








# FMBooks Connector

## EXAMPLE USES:

-  Add, edit or delete QuickBooks customer or vendor data from FileMaker
-  Push or pull Invoices, Purchase Orders, Sales Orders, Estimates
-  Query customer, vendor or invoice balances
-  Pull customer, vendor, invoice, or account lists
-  Push or pull expenses
-  Eliminate double entry
-  Push, pull or query inventory

For more information and video demonstrations visit

[www.fmbooksconnector.com](http://www.fmbooksconnector.com)

## Pricing:

(pricing subject to change with out notice please consult the website for the latest pricing)

Single User . . . . . \$179.95

## System Requirements:



Windows® 2000/XP/Vista



FileMaker Pro 7.0v3 through 10







For use with QuickBooks® US Versions: QuickBooks Pro, Premier/Accountant and Enterprise 2002 - 2009 Simple Start 2006 or later

For use with QuickBooks® UK, Canadian, and Australian Versions: QuickBooks Pro, Premier/Accountant and Enterprise 2004 - 2009

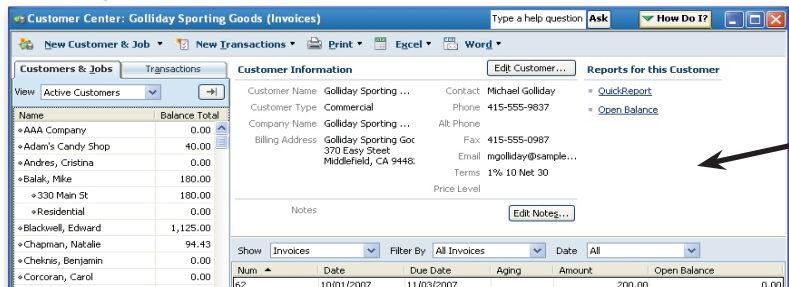
## Need QuickBooks® Automation?

The FM Books Connector plug-in provides FileMaker® Pro access to every record stored in a QuickBooks company file. Using this plug-in you can freely exchange data between these two powerful applications and it is as simple as using a handful of script steps that do not require any knowledge of XML!

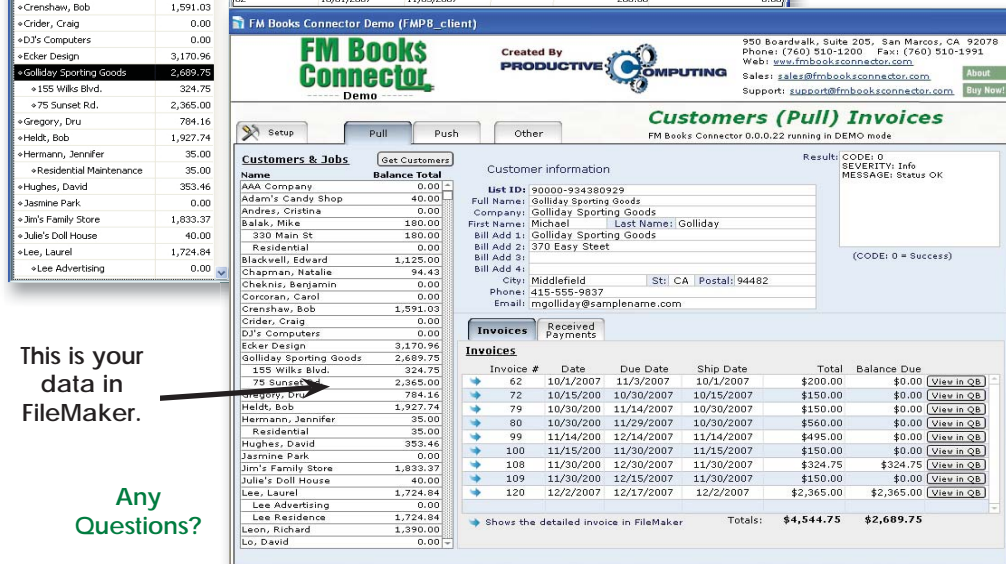
## Key Features:

-  Communicates with all available QuickBooks tables, records and fields.
-  Allows you to populate QuickBooks with FileMaker data and vice versa.
-  Does not require knowledge of XML or other "non-FileMaker" technologies to implement.
-  Includes a demo file which shows you how to program the most common type of integrations.

This is your data in QuickBooks



This is your data in FileMaker.



Any Questions?

# Why FMBooks Connector?

Save time and energy through the elimination of double entry of contacts, invoices or sales transactions. Provide financial data to your staff without having multiple people accessing your QuickBooks file. With the use of a handful of script steps that do **NOT** require any knowledge of XML you can exchange data with your QuickBooks files. The FMBooks Connector allows you to access multiple company files vs. only one company file.

