancement – Project PO's
Allow the Product Cost on PO's to be changed on specific PO's

Bug Fix – Proposal/Supplements/Labor
Display all of the phases in all labor supplements, that have values.

Bug Fix –User Proposal Report
Fix Area Grand Total labels on the Areas & Products report

Enhancement – RCMS Product Import
Rework Import Routine to include text grooming and other enhancements

Bug Fix – Ovation and RCMS Product Import
Fix duplication of products when class is changed.

Version 1.0 – Build 756b addendum to 756
Released: April 29, 2003

Bug Fix – Product Library
Fix the button that returns from the Assign Product Group screen so that it goes back to the Product Detail screen instead of the Assign Many Group List screen.

Bug Fix – Proposal/Contract Report
Remove red developer's field from contract report.

Bug Fix – Change Order
Add Fees subtotal to Pending and Final CO's reports and fix the Subtotal Amount.

Please note. The change orders used to add all of the fees from the Project into the CO and the tax on them was not being picked up by the master prefs settings so they were always taxed.

I would suggest that you check the tax math on your CO's and if it wrong, then change that CO back to a pending CO using the Utility screen and then check your Fees and Fees Tax settings and try again.

Enhancement – POS
Make the value lists go to the prefs.

Version 1.0 – Build 756
Released: April 28, 2003

Bug Fix – Proposal/Install Task Report
Prevent Install task report from picking up tasks from other proposals.

Bug Fix – Proposal/Area Grand Totals
Make Area Grand Total screen show the correct totals and tax.

Bug Fix – Proposal/CO
Make the CO **not** duplicate project fees when creating change
orders, **unless** they are set as the default fees in Master Prefs.

New Feature – Proposal/Reports
Proposal Print Menu-Supplements: Parts Summary Report
User Proposal Print Menu-Supplements: Labor Report

New Feature – Proposal/Product Line List
Make it so that if you click on a Model number it will find all of the like kind
products in this proposal.   Do this for the Area, Group and Make fields.

New Feature – Proposal
Make it so that when you are in the proposal/product detail screen and return to
areas and product screen that you stay in the same area.

Bug Fix – Proposal
-Remove the Ez proposal preference that cycles through the Client Project
screens. Use the Prev/Next screen button instead.

Enhancement – Project Manager
Improve Project Manager main screen for better comprehension.

Enhancement – Product Groups
Change Product Group label Department to Discipline

Bug Fix – Proposal/Supplements/Wire Manager
Make the End pop up field show the Zone Area along with the Make and Model

Bug Fix – Proposal/Supplements/Wire Manager
Make the Set wire ID button put an ID number on Ends that have been populated
with Home Run "Main Location" as well as other products in the proposal.

New Feature – Prefs/Preferences/Proposal/Contract
Add these merge fields to the Contract
Proposal Number
Proposal Title (propDescription)
Proposal Total Tax
Proposal Grand Total

Todays Date //

Bug Fix – Proposal Entity Lock
Unlock the Entity Lock when a user quits SCPS

New Feature – Product Library
Make the Product library, Product Detail screens show parts and wire labor and the total install price including this labor.

Bug Fix – Proposal/Payments
Make the Payment amount match the proposal total when the adjust equipment prices feature is used.

New Feature – Prefs/Groups
When changing or deleting Product Groups that have products assigned to them, you are brought to a Change Product Group screen so that you can change the groups assigned to all of those products. On this screen you can now click on the view button and change individual products.

New Feature – Prefs/POS
Add flags for setting the show Tax and Taxing Labor to POS invoices.

Version 1.0 – Build 746
Released: April 21, 2003

Bug Fix – Proposal Utility
Fix the utility that updates a proposal with all of the supplements tied to that proposal.

New Feature – Proposal Print Menu/Parts Summary Report
Create a parts Summary report that combines all parts items with their total quantity.

New Feature – Proposal Site Map Report
Create a new screen and report for the site map.

Bug Fix – Change Order
Fix adding a supplement to a CO and when you return to the CO Areas & Product screen the Area subtotals now referesh.

Bug Fix – Proposal Supplements
Fix pop up menus when adding supplemental parts and wire.

New Feature – Proposal Pricing Screen/Restore Minimum Sell Adjuster.
This new feature will restore the equipment prices back to their original price after they have been set to their minimum sell price.

Bug Fix – Proposal Product Detail/Change Qty
When you change the Quantity of a product it now stays on that product instead of moving to the 1st product in the proposal.

Bug Fix – Entity Limit.
Reduce the Entity Limit lock from engaging when you leave a proposal using the home buttons.

Bug Fix – RCMS Product Import.
Stop the duplication of RCMS products when they are imported by removing the trim routine on the Make and Model so that they are not changed.

Performance Enhancement.
Speed up entering and leaving the Proposal Area Detail screen. We now display the Proposal total without tax. We will come up with a new tax calculation system to speed up displaying this number including tax, but for now you will need to go to the Pricing screen to see the total with tax.

Bug Fix – Proposal Wire Estimating
Fix Bulk wire home run room run labor amounts

Bug Fix – Proposal Wire
When adding wire supplements the new home/run flag on the wire comes into the proposal with the default Home/Room run setting on the Product.

New Feature - Change wire in a proposal from Home Run to Room Run
Add a **button** that cycles between Home Run and Room Run wire lengths in the Wire Manager and Wire Supplement screens.

Bug Fix – Product Library/Labor Detail
Labor time subtotals are now showing on each product.

Bug Fix – Home and Room run wire lengths
Home and Room run lengths are now being looked up into a proposal instead of tied to the Master Prefs settings.