**The following list represents all the areas of QuickBooks you have access to with the plug-in:**

## **A**ccounts

- Aging Report
- AR Refund Credit Card

## **B**ill Payment

- Bills
- Budget Summary Report
- Build Assembly

## **C**harges

- Checks
- Classes
- Cleared Status
- Company Activity
- Company Query
- Credit Card Charges
- Credit Memos
- Custom Detail Report
- Customer Summary Report
- Customer Types
- Customers

## **D**ata Driven Terms

- Data Event Recovery Info
- Date Ext
- Deposits

## **E**mployees

- Estimates

## **G**eneral Detail Report

- General Summary Report

## **I**nventory

- Inventory Adjustment Invoices
- Item Assemblies
- Item Discounts
- Item Fixed Assets
- Item Groups
- Item Inventory
- Item Inventory Assemblies
- Item Non Inventory
- Item Other Charge
- Item Payments
- Item Receipts
- Item Sales Tax
- Item Sales Tax Group
- Item Service
- Item Subtotal

## **J**ob Report

- Job Type
- Journal Entry

## **L**ist Delete

- List Display

## **O**ther Name

## **P**ayment Method

- Payroll Detail Report
- Payroll Item Non Wage
- Payroll Item Wage
- Payroll Summary Report
- Preferences
- Price Levels
- Purchase Orders

## **R**ecieve Payments

## **S**ales Orders

- Sales Receipts
- Sales Reps
- Sales Tax Codes
- Sales Tax Payment Checks
- Ship Methods
- Standard Terms

## **T**emplates

- Terms
- Time Report Time Tracking
- To Dos
- Transactions
- Transactions Deleted
- Transactions Display
- Transactions Void

## **V**endor Types

- Vendors Vendors Credit

Productive Computing, Inc. can be hired to assist you with your QuickBooks/FileMaker integration project. We provide a free written estimate upon review or discussion of your particular needs. Please call 760-510-1200 or email [sales@productivecomputing.com](mailto:sales@productivecomputing.com)

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\*QuickBooks is a registered trademark and service mark of Intuit Inc. in the United States and other countries. [Insert name of Developer Application] is designed for use with [Insert relevant versions of QuickBooks] software only.\*

# Plug-In Support



After review please contact our Sales department should you have any questions as to which support option is right for you.

How do I know if my question falls under FREE or Premium Support?

#### FREE Support Questions Include:

- Does your plug-in do ".....?"
- Will your plug-in work in this "....." situation?
- What are the software requirements to use your product and what is your pricing?
- I can't get your demo to install properly, can you help me?
- I am unable to register your plug-in properly, can you help me?

#### PREMIUM Support Questions Include:

- How do I .....?
- I don't understand your documentation, your demo or your videos. Can you walk me through how to use your product?
- I have read your documentation, reviewed the scripts in your demo files and watched your videos and I still cannot get your plug-in to work correctly. Can you troubleshoot my solution to see why it isn't working?

Successful integration of our plug-ins within your own system requires a working knowledge of FileMaker®, especially in the areas of scripting and calculations. All of our plug-ins come with documentation and some have videos that show you how to work with the product through sample scripts. However, the following options are also available to assist you:



#### FREE Support Options:

Please note that FREE Support does **NOT** include customizations, script writing assistance or training. The following options are available to assist you:

1. **Tutorial Videos:** Located on the plug-in web sites these videos cover everything from simple demos to scripting samples.
2. **Documentation:** Each download comes complete with a documentation file.
3. **Phone & E-mail Support:** Our Support Department is available by phone Monday - Friday 8am - 5pm PST at 760-510-1200 or by e-mail at [support@productivecomputing.com](mailto:support@productivecomputing.com). E-mails will receive a response within 1 business day.



#### PREMIUM Support Options:

If you find you need additional assistance with script writing, plug-in integration or want training on the best integration method then you have two options:

1. **Paid Technical Support:** This program allows you to work with a level two developer and is billed by the minute. A valid credit card will be required prior to transferring you to a developer.  
  
Hourly Rate.....\$155.00/hour  
*\*\*Billed by the minute so you are only billed for the time used to resolve the incident.*
2. **Customization Services:** If you would like us to integrate the plug-in for you please fill out a Request For Quote (RFQ) form by clicking on the following URL [www.productivecomputing.com/rfq](http://www.productivecomputing.com/rfq). By completing the RFQ our developers will be able to assist you in determining the best path to reach your objective whether it be technical support billable by the minute for small jobs, consultation to plan out the best solution to fit within your budget or a full project estimate for large jobs. We want to work with you in whatever capacity that is comfortable for your budget.

#### Terms and Conditions:

These terms and conditions, as amended from time to time govern the use of our plug-ins by the individual designated as the Customer contact on the sales order ("You").

Technical Support: Productive Computing, Inc., reserves the right to limit each FREE per incident telephone call to one hour and "per incident" to be defined as a single support issue or question. Support availability may occasionally deviate from stated hours due to downtime for systems and server maintenance, observed U.S. holidays or for other business reasons. Support services will be provided to You only.

Support Topic Limitations: FREE Support is limited to the following plug-in areas: installation, upgrade assistance, basic usability, and basic functionality, as described in our plug-in documentation. Productive Computing, Inc., shall not be required to provide any support relating to problems arising out of your use of the software in a manner for which it was not designed, or your negligence, misuse or modification of the plug-ins.

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