New Feature - Proposal and Contact Notes
Add a Notes and Communications portal in Contacts and Proposal Client/Project screen for adding multiple entries for a client.

Bug Fix – Admin and Managers can now sell or unsell Proposals and Projects.

New Feature – Navigate from the Proposal Product Detail to Supplements screen.

New Feature – Project Installer WO. Add Install Time and Installer initials.

New Feature – Add a new screen to the Proposal Client/Project section called propNotesCom

New Feature – Add a button on the Proposal Product Detail/Tasks portal to add more product tasks that are specific to the product in this proposal.

Bug Fix – Proposal/User Reports/Contract
Contract phone numbers are now showing on the user report.

Bug Fix – Proposal Wire Estimating
Stop quadrupling of wire lengths as the product qty doubles.

Enhancement – Purchase Orders, Work Orders and Sales Invoicing
Create parts and wire screens and so that PO's WO's and SI's can be created for products, parts and wire.

Bug Fix – Shop Print Menu, Product Report without prices.
Fix this report when using the User Print Menu option.

Enhancement – Proposal Navigation Speed
Speed up entering the Proposal Area Detail screen from any other screen.

Enhancement – Project Invoices
Invoice/Received qty screen: Add a "Received by" field and make the pop up list show all the users initials from master prefs/users.

Enhancement – Project Invoices & PO's
Work Orders and PO's. Add an open qty field.

Enhancement – Contact Detail screens
Rearrange screens with Client Detail – Notes/Com – Transactions - Other

Enhancement – Proposal and Contact Site Map
New Site Map size and screens for importing larger GPS image.

Enhancement – Proposal Pricing screen Tax for all 5 subtotals
Add subtotal tax to the pricing screen and to the pricing report

Enhancement – Contact Staff Field List
Make the pop up list on this field self generating from values entered for any contact.

Bug Fix – Wire Labor for Home and Room runs
Proposal/Wire and Labor Supplements: When we change from home to room run in the wire supplement screen (change length), it now changes the wire labor (footage.time) on the labor supplement screen.

Bug Fix – Wire Labor
Fix the difference in seconds between the Master Pref Labor time on bulk wire and the Product Library labor time. Fix the difference in Labor on the Proposal

product supplement: 400 feet of wire at .30 seconds per foot should be 200 minutes not 100 minutes

Enhancement – Wire Bulk Home or Room Run Flags
Bulk home/room run flag in all wire portals so that a user can select the kind of wire run needed on each wire, so that the wires will be brought into the proposal with the proper settings or can be assigned and changed once they are in a proposal.

Bug Fix – Proposal Fees Tax
All Master Prefs Fees Tax flags are now coming into new proposals properly.

Bug Fix – Proposal Pricing Report printing too many pages
Proposal Shop Print Menu: Proposal Pricing report is now printing the proper number of pages.

New Feature - SCPS Revision List
Add a button on the Horizon/Prefs screen to show the latest SCPS Revision List that is posted on the Horizon Server.

New Feature - SCPS Recover Utility and Instructions
Add File Recovery utility and instructions to the Upgrade file.

New Feature - Entity Lock
Allow only one user in a Proposal or Project at a time. This will protect data integrity. There is an override for this lock in the Logo/Utility/Operations screen.

Enhancement - Proposal Totals
Change the Total Price of the proposal or project to include tax. This price appears on the Proposal and Project list and the detail screens.

Bug Fix - Proposal Labor
Stop the Home Run - bulk wire length supplements from being reset to the default length when navigating to the client-project screens. This prevents manually set lengths from being overridden.

Enhancement - Install Task Report
Improve the product installation task report in the Proposal/Shop/Print Menu.

New Feature - Proposal Misc Parts Fees
Add the ability to add misc parts to a proposal. A Misc Parts entry can be added as a Fee and the amount of this Misc Parts and Materials fee can be directed to the Parts subtotal and not the normal Fees subtotal in a proposal.

New Feature - Direct eMailing
Add the ability it eMail directly from a Contact or from the Proposal client and other contacts screens.

Bug Fix – CPS Product Import
Redo the CPS import map so that labor time and phases come into SCPS and show on the Product Library Detail screen when the Pref/Other/Products specifies to display this information.

Enhancement – Product Library Classification Display
Make the Blue ball show if the product classification is blank or "Product".

Bug Fix – RCMS – Import Product routine
Stop duplicates, Fix retaining SCPS product info, Add option to import Descriptions or not.

Enhancement – Product Library – Find Products
Add a utility in the Utility screen that generates a list of all Makes in the Product Library. Add this Make list to the Find Products screen so that it is easier to select and find Products by Make.

New Feature – Room Run wire lengths
Add the ability to change wire lengths in a proposal from the Home Run length that is determined by the sq footage of the building to a fixed Room Run length. In Prefs/Wire/Wire Length we now can enter a Room Run length of wire. This is an estimate of a point to point wire run within a room or between adjacent rooms. Once the proposal is created you can go into the Supplements/Wire/Wire Manager screen and set the Type of wire to either Home Run (default) or Room run for each piece of wire. You will need to click on the Update button or Exit the screen to update the wire lengths.

New Feature – Wire Manager – Set Wire End with Home Location values
In addition to being able to select the Wire End product from all of the other products in the Proposal, you can now enter the Home location into the End field from a predefined list. This list is in Prefs/Lists/Products and shows up in the Proposal and Project Supplement/Wire/Wire Manager. You can use this list to enter Home Run Locations into the Wire End fields for each piece of wire.

Bug Fix – Project PO – Fix PO Qty adjustment
Fix not being able to put a negative number in the PO Received Qty.

Prior to Version 1.0 Build 712

Thousands of Core features, Software enhancements and Bug fixes.